

# Global Electronic Package Metal Heat Sink Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Package Metal Heat Sink market size was valued at US\$ 1982 million in 2025 and is forecast to a readjusted size of US\$ 3221 million by 2032 with a CAGR of 6.7% during review period.

Electronic Packaging Heat Sink Material refers to the materials and semi-finished components that form the package-level thermal path—spreading and conducting heat from the die/junction to external cooling hardware—while maintaining thermo-mechanical reliability under cycling. Within your stated scope, the core product families include: (i) IC Package Heat Spreaders / IHS lids, used in high-power logic packages (CPU/GPU/AI/networking ASICs), ranging from simple metal lids to engineered spreaders with embedded structures; (ii) Power Module Baseplates, used in IGBT/SiC/GaN power modules to manage heat flux and power-cycling stress in conjunction with DBC/AMB substrates, TIMs and cold plates; (iii) Heat spreaders for ceramic/metal/plastic packages, common in RF/opto/laser and industrial packages where CTE matching is critical; and (iv) Spacers, providing double-side cooling interfaces, stack height control, mechanical compliance and, often, additional heat spreading. The category interfaces tightly with TIMs, metallization/plating, and solder/braze systems even when those are accounted separately in market definitions.

Engineering selection is a multi-objective trade-off among thermal conductivity, CTE matching, density/weight, manufacturability (forming/machining/plating), and cost—highly dependent on package size and cycling conditions. The mainstream material families are: (1) metals and alloys (Cu, Al, etc.) for cost-effective IHS/spreaders and some baseplates; (2) controlled-CTE refractory-metal composites/laminates (Cu-Mo, Cu-W, Cu/Mo/Cu) that tune CTE while sustaining high thermal performance, widely used for

ceramic/metal packages and high-reliability RF/opto; (3) Al-based MMCs (AlSiC, Al-diamond) emphasizing lightweighting and CTE control, especially for power module baseplates; (4) high-k insulating ceramics (AlN, Si<sub>3</sub>N<sub>4</sub>, Al<sub>2</sub>O<sub>3</sub>) for electrically isolated thermal paths; and (5) ultra-high-k solutions (CVD diamond, Ag-diamond, Cu-diamond) for extreme heat-flux and high-frequency devices. Key manufacturing routes include powder metallurgy/infiltration and sintering (MMC and refractory composites), rolling/pressing laminates, CVD deposition (diamond), forging/extrusion and precision machining (Cu/Al), plus critical surface finishing and metallization (Ni/NiAu/NiAg, etc.) to enable brazing/soldering, corrosion resistance and consistent interface reliability. Increasingly, “manufacturability KPIs” such as flatness/bow, thickness uniformity, porosity, bond integrity and traceable reliability datasets are central differentiators.

Competition is typically organized in three layers: upstream material platforms (refractory metals, MMCs, ceramics, diamond, graphite), midstream fabricators/finishers (precision forming, machining, plating/metallization that determine assembly yield and lifetime consistency), and downstream users/integrators (OSATs/IDMs, power module makers, and system thermal integrators). Market pull is dominated by two macro vectors: (i) AI/HPC and networking infrastructure, driving higher package power and heat flux and continuous upgrades of IHS/spreader architectures; and (ii) wide-bandgap power electronics (SiC/GaN) adoption in EV traction, charging, renewables, and data-center power, which elevates baseplate, insulation and CTE-matched solutions under severe power cycling. Technology trends therefore run in parallel: higher-k and lower thermal resistance (including diamond composites and package-integrated two-phase spreading), tighter CTE control and lightweighting (AlSiC and engineered laminates), stronger co-design across package-TIM-lid-cold-plate interfaces, and yield/cost engineering for mass production (standardization, modularization, reliability-informed design rules). The fundamental drivers are rising power density per unit volume and the system-level push for efficiency and long-life reliability, reinforcing the shift from generic metal parts toward high-performance composite materials and integrated thermal solutions.

This report is a detailed and comprehensive analysis for global Electronic Package Metal Heat Sink market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Electronic Package Metal Heat Sink market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Package Metal Heat Sink market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Package Metal Heat Sink market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Package Metal Heat Sink market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Package Metal Heat Sink

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Package Metal Heat Sink market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shinko, Honeywell Advanced Materials, Jentech Precision Industrial, Denka, Sumitomo Electric (A.L.M.T. Corp.), Plansee, TAIWA CO., Ltd., Dana Incorporated, Kawaso Texcel, Wieland Microcool, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

**Market Segmentation**

Electronic Package Metal Heat Sink market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

#### Market segment by Type

IC Package Heat Spreaders

Power Module Baseplate

Heatspreader for Ceramic/Metal/Plastic Package

Spacer

#### Market segment by Material

Copper Heat Spreader

AlSiC Heat Spreader

CuMo Heat Spreader

CuW Heat Spreader

Diamond Heat Spreaders

CPC (Cu-MoCu-Cu)

Others

#### Market segment by Application

CPU/GPU

Power Module

Semiconductor RF Device

Communication

Others

### Major players covered

Shinko

Honeywell Advanced Materials

Jentech Precision Industrial

Denka

Sumitomo Electric (A.L.M.T. Corp.)

Plansee

TAIWA CO., Ltd.

Dana Incorporated

Kawaso Texcel

Wieland Microcool

CPS Technologies

Element Six

AMETEK

Huangshan Googe

Jiangyin Saiying electron

Suzhou Haoli Electronic Technology

Kunshan Gootage Thermal Technology

SITRI Material Technologies

Hunan Harvest Technology Development

Malico Inc

Amulaire Thermal Technology

I-Chiun

Favor Precision Technology

Niching Industrial Corporation

Fastrong Technologies Corp.

