

Global Electronic Nose Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Nose market size was valued at USD 38 million in 2023 and is forecast to a readjusted size of USD 61 million by 2030 with a CAGR of 6.7% during review period.

An electronic nose (e-nose) is a device that identifies the specific components of an odor and analyzes its chemical makeup to identify it. An electronic nose consists of a mechanism for chemical detection, such as an array of electronic sensors, and a mechanism for pattern recognition, such as a neural network.

The global Electronic Nose is mainly produced in North America, Europe and Asia-Pacific, they occupied for a share over 90 percent. Global top five manufacturers of Electronic Nose occupied for a share about 60 percent, they are Alpha MOS, Airsense, The Enose Company, Odotech and Brechtbuehle.

The Global Info Research report includes an overview of the development of the Electronic Nose industry chain, the market status of Scientific Research Institute (Benchtop, Portable), Government (Benchtop, Portable), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Nose.

Regionally, the report analyzes the Electronic Nose markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Nose market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronic Nose market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Nose industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Benchtop, Portable).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Nose market.

Regional Analysis: The report involves examining the Electronic Nose market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Nose market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Nose:

Company Analysis: Report covers individual Electronic Nose manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Nose This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Scientific Research Institute, Government).

Technology Analysis: Report covers specific technologies relevant to Electronic Nose. It

assesses the current state, advancements, and potential future developments in Electronic Nose areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronic Nose market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronic Nose market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Benchtop

Portable

Market segment by Application

Scientific Research Institute

Government

Commercial & Industrial

Major players covered

Alpha MOS

Airsense

The Enose Company

Odotech

Brechbuehler

Sensigent

Electronic Sensor Technology

E-Nose Pty Ltd

Shanghai Bosin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Nose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Nose, with price, sales, revenue and global market share of Electronic Nose from 2019 to 2024.

Chapter 3, the Electronic Nose competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Nose breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Nose market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Nose.

Chapter 14 and 15, to describe Electronic Nose sales channel, distributors, customers, research findings and conclusion.

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