

Global Electronic IoT Water Meter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic IoT Water Meter market size is expected to reach \$ 1577 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, the global production volume of electronic IoT water meters is projected to reach 22.063 million units, with an average selling price of \$50 per unit. The global annual production capacity for electronic IoT water meters stands at approximately 30 million units, with a gross profit margin of approximately 23.2%. An electronic IoT water meter is a type of smart water meter based on Internet of Things (IoT) technology; its core function involves utilizing electronic components and network communication technologies to enable real-time monitoring, data acquisition, and remote management of water resources. The upstream segment of the electronic IoT water meter industry includes components such as brass, gears, and Hall sensors. The midstream segment consists of the manufacturers of electronic IoT water meters, while the downstream segment primarily encompasses applications in commercial, industrial, and residential settings.

The electronic IoT water meter market is currently driven by both large-scale replacement and new smart water management demands. With the upgrading of urban water supply networks, the widespread adoption of tiered/time-of-use billing and remote meter reading, the market is increasingly demanding lower costs, longer lifespans (typically requiring low replacement frequency), stable communication (NB-IoT/LoRa/4G, etc.), accurate metering, and interference resistance. Simultaneously, the industry is upgrading from simply being able to 'read meters' to being able to 'manage' (such as leakage warnings, abnormal water usage analysis, remote diagnostics, and data platform integration), driving companies to invest in data transmission, platform

adaptation, and after-sales service capabilities. Overall, the domestic market is significantly influenced by project-based systems and bidding schedules. While price competition exists, products with advantages in IoT communication and reliability are more likely to gain market share in mid-to-high-end projects. Overseas, however, greater emphasis is placed on certification and compatibility with local communication systems.

This report studies the global Electronic IoT Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic IoT Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic IoT Water Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic IoT Water Meter total production and demand, 2021-2032, (K Units)

Global Electronic IoT Water Meter total production value, 2021-2032, (USD Million)

Global Electronic IoT Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic IoT Water Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic IoT Water Meter domestic production, consumption, key domestic manufacturers and share

Global Electronic IoT Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic IoT Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic IoT Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic IoT Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kamstrup, Diehl Metering, Itron, SUNHOPE, Suntront Technology, Sanchuan Wisdom, Laison Technology, Hanwei, Ningbo Water Meter, Changde Water Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic IoT Water Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic IoT Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic IoT Water Meter Market, Segmentation by Type:

Wall Mounted Water Meter

Underground Water Meter

Global Electronic IoT Water Meter Market, Segmentation by Communication Method:

Wired Communication

Wireless Communication

Global Electronic IoT Water Meter Market, Segmentation by Range Ratio:

R100

R125

R160

R250

Global Electronic IoT Water Meter Market, Segmentation by Application:

Industrial Use

Commercial Use

Household Use

Companies Profiled:

Kamstrup

Diehl Metering

Itron

SUNHOPE

Suntront Technology

Sanchuan Wisdom

Laison Technology

Hanwei

Ningbo Water Meter

Changde Water Meter

Jiangxi Baichuan Water Meter

CHINT

JOYO

QingDao iESLab

Wasion Group

Shenzhen Huaxu

Jiangsu Saida

Semtech

Key Questions Answered:

1. How big is the global Electronic IoT Water Meter market?
2. What is the demand of the global Electronic IoT Water Meter market?
3. What is the year over year growth of the global Electronic IoT Water Meter market?
4. What is the production and production value of the global Electronic IoT Water Meter market?
5. Who are the key producers in the global Electronic IoT Water Meter market?
6. What are the growth factors driving the market demand?

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