

Global Electronic Grade Anhydrous Ethanol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Grade Anhydrous Ethanol market size is expected to reach \$ 26.59 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Electronic-grade anhydrous ethanol refers to high-purity ethanol used in manufacturing processes for semiconductors, display panels, photovoltaics, and high-end electronics; characterized by extremely low moisture content and minimal metal, ionic, and particulate impurities, it is primarily utilized for precision cleaning and specific process applications.

The upstream segment of the industry chain primarily involves ethanol feedstocks (produced via ethylene synthesis or biological fermentation), basic chemical raw materials, and high-purity water treatment materials (such as molecular sieves, adsorbents, and distillation packing); the purity and stable supply of the raw ethanol form the foundation for both cost and quality. The midstream segment focuses on the refining and purification of electronic-grade anhydrous ethanol; manufacturers employ processes such as multi-stage distillation, deep dehydration, ultra-pure filtration, and metal ion removal to upgrade industrial-grade ethanol into a high-purity solvent meeting the stringent requirements of the semiconductor and display panel sectors, followed by clean-room filling and packaging. Downstream applications primarily span semiconductor wafer fabrication, display panels (LCD/OLED), photovoltaic cells, and precision electronics cleaning?specifically for pre-lithography cleaning, photoresist stripping, and surface contamination control?making it a critical high-purity organic solvent in ultra-clean manufacturing processes.

In 2025, global sales volume for electronic-grade anhydrous ethanol reached 6.9 million

liters, with a production capacity of approximately 9.8 million liters; the average selling price was \$2.9 per liter, and the average gross profit margin ranged from 20% to 30%.

The United States, the European Union, and Japan are all strengthening the localization of their critical material supply chains, while China is driving the rapid expansion of electronic-grade chemical production through policies promoting domestic substitution for semiconductor materials. Furthermore, the continuous upgrading of purity standards for wet electronic chemicals within the SEMI framework has raised the industry's technical barriers to entry. Capital expenditure across the sector is increasingly shifting toward high-purity chemicals and specialty solvents, further driving industry consolidation.

This report studies the global Electronic Grade Anhydrous Ethanol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Grade Anhydrous Ethanol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Grade Anhydrous Ethanol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Grade Anhydrous Ethanol total production and demand, 2021-2032, (K L)

Global Electronic Grade Anhydrous Ethanol total production value, 2021-2032, (USD Million)

Global Electronic Grade Anhydrous Ethanol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K L), (based on production site)

Global Electronic Grade Anhydrous Ethanol consumption by region & country, CAGR, 2021-2032 & (K L)

U.S. VS China: Electronic Grade Anhydrous Ethanol domestic production, consumption, key domestic manufacturers and share

Global Electronic Grade Anhydrous Ethanol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K L)

Global Electronic Grade Anhydrous Ethanol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K L)

Global Electronic Grade Anhydrous Ethanol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K L)

This report profiles key players in the global Electronic Grade Anhydrous Ethanol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongwoo Fine-Chem, Merck KGaA, Honeywell, Avantor, Pungguk Ethanol, Atom Scientific Ltd, Biosolve, Xilong Scientific, Jianghua Micro-electronic, Crystal Clear Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Grade Anhydrous Ethanol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Grade Anhydrous Ethanol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Grade Anhydrous Ethanol Market, Segmentation by Type:

EL Grade

UP Grade

UPS Grade

Global Electronic Grade Anhydrous Ethanol Market, Segmentation by Purity:

99.99%

99.98%

99.95%

Global Electronic Grade Anhydrous Ethanol Market, Segmentation by Production Process:

Fractional Distillation/Purification Type

Adsorption/Dehydration Type

Global Electronic Grade Anhydrous Ethanol Market, Segmentation by Application:

Semiconductor Packaging

Display Panels

Photovoltaic Cells

Precision Electronic Cleaning

Others

Companies Profiled:

Dongwoo Fine-Chem

Merck KGaA

Honeywell

Avantor

Pungguk Ethanol

Atom Scientific Ltd

Biosolve

Xilong Scientific

Jianghua Micro-electronic

Crystal Clear Electronic Material

Jiangyin Runma Electronic Material

Jingke Micro-Electronic

ChinaNewEnergyLimited

Yongda Chemical

Key Questions Answered:

1. How big is the global Electronic Grade Anhydrous Ethanol market?
2. What is the demand of the global Electronic Grade Anhydrous Ethanol market?
3. What is the year over year growth of the global Electronic Grade Anhydrous Ethanol market?
4. What is the production and production value of the global Electronic Grade

Anhydrous Ethanol market?

