

Global Electronic Glass Fiber Fabric for AI Servers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Glass Fiber Fabric for AI Servers market size is expected to reach \$ 233 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Electronic Glass Fiber Fabric for AI Servers is a high-end electronic-grade glass fiber substrate specially developed and manufactured for high-frequency and high-speed PCBs and chip substrates used in AI servers. It is made from high-purity glass fiber through precision processes including drawing, weaving and surface treatment. Its core characteristics include low dielectric constant (Low-Dk), low dissipation factor (Low-Df), low coefficient of thermal expansion (Low-CTE), as well as excellent dimensional stability, mechanical strength and insulation performance. It can effectively meet the high computing power and high transmission rate requirements of core chips such as GPUs, CPUs and HBMs in AI servers, reduce signal delay and loss, and ensure long-term stable operation of equipment. As a high-end segment of electronic glass fiber fabric for copper-clad laminates (CCLs), this product is mainly used in core components such as AI server motherboards, optical module PCBs and chip substrates, serving as a key basic material supporting the high-performance operation of AI servers. In 2025, the average price of Electronic Glass Fiber Fabric for AI Servers worldwide was approximately 895 USD per kilometer, with a sales volume of about 175.3 million meters, and the average gross margin of the industry stood at around 40%.

As a core substrate for computing power hardware, Electronic Glass Fiber Fabric for AI Servers maintains high industry prosperity driven by global AI cluster construction and high-speed interconnection demands. Products are upgrading toward low dielectric constant, low thermal expansion and ultra-thinness, with persistent tight supply-demand for high-end models. Constrained by technical barriers and long production expansion

cycles, supply capacity releases slowly. On the demand side, growth is jointly driven by server motherboards, high-speed optical modules and advanced packaging. Structural upgrading and domestic substitution proceed simultaneously, with a stable industry profit center and strong long-term growth certainty.

This report studies the global Electronic Glass Fiber Fabric for AI Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Glass Fiber Fabric for AI Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Glass Fiber Fabric for AI Servers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Glass Fiber Fabric for AI Servers total production and demand, 2021-2032, (K Meter)

Global Electronic Glass Fiber Fabric for AI Servers total production value, 2021-2032, (USD Million)

Global Electronic Glass Fiber Fabric for AI Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Electronic Glass Fiber Fabric for AI Servers consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Electronic Glass Fiber Fabric for AI Servers domestic production, consumption, key domestic manufacturers and share

Global Electronic Glass Fiber Fabric for AI Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Electronic Glass Fiber Fabric for AI Servers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Electronic Glass Fiber Fabric for AI Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Electronic Glass Fiber Fabric for AI Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Jushi Co.,Ltd., Asahi Kasei, Fulltech Fiber Glass Corp., Taishan Fiberglass Co., Ltd., Chongqing Polycomp International Corporation, Nittobo, Nan Ya, Honghe Electronic Materials Technology,

Guangyuan New Materials, Taiwan Glass Industry Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Glass Fiber Fabric for AI Servers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Glass Fiber Fabric for AI Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Glass Fiber Fabric for AI Servers Market, Segmentation by Type:

Standard Low-Dk

Low-CTE

Ultra-Low-Dk Quartz

Global Electronic Glass Fiber Fabric for AI Servers Market, Segmentation by Application:

High-speed PCBs for AI servers

High-speed optical module PCBs

Chip substrates for GPU/CPU/HBM

Others

Companies Profiled:

China Jushi Co.,Ltd.

Asahi Kasei

Fulltech Fiber Glass Corp.

Taishan Fiberglass Co., Ltd.

Chongqing Polycomp International Corporation

Nittobo

Nan Ya

Honghe Electronic Materials Technology

Guangyuan New Materials

Taiwan Glass Industry Corporation

JPS Composite Materials

Key Questions Answered:

1. How big is the global Electronic Glass Fiber Fabric for AI Servers market?
2. What is the demand of the global Electronic Glass Fiber Fabric for AI Servers market?
3. What is the year over year growth of the global Electronic Glass Fiber Fabric for AI Servers market?
4. What is the production and production value of the global Electronic Glass Fiber Fabric for AI Servers market?
5. Who are the key producers in the global Electronic Glass Fiber Fabric for AI Servers market?
6. What are the growth factors driving the market demand?

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