

Global Electronic Grade Anhydrous Ethanol Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Grade Anhydrous Ethanol market size was valued at US\$ 20.59 million in 2025 and is forecast to a readjusted size of US\$ 26.59 million by 2032 with a CAGR of 3.7% during review period.

Electronic-grade anhydrous ethanol refers to high-purity ethanol used in manufacturing processes for semiconductors, display panels, photovoltaics, and high-end electronics; characterized by extremely low moisture content and minimal metal, ionic, and particulate impurities, it is primarily utilized for precision cleaning and specific process applications.

The upstream segment of the industry chain primarily involves ethanol feedstocks (produced via ethylene synthesis or biological fermentation), basic chemical raw materials, and high-purity water treatment materials (such as molecular sieves, adsorbents, and distillation packing); the purity and stable supply of the raw ethanol form the foundation for both cost and quality. The midstream segment focuses on the refining and purification of electronic-grade anhydrous ethanol; manufacturers employ processes such as multi-stage distillation, deep dehydration, ultra-pure filtration, and metal ion removal to upgrade industrial-grade ethanol into a high-purity solvent meeting the stringent requirements of the semiconductor and display panel sectors, followed by clean-room filling and packaging. Downstream applications primarily span semiconductor wafer fabrication, display panels (LCD/OLED), photovoltaic cells, and precision electronics cleaning?specifically for pre-lithography cleaning, photoresist stripping, and surface contamination control?making it a critical high-purity organic solvent in ultra-clean manufacturing processes.

In 2025, global sales volume for electronic-grade anhydrous ethanol reached 6.9 million liters, with a production capacity of approximately 9.8 million liters; the average selling price was \$2.9 per liter, and the average gross profit margin ranged from 20% to 30%.

The United States, the European Union, and Japan are all strengthening the localization of their critical material supply chains, while China is driving the rapid expansion of electronic-grade chemical production through policies promoting domestic substitution for semiconductor materials. Furthermore, the continuous upgrading of purity standards for wet electronic chemicals within the SEMI framework has raised the industry's technical barriers to entry. Capital expenditure across the sector is increasingly shifting toward high-purity chemicals and specialty solvents, further driving industry consolidation.

This report is a detailed and comprehensive analysis for global Electronic Grade Anhydrous Ethanol market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Grade Anhydrous Ethanol market size and forecasts, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Electronic Grade Anhydrous Ethanol market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Electronic Grade Anhydrous Ethanol market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K L), and average selling prices (US\$/L), 2021-2032

Global Electronic Grade Anhydrous Ethanol market shares of main players, shipments in revenue (\$ Million), sales quantity (K L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

Global Electronic Grade Anhydrous Ethanol Market 2026 by Manufacturers, Regions, Type and Application, Forecas...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Grade Anhydrous Ethanol

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Grade Anhydrous Ethanol market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dongwoo Fine-Chem, Merck KGaA, Honeywell, Avantor, Pungguk Ethanol, Atom Scientific Ltd, Biosolve, Xilong Scientific, Jianghua Micro-electronic, Crystal Clear Electronic Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Grade Anhydrous Ethanol market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EL Grade

UP Grade

UPS Grade

Market segment by Purity

99.99%

99.98%

99.95%

Market segment by Production Process

Fractional Distillation/Purification Type

Adsorption/Dehydration Type

Market segment by Application

Semiconductor Packaging

Display Panels

Photovoltaic Cells

Precision Electronic Cleaning

Others

Major players covered

Dongwoo Fine-Chem

Merck KGaA

Honeywell

Avantor

Pungguk Ethanol

Atom Scientific Ltd

Biosolve

Xilong Scientific

Jianghua Micro-electronic

Crystal Clear Electronic Material

Jiangyin Runma Electronic Material

Jingke Micro-Electronic

ChinaNewEnergyLimited

Yongda Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Grade Anhydrous Ethanol product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Grade Anhydrous Ethanol, with price, sales quantity, revenue, and global market share of Electronic Grade Anhydrous

Ethanol from 2021 to 2026.

Chapter 3, the Electronic Grade Anhydrous Ethanol competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Grade Anhydrous Ethanol breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Grade Anhydrous Ethanol market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Grade Anhydrous Ethanol.

Chapter 14 and 15, to describe Electronic Grade Anhydrous Ethanol sales channel, distributors, customers, research findings and conclusion.

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