5. Who are the key producers in the global Electronic Grade Anhydrous Ethanol market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electronic Grade Anhydrous Ethanol Introduction
- 1.2 World Electronic Grade Anhydrous Ethanol Supply & Forecast
 - 1.2.1 World Electronic Grade Anhydrous Ethanol Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.2.3 World Electronic Grade Anhydrous Ethanol Pricing Trends (2021-2032)
- 1.3 World Electronic Grade Anhydrous Ethanol Production by Region (Based on Production Site)
 - 1.3.1 World Electronic Grade Anhydrous Ethanol Production Value by Region (2021-2032)
 - 1.3.2 World Electronic Grade Anhydrous Ethanol Production by Region (2021-2032)
 - 1.3.3 World Electronic Grade Anhydrous Ethanol Average Price by Region (2021-2032)
 - 1.3.4 North America Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.3.5 Europe Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.3.6 China Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.3.7 Japan Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.3.8 India Electronic Grade Anhydrous Ethanol Production (2021-2032)
 - 1.3.9 Southeast Asia Electronic Grade Anhydrous Ethanol Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electronic Grade Anhydrous Ethanol Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electronic Grade Anhydrous Ethanol Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electronic Grade Anhydrous Ethanol Demand (2021-2032)
- 2.2 World Electronic Grade Anhydrous Ethanol Consumption by Region
 - 2.2.1 World Electronic Grade Anhydrous Ethanol Consumption by Region (2021-2026)
 - 2.2.2 World Electronic Grade Anhydrous Ethanol Consumption Forecast by Region (2027-2032)
- 2.3 United States Electronic Grade Anhydrous Ethanol Consumption (2021-2032)
- 2.4 China Electronic Grade Anhydrous Ethanol Consumption (2021-2032)
- 2.5 Europe Electronic Grade Anhydrous Ethanol Consumption (2021-2032)
- 2.6 Japan Electronic Grade Anhydrous Ethanol Consumption (2021-2032)

- 2.7 South Korea Electronic Grade Anhydrous Ethanol Consumption (2021-2032)
- 2.8 ASEAN Electronic Grade Anhydrous Ethanol Consumption (2021-2032)
- 2.9 India Electronic Grade Anhydrous Ethanol Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electronic Grade Anhydrous Ethanol Production Value by Manufacturer (2021-2026)
- 3.2 World Electronic Grade Anhydrous Ethanol Production by Manufacturer (2021-2026)
- 3.3 World Electronic Grade Anhydrous Ethanol Average Price by Manufacturer (2021-2026)
- 3.4 Electronic Grade Anhydrous Ethanol Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electronic Grade Anhydrous Ethanol Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electronic Grade Anhydrous Ethanol in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electronic Grade Anhydrous Ethanol in 2025
- 3.6 Electronic Grade Anhydrous Ethanol Market: Overall Company Footprint Analysis
 - 3.6.1 Electronic Grade Anhydrous Ethanol Market: Region Footprint
 - 3.6.2 Electronic Grade Anhydrous Ethanol Market: Company Product Type Footprint
 - 3.6.3 Electronic Grade Anhydrous Ethanol Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electronic Grade Anhydrous Ethanol Production Value Comparison
 - 4.1.1 United States VS China: Electronic Grade Anhydrous Ethanol Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electronic Grade Anhydrous Ethanol Production Value

Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Electronic Grade Anhydrous Ethanol Production Comparison

4.2.1 United States VS China: Electronic Grade Anhydrous Ethanol Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Electronic Grade Anhydrous Ethanol Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Electronic Grade Anhydrous Ethanol Consumption Comparison

4.3.1 United States VS China: Electronic Grade Anhydrous Ethanol Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electronic Grade Anhydrous Ethanol Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electronic Grade Anhydrous Ethanol Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production (2021-2026)

