

Global Electronic Mortise Locks Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Mortise Locks market size was valued at US\$ 2172 million in 2025 and is forecast to a readjusted size of US\$ 4257 million by 2032 with a CAGR of 10.1% during review period.

In 2025, global Electronic Mortise Locks production reached approximately 4.2 million units, with an average global market price of around US\$ 500 per unit. Annual production capacity is 5 million units. Gross Profit Margin: 37%. An electronic mortise lock is a type of door lock that combines the mechanical strength of a traditional mortise lock with electronic access control—so you get both robust security and flexible entry methods (keypad, card, Bluetooth, fingerprint, etc.). The electronic mortise lock industry chain begins upstream with suppliers of key components such as stainless steel lock bodies, precision springs, electronic control boards (PCBs), microcontrollers, RFID/Bluetooth modules, biometric sensors, and lithium batteries, often sourced from electronics manufacturers and semiconductor suppliers. Midstream consists of lock manufacturers and OEM/ODM producers who integrate mechanical mortise structures with electronic access systems, conduct certification (e.g., ANSI/BHMA Grade 1), and assemble finished products. Downstream includes distributors, system integrators, and access control solution providers who combine locks with software platforms, cloud management systems, and building automation. End users span commercial buildings (offices, hotels, healthcare, education), residential smart homes, and government facilities, with after-sales services covering installation, system integration, maintenance, firmware updates, and battery replacement. Electronic mortise lock market represents a strong balance between traditional mechanical security and digital transformation.

This report is a detailed and comprehensive analysis for global Electronic Mortise Locks market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Mortise Locks market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Mortise Locks market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Mortise Locks market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Mortise Locks market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electronic Mortise Locks
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Mortise Locks market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Assa Abloy AB (STO: ASSA B, Sweden), Allegion plc (NYSE: ALLE, Ireland/USA), Honeywell International Inc. (NASDAQ: HON, USA), Spectrum Brands Holdings, Inc. (NYSE: SPB, USA), Samsung SDS (KRX: 018260, South Korea), dormakaba Holding AG (SIX: DOKA, Switzerland), Salto Systems S.L. (Spain), MIWA Lock Co., Ltd. (Japan), H?fele Group (private,

Germany), Godrej & Boyce Mfg. Co. Ltd. (private, India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Mortise Locks market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

RFID Card / Key Fob

Mobile App (Bluetooth / Wi-Fi)

Biometric (Fingerprint)

Hybrid Multi-Credential (Card + PIN + App + Key)

Market segment by Security Grade & Compliance

ANSI/BHMA Grade 1 (Heavy Commercial)

Grade 2 (Light Commercial / Multifamily)

Grade 3 (Residential)

EN Standard Certified (Europe)

UL / Fire Certified Models

Market segment by Technology Architecture

Standalone (Offline) Systems

Networked (Wired) Systems

Wireless / Cloud-Managed Systems

AI-Integrated / Data-Enabled Locks

Market segment by Application

Commercial Offices

Hospitality (Hotels & Resorts)

Healthcare Facilities

Educational Institutions

Government & Public Infrastructure

Residential (High-end apartments / smart homes)

Major players covered

Assa Abloy AB (STO: ASSA B, Sweden)

Allegion plc (NYSE: ALLE, Ireland/USA)

Honeywell International Inc. (NASDAQ: HON, USA)

Spectrum Brands Holdings, Inc. (NYSE: SPB, USA)

Samsung SDS (KRX: 018260, South Korea)

dormakaba Holding AG (SIX: DOKA, Switzerland)

Salto Systems S.L. (Spain)

MIWA Lock Co., Ltd. (Japan)

H?fele Group (private, Germany)

Godrej & Boyce Mfg. Co. Ltd. (private, India)

CISA S.p.A (brand of Allegion, Italy)

Kaadas (China)

DESSMANN (China)

Be-Tech Security Systems Ltd. (China)

Zhongshan Yangge Lock Industry Co., Ltd. (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Mortise Locks product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Mortise Locks, with price, sales quantity, revenue, and global market share of Electronic Mortise Locks from 2021 to 2026.

Chapter 3, the Electronic Mortise Locks competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Mortise Locks breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Mortise Locks market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Mortise Locks.

Chapter 14 and 15, to describe Electronic Mortise Locks sales channel, distributors, customers, research findings and conclusion.

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