ECE (Excel Cell Electronic)

Shandong Ruisi Precision Industry

HongRiDa Electronics (HRD)

TBT Co., Ltd

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Electronic Package Metal Heat Sink product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Package Metal Heat Sink, with price, sales quantity, revenue, and global market share of Electronic Package Metal Heat Sink from 2021 to 2026.

Chapter 3, the Electronic Package Metal Heat Sink competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Package Metal Heat Sink breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Package Metal Heat Sink market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Package Metal Heat Sink.

Chapter 14 and 15, to describe Electronic Package Metal Heat Sink sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Electronic Package Metal Heat Sink Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 IC Package Heat Spreaders

1.3.3 Power Module Baseplate

1.3.4 Heatspreader for Ceramic/Metal/Plastic Package

1.3.5 Spacer

1.4 Market Analysis by Material

1.4.1 Overview: Global Electronic Package Metal Heat Sink Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.4.2 Copper Heat Spreader

1.4.3 AlSiC Heat Spreader

1.4.4 CuMo Heat Spreader

1.4.5 CuW Heat Spreader

1.4.6 Diamond Heat Spreaders

1.4.7 CPC (Cu-MoCu-Cu)

1.4.8 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Electronic Package Metal Heat Sink Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 CPU/GPU

1.5.3 Power Module

1.5.4 Semiconductor RF Device

1.5.5 Communication

1.5.6 Others

1.6 Global Electronic Package Metal Heat Sink Market Size & Forecast

1.6.1 Global Electronic Package Metal Heat Sink Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Electronic Package Metal Heat Sink Sales Quantity (2021-2032)

1.6.3 Global Electronic Package Metal Heat Sink Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

## 2.1 Shinko

### 2.1.1 Shinko Details

### 2.1.2 Shinko Major Business

### 2.1.3 Shinko Electronic Package Metal Heat Sink Product and Services

### 2.1.4 Shinko Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.1.5 Shinko Recent Developments/Updates

## 2.2 Honeywell Advanced Materials

### 2.2.1 Honeywell Advanced Materials Details

### 2.2.2 Honeywell Advanced Materials Major Business

### 2.2.3 Honeywell Advanced Materials Electronic Package Metal Heat Sink Product and Services

### 2.2.4 Honeywell Advanced Materials Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.2.5 Honeywell Advanced Materials Recent Developments/Updates

## 2.3 Jentech Precision Industrial

### 2.3.1 Jentech Precision Industrial Details

### 2.3.2 Jentech Precision Industrial Major Business

### 2.3.3 Jentech Precision Industrial Electronic Package Metal Heat Sink Product and Services

### 2.3.4 Jentech Precision Industrial Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.3.5 Jentech Precision Industrial Recent Developments/Updates

## 2.4 Denka

### 2.4.1 Denka Details

### 2.4.2 Denka Major Business

### 2.4.3 Denka Electronic Package Metal Heat Sink Product and Services

### 2.4.4 Denka Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 Denka Recent Developments/Updates

## 2.5 Sumitomo Electric (A.L.M.T. Corp.)

### 2.5.1 Sumitomo Electric (A.L.M.T. Corp.) Details

### 2.5.2 Sumitomo Electric (A.L.M.T. Corp.) Major Business

### 2.5.3 Sumitomo Electric (A.L.M.T. Corp.) Electronic Package Metal Heat Sink Product and Services

### 2.5.4 Sumitomo Electric (A.L.M.T. Corp.) Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 Sumitomo Electric (A.L.M.T. Corp.) Recent Developments/Updates

## 2.6 Plansee

- 2.6.1 Plansee Details
- 2.6.2 Plansee Major Business
- 2.6.3 Plansee Electronic Package Metal Heat Sink Product and Services
- 2.6.4 Plansee Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 Plansee Recent Developments/Updates
- 2.7 TAIWA CO., Ltd.
  - 2.7.1 TAIWA CO., Ltd. Details
  - 2.7.2 TAIWA CO., Ltd. Major Business
  - 2.7.3 TAIWA CO., Ltd. Electronic Package Metal Heat Sink Product and Services
  - 2.7.4 TAIWA CO., Ltd. Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 TAIWA CO., Ltd. Recent Developments/Updates
- 2.8 Dana Incorporated
  - 2.8.1 Dana Incorporated Details
  - 2.8.2 Dana Incorporated Major Business
  - 2.8.3 Dana Incorporated Electronic Package Metal Heat Sink Product and Services
  - 2.8.4 Dana Incorporated Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 Dana Incorporated Recent Developments/Updates
- 2.9 Kawaso Texcel
  - 2.9.1 Kawaso Texcel Details
  - 2.9.2 Kawaso Texcel Major Business
  - 2.9.3 Kawaso Texcel Electronic Package Metal Heat Sink Product and Services
  - 2.9.4 Kawaso Texcel Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Kawaso Texcel Recent Developments/Updates
- 2.10 Wieland Microcool
  - 2.10.1 Wieland Microcool Details
  - 2.10.2 Wieland Microcool Major Business
  - 2.10.3 Wieland Microcool Electronic Package Metal Heat Sink Product and Services
  - 2.10.4 Wieland Microcool Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Wieland Microcool Recent Developments/Updates
- 2.11 CPS Technologies
  - 2.11.1 CPS Technologies Details
  - 2.11.2 CPS Technologies Major Business
  - 2.11.3 CPS Technologies Electronic Package Metal Heat Sink Product and Services
  - 2.11.4 CPS Technologies Electronic Package Metal Heat Sink Sales Quantity,

## Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.11.5 CPS Technologies Recent Developments/Updates

## 2.12 Element Six

### 2.12.1 Element Six Details

### 2.12.2 Element Six Major Business

### 2.12.3 Element Six Electronic Package Metal Heat Sink Product and Services

### 2.12.4 Element Six Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.12.5 Element Six Recent Developments/Updates

## 2.13 AMETEK

### 2.13.1 AMETEK Details

### 2.13.2 AMETEK Major Business

### 2.13.3 AMETEK Electronic Package Metal Heat Sink Product and Services

### 2.13.4 AMETEK Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.13.5 AMETEK Recent Developments/Updates

## 2.14 Huangshan Gooqe

### 2.14.1 Huangshan Gooqe Details

### 2.14.2 Huangshan Gooqe Major Business

### 2.14.3 Huangshan Gooqe Electronic Package Metal Heat Sink Product and Services

### 2.14.4 Huangshan Gooqe Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.14.5 Huangshan Gooqe Recent Developments/Updates

## 2.15 Jiangyin Saiying electron

### 2.15.1 Jiangyin Saiying electron Details

### 2.15.2 Jiangyin Saiying electron Major Business

### 2.15.3 Jiangyin Saiying electron Electronic Package Metal Heat Sink Product and Services

### 2.15.4 Jiangyin Saiying electron Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.15.5 Jiangyin Saiying electron Recent Developments/Updates

## 2.16 Suzhou Haoli Electronic Technology

### 2.16.1 Suzhou Haoli Electronic Technology Details

### 2.16.2 Suzhou Haoli Electronic Technology Major Business

### 2.16.3 Suzhou Haoli Electronic Technology Electronic Package Metal Heat Sink Product and Services

### 2.16.4 Suzhou Haoli Electronic Technology Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.16.5 Suzhou Haoli Electronic Technology Recent Developments/Updates

## 2.17 Kunshan Gootage Thermal Technology

2.17.1 Kunshan Gootage Thermal Technology Details

2.17.2 Kunshan Gootage Thermal Technology Major Business

2.17.3 Kunshan Gootage Thermal Technology Electronic Package Metal Heat Sink Product and Services

2.17.4 Kunshan Gootage Thermal Technology Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Kunshan Gootage Thermal Technology Recent Developments/Updates

## 2.18 SITRI Material Technologies

2.18.1 SITRI Material Technologies Details

2.18.2 SITRI Material Technologies Major Business

2.18.3 SITRI Material Technologies Electronic Package Metal Heat Sink Product and Services

2.18.4 SITRI Material Technologies Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.18.5 SITRI Material Technologies Recent Developments/Updates

## 2.19 Hunan Harvest Technology Development

2.19.1 Hunan Harvest Technology Development Details

2.19.2 Hunan Harvest Technology Development Major Business

2.19.3 Hunan Harvest Technology Development Electronic Package Metal Heat Sink Product and Services

2.19.4 Hunan Harvest Technology Development Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Hunan Harvest Technology Development Recent Developments/Updates

## 2.20 Malico Inc

2.20.1 Malico Inc Details

2.20.2 Malico Inc Major Business

2.20.3 Malico Inc Electronic Package Metal Heat Sink Product and Services

2.20.4 Malico Inc Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Malico Inc Recent Developments/Updates

## 2.21 Amulaire Thermal Technology

2.21.1 Amulaire Thermal Technology Details

2.21.2 Amulaire Thermal Technology Major Business

2.21.3 Amulaire Thermal Technology Electronic Package Metal Heat Sink Product and Services

2.21.4 Amulaire Thermal Technology Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.21.5 Amulaire Thermal Technology Recent Developments/Updates

## 2.22 I-Chiun

### 2.22.1 I-Chiun Details

### 2.22.2 I-Chiun Major Business

### 2.22.3 I-Chiun Electronic Package Metal Heat Sink Product and Services

### 2.22.4 I-Chiun Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.22.5 I-Chiun Recent Developments/Updates

## 2.23 Favor Precision Technology

### 2.23.1 Favor Precision Technology Details

### 2.23.2 Favor Precision Technology Major Business

### 2.23.3 Favor Precision Technology Electronic Package Metal Heat Sink Product and Services

### 2.23.4 Favor Precision Technology Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.23.5 Favor Precision Technology Recent Developments/Updates

## 2.24 Niching Industrial Corporation

### 2.24.1 Niching Industrial Corporation Details

### 2.24.2 Niching Industrial Corporation Major Business

### 2.24.3 Niching Industrial Corporation Electronic Package Metal Heat Sink Product and Services

### 2.24.4 Niching Industrial Corporation Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.24.5 Niching Industrial Corporation Recent Developments/Updates

## 2.25 Fastrong Technologies Corp.

### 2.25.1 Fastrong Technologies Corp. Details

### 2.25.2 Fastrong Technologies Corp. Major Business

### 2.25.3 Fastrong Technologies Corp. Electronic Package Metal Heat Sink Product and Services

### 2.25.4 Fastrong Technologies Corp. Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.25.5 Fastrong Technologies Corp. Recent Developments/Updates

## 2.26 ECE (Excel Cell Electronic)

### 2.26.1 ECE (Excel Cell Electronic) Details

### 2.26.2 ECE (Excel Cell Electronic) Major Business

### 2.26.3 ECE (Excel Cell Electronic) Electronic Package Metal Heat Sink Product and Services

### 2.26.4 ECE (Excel Cell Electronic) Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.26.5 ECE (Excel Cell Electronic) Recent Developments/Updates