4.5 China Based Electronic Grade Anhydrous Ethanol Manufacturers and Market Share

4.5.1 China Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value (2021-2026)

4.5.3 China Based Manufacturers Electronic Grade Anhydrous Ethanol Production (2021-2026)

4.6 Rest of World Based Electronic Grade Anhydrous Ethanol Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electronic Grade Anhydrous Ethanol Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 EL Grade

5.2.2 UP Grade

5.2.3 UPS Grade

5.3 Market Segment by Type

5.3.1 World Electronic Grade Anhydrous Ethanol Production by Type (2021-2032)

5.3.2 World Electronic Grade Anhydrous Ethanol Production Value by Type (2021-2032)

5.3.3 World Electronic Grade Anhydrous Ethanol Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY PURITY

6.1 World Electronic Grade Anhydrous Ethanol Market Size Overview by Purity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Purity

6.2.1 99.99%

6.2.2 99.98%

6.2.3 99.95%

6.3 Market Segment by Purity

6.3.1 World Electronic Grade Anhydrous Ethanol Production by Purity (2021-2032)

6.3.2 World Electronic Grade Anhydrous Ethanol Production Value by Purity (2021-2032)

6.3.3 World Electronic Grade Anhydrous Ethanol Average Price by Purity (2021-2032)

7 MARKET ANALYSIS BY PRODUCTION PROCESS

7.1 World Electronic Grade Anhydrous Ethanol Market Size Overview by Production Process: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Production Process

7.2.1 Fractional Distillation/Purification Type

7.2.2 Adsorption/Dehydration Type

7.3 Market Segment by Production Process

7.3.1 World Electronic Grade Anhydrous Ethanol Production by Production Process (2021-2032)

7.3.2 World Electronic Grade Anhydrous Ethanol Production Value by Production Process (2021-2032)

7.3.3 World Electronic Grade Anhydrous Ethanol Average Price by Production Process

(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electronic Grade Anhydrous Ethanol Market Size Overview by Application:
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Semiconductor Packaging

8.2.2 Display Panels

8.2.3 Photovoltaic Cells

8.2.4 Precision Electronic Cleaning

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Electronic Grade Anhydrous Ethanol Production by Application
(2021-2032)

8.3.2 World Electronic Grade Anhydrous Ethanol Production Value by Application
(2021-2032)

8.3.3 World Electronic Grade Anhydrous Ethanol Average Price by Application
(2021-2032)

9 COMPANY PROFILES

9.1 Dongwoo Fine-Chem

9.1.1 Dongwoo Fine-Chem Details

9.1.2 Dongwoo Fine-Chem Major Business

9.1.3 Dongwoo Fine-Chem Electronic Grade Anhydrous Ethanol Product and Services

9.1.4 Dongwoo Fine-Chem Electronic Grade Anhydrous Ethanol Production, Price,
Value, Gross Margin and Market Share (2021-2026)

