

Global Electronic-grade Ultra-thin Glass Fabric Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic-grade Ultra-thin Glass Fabric market size was valued at US\$ 2853 million in 2025 and is forecast to a readjusted size of US\$ 4131 million by 2032 with a CAGR of 5.7% during review period.

Electronic-grade Ultra-thin Glass Fabric is an ultra-thin electronic textile manufactured through precision processes including plain weaving, pre-desizing / thermal desizing, fiber opening, surface modification and coupling agent treatment, using electronic-grade glass fiber yarns (mostly ultra-fine single-filament yarns) as the reinforcement substrate. It is mainly used as the reinforcing and insulating base material for copper clad laminates (CCL), prepregs, printed circuit boards (PCB) and IC substrates. It usually appears as white or off-white rolled fabric with uniform plain-woven warp and weft structure. Its core performance requirements include thin and uniform thickness, sufficient fiber opening, good resin impregnation, stable dielectric properties, excellent thermal dimensional stability, high temperature resistance, humidity and heat resistance, resistance to conductive anode filament (CAF), and low apparent defects. In 2025, global sales volume of Electronic-grade Ultra-thin Glass Fabric reached approximately 175 million meters, with an average price of 15.85 USD/meter and an average industry gross margin of about 36%.

This report is a detailed and comprehensive analysis for global Electronic-grade Ultra-thin Glass Fabric market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic-grade Ultra-thin Glass Fabric market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic-grade Ultra-thin Glass Fabric market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic-grade Ultra-thin Glass Fabric market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic-grade Ultra-thin Glass Fabric market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic-grade Ultra-thin Glass Fabric

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic-grade Ultra-thin Glass Fabric market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittobo, Taishan Fiberglass Co., Ltd., Chongqing Polycomp International Corporation, Honghe Electronic Materials Technology, Guangyuan New Materials, AGY, JPS Composite Materials, BAOTEK, China Jushi Co.,Ltd., Nan Ya, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic-grade Ultra-thin Glass Fabric market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

106

1067

104

1035

Other

Market segment by Application

Consumer Electronics

Automotive Electronics

Communication Infrastructure

Servers / Data Centers

Other

Major players covered

Nittobo

Taishan Fiberglass Co., Ltd.

Chongqing Polycomp International Corporation

Honghe Electronic Materials Technology

Guangyuan New Materials

AGY

JPS Composite Materials

BAOTEK

China Jushi Co.,Ltd.

Nan Ya

Asahi Kasei

Taiwan Glass Industry Corporation

Fulltech Fiber Glass Corp.

Glotech Industrial Corp.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic-grade Ultra-thin Glass Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic-grade Ultra-thin Glass Fabric, with price, sales quantity, revenue, and global market share of Electronic-grade Ultra-thin Glass Fabric from 2021 to 2026.

Chapter 3, the Electronic-grade Ultra-thin Glass Fabric competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic-grade Ultra-thin Glass Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic-grade Ultra-thin Glass Fabric market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic-grade Ultra-thin Glass Fabric.

Chapter 14 and 15, to describe Electronic-grade Ultra-thin Glass Fabric sales channel, distributors, customers, research findings and conclusion.

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