

Global Electronic Grade Fiberglass Fabrics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade Fiberglass Fabrics market size was valued at US\$ 2969 million in 2025 and is forecast to a readjusted size of US\$ 4567 million by 2032 with a CAGR of 5.3% during review period.

Electronic Grade Fiberglass Fabrics refer to high-performance woven reinforcement materials specifically engineered for advanced copper clad laminate systems and high-reliability printed circuit board structures. As the core dielectric skeleton within multilayer PCB architectures, these fabrics are manufactured through precision control of electronic-grade glass fiber yarn weaving, enabling uniform resin impregnation, stable dielectric properties, and consistent mechanical strength under high-temperature lamination conditions. Compared with conventional fiberglass textiles, Electronic Grade Fiberglass Fabrics emphasize filament fineness control, weave architecture optimization, low-defect surface treatment, and tight thickness deviation management to meet the requirements of high-layer-count, high-frequency, and high-speed signal transmission applications. In 2025, production reached approximately 3,488.7 million meters, with an average price of US\$ 827 per thousand meters. Industry capacity utilization stood at about 95%, and the average gross margin was around 25%. Upstream, electronic-grade glass fiber yarn remains the most critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing Polycomp International, Taiwan Glass Industry Corporation, and Nittobo, ensuring stable fiber quality and insulation reliability. The midstream mainly covers precision weaving, desizing, surface modification, and stringent quality inspection, with global production capacity highly concentrated in Japan, Taiwan, and mainland China, forming a structured competitive landscape. Downstream applications span consumer

electronics, automotive electronics, communication equipment, and servers, with representative customers including Kingboard Laminates, Nan Ya Plastics, ITEQ Corporation, EMC, Hejian Technology, and Shengyi Technology.

Electronic Grade Fiberglass Fabrics are entering a structurally differentiated growth phase driven by high-frequency, high-speed, and high-layer-count PCB demand. The acceleration of AI servers, automotive electrification, 5G infrastructure, and advanced consumer electronics is raising performance requirements for dielectric stability, dimensional precision, and thermal resistance in copper clad laminates. As signal transmission frequencies increase and board architectures become more complex, material tolerance control and defect management standards continue to tighten, favoring suppliers with ultra-fine filament consistency, advanced weaving capability, and stringent quality systems. Meanwhile, capacity expansion remains disciplined due to technical barriers and customer certification cycles, supporting relatively stable industry utilization rates. Although raw material costs fluctuate, leading manufacturers are enhancing product mix toward thinner, low-dielectric-loss and high-end specifications, which helps sustain gross margin resilience. Over the medium term, profitability will increasingly depend on product structure upgrading and deep integration with downstream laminate and PCB leaders, reinforcing the strategic positioning of Electronic Grade Fiberglass Fabrics within the electronics materials value chain.

This report is a detailed and comprehensive analysis for global Electronic Grade Fiberglass Fabrics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Grade Fiberglass Fabrics market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Grade Fiberglass Fabrics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Grade Fiberglass Fabrics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Grade Fiberglass Fabrics market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Grade Fiberglass Fabrics

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Grade Fiberglass Fabrics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Grade Fiberglass Fabrics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

Market segment by Weave Construction

Bi-directional

Multi-directional

Market segment by Dielectric Property

Standard Glass Cloth

Low Dielectric Glass Cloth

Market segment by Application

Consumer Electronics

Automotive

Telecommunications

Servers

Others

Major players covered

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Grade Fiberglass Fabrics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade Fiberglass Fabrics, with price, sales quantity, revenue, and global market share of Electronic Grade Fiberglass Fabrics from 2021 to 2026.

Chapter 3, the Electronic Grade Fiberglass Fabrics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade Fiberglass Fabrics breakdown data are shown at the

regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Grade Fiberglass Fabrics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade Fiberglass Fabrics.

Chapter 14 and 15, to describe Electronic Grade Fiberglass Fabrics sales channel, distributors, customers, research findings and conclusion.

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