9.1.5 Dongwoo Fine-Chem Recent Developments/Updates

9.1.6 Dongwoo Fine-Chem Competitive Strengths & Weaknesses

9.2 Merck KGaA

9.2.1 Merck KGaA Details

9.2.2 Merck KGaA Major Business

9.2.3 Merck KGaA Electronic Grade Anhydrous Ethanol Product and Services

9.2.4 Merck KGaA Electronic Grade Anhydrous Ethanol Production, Price, Value,
Gross Margin and Market Share (2021-2026)

9.2.5 Merck KGaA Recent Developments/Updates

9.2.6 Merck KGaA Competitive Strengths & Weaknesses

9.3 Honeywell

- 9.3.1 Honeywell Details
- 9.3.2 Honeywell Major Business
- 9.3.3 Honeywell Electronic Grade Anhydrous Ethanol Product and Services
- 9.3.4 Honeywell Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 Honeywell Recent Developments/Updates
- 9.3.6 Honeywell Competitive Strengths & Weaknesses
- 9.4 Avantor
 - 9.4.1 Avantor Details
 - 9.4.2 Avantor Major Business
 - 9.4.3 Avantor Electronic Grade Anhydrous Ethanol Product and Services
 - 9.4.4 Avantor Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Avantor Recent Developments/Updates
 - 9.4.6 Avantor Competitive Strengths & Weaknesses
- 9.5 Pungguk Ethanol
 - 9.5.1 Pungguk Ethanol Details
 - 9.5.2 Pungguk Ethanol Major Business
 - 9.5.3 Pungguk Ethanol Electronic Grade Anhydrous Ethanol Product and Services
 - 9.5.4 Pungguk Ethanol Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Pungguk Ethanol Recent Developments/Updates
 - 9.5.6 Pungguk Ethanol Competitive Strengths & Weaknesses
- 9.6 Atom Scientific Ltd
 - 9.6.1 Atom Scientific Ltd Details
 - 9.6.2 Atom Scientific Ltd Major Business
 - 9.6.3 Atom Scientific Ltd Electronic Grade Anhydrous Ethanol Product and Services
 - 9.6.4 Atom Scientific Ltd Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Atom Scientific Ltd Recent Developments/Updates
 - 9.6.6 Atom Scientific Ltd Competitive Strengths & Weaknesses
- 9.7 Biosolve
 - 9.7.1 Biosolve Details
 - 9.7.2 Biosolve Major Business
 - 9.7.3 Biosolve Electronic Grade Anhydrous Ethanol Product and Services
 - 9.7.4 Biosolve Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Biosolve Recent Developments/Updates
 - 9.7.6 Biosolve Competitive Strengths & Weaknesses

9.8 Xilong Scientific

9.8.1 Xilong Scientific Details

9.8.2 Xilong Scientific Major Business

9.8.3 Xilong Scientific Electronic Grade Anhydrous Ethanol Product and Services

9.8.4 Xilong Scientific Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Xilong Scientific Recent Developments/Updates

9.8.6 Xilong Scientific Competitive Strengths & Weaknesses

9.9 Jianghua Micro-electronic

9.9.1 Jianghua Micro-electronic Details

9.9.2 Jianghua Micro-electronic Major Business

9.9.3 Jianghua Micro-electronic Electronic Grade Anhydrous Ethanol Product and Services

9.9.4 Jianghua Micro-electronic Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Jianghua Micro-electronic Recent Developments/Updates

9.9.6 Jianghua Micro-electronic Competitive Strengths & Weaknesses

9.10 Crystal Clear Electronic Material

9.10.1 Crystal Clear Electronic Material Details

9.10.2 Crystal Clear Electronic Material Major Business

9.10.3 Crystal Clear Electronic Material Electronic Grade Anhydrous Ethanol Product and Services

9.10.4 Crystal Clear Electronic Material Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Crystal Clear Electronic Material Recent Developments/Updates

9.10.6 Crystal Clear Electronic Material Competitive Strengths & Weaknesses

9.11 Jiangyin Runma Electronic Material

9.11.1 Jiangyin Runma Electronic Material Details

9.11.2 Jiangyin Runma Electronic Material Major Business

9.11.3 Jiangyin Runma Electronic Material Electronic Grade Anhydrous Ethanol Product and Services

9.11.4 Jiangyin Runma Electronic Material Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Jiangyin Runma Electronic Material Recent Developments/Updates

9.11.6 Jiangyin Runma Electronic Material Competitive Strengths & Weaknesses

9.12 Jingke Micro-Electronic

9.12.1 Jingke Micro-Electronic Details

9.12.2 Jingke Micro-Electronic Major Business

9.12.3 Jingke Micro-Electronic Electronic Grade Anhydrous Ethanol Product and

Services

9.12.4 Jingke Micro-Electronic Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Jingke Micro-Electronic Recent Developments/Updates

9.12.6 Jingke Micro-Electronic Competitive Strengths & Weaknesses

9.13 ChinaNewEnergyLimited

9.13.1 ChinaNewEnergyLimited Details

9.13.2 ChinaNewEnergyLimited Major Business

9.13.3 ChinaNewEnergyLimited Electronic Grade Anhydrous Ethanol Product and Services

9.13.4 ChinaNewEnergyLimited Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 ChinaNewEnergyLimited Recent Developments/Updates