## 2.27 Shandong Ruisi Precision Industry

2.27.1 Shandong Ruisi Precision Industry Details

2.27.2 Shandong Ruisi Precision Industry Major Business

2.27.3 Shandong Ruisi Precision Industry Electronic Package Metal Heat Sink Product and Services

2.27.4 Shandong Ruisi Precision Industry Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.27.5 Shandong Ruisi Precision Industry Recent Developments/Updates

## 2.28 HongRiDa Electronics (HRD)

2.28.1 HongRiDa Electronics (HRD) Details

2.28.2 HongRiDa Electronics (HRD) Major Business

2.28.3 HongRiDa Electronics (HRD) Electronic Package Metal Heat Sink Product and Services

2.28.4 HongRiDa Electronics (HRD) Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.28.5 HongRiDa Electronics (HRD) Recent Developments/Updates

## 2.29 TBT Co., Ltd

2.29.1 TBT Co., Ltd Details

2.29.2 TBT Co., Ltd Major Business

2.29.3 TBT Co., Ltd Electronic Package Metal Heat Sink Product and Services

2.29.4 TBT Co., Ltd Electronic Package Metal Heat Sink Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.29.5 TBT Co., Ltd Recent Developments/Updates

## **3 COMPETITIVE ENVIRONMENT: ELECTRONIC PACKAGE METAL HEAT SINK BY MANUFACTURER**

3.1 Global Electronic Package Metal Heat Sink Sales Quantity by Manufacturer (2021-2026)

3.2 Global Electronic Package Metal Heat Sink Revenue by Manufacturer (2021-2026)

3.3 Global Electronic Package Metal Heat Sink Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Electronic Package Metal Heat Sink by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Electronic Package Metal Heat Sink Manufacturer Market Share in 2025

3.4.3 Top 6 Electronic Package Metal Heat Sink Manufacturer Market Share in 2025

3.5 Electronic Package Metal Heat Sink Market: Overall Company Footprint Analysis

3.5.1 Electronic Package Metal Heat Sink Market: Region Footprint

- 3.5.2 Electronic Package Metal Heat Sink Market: Company Product Type Footprint
- 3.5.3 Electronic Package Metal Heat Sink Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Electronic Package Metal Heat Sink Market Size by Region
  - 4.1.1 Global Electronic Package Metal Heat Sink Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Electronic Package Metal Heat Sink Consumption Value by Region (2021-2032)
  - 4.1.3 Global Electronic Package Metal Heat Sink Average Price by Region (2021-2032)
- 4.2 North America Electronic Package Metal Heat Sink Consumption Value (2021-2032)
- 4.3 Europe Electronic Package Metal Heat Sink Consumption Value (2021-2032)
- 4.4 Asia-Pacific Electronic Package Metal Heat Sink Consumption Value (2021-2032)
- 4.5 South America Electronic Package Metal Heat Sink Consumption Value (2021-2032)
- 4.6 Middle East & Africa Electronic Package Metal Heat Sink Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2032)
- 5.2 Global Electronic Package Metal Heat Sink Consumption Value by Type (2021-2032)
- 5.3 Global Electronic Package Metal Heat Sink Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2032)
- 6.2 Global Electronic Package Metal Heat Sink Consumption Value by Application (2021-2032)
- 6.3 Global Electronic Package Metal Heat Sink Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

7.1 North America Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2032)

7.2 North America Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2032)

7.3 North America Electronic Package Metal Heat Sink Market Size by Country

7.3.1 North America Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2032)

7.3.2 North America Electronic Package Metal Heat Sink Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2032)

8.2 Europe Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2032)

8.3 Europe Electronic Package Metal Heat Sink Market Size by Country

8.3.1 Europe Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2032)

8.3.2 Europe Electronic Package Metal Heat Sink Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Electronic Package Metal Heat Sink Market Size by Region

9.3.1 Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Electronic Package Metal Heat Sink Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Electronic Package Metal Heat Sink Sales Quantity by Type  
(2021-2032)

10.2 South America Electronic Package Metal Heat Sink Sales Quantity by Application  
(2021-2032)

10.3 South America Electronic Package Metal Heat Sink Market Size by Country

10.3.1 South America Electronic Package Metal Heat Sink Sales Quantity by Country  
(2021-2032)

10.3.2 South America Electronic Package Metal Heat Sink Consumption Value by  
Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Type  
(2021-2032)

11.2 Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by  
Application (2021-2032)

11.3 Middle East & Africa Electronic Package Metal Heat Sink Market Size by Country

11.3.1 Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by  
Country (2021-2032)

11.3.2 Middle East & Africa Electronic Package Metal Heat Sink Consumption Value  
by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

