

Global Electronic Grade High-Purity Phenolic Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade High-Purity Phenolic Resin market size was valued at US\$ 156 million in 2025 and is forecast to a readjusted size of US\$ 204 million by 2032 with a CAGR of 3.9% during review period.

Electronic grade high-purity phenolic resin is a resin (commonly Novolac) obtained by the condensation polymerization of phenol/cresol and formaldehyde. As a positive photoresist matrix for g/i lines, it is responsible for film formation, solubility, and adhesion, and provides a heat-resistant and etching-resistant framework. It requires low metal ion content.

Upstream industries mainly consist of petrochemical raw materials such as phenol/cresol, formaldehyde, acid/base catalysts, modifiers, and solvents. Downstream industries include photoresist/device manufacturers used in semiconductor wafers, display panels, advanced packaging, and MEMS photolithography processes.

In 2024, the global market price for electronic-grade high-purity phenolic resin was \$30,357 per ton, with sales of approximately 4,981 tons. The average single-line capacity was around 200 tons, and the industry profit margin was 15-25%.

This report is a detailed and comprehensive analysis for global Electronic Grade High-Purity Phenolic Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Grade High-Purity Phenolic Resin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade High-Purity Phenolic Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade High-Purity Phenolic Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade High-Purity Phenolic Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Grade High-Purity Phenolic Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Grade High-Purity Phenolic Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DIC, Sumitomo, Mitsui Chemicals, Hexion, Huntsman, LG, Asahi Yukizai, Shengquan, Sichuan EM Technology, Sinopec Baling, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Grade High-Purity Phenolic Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1kg

2kg

5kg

10kg

20kg

Market segment by Molecular Weight

13000-20000Mw

8000-13000Mw

4000-8000Mw

2000-4000Mw

Other

Market segment by Resin Reaction Types

Thermoplastic

Thermosetting

Market segment by Application

Integrated Circuits

Discrete Semiconductor Devices

Major players covered

DIC

Sumitomo

Mitsui Chemicals

Hexion

Huntsman

LG

Asahi Yukizai

Shengquan

Sichuan EM Technology

Sinopec Baling

TH Water

SANMU Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Grade High-Purity Phenolic Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade High-Purity Phenolic Resin, with price, sales quantity, revenue, and global market share of Electronic Grade High-Purity Phenolic Resin from 2021 to 2026.

Chapter 3, the Electronic Grade High-Purity Phenolic Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade High-Purity Phenolic Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Grade High-Purity Phenolic Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade High-Purity Phenolic Resin.

Chapter 14 and 15, to describe Electronic Grade High-Purity Phenolic Resin sales channel, distributors, customers, research findings and conclusion.

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