9.13.6 ChinaNewEnergyLimited Competitive Strengths & Weaknesses

9.14 Yongda Chemical

9.14.1 Yongda Chemical Details

9.14.2 Yongda Chemical Major Business

9.14.3 Yongda Chemical Electronic Grade Anhydrous Ethanol Product and Services

9.14.4 Yongda Chemical Electronic Grade Anhydrous Ethanol Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Yongda Chemical Recent Developments/Updates

9.14.6 Yongda Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electronic Grade Anhydrous Ethanol Industry Chain

10.2 Electronic Grade Anhydrous Ethanol Upstream Analysis

10.2.1 Electronic Grade Anhydrous Ethanol Core Raw Materials

10.2.2 Main Manufacturers of Electronic Grade Anhydrous Ethanol Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electronic Grade Anhydrous Ethanol Production Mode

10.6 Electronic Grade Anhydrous Ethanol Procurement Model

10.7 Electronic Grade Anhydrous Ethanol Industry Sales Model and Sales Channels

10.7.1 Electronic Grade Anhydrous Ethanol Sales Model

10.7.2 Electronic Grade Anhydrous Ethanol Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electronic Grade Anhydrous Ethanol Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electronic Grade Anhydrous Ethanol Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electronic Grade Anhydrous Ethanol Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Region (2021-2026)

Table 5. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Region (2027-2032)

Table 6. World Electronic Grade Anhydrous Ethanol Production by Region (2021-2026) & (K L)

Table 7. World Electronic Grade Anhydrous Ethanol Production by Region (2027-2032) & (K L)

Table 8. World Electronic Grade Anhydrous Ethanol Production Market Share by Region (2021-2026)

Table 9. World Electronic Grade Anhydrous Ethanol Production Market Share by Region (2027-2032)

Table 10. World Electronic Grade Anhydrous Ethanol Average Price by Region (2021-2026) & (US\$/L)

Table 11. World Electronic Grade Anhydrous Ethanol Average Price by Region (2027-2032) & (US\$/L)

Table 12. Electronic Grade Anhydrous Ethanol Major Market Trends

Table 13. World Electronic Grade Anhydrous Ethanol Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K L)

Table 14. World Electronic Grade Anhydrous Ethanol Consumption by Region (2021-2026) & (K L)

Table 15. World Electronic Grade Anhydrous Ethanol Consumption Forecast by Region (2027-2032) & (K L)

Table 16. World Electronic Grade Anhydrous Ethanol Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electronic Grade Anhydrous Ethanol Producers in 2025

Table 18. World Electronic Grade Anhydrous Ethanol Production by Manufacturer (2021-2026) & (K L)

Table 19. Production Market Share of Key Electronic Grade Anhydrous Ethanol Producers in 2025

Table 20. World Electronic Grade Anhydrous Ethanol Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 21. Global Electronic Grade Anhydrous Ethanol Company Evaluation Quadrant

Table 22. World Electronic Grade Anhydrous Ethanol Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electronic Grade Anhydrous Ethanol Production Site of Key Manufacturer

Table 24. Electronic Grade Anhydrous Ethanol Market: Company Product Type Footprint

Table 25. Electronic Grade Anhydrous Ethanol Market: Company Product Application Footprint

Table 26. Electronic Grade Anhydrous Ethanol Competitive Factors

Table 27. Electronic Grade Anhydrous Ethanol New Entrant and Capacity Expansion Plans

Table 28. Electronic Grade Anhydrous Ethanol Mergers & Acquisitions Activity

Table 29. United States VS China Electronic Grade Anhydrous Ethanol Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electronic Grade Anhydrous Ethanol Production Comparison, (2021 & 2025 & 2032) & (K L)

Table 31. United States VS China Electronic Grade Anhydrous Ethanol Consumption Comparison, (2021 & 2025 & 2032) & (K L)

Table 32. United States Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production (2021-2026) & (K L)

Table 36. United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share (2021-2026)

Table 37. China Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electronic Grade Anhydrous Ethanol Production, (2021-2026) & (K L)

Table 41. China Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share (2021-2026)

Table 42. Rest of World Based Electronic Grade Anhydrous Ethanol Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production, (2021-2026) & (K L)

Table 46. Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share (2021-2026)

Table 47. World Electronic Grade Anhydrous Ethanol Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electronic Grade Anhydrous Ethanol Production by Type (2021-2026) & (K L)