- 12.1 Electronic Package Metal Heat Sink Market Drivers
- 12.2 Electronic Package Metal Heat Sink Market Restraints
- 12.3 Electronic Package Metal Heat Sink Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Electronic Package Metal Heat Sink and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Electronic Package Metal Heat Sink
- 13.3 Electronic Package Metal Heat Sink Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Electronic Package Metal Heat Sink Typical Distributors
- 14.3 Electronic Package Metal Heat Sink Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Electronic Package Metal Heat Sink Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Electronic Package Metal Heat Sink Consumption Value by Material, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Electronic Package Metal Heat Sink Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Shinko Basic Information, Manufacturing Base and Competitors
- Table 5. Shinko Major Business
- Table 6. Shinko Electronic Package Metal Heat Sink Product and Services
- Table 7. Shinko Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Shinko Recent Developments/Updates
- Table 9. Honeywell Advanced Materials Basic Information, Manufacturing Base and Competitors
- Table 10. Honeywell Advanced Materials Major Business
- Table 11. Honeywell Advanced Materials Electronic Package Metal Heat Sink Product and Services
- Table 12. Honeywell Advanced Materials Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Honeywell Advanced Materials Recent Developments/Updates
- Table 14. Jentech Precision Industrial Basic Information, Manufacturing Base and Competitors
- Table 15. Jentech Precision Industrial Major Business
- Table 16. Jentech Precision Industrial Electronic Package Metal Heat Sink Product and Services
- Table 17. Jentech Precision Industrial Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Jentech Precision Industrial Recent Developments/Updates
- Table 19. Denka Basic Information, Manufacturing Base and Competitors
- Table 20. Denka Major Business
- Table 21. Denka Electronic Package Metal Heat Sink Product and Services
- Table 22. Denka Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Denka Recent Developments/Updates

Table 24. Sumitomo Electric (A.L.M.T. Corp.) Basic Information, Manufacturing Base and Competitors

Table 25. Sumitomo Electric (A.L.M.T. Corp.) Major Business

Table 26. Sumitomo Electric (A.L.M.T. Corp.) Electronic Package Metal Heat Sink Product and Services

Table 27. Sumitomo Electric (A.L.M.T. Corp.) Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Sumitomo Electric (A.L.M.T. Corp.) Recent Developments/Updates

Table 29. Plansee Basic Information, Manufacturing Base and Competitors

Table 30. Plansee Major Business

Table 31. Plansee Electronic Package Metal Heat Sink Product and Services

Table 32. Plansee Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Plansee Recent Developments/Updates

Table 34. TAIWA CO., Ltd. Basic Information, Manufacturing Base and Competitors

Table 35. TAIWA CO., Ltd. Major Business

Table 36. TAIWA CO., Ltd. Electronic Package Metal Heat Sink Product and Services

Table 37. TAIWA CO., Ltd. Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. TAIWA CO., Ltd. Recent Developments/Updates

Table 39. Dana Incorporated Basic Information, Manufacturing Base and Competitors

Table 40. Dana Incorporated Major Business

Table 41. Dana Incorporated Electronic Package Metal Heat Sink Product and Services

Table 42. Dana Incorporated Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Dana Incorporated Recent Developments/Updates

Table 44. Kawaso Texcel Basic Information, Manufacturing Base and Competitors

Table 45. Kawaso Texcel Major Business

Table 46. Kawaso Texcel Electronic Package Metal Heat Sink Product and Services

Table 47. Kawaso Texcel Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Kawaso Texcel Recent Developments/Updates

Table 49. Wieland Microcool Basic Information, Manufacturing Base and Competitors

Table 50. Wieland Microcool Major Business

Table 51. Wieland Microcool Electronic Package Metal Heat Sink Product and Services

Table 52. Wieland Microcool Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 53. Wieland Microcool Recent Developments/Updates

Table 54. CPS Technologies Basic Information, Manufacturing Base and Competitors

Table 55. CPS Technologies Major Business

Table 56. CPS Technologies Electronic Package Metal Heat Sink Product and Services

Table 57. CPS Technologies Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 58. CPS Technologies Recent Developments/Updates

Table 59. Element Six Basic Information, Manufacturing Base and Competitors

Table 60. Element Six Major Business

Table 61. Element Six Electronic Package Metal Heat Sink Product and Services

Table 62. Element Six Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 63. Element Six Recent Developments/Updates

Table 64. AMETEK Basic Information, Manufacturing Base and Competitors

Table 65. AMETEK Major Business

Table 66. AMETEK Electronic Package Metal Heat Sink Product and Services

Table 67. AMETEK Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. AMETEK Recent Developments/Updates

Table 69. Huangshan Googe Basic Information, Manufacturing Base and Competitors

Table 70. Huangshan Googe Major Business

Table 71. Huangshan Googe Electronic Package Metal Heat Sink Product and Services

Table 72. Huangshan Googe Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Huangshan Googe Recent Developments/Updates

Table 74. Jiangyin Saiying electron Basic Information, Manufacturing Base and Competitors

Table 75. Jiangyin Saiying electron Major Business

Table 76. Jiangyin Saiying electron Electronic Package Metal Heat Sink Product and Services

Table 77. Jiangyin Saiying electron Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Jiangyin Saiying electron Recent Developments/Updates

Table 79. Suzhou Haoli Electronic Technology Basic Information, Manufacturing Base and Competitors

Table 80. Suzhou Haoli Electronic Technology Major Business

Table 81. Suzhou Haoli Electronic Technology Electronic Package Metal Heat Sink Product and Services

Table 82. Suzhou Haoli Electronic Technology Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. Suzhou Haoli Electronic Technology Recent Developments/Updates

Table 84. Kunshan Gootage Thermal Technology Basic Information, Manufacturing Base and Competitors

Table 85. Kunshan Gootage Thermal Technology Major Business

Table 86. Kunshan Gootage Thermal Technology Electronic Package Metal Heat Sink Product and Services

Table 87. Kunshan Gootage Thermal Technology Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 88. Kunshan Gootage Thermal Technology Recent Developments/Updates

Table 89. SITRI Material Technologies Basic Information, Manufacturing Base and Competitors

Table 90. SITRI Material Technologies Major Business

Table 91. SITRI Material Technologies Electronic Package Metal Heat Sink Product and Services

Table 92. SITRI Material Technologies Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 93. SITRI Material Technologies Recent Developments/Updates

