

# Global Electronic Grade Fiberglass Cloth Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Grade Fiberglass Cloth market size is expected to reach \$ 4567 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Electronic Grade Fiberglass Cloth is a precision-engineered reinforcement fabric specifically developed for copper clad laminate systems, functioning as the essential structural substrate within multilayer PCB constructions. It is designed to provide balanced tensile strength, thermal resistance, and electrical insulation performance while ensuring dielectric uniformity and dimensional stability required for high-layer-count and high-frequency circuit applications. Compared with general-purpose fiberglass textiles, Electronic Grade Fiberglass Cloth places stronger emphasis on ultra-fine filament consistency, controlled weave density, and strict thickness tolerance, thereby supporting accurate lamination alignment and high-efficiency automated production. In 2025, production reached approximately 3,488.7 million meters, with an average price of US\$ 827 per thousand meters. Industry capacity utilization stood at about 95%, and the average gross margin was around 25%. Upstream, electronic-grade glass fiber yarn is the most critical raw material, with representative suppliers including China Jushi, Taishan Fiberglass, Chongqing Polycomp International, Taiwan Glass Industry Corporation, and Nittobo, ensuring stable fiber quality and insulation reliability. The midstream mainly covers weaving, surface treatment, sizing, and quality control, with global production capacity highly concentrated in Japan, Taiwan, and mainland China, forming a clear tiered competitive structure. Downstream applications span consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Kingboard Laminates, Nan Ya Plastics, ITEQ Corporation, EMC, Hejian Technology, and Shengyi Technology.

Electronic Grade Fiberglass Cloth is increasingly aligned with the technological evolution of copper clad laminates as high-speed data transmission, AI-driven computing infrastructure, automotive electrification, and advanced communication systems push PCB performance boundaries. As multilayer board counts rise and signal integrity requirements tighten, laminate manufacturers demand fabrics with lower dielectric loss, superior thickness control, and higher thermal reliability. This transition is accelerating structural differentiation within the industry, favoring suppliers capable of stable ultra-fine yarn sourcing, precision weaving, and scalable quality control. Current capacity utilization remains relatively elevated, indicating disciplined supply expansion, while product mix optimization toward thinner and low-loss grades is gradually enhancing value per unit area. Over the medium term, earnings growth will be shaped less by volume expansion and more by penetration into high-frequency and high-reliability applications, where technical thresholds and customer certification cycles create durable competitive advantages.

This report studies the global Electronic Grade Fiberglass Cloth production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Fiberglass Cloth and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Fiberglass Cloth that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electronic Grade Fiberglass Cloth total production and demand, 2021-2032, (K Meter)

Global Electronic Grade Fiberglass Cloth total production value, 2021-2032, (USD Million)

Global Electronic Grade Fiberglass Cloth production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Electronic Grade Fiberglass Cloth consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Electronic Grade Fiberglass Cloth domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Fiberglass Cloth production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Electronic Grade Fiberglass Cloth production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Electronic Grade Fiberglass Cloth production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Electronic Grade Fiberglass Cloth market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Fiberglass Cloth market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Fiberglass Cloth Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electronic Grade Fiberglass Cloth Market, Segmentation by Type:

Thick Cloth

Thin Cloth

Ultra-thin Cloth

Others

#### Global Electronic Grade Fiberglass Cloth Market, Segmentation by Weave Construction:

Bi-directional

Multi-directional

#### Global Electronic Grade Fiberglass Cloth Market, Segmentation by Dielectric Property:

Standard Glass Cloth

Low Dielectric Glass Cloth

#### Global Electronic Grade Fiberglass Cloth Market, Segmentation by Application:

Consumer Electronics

Automotive

Telecommunications

Servers

Others

#### Companies Profiled:

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

#### **Key Questions Answered:**

1. How big is the global Electronic Grade Fiberglass Cloth market?
2. What is the demand of the global Electronic Grade Fiberglass Cloth market?
3. What is the year over year growth of the global Electronic Grade Fiberglass Cloth market?
4. What is the production and production value of the global Electronic Grade Fiberglass Cloth market?
5. Who are the key producers in the global Electronic Grade Fiberglass Cloth market?
6. What are the growth factors driving the market demand?

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