

Global Electronic Material Glass Cloth Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Material Glass Cloth market size is expected to reach \$ 9203 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global Electronic Material Glass Cloth production reached approximately 4,089.90 million sqm, with an average global market price of around USD 0.67 per sqm.

The gross profit margin of major companies in the industry is between 18%-33%.

In 2025, the global production capacity of Electronic Material Glass Cloth was approximately 5,381.45 million sqm.

Electronic Material Glass Cloth is a woven glass fiber fabric used as reinforcement in copper clad laminates, printed circuit boards, IC substrates, and high-frequency electronic materials. It provides dimensional stability, insulation, mechanical strength, heat resistance, and low dielectric performance depending on glass type and fabric structure. The product boundary excludes general industrial fiberglass cloth, insulation cloth, construction fiberglass mesh, and non-electronic composite reinforcement fabrics.

The industry chain includes upstream glass fiber yarn, sizing agents, weaving equipment, surface treatment chemicals, and inspection systems. Midstream producers conduct warping, weaving, heat cleaning, surface treatment, slitting, inspection, and packaging. Downstream demand comes from copper clad laminate makers, PCB manufacturers, IC substrate producers, high-speed communication materials, server boards, automotive electronics, and semiconductor packaging materials.

Electronic Material Glass Cloth is core substrate raw material for copper clad laminates and circuit boards, featuring low thermal expansion, excellent insulation and flame retardancy. Market demand is driven by expansion of consumer electronics, new energy vehicle and communication hardware industries. Future products will develop toward ultra-thin specification, low dielectric constant and high dimensional stability to match high-frequency circuit manufacturing.

This report studies the global Electronic Material Glass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Material Glass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Material Glass Cloth that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Material Glass Cloth total production and demand, 2021-2032, (K Sqm)

Global Electronic Material Glass Cloth total production value, 2021-2032, (USD Million)

Global Electronic Material Glass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Electronic Material Glass Cloth consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Electronic Material Glass Cloth domestic production, consumption, key domestic manufacturers and share

Global Electronic Material Glass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Electronic Material Glass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Electronic Material Glass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Electronic Material Glass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi, Kingboard Laminates, Nittobo, CPIC, Grace Fabric Technology, Taiwan Glass, Asahi Kasei, Nan Ya Plastics, Henan Guangyuan New Material, Fulltech Fiber Glass, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Material Glass Cloth market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Material Glass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Material Glass Cloth Market, Segmentation by Type:

E-glass Cloth

Low-Dk Glass Cloth

Quartz Glass Cloth

Global Electronic Material Glass Cloth Market, Segmentation by Weave Structure:

Plain Weave Glass Cloth

Twill Weave Glass Cloth

Satin Weave Glass Cloth

Global Electronic Material Glass Cloth Market, Segmentation by Cloth Thickness:

Ultra-thin Type??30 ?m?

Thin Type??30-100 ?m?

Standard Type??100 ?m?

Global Electronic Material Glass Cloth Market, Segmentation by Application:

Copper Clad Laminate Manufacturing

IC Packaging Substrate Manufacturing

Electronic Insulation Laminate Manufacturing

Other

Companies Profiled:

China Jushi

Kingboard Laminates

Nittobo

CPIC

Grace Fabric Technology

Taiwan Glass

Asahi Kasei

Nan Ya Plastics

Henan Guangyuan New Material

Fulltech Fiber Glass

Taishan Fiberglass

Baotek / Kenrong Industrial Materials

Sichuan Fiberglass

AGY

Key Questions Answered:

1. How big is the global Electronic Material Glass Cloth market?
2. What is the demand of the global Electronic Material Glass Cloth market?
3. What is the year over year growth of the global Electronic Material Glass Cloth market?
4. What is the production and production value of the global Electronic Material Glass Cloth market?
5. Who are the key producers in the global Electronic Material Glass Cloth market?
6. What are the growth factors driving the market demand?

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