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# Global Electronic Grade Ethyl Acetate Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Grade Ethyl Acetate market size is expected to reach $ 131 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global production of electronic grade ethyl acetate was approximately 62,000 tonnes, with an average global market price of around $1,500 per tonne. That year, total global production capacity reached approximately 85,000 tonnes, and the industry's average gross profit margin stood at about 18%. Electronic grade ethyl acetate is a high-purity organic solvent obtained through deep rectification, dehydration, filtration, and trace impurity control; it is typically a colorless, transparent, and volatile liquid with a mild fruity aroma. Compared to industrial-grade ethyl acetate, electronic-grade products are subject to stricter requirements regarding purity, moisture content, acidity, evaporation residue, particulates, and metal impurities (such as iron, sodium, potassium, calcium, and copper). The main component purity typically ranges from 99.9% to 99.99%, with some semiconductor-grade specifications requiring metal ion levels in the ppb (parts per billion) range. Characterized by strong organic solvency, rapid evaporation, and minimal residue, it is primarily used in applications such as photoresists, electronic inks, display panel materials, semiconductor cleaning agents, electronic adhesives, and the cleaning of precision components.

Upstream inputs primarily include acetic acid, ethanol, and auxiliary production materials. Mainstream production processes typically involve the esterification of high-purity acetic acid and anhydrous ethanol, though other routes include acetaldehyde condensation and direct ethylene addition; auxiliary materials include acidic catalysts, dehydrating agents, adsorbents, filtration media, and high-purity nitrogen. Moisture, alcohols, aldehydes, sulfides, halogens, and metal ions in upstream raw materials

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directly affect the quality of the electronic-grade product; consequently, production requires a stable supply of high-purity acetic acid, anhydrous ethanol, and clean packaging materials. As ethyl acetate is a flammable liquid, its storage and transportation necessitate explosion-proof facilities, specialized storage tanks, and a hazardous chemical transport system. The midstream process encompasses synthesis, crude separation, rectification and purification, dehydration, trace ion removal, ultra-precision filtration, clean filling, and quality inspection. Standard industrial-grade ethyl acetate generally cannot meet the requirements of the electronics industry directly; it requires multi-stage rectification, molecular sieve dehydration, and purification via ion exchange or adsorption to remove moisture, acidic substances, alcohols, aldehydes, metal ions, and non-volatile residues, alongside sub-micron filtration systems to control particulates. High-end products also require filling in clean environments using specialized stainless steel piping and electronic-grade containers. Downstream applications primarily encompass sectors such as semiconductor manufacturing, display panels, printed circuit boards (PCBs), photovoltaic electronic materials, electronic inks, electronic adhesives, and precision component cleaning. In semiconductor and display panel manufacturing, electronic-grade ethyl acetate serves as a solvent for photoresists and related formulations, and is used for cleaning equipment and substrates as well as removing organic residues; in the PCB, electronic ink, and adhesive sectors, it is utilized to adjust viscosity, dissolve resins, and control coating drying rates. Downstream customers typically impose rigorous qualification standards regarding purity, moisture content, metal impurities, particle counts, and evaporation residue; once a supplier passes this validation process, the supply relationship tends to remain stable.

The development of electronic grade ethyl acetate is primarily driven by the expansion of the semiconductor, display panel, and electronic component industries. There is a growing demand for solvents characterized by low levels of metal ions, particulates, and evaporation residues across processes such as wafer fabrication, advanced packaging, photoresist formulation, PCB processing, and precision electronic cleaning. As chip manufacturing processes become more refined and electronic component integration increases, standard industrial-grade solvents can no longer meet contamination control requirements; this has prompted downstream customers to shift toward electronic grade ethyl acetate, which offers higher purity and superior batch-to-batch consistency.

The localization of electronic materials and supply chain security are also key drivers. Historically, high-end electronic solvents were supplied mainly by companies from Japan, the United States, and Europe; however, with the expansion of semiconductor and display panel production capacities in China, South Korea, and Southeast Asia,

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local electronic chemical enterprises are accelerating the construction of high-purity solvent production facilities. Since downstream customers typically require sample testing, small-batch validation, and production line certification before adopting new suppliers, future competition will increasingly hinge on product stability, joint customer validation, proximity of supply, and capabilities regarding tanker truck or specialized container delivery.