Table 94. Hunan Harvest Technology Development Basic Information, Manufacturing Base and Competitors

Table 95. Hunan Harvest Technology Development Major Business

Table 96. Hunan Harvest Technology Development Electronic Package Metal Heat Sink Product and Services

Table 97. Hunan Harvest Technology Development Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Hunan Harvest Technology Development Recent Developments/Updates

Table 99. Malico Inc Basic Information, Manufacturing Base and Competitors

Table 100. Malico Inc Major Business

Table 101. Malico Inc Electronic Package Metal Heat Sink Product and Services

Table 102. Malico Inc Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Malico Inc Recent Developments/Updates

Table 104. Amulaire Thermal Technology Basic Information, Manufacturing Base and Competitors

Table 105. Amulaire Thermal Technology Major Business

Table 106. Amulaire Thermal Technology Electronic Package Metal Heat Sink Product and Services

Table 107. Amulaire Thermal Technology Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Amulaire Thermal Technology Recent Developments/Updates

Table 109. I-Chiun Basic Information, Manufacturing Base and Competitors

Table 110. I-Chiun Major Business

Table 111. I-Chiun Electronic Package Metal Heat Sink Product and Services

Table 112. I-Chiun Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. I-Chiun Recent Developments/Updates

Table 114. Favor Precision Technology Basic Information, Manufacturing Base and Competitors

Table 115. Favor Precision Technology Major Business

Table 116. Favor Precision Technology Electronic Package Metal Heat Sink Product and Services

Table 117. Favor Precision Technology Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 118. Favor Precision Technology Recent Developments/Updates

Table 119. Niching Industrial Corporation Basic Information, Manufacturing Base and Competitors

Table 120. Niching Industrial Corporation Major Business

Table 121. Niching Industrial Corporation Electronic Package Metal Heat Sink Product and Services

Table 122. Niching Industrial Corporation Electronic Package Metal Heat Sink Sales

Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 123. Niching Industrial Corporation Recent Developments/Updates

Table 124. Fastrong Technologies Corp. Basic Information, Manufacturing Base and Competitors

Table 125. Fastrong Technologies Corp. Major Business

Table 126. Fastrong Technologies Corp. Electronic Package Metal Heat Sink Product and Services

Table 127. Fastrong Technologies Corp. Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Fastrong Technologies Corp. Recent Developments/Updates

Table 129. ECE (Excel Cell Electronic) Basic Information, Manufacturing Base and Competitors

Table 130. ECE (Excel Cell Electronic) Major Business

Table 131. ECE (Excel Cell Electronic) Electronic Package Metal Heat Sink Product and Services

Table 132. ECE (Excel Cell Electronic) Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ECE (Excel Cell Electronic) Recent Developments/Updates

Table 134. Shandong Ruisi Precision Industry Basic Information, Manufacturing Base and Competitors

Table 135. Shandong Ruisi Precision Industry Major Business

Table 136. Shandong Ruisi Precision Industry Electronic Package Metal Heat Sink Product and Services

Table 137. Shandong Ruisi Precision Industry Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Shandong Ruisi Precision Industry Recent Developments/Updates

Table 139. HongRiDa Electronics (HRD) Basic Information, Manufacturing Base and Competitors

Table 140. HongRiDa Electronics (HRD) Major Business

Table 141. HongRiDa Electronics (HRD) Electronic Package Metal Heat Sink Product and Services

Table 142. HongRiDa Electronics (HRD) Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. HongRiDa Electronics (HRD) Recent Developments/Updates

Table 144. TBT Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 145. TBT Co., Ltd Major Business

Table 146. TBT Co., Ltd Electronic Package Metal Heat Sink Product and Services

Table 147. TBT Co., Ltd Electronic Package Metal Heat Sink Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 148. TBT Co., Ltd Recent Developments/Updates

Table 149. Global Electronic Package Metal Heat Sink Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 150. Global Electronic Package Metal Heat Sink Revenue by Manufacturer (2021-2026) & (USD Million)

Table 151. Global Electronic Package Metal Heat Sink Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 152. Market Position of Manufacturers in Electronic Package Metal Heat Sink, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 153. Head Office and Electronic Package Metal Heat Sink Production Site of Key Manufacturer

Table 154. Electronic Package Metal Heat Sink Market: Company Product Type Footprint

Table 155. Electronic Package Metal Heat Sink Market: Company Product Application Footprint

Table 156. Electronic Package Metal Heat Sink New Market Entrants and Barriers to Market Entry

Table 157. Electronic Package Metal Heat Sink Mergers, Acquisition, Agreements, and Collaborations

Table 158. Global Electronic Package Metal Heat Sink Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 159. Global Electronic Package Metal Heat Sink Sales Quantity by Region (2021-2026) & (K Units)

Table 160. Global Electronic Package Metal Heat Sink Sales Quantity by Region (2027-2032) & (K Units)

Table 161. Global Electronic Package Metal Heat Sink Consumption Value by Region (2021-2026) & (USD Million)

Table 162. Global Electronic Package Metal Heat Sink Consumption Value by Region (2027-2032) & (USD Million)

Table 163. Global Electronic Package Metal Heat Sink Average Price by Region (2021-2026) & (US\$/Unit)

Table 164. Global Electronic Package Metal Heat Sink Average Price by Region (2027-2032) & (US\$/Unit)

Table 165. Global Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 166. Global Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 167. Global Electronic Package Metal Heat Sink Consumption Value by Type (2021-2026) & (USD Million)

Table 168. Global Electronic Package Metal Heat Sink Consumption Value by Type (2027-2032) & (USD Million)

