

Global Electronic Grade Phenolic Resin and Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade Phenolic Resin and Epoxy Resin market size was valued at US\$ 2860 million in 2025 and is forecast to a readjusted size of US\$ 4118 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global Electronic Grade Phenolic Resin and Epoxy Resin production reached approximately 536 k tons, with an average global market price of around US\$5,187 per ton. Electronic Grade Phenolic and Epoxy Resins are high-purity thermosetting polymers tailored for the electronics industry, providing essential electrical insulation, structural integrity, and heat resistance. Epoxy resins excel in adhesion and dielectric performance for packaging, while phenolic resins are used for high-temperature stability and as hardeners to improve reliability.

Based on our research, electronic-grade phenolic and epoxy resins should be treated as critical electronic material inputs rather than ordinary industrial thermosetting resins. Their value is driven by purification capability, molecular design, low ionic contamination, halogen and hydrolysable chlorine control, low dielectric performance, and long qualification cycles with downstream electronics and semiconductor customers. Conventional PCB and copper-clad laminate applications remain the largest demand base, while incremental growth is shifting toward high-speed and high-frequency laminates, AI server boards, advanced packaging, power modules, display photoresists, and semiconductor photoresist resin systems. Although general-purpose epoxy resin faces oversupply pressure and weak margins, low-halogen, low-chlorine, low-Dk/Df, high-heat-resistant epoxy grades and photoresist-grade phenolic resins remain structurally tighter.

From a supply perspective, Japan, South Korea, Taiwan, Europe, and the United States still hold strong positions in semiconductor packaging resins, high-purity epoxy resins, photoresist phenolics, and electronic-grade phenolic systems. Chinese suppliers are accelerating localization in PCB and CCL-grade epoxy, electronic-grade phenolic resin, and selected photoresist resin routes. The industry's future competition will be less about generic capacity expansion and more about high-end grade consistency, customer qualification, upstream integration, impurity control, regional supply-chain security, and cost pass-through. Strong semiconductor demand, AI infrastructure investment, and high-end PCB upgrades should support demand growth, while generic epoxy oversupply will continue to pressure low-end pricing.

This report is a detailed and comprehensive analysis for global Electronic Grade Phenolic Resin and Epoxy Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Grade Phenolic Resin and Epoxy Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Phenolic Resin and Epoxy Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Phenolic Resin and Epoxy Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Phenolic Resin and Epoxy Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

Global Electronic Grade Phenolic Resin and Epoxy Resin Market 2026 by Manufacturers, Regions, Type and Applica...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Grade Phenolic Resin and Epoxy Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Grade Phenolic Resin and Epoxy Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Chang Chun Group, Sumitomo Bakelite, DIC Corporation, Kolon Industries, Asahi Yukizai, Nan Ya Plastics, Westlake Epoxy, Huntsman Corporation, Kuen Bong Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Grade Phenolic Resin and Epoxy Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Phenolic Resin

Epoxy Resin

Market segment by Appearance

Solid

Liquid

Market segment by Application

Copper Clad Laminate

Semiconductor Packaging

Photoresist

Others

Major players covered

Olin Corporation

Chang Chun Group

Sumitomo Bakelite

DIC Corporation

Kolon Industries

Asahi Yukizai

Nan Ya Plastics

Westlake Epoxy

Huntsman Corporation

Kuen Bong Chemical

Kukdo Chemical

Epoxy Base Electronic Material Corporation

Jinan Shengquan Group Share-holding

Red Avenue New Materials Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Grade Phenolic Resin and Epoxy Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade Phenolic Resin and Epoxy Resin, with price, sales quantity, revenue, and global market share of Electronic Grade Phenolic Resin and Epoxy Resin from 2021 to 2026.

Chapter 3, the Electronic Grade Phenolic Resin and Epoxy Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade Phenolic Resin and Epoxy Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Grade Phenolic Resin and Epoxy Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade Phenolic Resin and Epoxy Resin.

Chapter 14 and 15, to describe Electronic Grade Phenolic Resin and Epoxy Resin sales channel, distributors, customers, research findings and conclusion.

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