Technologically, the industry is shifting from merely increasing the main component content to implementing systematic control over moisture, metal ions, particle counts, acidity, and evaporation residues. Purity levels for high-end products will gradually rise from 99.9% to over 99.99%, with metal impurity control advancing to the ppb (parts per billion) level. Production processes are trending toward multi-stage distillation, deep dehydration via molecular sieves, ion adsorption, sub-micron filtration, and clean filling. Enterprises will also establish comprehensive contamination control systems covering everything from raw materials and production lines to packaging and transportation, while developing differentiated specifications tailored for photoresists, electronic inks, and precision cleaning applications.

Regarding supply and competitive trends, new capacity for electronic-grade ethyl acetate is concentrated among enterprises that possess integrated capabilities for raw materials such as acetic acid, ethanol, or standard ethyl acetate; the industry will see simultaneous development in terms of scale and high-end positioning. While low-to-mid-end electronic-grade products may face price competition due to the release of new capacity, semiconductor-grade, ultra-low-metal, and customized products are expected to retain high added value. Future industry development will focus on continuous refining, energy conservation and consumption reduction, solvent recovery, the use of low-carbon raw materials, and a transition from supplying single solvents to providing integrated electronic chemical solutions.

## Report Scope

This report studies the global Electronic Grade Ethyl Acetate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Ethyl Acetate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Ethyl Acetate that

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contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Electronic Grade Ethyl Acetate total production and demand, 2021-2032, (Tons)

Global Electronic Grade Ethyl Acetate total production value, 2021-2032, (USD Million)

Global Electronic Grade Ethyl Acetate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Grade Ethyl Acetate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Grade Ethyl Acetate domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Ethyl Acetate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Grade Ethyl Acetate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Grade Ethyl Acetate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Grade Ethyl Acetate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eastman, Godavari Biorefineries, Solvay, Jiangyin Jianghua Micro-electronic Materials Co., Ltd., Crystal Clear Electronic Material Co.,Ltd, Anhui Ruibai New Materials Co., Ltd., Xilong Scientific, Jiangyin Runma Electronic Material Co.,Ltd., etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Ethyl Acetate market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Electronic Grade Ethyl Acetate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Market Segmentation

### Global Electronic Grade Ethyl Acetate Market, Segmentation by Type:

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G1

G2

G3

G4

## Global Electronic Grade Ethyl Acetate Market, Segmentation by Purity Grade:

Standard Electronic Grade (99.90%–99.95%)

High-purity Electronic Grade (99.95%–99.99%)

Ultra-high-purity Electronic Grade (above 99.99%)

## Global Electronic Grade Ethyl Acetate Market, Segmentation by Functional Application:

Solvent-based Formulation

Cleaning Type

Dilution Type

Stripping Aid Type

Fast-drying Type

## Global Electronic Grade Ethyl Acetate Market, Segmentation by Production Method:

Direct Synthesis and Refining

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Secondary Purification of Industrial-grade Products

Ultra-clean High-purity Refining

Recovery and Regeneration

### Global Electronic Grade Ethyl Acetate Market, Segmentation by Application:

Cleaning Agent

Photoresist Stripper

## Companies Profiled:

Eastman

Godavari Biorefineries

Solvay

Jiangyin Jianghua Micro-electronic Materials Co., Ltd.

Crystal Clear Electronic Material Co.,Ltd

Anhui Ruibai New Materials Co., Ltd.

Xilong Scientific

Jiangyin Runma Electronic Material Co.,Ltd.

## Key Questions Answered

1. How big is the global Electronic Grade Ethyl Acetate market?
2. What is the demand of the global Electronic Grade Ethyl Acetate market?

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3. What is the year over year growth of the global Electronic Grade Ethyl Acetate market?
4. What is the total value of the global Electronic Grade Ethyl Acetate market?
5. Who are the Major Players in the global Electronic Grade Ethyl Acetate market?
6. What are the growth factors driving the market demand?

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