Table 169. Global Electronic Package Metal Heat Sink Average Price by Type (2021-2026) & (US\$/Unit)

Table 170. Global Electronic Package Metal Heat Sink Average Price by Type (2027-2032) & (US\$/Unit)

Table 171. Global Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 172. Global Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 173. Global Electronic Package Metal Heat Sink Consumption Value by Application (2021-2026) & (USD Million)

Table 174. Global Electronic Package Metal Heat Sink Consumption Value by Application (2027-2032) & (USD Million)

Table 175. Global Electronic Package Metal Heat Sink Average Price by Application (2021-2026) & (US\$/Unit)

Table 176. Global Electronic Package Metal Heat Sink Average Price by Application (2027-2032) & (US\$/Unit)

Table 177. North America Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 178. North America Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 179. North America Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 180. North America Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 181. North America Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2026) & (K Units)

Table 182. North America Electronic Package Metal Heat Sink Sales Quantity by Country (2027-2032) & (K Units)

Table 183. North America Electronic Package Metal Heat Sink Consumption Value by Country (2021-2026) & (USD Million)

Table 184. North America Electronic Package Metal Heat Sink Consumption Value by

Country (2027-2032) & (USD Million)

Table 185. Europe Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 186. Europe Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 187. Europe Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 188. Europe Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 189. Europe Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2026) & (K Units)

Table 190. Europe Electronic Package Metal Heat Sink Sales Quantity by Country (2027-2032) & (K Units)

Table 191. Europe Electronic Package Metal Heat Sink Consumption Value by Country (2021-2026) & (USD Million)

Table 192. Europe Electronic Package Metal Heat Sink Consumption Value by Country (2027-2032) & (USD Million)

Table 193. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 194. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 195. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 196. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 197. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Region (2021-2026) & (K Units)

Table 198. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity by Region (2027-2032) & (K Units)

Table 199. Asia-Pacific Electronic Package Metal Heat Sink Consumption Value by Region (2021-2026) & (USD Million)

Table 200. Asia-Pacific Electronic Package Metal Heat Sink Consumption Value by Region (2027-2032) & (USD Million)

Table 201. South America Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 202. South America Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 203. South America Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 204. South America Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 205. South America Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2026) & (K Units)

Table 206. South America Electronic Package Metal Heat Sink Sales Quantity by Country (2027-2032) & (K Units)

Table 207. South America Electronic Package Metal Heat Sink Consumption Value by Country (2021-2026) & (USD Million)

Table 208. South America Electronic Package Metal Heat Sink Consumption Value by Country (2027-2032) & (USD Million)

Table 209. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Type (2021-2026) & (K Units)

Table 210. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Type (2027-2032) & (K Units)

Table 211. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Application (2021-2026) & (K Units)

Table 212. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Application (2027-2032) & (K Units)

Table 213. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Country (2021-2026) & (K Units)

Table 214. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity by Country (2027-2032) & (K Units)

Table 215. Middle East & Africa Electronic Package Metal Heat Sink Consumption Value by Country (2021-2026) & (USD Million)

Table 216. Middle East & Africa Electronic Package Metal Heat Sink Consumption Value by Country (2027-2032) & (USD Million)

Table 217. Electronic Package Metal Heat Sink Raw Material

Table 218. Key Manufacturers of Electronic Package Metal Heat Sink Raw Materials

Table 219. Electronic Package Metal Heat Sink Typical Distributors

Table 220. Electronic Package Metal Heat Sink Typical Customers

## List Of Figures

### LIST OF FIGURES

- Figure 1. Electronic Package Metal Heat Sink Picture
- Figure 2. Global Electronic Package Metal Heat Sink Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Electronic Package Metal Heat Sink Revenue Market Share by Type in 2025
- Figure 4. IC Package Heat Spreaders Examples
- Figure 5. Power Module Baseplate Examples
- Figure 6. Heatspreader for Ceramic/Metal/Plastic Package Examples
- Figure 7. Spacer Examples
- Figure 8. Global Electronic Package Metal Heat Sink Revenue by Material, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Electronic Package Metal Heat Sink Revenue Market Share by Material in 2025
- Figure 10. Copper Heat Spreader Examples
- Figure 11. AlSiC Heat Spreader Examples
- Figure 12. CuMo Heat Spreader Examples
- Figure 13. CuW Heat Spreader Examples
- Figure 14. Diamond Heat Spreaders Examples
- Figure 15. CPC (Cu-MoCu-Cu) Examples
- Figure 16. Others Examples
- Figure 17. Others Examples
- Figure 18. Global Electronic Package Metal Heat Sink Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 19. Global Electronic Package Metal Heat Sink Revenue Market Share by Application in 2025
- Figure 20. CPU/GPU Examples
- Figure 21. Power Module Examples
- Figure 22. Semiconductor RF Device Examples
- Figure 23. Communication Examples
- Figure 24. Others Examples
- Figure 25. Global Electronic Package Metal Heat Sink Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Electronic Package Metal Heat Sink Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 27. Global Electronic Package Metal Heat Sink Sales Quantity (2021-2032) & (K

Units)

Figure 28. Global Electronic Package Metal Heat Sink Price (2021-2032) & (US\$/Unit)

Figure 29. Global Electronic Package Metal Heat Sink Sales Quantity Market Share by Manufacturer in 2025

Figure 30. Global Electronic Package Metal Heat Sink Revenue Market Share by Manufacturer in 2025

Figure 31. Producer Shipments of Electronic Package Metal Heat Sink by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 32. Top 3 Electronic Package Metal Heat Sink Manufacturer (Revenue) Market Share in 2025

