

Global Electronic Grade Propyl Gallate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Grade Propyl Gallate market size is expected to reach \$ 16.70 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Electronic grade propyl gallate is a high-purity organic ester compound prepared from gallic acid and propanol as the main raw materials through esterification, refining, decolorization, recrystallization, drying, and clean packaging processes. Its main characteristics are strong antioxidant activity, high phenolic hydroxyl activity, good thermal stability, low impurity content, and stricter control of metal ions and moisture. Compared with food grade or ordinary industrial grade propyl gallate, electronic grade products emphasize purity, ash content, metal ions, chloride ions, sulfate ions, particulate matter, and batch stability. They are mainly used in fields such as electronic chemicals, photoresist additives, electronic resin stabilizers, display material additives, precision coating materials, semiconductor formula materials, etc. Their functions include inhibiting oxidation, improving formula stability, enhancing material storage life, and reducing impurity risks in electronic materials. In 2025, global Electronic Grade Propyl Gallate production reached approximately 964 MT, with an average global market price of around US\$ 9,687 per MT. The annual production capacity of electronic grade propyl gallate is 1,500 tons, with a gross profit margin of about 30%.

The upstream mainly includes gallic acid, n-propanol, catalysts, decolorizers, recrystallization solvents, ultrapure water, clean packaging materials, testing consumables, and energy. Among them, gallic acid mostly comes from plant tannic acid deep processing systems such as gallnut and tala powder, while n-propanol comes from petrochemical alcohol raw materials; The downstream mainly includes photoresist formulation enterprises, electronic chemical enterprises, electronic resin enterprises,

display material enterprises, semiconductor cleaning solution and coating material enterprises, scientific research reagents and small batch verification customers; In terms of cost structure, gallic acid accounts for about 38%, n-propanol and solvents account for about 15%, refining and recrystallization consumables account for about 10%, energy and environmental treatment account for about 8%, labor and manufacturing costs account for about 9%, quality testing and certification account for about 8%, clean packaging and logistics account for about 7%, and equipment depreciation and management expenses account for about 5%.

Electronic grade propyl gallate belongs to small varieties of high value-added fine chemicals. The market demand does not rely on bulk production like general antioxidants, but more on the development pace of semiconductor materials, display materials, electronic resins, photoresist supporting chemicals, and high-purity wet electronic chemicals. Around 2025, the global electronic material supply chain will continue to emphasize localization, low impurity, and batch consistency, driving an increase in the demand for certification of high-purity organic additives. However, this product is usually used as a functional additive or formulation auxiliary material in the electronic system, with low unit consumption and a long customer introduction cycle. Therefore, the market presents characteristics of small scale, high certification barriers, strong price elasticity, and high customer stickiness. The future growth opportunities mainly come from advanced packaging, panel materials, high-performance electronic resins, domestic photoresist and supporting auxiliary verification. The focus of enterprise competition will shift from pure purity improvement to metal ion control, clean packaging, impurity mass spectrometry management, batch stability and customer customization service capabilities.

This report studies the global Electronic Grade Propyl Gallate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Propyl Gallate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Propyl Gallate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Grade Propyl Gallate total production and demand, 2021-2032, (Tons)

Global Electronic Grade Propyl Gallate total production value, 2021-2032, (USD Million)

Global Electronic Grade Propyl Gallate production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Grade Propyl Gallate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Grade Propyl Gallate domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Propyl Gallate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Grade Propyl Gallate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Grade Propyl Gallate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Grade Propyl Gallate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tianjin Jiuri New Material, Shanghai T-chem New Materials Technology, Leshan Sanjiang Biotechnology, XiuYu, Hunan Linong Gallnut Industry Development, Jiurui Biology & Chemistry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Propyl Gallate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Propyl Gallate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Grade Propyl Gallate Market, Segmentation by Type:

Purity?99%

Purity?99.9%

Global Electronic Grade Propyl Gallate Market, Segmentation by Gallic Acid Content:

Gallic Acid Content 0.5%

Gallic Acid Content

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