Table 49. World Electronic Grade Anhydrous Ethanol Production by Type (2027-2032) & (K L)

Table 50. World Electronic Grade Anhydrous Ethanol Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electronic Grade Anhydrous Ethanol Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electronic Grade Anhydrous Ethanol Average Price by Type (2021-2026) & (US\$/L)

Table 53. World Electronic Grade Anhydrous Ethanol Average Price by Type (2027-2032) & (US\$/L)

Table 54. World Electronic Grade Anhydrous Ethanol Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 55. World Electronic Grade Anhydrous Ethanol Production by Purity (2021-2026) & (K L)

Table 56. World Electronic Grade Anhydrous Ethanol Production by Purity (2027-2032) & (K L)

Table 57. World Electronic Grade Anhydrous Ethanol Production Value by Purity (2021-2026) & (USD Million)

Table 58. World Electronic Grade Anhydrous Ethanol Production Value by Purity (2027-2032) & (USD Million)

Table 59. World Electronic Grade Anhydrous Ethanol Average Price by Purity

(2021-2026) & (US\$/L)

Table 60. World Electronic Grade Anhydrous Ethanol Average Price by Purity

(2027-2032) & (US\$/L)

Table 61. World Electronic Grade Anhydrous Ethanol Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 62. World Electronic Grade Anhydrous Ethanol Production by Production Process (2021-2026) & (K L)

Table 63. World Electronic Grade Anhydrous Ethanol Production by Production Process (2027-2032) & (K L)

Table 64. World Electronic Grade Anhydrous Ethanol Production Value by Production Process (2021-2026) & (USD Million)

Table 65. World Electronic Grade Anhydrous Ethanol Production Value by Production Process (2027-2032) & (USD Million)

Table 66. World Electronic Grade Anhydrous Ethanol Average Price by Production Process (2021-2026) & (US\$/L)

Table 67. World Electronic Grade Anhydrous Ethanol Average Price by Production Process (2027-2032) & (US\$/L)

Table 68. World Electronic Grade Anhydrous Ethanol Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electronic Grade Anhydrous Ethanol Production by Application (2021-2026) & (K L)

Table 70. World Electronic Grade Anhydrous Ethanol Production by Application (2027-2032) & (K L)

Table 71. World Electronic Grade Anhydrous Ethanol Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electronic Grade Anhydrous Ethanol Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electronic Grade Anhydrous Ethanol Average Price by Application (2021-2026) & (US\$/L)

Table 74. World Electronic Grade Anhydrous Ethanol Average Price by Application (2027-2032) & (US\$/L)

Table 75. Dongwoo Fine-Chem Basic Information, Manufacturing Base and Competitors

Table 76. Dongwoo Fine-Chem Major Business

Table 77. Dongwoo Fine-Chem Electronic Grade Anhydrous Ethanol Product and Services

Table 78. Dongwoo Fine-Chem Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Dongwoo Fine-Chem Recent Developments/Updates

Table 80. Dongwoo Fine-Chem Competitive Strengths & Weaknesses
Table 81. Merck KGaA Basic Information, Manufacturing Base and Competitors
Table 82. Merck KGaA Major Business
Table 83. Merck KGaA Electronic Grade Anhydrous Ethanol Product and Services
Table 84. Merck KGaA Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Merck KGaA Recent Developments/Updates
Table 86. Merck KGaA Competitive Strengths & Weaknesses
Table 87. Honeywell Basic Information, Manufacturing Base and Competitors
Table 88. Honeywell Major Business
Table 89. Honeywell Electronic Grade Anhydrous Ethanol Product and Services
Table 90. Honeywell Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Honeywell Recent Developments/Updates
Table 92. Honeywell Competitive Strengths & Weaknesses
Table 93. Avantor Basic Information, Manufacturing Base and Competitors
Table 94. Avantor Major Business
Table 95. Avantor Electronic Grade Anhydrous Ethanol Product and Services
Table 96. Avantor Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Avantor Recent Developments/Updates
Table 98. Avantor Competitive Strengths & Weaknesses
Table 99. Pungguk Ethanol Basic Information, Manufacturing Base and Competitors
Table 100. Pungguk Ethanol Major Business
Table 101. Pungguk Ethanol Electronic Grade Anhydrous Ethanol Product and Services
Table 102. Pungguk Ethanol Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Pungguk Ethanol Recent Developments/Updates
Table 104. Pungguk Ethanol Competitive Strengths & Weaknesses
Table 105. Atom Scientific Ltd Basic Information, Manufacturing Base and Competitors
Table 106. Atom Scientific Ltd Major Business
Table 107. Atom Scientific Ltd Electronic Grade Anhydrous Ethanol Product and Services
Table 108. Atom Scientific Ltd Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Atom Scientific Ltd Recent Developments/Updates
Table 110. Atom Scientific Ltd Competitive Strengths & Weaknesses