Figure 33. Top 6 Electronic Package Metal Heat Sink Manufacturer (Revenue) Market Share in 2025

Figure 34. Global Electronic Package Metal Heat Sink Sales Quantity Market Share by Region (2021-2032)

Figure 35. Global Electronic Package Metal Heat Sink Consumption Value Market Share by Region (2021-2032)

Figure 36. North America Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)

Figure 37. Europe Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)

Figure 38. Asia-Pacific Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)

Figure 39. South America Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)

Figure 40. Middle East & Africa Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)

Figure 41. Global Electronic Package Metal Heat Sink Sales Quantity Market Share by Type (2021-2032)

Figure 42. Global Electronic Package Metal Heat Sink Consumption Value Market Share by Type (2021-2032)

Figure 43. Global Electronic Package Metal Heat Sink Average Price by Type (2021-2032) & (US\$/Unit)

Figure 44. Global Electronic Package Metal Heat Sink Sales Quantity Market Share by Application (2021-2032)

Figure 45. Global Electronic Package Metal Heat Sink Revenue Market Share by Application (2021-2032)

Figure 46. Global Electronic Package Metal Heat Sink Average Price by Application (2021-2032) & (US\$/Unit)

Figure 47. North America Electronic Package Metal Heat Sink Sales Quantity Market

Share by Type (2021-2032)

Figure 48. North America Electronic Package Metal Heat Sink Sales Quantity Market

Share by Application (2021-2032)

Figure 49. North America Electronic Package Metal Heat Sink Sales Quantity Market

Share by Country (2021-2032)

Figure 50. North America Electronic Package Metal Heat Sink Consumption Value

Market Share by Country (2021-2032)

Figure 51. United States Electronic Package Metal Heat Sink Consumption Value

(2021-2032) & (USD Million)

Figure 52. Canada Electronic Package Metal Heat Sink Consumption Value

(2021-2032) & (USD Million)

Figure 53. Mexico Electronic Package Metal Heat Sink Consumption Value (2021-2032)

& (USD Million)

Figure 54. Europe Electronic Package Metal Heat Sink Sales Quantity Market Share by

Type (2021-2032)

Figure 55. Europe Electronic Package Metal Heat Sink Sales Quantity Market Share by

Application (2021-2032)

Figure 56. Europe Electronic Package Metal Heat Sink Sales Quantity Market Share by

Country (2021-2032)

Figure 57. Europe Electronic Package Metal Heat Sink Consumption Value Market

Share by Country (2021-2032)

Figure 58. Germany Electronic Package Metal Heat Sink Consumption Value

(2021-2032) & (USD Million)

Figure 59. France Electronic Package Metal Heat Sink Consumption Value (2021-2032)

& (USD Million)

Figure 60. United Kingdom Electronic Package Metal Heat Sink Consumption Value

(2021-2032) & (USD Million)

Figure 61. Russia Electronic Package Metal Heat Sink Consumption Value (2021-2032)

& (USD Million)

Figure 62. Italy Electronic Package Metal Heat Sink Consumption Value (2021-2032) &

(USD Million)

Figure 63. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity Market

Share by Type (2021-2032)

Figure 64. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity Market

Share by Application (2021-2032)

Figure 65. Asia-Pacific Electronic Package Metal Heat Sink Sales Quantity Market

Share by Region (2021-2032)

Figure 66. Asia-Pacific Electronic Package Metal Heat Sink Consumption Value Market

Share by Region (2021-2032)

- Figure 67. China Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 68. Japan Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 69. South Korea Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 70. India Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 71. Southeast Asia Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 72. Australia Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 73. South America Electronic Package Metal Heat Sink Sales Quantity Market Share by Type (2021-2032)
- Figure 74. South America Electronic Package Metal Heat Sink Sales Quantity Market Share by Application (2021-2032)
- Figure 75. South America Electronic Package Metal Heat Sink Sales Quantity Market Share by Country (2021-2032)
- Figure 76. South America Electronic Package Metal Heat Sink Consumption Value Market Share by Country (2021-2032)
- Figure 77. Brazil Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 78. Argentina Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 79. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity Market Share by Type (2021-2032)
- Figure 80. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity Market Share by Application (2021-2032)
- Figure 81. Middle East & Africa Electronic Package Metal Heat Sink Sales Quantity Market Share by Country (2021-2032)
- Figure 82. Middle East & Africa Electronic Package Metal Heat Sink Consumption Value Market Share by Country (2021-2032)
- Figure 83. Turkey Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 84. Egypt Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 85. Saudi Arabia Electronic Package Metal Heat Sink Consumption Value (2021-2032) & (USD Million)
- Figure 86. South Africa Electronic Package Metal Heat Sink Consumption Value

(2021-2032) & (USD Million)

Figure 87. Electronic Package Metal Heat Sink Market Drivers

Figure 88. Electronic Package Metal Heat Sink Market Restraints

Figure 89. Electronic Package Metal Heat Sink Market Trends

Figure 90. Porters Five Forces Analysis

Figure 91. Manufacturing Cost Structure Analysis of Electronic Package Metal Heat Sink in 2025

Figure 92. Manufacturing Process Analysis of Electronic Package Metal Heat Sink

Figure 93. Electronic Package Metal Heat Sink Industrial Chain

Figure 94. Sales Channel: Direct to End-User vs Distributors

Figure 95. Direct Channel Pros & Cons

Figure 96. Indirect Channel Pros & Cons

Figure 97. Methodology

Figure 98. Research Process and Data Source

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