

Global Electronic Grade Hydrocarbon Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Grade Hydrocarbon Resin market size is expected to reach \$ 1428 million by 2032, rising at a market growth of 51.4% CAGR during the forecast period (2026-2032).

Electronic-grade hydrocarbon resins generally refer to low-polarity resins (or their curable/crosslinkable formulations) with a hydrocarbon backbone (olefins/dienes/styrenes, etc.) as the main component. After directional design and verification for electrical properties, reliability, processability, and cleanliness, these resins are used as the matrix resin for prepregs and can be extended to organic insulating material systems such as high-frequency/high-speed copper clad laminates (CCLs) and ABFs for packaging substrates. The goal is to achieve lower Dk/Df, lower water absorption, higher heat resistance and dimensional stability, and to meet the standardized requirements of board systems (such as the IPC-4101 performance requirements framework for laminates/prepregs).

Electronic-grade hydrocarbon resin is an important new material for the production of high-end copper-clad laminates (an important basic material for printed circuit boards). It is mainly used as the electrical insulation layer of high-frequency copper-clad laminates, and its end applications are in computing centers, robotics, autonomous driving, communications, and semiconductor chip packaging.

Electronic Grade Hydrocarbon Resin is a specialized synthetic polymer engineered to have low dielectric constant (Dk) and low dissipation factor (Df) . These properties are crucial because they ensure minimal signal loss and maintain signal integrity as data rates escalate and operating frequencies move into the millimeter-wave spectrum. Unlike traditional materials, it also offers excellent thermal stability, moisture resistance,

and mechanical strength . Beyond PCBs, specific derivatives are used in semiconductor manufacturing, for instance, as high-carbon-content underlayer films in lithography processes to provide exceptional etching resistance.

This report studies the global Electronic Grade Hydrocarbon Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Hydrocarbon Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Hydrocarbon Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Grade Hydrocarbon Resin total production and demand, 2021-2032, (Tons)

Global Electronic Grade Hydrocarbon Resin total production value, 2021-2032, (USD Million)

Global Electronic Grade Hydrocarbon Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Grade Hydrocarbon Resin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Grade Hydrocarbon Resin domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Hydrocarbon Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Grade Hydrocarbon Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Grade Hydrocarbon Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Grade Hydrocarbon Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qnity, Nippon Soda, Asahi Kasei, Shin-Etsu Chemical, EM Tech, Desytek, Sunmun Technology, Shengquan, Malion, Tongyu ADMT, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Hydrocarbon Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Hydrocarbon Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Grade Hydrocarbon Resin Market, Segmentation by Type:

BCB Resin

Ex Resin

ODV Resin

PB Resin

SBS/SEBS Resin

Global Electronic Grade Hydrocarbon Resin Market, Segmentation by CCL Grade:

M6-M8

M9

M10

Global Electronic Grade Hydrocarbon Resin Market, Segmentation by Df Value:

Df: >0.002

Df: ?0.002

Df: ?0.0007

Global Electronic Grade Hydrocarbon Resin Market, Segmentation by Application:

5G/6G

AI Server

Aerospace & Defense

Other

Companies Profiled:

Qnity

Nippon Soda

Asahi Kasei

Shin-Etsu Chemical

EM Tech

Desytek

Sunmun Technology

Shengquan

Malion

Tongyu ADMT

Key Questions Answered:

1. How big is the global Electronic Grade Hydrocarbon Resin market?
2. What is the demand of the global Electronic Grade Hydrocarbon Resin market?
3. What is the year over year growth of the global Electronic Grade Hydrocarbon Resin market?
4. What is the production and production value of the global Electronic Grade Hydrocarbon Resin market?
5. Who are the key producers in the global Electronic Grade Hydrocarbon Resin market?
6. What are the growth factors driving the market demand?

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