

Global Electronic and Smart Balancing Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic and Smart Balancing Valves market size is expected to reach \$ 511 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global Electronic and Smart Balancing Valves production reached approximately 1.08 million units with average price of 255 USD/Unit.

Electronic and smart balancing valves are flow-regulation and hydronic-balancing devices used in heating, ventilation, air-conditioning, district energy, and building water systems. These products combine electronic actuators with flow, temperature, or differential-pressure sensors and embedded control algorithms to continuously adjust valve position and maintain the required flow rate when system pressure conditions change. Entry-level products typically consist of pressure-independent control valves equipped with electronic actuators and controlled through on/off, floating, or analog signals. More advanced smart valves integrate real-time flow measurement, supply and return temperature monitoring, thermal-energy calculation, digital communication, data logging, fault diagnostics, and remote commissioning. Compared with conventional manual balancing valves, electronic and smart balancing valves provide dynamic balancing, automated commissioning, and continuous system optimization. They help prevent excessive or insufficient flow, improve temperature distribution across terminal units, reduce pumping energy consumption, and enhance the operating efficiency of chillers, boilers, heat exchangers, and other hydronic equipment.

The upstream segment of the electronic and smart balancing valve industry includes valve-body castings, copper alloys, stainless steel, engineering plastics, sealing materials, and connection components, together with electronic actuators, motors, gear

mechanisms, flow and temperature sensors, control chips, and communication modules. Midstream manufacturers are responsible for valve design, precision machining, actuator integration, sensor calibration, control-algorithm development, software-platform construction, testing, and final assembly. Competitive differentiation is increasingly shifting from conventional valve-manufacturing capability toward mechatronic integration, measurement accuracy, communication compatibility, cybersecurity, and digital service capability. Downstream demand comes primarily from commercial buildings, data centers, hospitals, hotels, airports, industrial facilities, district heating and cooling networks, and public infrastructure projects. Products are generally supplied through heating, ventilation, and air-conditioning equipment manufacturers, building-automation providers, engineering contractors, system integrators, distributors, and specialist valve-service companies. They are commonly integrated with fan-coil units, air-handling units, heat exchangers, chillers, boilers, pumps, energy meters, and building-management systems.

The electronic and smart balancing valve market has favorable medium- to long-term growth prospects, supported by building-energy regulations, renovation of existing properties, digital building management, and increasingly precise control of energy-intensive facilities. Conventional hydronic systems frequently suffer from uneven flow distribution, labor-intensive commissioning, limited operational visibility, and excessive pump energy consumption. These limitations are encouraging building owners and engineering contractors to adopt valves capable of real-time measurement and automatic adjustment. Data centers, hospitals, laboratories, airports, and premium commercial buildings are expected to become major growth areas because they require stable temperature control, energy transparency, and remote maintenance. District heating, district cooling, and domestic hot-water circulation systems will also create additional demand for automatic hydronic balancing and thermal-energy monitoring. Future competition is likely to shift from standalone valve performance toward integrated capabilities in sensing, control, communication, analytics, and software platforms. Products offering digital connectivity, remote commissioning, predictive fault alerts, energy analysis, and continuous system optimization are expected to outperform basic electronically actuated valves, which will face stronger price competition and increasing product standardization.

Report Scope

This report studies the global Electronic and Smart Balancing Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic and Smart Balancing Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic and Smart Balancing Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic and Smart Balancing Valves total production and demand, 2021-2032, (K Units)

Global Electronic and Smart Balancing Valves total production value, 2021-2032, (USD Million)

Global Electronic and Smart Balancing Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic and Smart Balancing Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic and Smart Balancing Valves domestic production, consumption, key domestic manufacturers and share

Global Electronic and Smart Balancing Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic and Smart Balancing Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic and Smart Balancing Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic and Smart Balancing Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Belimo, IMI Hydronic Engineering, Siemens, Danfoss, Schneider Electric, FlowCon International, Oventrop GmbH & Co. KG, Frese A/S, Johnson Controls, Honeywell International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic and Smart Balancing Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic and Smart Balancing Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic and Smart Balancing Valves Market, Segmentation by Type:

Static Balancing Valve

Dynamic Balancing Valve

PICV

Global Electronic and Smart Balancing Valves Market, Segmentation by Function:

Basic Electronic Balancing Valves

Communicating Balancing Valves

IoT-Enabled Smart Balancing Valves

Global Electronic and Smart Balancing Valves Market, Segmentation by Location:

Terminal Unit Balancing Valves

Branch Balancing Valves

Riser Balancing Valves

Plant Room and Main Loop Balancing Valves

District Energy Network Balancing Valves

Global Electronic and Smart Balancing Valves Market, Segmentation by Application:

Commercial Buildings

Residential Buildings

Industrial Facilities

Healthcare and Public Buildings

District Heating and Cooling

Data Centers

Others

Companies Profiled:

Belimo

IMI Hydronic Engineering

Siemens

Danfoss

Schneider Electric

FlowCon International

Oventrop GmbH & Co. KG

Frese A/S

Johnson Controls

Honeywell International

SAUTER

Xylem / Bell & Gossett

Aalberts Hydronic Flow Control

KSB

GF Piping Systems

Giacomini

HERZ Armaturen

Taconova

Zhejiang Dunan Environment Co., Ltd.

Runa Intelligent Equipment Co., Ltd.

Maituo Meter Co., Ltd.

Zhejiang Linuo Flow Control Technology Co., Ltd.

Shandong Naiweike Automatic Control Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Electronic and Smart Balancing Valves market?
2. What is the demand of the global Electronic and Smart Balancing Valves market?
3. What is the year over year growth of the global Electronic and Smart Balancing Valves market?
4. What is the production and production value of the global Electronic and Smart Balancing Valves market?
5. Who are the key producers in the global Electronic and Smart Balancing Valves market?
6. What are the growth factors driving the market demand?

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