Table 111. Biosolve Basic Information, Manufacturing Base and Competitors
Table 112. Biosolve Major Business
Table 113. Biosolve Electronic Grade Anhydrous Ethanol Product and Services
Table 114. Biosolve Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Biosolve Recent Developments/Updates
Table 116. Biosolve Competitive Strengths & Weaknesses
Table 117. Xilong Scientific Basic Information, Manufacturing Base and Competitors
Table 118. Xilong Scientific Major Business
Table 119. Xilong Scientific Electronic Grade Anhydrous Ethanol Product and Services
Table 120. Xilong Scientific Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Xilong Scientific Recent Developments/Updates
Table 122. Xilong Scientific Competitive Strengths & Weaknesses
Table 123. Jianghua Micro-electronic Basic Information, Manufacturing Base and Competitors
Table 124. Jianghua Micro-electronic Major Business
Table 125. Jianghua Micro-electronic Electronic Grade Anhydrous Ethanol Product and Services
Table 126. Jianghua Micro-electronic Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Jianghua Micro-electronic Recent Developments/Updates
Table 128. Jianghua Micro-electronic Competitive Strengths & Weaknesses
Table 129. Crystal Clear Electronic Material Basic Information, Manufacturing Base and Competitors
Table 130. Crystal Clear Electronic Material Major Business
Table 131. Crystal Clear Electronic Material Electronic Grade Anhydrous Ethanol Product and Services
Table 132. Crystal Clear Electronic Material Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Crystal Clear Electronic Material Recent Developments/Updates
Table 134. Crystal Clear Electronic Material Competitive Strengths & Weaknesses
Table 135. Jiangyin Runma Electronic Material Basic Information, Manufacturing Base and Competitors
Table 136. Jiangyin Runma Electronic Material Major Business
Table 137. Jiangyin Runma Electronic Material Electronic Grade Anhydrous Ethanol Product and Services

Table 138. Jiangyin Runma Electronic Material Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Jiangyin Runma Electronic Material Recent Developments/Updates

Table 140. Jiangyin Runma Electronic Material Competitive Strengths & Weaknesses

Table 141. Jingke Micro-Electronic Basic Information, Manufacturing Base and Competitors

Table 142. Jingke Micro-Electronic Major Business

Table 143. Jingke Micro-Electronic Electronic Grade Anhydrous Ethanol Product and Services

Table 144. Jingke Micro-Electronic Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Jingke Micro-Electronic Recent Developments/Updates

Table 146. Jingke Micro-Electronic Competitive Strengths & Weaknesses

Table 147. ChinaNewEnergyLimited Basic Information, Manufacturing Base and Competitors

Table 148. ChinaNewEnergyLimited Major Business

Table 149. ChinaNewEnergyLimited Electronic Grade Anhydrous Ethanol Product and Services

Table 150. ChinaNewEnergyLimited Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ChinaNewEnergyLimited Recent Developments/Updates

Table 152. ChinaNewEnergyLimited Competitive Strengths & Weaknesses

Table 153. Yongda Chemical Basic Information, Manufacturing Base and Competitors

Table 154. Yongda Chemical Major Business

Table 155. Yongda Chemical Electronic Grade Anhydrous Ethanol Product and Services

Table 156. Yongda Chemical Electronic Grade Anhydrous Ethanol Production (K L), Price (US\$/L), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Yongda Chemical Recent Developments/Updates

Table 158. Yongda Chemical Competitive Strengths & Weaknesses

Table 159. Global Key Players of Electronic Grade Anhydrous Ethanol Upstream (Raw Materials)

