

Global Electronic Invoicing (e-Invoicing) Market 2025 by Company, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Invoicing (e-Invoicing) market size was valued at US\$ 2784 million in 2024 and is forecast to a readjusted size of USD 4609 million by 2031 with a CAGR of 7.7% during review period.

Electronic Invoicing (e-Invoicing) refers to legal receipts and payment vouchers generated, stored and transmitted electronically, and their legal effect, basic uses and usage regulations are consistent with paper invoices. Electronic invoice software is a digital tool designed specifically for generating, managing, sending and storing electronic invoices. It replaces traditional paper invoices through automated processes, supports enterprises to efficiently process sales transaction records, ensure compliance with tax regulations, and simplify financial management and accounting operations. Such software usually has the ability to integrate with existing financial systems (such as ERP, accounting software), provides secure data encryption and compliance checks to ensure the authenticity and legality of invoices, and allows users to conveniently send and receive invoices through multiple channels (such as email, mobile applications). Electronic invoice software not only improves work efficiency, but also helps companies reduce paper use and promote green environmental protection.

Market Trends

Intelligence and Standardization

The deep integration of blockchain, cloud computing, artificial intelligence and other technologies has promoted the development of electronic invoices in a more efficient and secure direction. Blockchain technology ensures the immutability and traceability of

invoices, cloud computing provides support for massive data processing, and intelligent identification and automated classification technologies significantly improve the efficiency of financial and tax management. At the same time, the policies of various countries continue to increase the standardization process. For example, China, France, and the United Arab Emirates have clarified the legal effect of electronic invoices through legislation, and enforced the unified format (such as XML and OFD), laying the foundation for the interconnection and interoperability of global electronic invoices.

International collaboration

With the rapid growth of cross-border e-commerce, the demand for cross-border interaction of electronic invoices has surged. Countries are exploring the compatibility of rules through international cooperation, such as the EU's promotion of PEPPOL network standardization and the OECD's coordination of multi-country electronic invoice data mapping rules to reduce compliance costs in cross-border transactions. France, Poland, Latvia and other countries have clarified the mandatory implementation timetable for business-to-business (B2B) and government-to-business (B2G) electronic invoices (such as France's full implementation in 2026), reflecting the transition of the global electronic invoice system from regional pilot to large-scale implementation.

Ecological and sustainable development

The promotion of electronic invoices is no longer limited to a single function, but extends to the integration of industry, finance and taxation, and green and low-carbon directions. On the one hand, enterprises use electronic invoices to achieve supply chain collaboration, intelligent reimbursement and tax automation, forming a data-driven decision-making closed loop; on the other hand, its environmental attributes (reducing paper consumption) are highly consistent with low-carbon goals, becoming an important starting point for the 'green economy' policies of various countries. In addition, the ecological co-construction of multiple cooperation platforms (such as tax departments, third-party service providers, and blockchain alliances) has further enhanced the application depth and industry penetration of electronic invoices.

This report is a detailed and comprehensive analysis for global Electronic Invoicing (e-Invoicing) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Invoicing (e-Invoicing) market size and forecasts, in consumption value (\$ Million), 2020-2031

Global Electronic Invoicing (e-Invoicing) market size and forecasts by region and country, in consumption value (\$ Million), 2020-2031

Global Electronic Invoicing (e-Invoicing) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2020-2031

Global Electronic Invoicing (e-Invoicing) market shares of main players, in revenue (\$ Million), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Invoicing (e-Invoicing)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Invoicing (e-Invoicing) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sage, Rossum, Xero, Tipalti, Pagero, Edicom, Tradeshift, Comarch, Dynatos, SAP Ariba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Electronic Invoicing (e-Invoicing) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud-based

On-premises

Market segment by Application

BFSI

IT and Telecommunications

Retail and E-commerce

Public Sector

Others

Market segment by players, this report covers

Sage

Rossum

Xero

Tipalti

Pagero

Edicom

Tradeshift

Comarch

Dynatos

SAP Ariba

Medius

Zycus

Ivalua

OpenText

Basware

Tungsten

Sovos

Esker

Vertex

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronic Invoicing (e-Invoicing) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Invoicing (e-Invoicing), with revenue, gross margin, and global market share of Electronic Invoicing (e-Invoicing) from 2020 to

2025.

Chapter 3, the Electronic Invoicing (e-Invoicing) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2020 to 2031

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2020 to 2025. and Electronic Invoicing (e-Invoicing) market forecast, by regions, by Type and by Application, with consumption value, from 2026 to 2031.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Invoicing (e-Invoicing).

Chapter 13, to describe Electronic Invoicing (e-Invoicing) research findings and conclusion.

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