

# Global Electronic Grade Glycol Ether PM Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade Glycol Ether PM market size was valued at US\$ 368 million in 2025 and is forecast to a readjusted size of US\$ 555 million by 2032 with a CAGR of 6.2% during review period.

Electronic Grade Glycol Ether PM, commonly known as propylene glycol monomethyl ether, is a high-purity solvent specially refined for electronic and semiconductor applications. It is characterized by extremely low levels of metallic impurities, moisture, non-volatile residue, and particles. Through advanced distillation, fine filtration, and cleanroom packaging, electronic grade PM meets stringent process requirements for semiconductor manufacturing, display panels, photoresist formulations, and precision cleaning. Its high purity and consistency help minimize contamination, improve process yield, and ensure stable performance in advanced electronic fabrication environments.

In 2025, global production of Electronic Grade Glycol Ether PM reached 177,400 tons, with an average selling price of US\$2,018 per ton. Production capacity was approximately 273,000 tons, and the industry's gross profit margin was approximately 15%?25%. Cost structure: Direct materials accounted for approximately 85%, manufacturing costs approximately 12%, and labor costs approximately 3%. Industry chain: Upstream sectors include basic chemical raw materials such as propylene oxide and methanol, as well as energy; downstream sectors include semiconductor manufacturing, display panels, photoresist formulation, electronic chemical formulation, and precision cleaning.

This report is a detailed and comprehensive analysis for global Electronic Grade Glycol Ether PM market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Electronic Grade Glycol Ether PM market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Glycol Ether PM market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Glycol Ether PM market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Grade Glycol Ether PM market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Grade Glycol Ether PM

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Grade Glycol Ether PM market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Eastman, LyondellBasell,

Jiangsu Yida Chemistry, Shell, KH Neochem, Shinko Organic Chemical, Chang Chun Group, Sankyo Chemical, Jiangsu Dynamic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Electronic Grade Glycol Ether PM market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Purity ? 99%

Purity ? 99.5%

Purity ? 99.9%

### Market segment by Grade

EL Grade

SL Grade

Others

### Market segment by Application

Semiconductors

Flat Panel Displays

Others

## Major players covered

Dow

Eastman

LyondellBasell

Jiangsu Yida Chemistry

Shell

KH Neochem

Shinko Organic Chemical

Chang Chun Group

Sankyo Chemical

Jiangsu Dynamic

Shiny Chemical

Chemtronics

Sunlit Arizona

## Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Electronic Grade Glycol Ether PM product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade Glycol Ether PM, with price, sales quantity, revenue, and global market share of Electronic Grade Glycol Ether PM from 2021 to 2026.

Chapter 3, the Electronic Grade Glycol Ether PM competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade Glycol Ether PM breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Grade Glycol Ether PM market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade Glycol Ether PM.

Chapter 14 and 15, to describe Electronic Grade Glycol Ether PM sales channel, distributors, customers, research findings and conclusion.

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