

Global Electronic Grade Sodium Hydroxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Grade Sodium Hydroxide market size is expected to reach \$ 491 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Electronic grade sodium hydroxide is a high-purity sodium hydroxide product used in semiconductors, integrated circuits, liquid crystal displays, photovoltaic electronics, and precision electronic chemical industries. Compared with conventional industrial-grade caustic soda, electronic grade sodium hydroxide requires extremely low levels of metal ions, particles, organic impurities, and trace anions and cations. It is typically produced through multiple purification processes, including multi-stage refining, membrane separation, ion exchange, and ultra-pure water preparation, in order to meet the stringent cleanliness and stability requirements of electronic manufacturing processes. Its product forms include high-purity liquid sodium hydroxide and high-purity solid sodium hydroxide, featuring high purity, low impurity content, stable dissolution performance, and strong chemical activity. In terms of applications, electronic grade sodium hydroxide is widely used in silicon wafer cleaning, wafer etching, photoresist removal, post-CMP cleaning, display panel manufacturing, and electronic chemical formulation processes. It can effectively remove organic contaminants, oxide layers, and particulate impurities from surfaces, thereby improving the yield rates of semiconductor chips and display devices. In the new energy photovoltaic industry, electronic grade sodium hydroxide is also used for silicon wafer texturing and surface treatment. With the rapid global development of advanced semiconductor process technologies, Mini/Micro LED, third-generation semiconductors, and high-efficiency photovoltaic industries, demand for ultra-high-purity electronic chemicals continues to increase, driving electronic grade sodium hydroxide toward higher purity, lower metal impurity levels, and greater stability. In 2025, the global average selling price of

electronic grade sodium hydroxide is estimated to be approximately USD 1,000 per ton, with global sales volume reaching around 300,000 tons, while the average gross profit margin of manufacturers is estimated at approximately 33%.

In the future, the electronic grade sodium hydroxide market is expected to maintain steady growth, mainly driven by the expansion of the global semiconductor, advanced display, and new energy photovoltaic industries. As wafer manufacturing advances toward more sophisticated process technologies, the requirements for cleanliness and stability of ultra-high-purity electronic chemicals continue to increase, driving demand for high-purity electronic grade sodium hydroxide. At the same time, the rapid development of emerging sectors such as Mini/Micro LED, third-generation semiconductors, and high-efficiency N-type photovoltaic cells is further expanding the application scope of the product. In the future, the industry will continue upgrading toward ultra-low metal impurity levels, higher stability, and customized products, while production processes will increasingly rely on membrane separation, ion exchange, and ultra-purification technologies. Asia, particularly China, Japan, South Korea, and Taiwan, will remain the major global production and consumption regions. With the acceleration of domestic substitution and the localization trend of electronic materials, companies with strong ultra-purification capabilities and stable supply systems will gain stronger market competitiveness.

This report studies the global Electronic Grade Sodium Hydroxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Sodium Hydroxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Sodium Hydroxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Grade Sodium Hydroxide total production and demand, 2021-2032, (Tons)

Global Electronic Grade Sodium Hydroxide total production value, 2021-2032, (USD Million)

Global Electronic Grade Sodium Hydroxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Grade Sodium Hydroxide consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Grade Sodium Hydroxide domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Sodium Hydroxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Grade Sodium Hydroxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Grade Sodium Hydroxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Grade Sodium Hydroxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Shin-Etsu Chemical, AkzoNobel, Solvay, DuPont, OxyChem, Dow, Olin Corporation, LG Chem, Tosoh Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Sodium Hydroxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Sodium Hydroxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Grade Sodium Hydroxide Market, Segmentation by Type:

Content ≥99.99 %

Content ≥99.90 %

Content ≥99.70 %

Global Electronic Grade Sodium Hydroxide Market, Segmentation by Product Form:

Liquid Type

Solid Type

Global Electronic Grade Sodium Hydroxide Market, Segmentation by Metal Impurity Level:

Ppb Level

Ppm Level

Global Electronic Grade Sodium Hydroxide Market, Segmentation by Application:

TFT-LCD

Solar Cells

Others

Companies Profiled:

BASF

Shin-Etsu Chemical

AkzoNobel

Solvay

DuPont

OxyChem

Dow

Olin Corporation

LG Chem

Tosoh Corporation

Sichuan Jinxiang Sairui Chemical

Jiangyin Runma Electronic Materials

Key Questions Answered:

1. How big is the global Electronic Grade Sodium Hydroxide market?
2. What is the demand of the global Electronic Grade Sodium Hydroxide market?
3. What is the year over year growth of the global Electronic Grade Sodium Hydroxide market?
4. What is the production and production value of the global Electronic Grade Sodium Hydroxide market?
5. Who are the key producers in the global Electronic Grade Sodium Hydroxide market?

6. What are the growth factors driving the market demand?

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