

Global Electronic Grade Phenolic Resin and Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Grade Phenolic Resin and Epoxy Resin market size is expected to reach \$ 4118 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global Electronic Grade Phenolic Resin and Epoxy Resin production reached approximately 536 k tons, with an average global market price of around US\$5,187 per ton. Electronic Grade Phenolic and Epoxy Resins are high-purity thermosetting polymers tailored for the electronics industry, providing essential electrical insulation, structural integrity, and heat resistance. Epoxy resins excel in adhesion and dielectric performance for packaging, while phenolic resins are used for high-temperature stability and as hardeners to improve reliability.

Based on our research, electronic-grade phenolic and epoxy resins should be treated as critical electronic material inputs rather than ordinary industrial thermosetting resins. Their value is driven by purification capability, molecular design, low ionic contamination, halogen and hydrolysable chlorine control, low dielectric performance, and long qualification cycles with downstream electronics and semiconductor customers. Conventional PCB and copper-clad laminate applications remain the largest demand base, while incremental growth is shifting toward high-speed and high-frequency laminates, AI server boards, advanced packaging, power modules, display photoresists, and semiconductor photoresist resin systems. Although general-purpose epoxy resin faces oversupply pressure and weak margins, low-halogen, low-chlorine, low-Dk/Df, high-heat-resistant epoxy grades and photoresist-grade phenolic resins remain structurally tighter.

From a supply perspective, Japan, South Korea, Taiwan, Europe, and the United States

still hold strong positions in semiconductor packaging resins, high-purity epoxy resins, photoresist phenolics, and electronic-grade phenolic systems. Chinese suppliers are accelerating localization in PCB and CCL-grade epoxy, electronic-grade phenolic resin, and selected photoresist resin routes. The industry's future competition will be less about generic capacity expansion and more about high-end grade consistency, customer qualification, upstream integration, impurity control, regional supply-chain security, and cost pass-through. Strong semiconductor demand, AI infrastructure investment, and high-end PCB upgrades should support demand growth, while generic epoxy oversupply will continue to pressure low-end pricing.

This report studies the global Electronic Grade Phenolic Resin and Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Phenolic Resin and Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Phenolic Resin and Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Grade Phenolic Resin and Epoxy Resin total production and demand, 2021-2032, (Tons)

Global Electronic Grade Phenolic Resin and Epoxy Resin total production value, 2021-2032, (USD Million)

Global Electronic Grade Phenolic Resin and Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Grade Phenolic Resin and Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Grade Phenolic Resin and Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Phenolic Resin and Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Grade Phenolic Resin and Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Grade Phenolic Resin and Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Grade Phenolic Resin and Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Olin Corporation, Chang Chun Group, Sumitomo Bakelite, DIC Corporation, Kolon Industries, Asahi Yukizai, Nan Ya Plastics, Westlake Epoxy, Huntsman Corporation, Kuen Bong Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Phenolic Resin and Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Phenolic Resin and Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Grade Phenolic Resin and Epoxy Resin Market, Segmentation by Type:

Phenolic Resin

Epoxy Resin

Global Electronic Grade Phenolic Resin and Epoxy Resin Market, Segmentation by Appearance:

Solid

Liquid

Global Electronic Grade Phenolic Resin and Epoxy Resin Market, Segmentation by Application:

Copper Clad Laminate

Semiconductor Packaging

Photoresist

Others

Companies Profiled:

Olin Corporation

Chang Chun Group

Sumitomo Bakelite

DIC Corporation

Kolon Industries

Asahi Yukizai

Nan Ya Plastics

Westlake Epoxy

Huntsman Corporation

Kuen Bong Chemical

Kukdo Chemical

Epoxy Base Electronic Material Corporation

Jinan Shengquan Group Share-holding

Red Avenue New Materials Group

Key Questions Answered:

1. How big is the global Electronic Grade Phenolic Resin and Epoxy Resin market?
2. What is the demand of the global Electronic Grade Phenolic Resin and Epoxy Resin market?
3. What is the year over year growth of the global Electronic Grade Phenolic Resin and Epoxy Resin market?
4. What is the production and production value of the global Electronic Grade Phenolic Resin and Epoxy Resin market?
5. Who are the key producers in the global Electronic Grade Phenolic Resin and Epoxy Resin market?
6. What are the growth factors driving the market demand?

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