

# Global Electronic Grade Phosphoric Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade Phosphoric Acid market size was valued at USD 1132.3 million in 2023 and is forecast to a readjusted size of USD 1663.1 million by 2030 with a CAGR of 5.6% during review period.

Electronic grade phosphoric acid belongs to high purity phosphoric acid. It is widely used in large-scale integrated circuits, thin-film liquid crystal display (TFT-LCD) and other microelectronics industry. It is mainly used for chip cleaning and etching. The lower purity is mainly used for the cleaning of liquid crystal panel parts (Panel Level). High purity for cleaning and engraving of electronic wafer production processes (IC Level). Electronic grade phosphoric acid can also be used to prepare high-purity phosphate, but also high-purity organic phosphorus products, the main raw material, also can be used as ultra-high purity reagents and fiber glass raw materials.

Global Electronic Grade Phosphoric Acid main players are Arkema, Solvay, ICL Performance Products, RIN KAGAKU KOGYO, etc. Top four companies hold a share above 75%. Asia-Pacific is the largest market, with a share about 86%.

The Global Info Research report includes an overview of the development of the Electronic Grade Phosphoric Acid industry chain, the market status of Cleaning (Panel Level, IC Level), Etching (Panel Level, IC Level), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Grade Phosphoric Acid.

Regionally, the report analyzes the Electronic Grade Phosphoric Acid markets in key

regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Grade Phosphoric Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electronic Grade Phosphoric Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Grade Phosphoric Acid industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Panel Level, IC Level).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Grade Phosphoric Acid market.

**Regional Analysis:** The report involves examining the Electronic Grade Phosphoric Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Grade Phosphoric Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Grade Phosphoric Acid:

**Company Analysis:** Report covers individual Electronic Grade Phosphoric Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,

partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Grade Phosphoric Acid. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Cleaning, Etching).

**Technology Analysis:** Report covers specific technologies relevant to Electronic Grade Phosphoric Acid. It assesses the current state, advancements, and potential future developments in Electronic Grade Phosphoric Acid areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electronic Grade Phosphoric Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electronic Grade Phosphoric Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Panel Level

IC Level

### Market segment by Application

Cleaning

Etching

Others

### Major players covered

Arkema

Solvay

ICL Performance Products

RIN KAGAKU KOGYO

Rasa Industries

Honeywell

Hubei Xingfa Chemicals Group

Chengxing Group

Yunphos (Taixing) Chemical

Guangxi Qinzhou Capital Success PHOS-Chemical

### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Grade Phosphoric Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade Phosphoric Acid, with price, sales, revenue and global market share of Electronic Grade Phosphoric Acid from 2019 to 2024.

Chapter 3, the Electronic Grade Phosphoric Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade Phosphoric Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Grade Phosphoric Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade Phosphoric Acid.

Chapter 14 and 15, to describe Electronic Grade Phosphoric Acid sales channel, distributors, customers, research findings and conclusion.

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