

# Global Electronic and Electrical Thermal Conductive Silicone Sheet Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Electronic and Electrical Thermal Conductive Silicone Sheet market size was valued at USD 1015.6 million in 2022 and is forecast to a readjusted size of USD 1246.2 million by 2029 with a CAGR of 3.0% during review period. The influence of COVID-19 and the Russia-Ukraine War were considered while estimating market sizes.

Thermal conductive silicone sheets are becoming increasingly popular in the current electronic and electrical market. With the continuous development of electronic products such as smartphones, tablets, and computers, there is a growing demand for heat dissipation and temperature management. Thermal conductive silicone sheets are favored for their excellent thermal conductivity and reliable insulation properties. They not only effectively improve the heat dissipation efficiency of electronic products but also reduce the risk of product losses in high-temperature environments. Therefore, they have broad application prospects in the electronic and electrical industry.

Electronic and electrical thermal conductive silicone sheets are advanced materials used in the heat management of electronic components and devices. These sheets are specifically designed to efficiently transfer heat away from sensitive electronic parts, ensuring optimal functioning and preventing overheating-related issues. The silicone material used in these sheets possesses excellent thermal conductivity properties, enabling effective heat dissipation while providing electrical insulation.

This report is a detailed and comprehensive analysis for global Electronic and Electrical Thermal Conductive Silicone Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As



the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2023, are provided.

#### Key Features:

Global Electronic and Electrical Thermal Conductive Silicone Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Electronic and Electrical Thermal Conductive Silicone Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Electronic and Electrical Thermal Conductive Silicone Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2018-2029

Global Electronic and Electrical Thermal Conductive Silicone Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2018-2023.

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic and Electrical Thermal Conductive Silicone Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace.

This report profiles key players in the global Electronic and Electrical Thermal Conductive Silicone Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study



include Shin-Etsu Chemical, Sekisui Polymatech, Bando Chemical Industries, 3M and Dexerials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Market Segmentation

Electronic and Electrical Thermal Conductive Silicone Sheet market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermal Conductivity 2-5W/m-K

Thermal Conductivity 5-8W/m-K

Thermal Conductivity 8-12W/m-K

Others

Market segment by Application

**Power Cooling** 

Chip Cooling

Others

Major players covered

Shin-Etsu Chemical

Sekisui Polymatech



	Bando Chemical Industries
	3M
	Dexerials
	Qanta Group
	Shenzhen Sancos Electronic Materials
	Du Rui New Materials
Market segment by region, regional analysis covers	
	North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic and Electrical Thermal Conductive Silicone Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic and Electrical Thermal Conductive Silicone Sheet, with price, sales, revenue and global market share of Electronic and Electrical Thermal Conductive Silicone Sheet from 2018 to 2023.

Chapter 3, the Electronic and Electrical Thermal Conductive Silicone Sheet competitive situation, sales quantity, revenue and global market share of top manufacturers are



analyzed emphatically by landscape contrast.

Chapter 4, the Electronic and Electrical Thermal Conductive Silicone Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Electronic and Electrical Thermal Conductive Silicone Sheet market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends, Porters Five Forces analysis, and Influence of COVID-19 and Russia-Ukraine War.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic and Electrical Thermal Conductive Silicone Sheet.

Chapter 14 and 15, to describe Electronic and Electrical Thermal Conductive Silicone Sheet sales channel, distributors, customers, research findings and conclusion.



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