

Global Electronic Packaging Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Packaging Materials market size was valued at USD 5643.5 million in 2023 and is forecast to a readjusted size of USD 6791 million by 2030 with a CAGR of 2.7% during review period.

This report studies the Electronic Packaging Materials market.

Electronic packaging materials are used to carry electronic components and their interconnection, Function as mechanical support, seal environmental protection, heat dissipation of electronic components and so on. Electronic packaging materials have good electrical insulation, it is the sealing material of an integrated circuit.

Electronic packaging refers to the enclosure for integrated circuit (IC) chips, passive devices, the fabrication of circuit cards and the production of a final product or system. Packaging materials strongly affect the effectiveness of an electronic packaging system regarding reliability, design, and cost. In electronic systems, packaging materials may serve as electrical conductors or insulators, create structure and form, provide thermal paths, and protect the circuits from environmental factors, such as moisture, contamination, hostile chemicals, and radiation.

The leading manufacturers of electronic packaging materials include Sumitomo Chemical, Shinko Electric Industries, Toppan, Tanaka, Mitsui High-Tec and others, with the top three accounting for about 25% of the market.

China is the main market, accounting for about 40%, followed by the United States, accounting for about 15%.

The Global Info Research report includes an overview of the development of the Electronic Packaging Materials industry chain, the market status of Semiconductor & IC (Metal Packages, Plastic Packages), PCB (Metal Packages, Plastic Packages), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Packaging Materials.

Regionally, the report analyzes the Electronic Packaging Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Packaging Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronic Packaging Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Packaging Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Metal Packages, Plastic Packages).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Packaging Materials market.

Regional Analysis: The report involves examining the Electronic Packaging Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Packaging Materials market. This may

include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Packaging Materials:

Company Analysis: Report covers individual Electronic Packaging Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Packaging Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor & IC, PCB).

Technology Analysis: Report covers specific technologies relevant to Electronic Packaging Materials. It assesses the current state, advancements, and potential future developments in Electronic Packaging Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electronic Packaging Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronic Packaging Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Metal Packages

Plastic Packages

Ceramic Packages

Market segment by Application

Semiconductor & IC

PCB

Others

Major players covered

DuPont

Evonik

EPM

Mitsubishi Chemical

Sumitomo Chemical

Mitsui High-tec

Tanaka

Shinko Electric Industries

Panasonic

Hitachi Chemical

Kyocera Chemical

Gore

BASF

Henkel

AMETEK Electronic

Toray

Maruwa

Leatec Fine Ceramics

NCI

Chaozhou Three-Circle

Nippon Micrometal

Toppan

Dai Nippon Printing

Possehl

Ningbo Kangqiang

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Packaging Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Packaging Materials, with price, sales, revenue and global market share of Electronic Packaging Materials from 2019 to 2024.

Chapter 3, the Electronic Packaging Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Packaging Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Packaging Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Packaging Materials.

Chapter 14 and 15, to describe Electronic Packaging Materials sales channel, distributors, customers, research findings and conclusion.

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