Table 160. Global Electronic Grade Anhydrous Ethanol Typical Customers

Table 161. Electronic Grade Anhydrous Ethanol Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Electronic Grade Anhydrous Ethanol Picture
- Figure 2. World Electronic Grade Anhydrous Ethanol Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Electronic Grade Anhydrous Ethanol Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 5. World Electronic Grade Anhydrous Ethanol Average Price (2021-2032) & (US\$/L)
- Figure 6. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Region (2021-2032)
- Figure 7. World Electronic Grade Anhydrous Ethanol Production Market Share by Region (2021-2032)
- Figure 8. North America Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 9. Europe Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 10. China Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 11. Japan Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 12. India Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 13. Southeast Asia Electronic Grade Anhydrous Ethanol Production (2021-2032) & (K L)
- Figure 14. Electronic Grade Anhydrous Ethanol Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)
- Figure 17. World Electronic Grade Anhydrous Ethanol Consumption Market Share by Region (2021-2032)
- Figure 18. United States Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)
- Figure 19. China Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)
- Figure 20. Europe Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)
- Figure 21. Japan Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)
- Figure 22. South Korea Electronic Grade Anhydrous Ethanol Consumption (2021-2032)

& (K L)

Figure 23. ASEAN Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)

Figure 24. India Electronic Grade Anhydrous Ethanol Consumption (2021-2032) & (K L)

Figure 25. Producer Shipments of Electronic Grade Anhydrous Ethanol by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Electronic Grade Anhydrous Ethanol Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Electronic Grade Anhydrous Ethanol Markets in 2025

Figure 28. United States VS China: Electronic Grade Anhydrous Ethanol Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Electronic Grade Anhydrous Ethanol Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Electronic Grade Anhydrous Ethanol Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share 2025

Figure 32. China Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Electronic Grade Anhydrous Ethanol Production Market Share 2025

Figure 34. World Electronic Grade Anhydrous Ethanol Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Type in 2025

Figure 36. EL Grade

Figure 37. UP Grade

Figure 38. UPS Grade

Figure 39. World Electronic Grade Anhydrous Ethanol Production Market Share by Type (2021-2032)

Figure 40. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Type (2021-2032)

Figure 41. World Electronic Grade Anhydrous Ethanol Average Price by Type (2021-2032) & (US\$/L)

Figure 42. World Electronic Grade Anhydrous Ethanol Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 43. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Purity in 2025

Figure 44. 99.99%

Figure 45. 99.98%

Figure 46. 99.95%

Figure 47. World Electronic Grade Anhydrous Ethanol Production Market Share by Purity (2021-2032)

Figure 48. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Purity (2021-2032)

Figure 49. World Electronic Grade Anhydrous Ethanol Average Price by Purity (2021-2032) & (US\$/L)

Figure 50. World Electronic Grade Anhydrous Ethanol Production Value by Production Process, (USD Million), 2021 & 2025 & 2032

Figure 51. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Production Process in 2025

Figure 52. Fractional Distillation/Purification Type

Figure 53. Adsorption/Dehydration Type

Figure 54. World Electronic Grade Anhydrous Ethanol Production Market Share by Production Process (2021-2032)

Figure 55. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Production Process (2021-2032)

Figure 56. World Electronic Grade Anhydrous Ethanol Average Price by Production Process (2021-2032) & (US\$/L)

Figure 57. World Electronic Grade Anhydrous Ethanol Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Application in 2025

Figure 59. Semiconductor Packaging

Figure 60. Display Panels

Figure 61. Photovoltaic Cells

Figure 62. Precision Electronic Cleaning

Figure 63. Others

Figure 64. World Electronic Grade Anhydrous Ethanol Production Market Share by Application (2021-2032)

Figure 65. World Electronic Grade Anhydrous Ethanol Production Value Market Share by Application (2021-2032)

Figure 66. World Electronic Grade Anhydrous Ethanol Average Price by Application (2021-2032) & (US\$/L)

Figure 67. Electronic Grade Anhydrous Ethanol Industry Chain

Figure 68. Electronic Grade Anhydrous Ethanol Procurement Model

Figure 69. Electronic Grade Anhydrous Ethanol Sales Model

Figure 70. Electronic Grade Anhydrous Ethanol Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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