

Global Electronic Glass Fiber for Automotive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Glass Fiber for Automotive market size was valued at US\$ 494 million in 2025 and is forecast to a readjusted size of US\$ 739 million by 2032 with a CAGR of 5.5% during review period.

Global automotive electronic glass fiber sales are expected to reach 600,000 tons in 2025, with an average selling price of approximately US\$800 per ton.

Automotive electronic glass fiber is a functional material made from ultrafine electronic-grade glass fiber yarn, specially woven and surface-treated to provide insulation, heat resistance, and high strength. It is primarily used in automotive electronic control systems (such as ECU substrates), new energy battery packs (BMS circuit boards), smart driving sensors (radar/camera PCBs), and lightweight body structural components (carbon fiber-glass fiber hybrid reinforcements). The upstream process uses mineral raw materials such as quartz sand and pyrophyllite, which are drawn into electronic yarn using a tank kiln. The midstream process encompasses weaving (plain weave using air-jet looms), fiber opening (high-pressure water jet single-fiber separation), post-processing (silane coupling agent impregnation), and micro-impurity control (metal impurities at the ppm level), achieving industry-leading yield rates. The downstream process forms a comprehensive supply chain from electronic yarn to copper-clad laminate (CCL) to automotive electronic PCBs (PCBs) and end-use applications.

Key market drivers primarily include the following factors:

The Electrification of New Energy Vehicles Boosts Fundamental Demand for Electronic-

Grade Fiberglass

Electronic-grade fiberglass used in the automotive industry serves primarily as a reinforcing material for copper-clad laminates (CCLs) and PCBs. These materials support various electronic modules, including body control systems, power battery management systems, on-board power supplies, inverters, on-board chargers (OBCs), DC-DC converters, smart cockpits, sensors, and vehicle control systems. Compared to traditional fuel-powered vehicles, new energy vehicles are equipped with a greater number of electronic control units and power electronics systems, thereby imposing stricter requirements on the insulation properties, mechanical strength, thermal stability, and dimensional stability of PCBs. As a critical reinforcing material for CCLs, electronic-grade fiberglass enhances board rigidity, heat resistance, and long-term reliability. Consequently, as automotive electronic architectures undergo upgrades and the market penetration of new energy vehicles continues to rise, the value and importance of electronic-grade fiberglass applications are steadily increasing. Rigid PCB laminates are typically composed of reinforcing materials such as woven fiberglass fabric embedded in an epoxy resin matrix; relevant IPC material standards also emphasize specific requirements regarding the electrical, thermal, and durability performance of these laminate materials.

Intelligent Driving and High-Speed In-Vehicle Communication Drive the Demand for Upgraded Low-Dielectric, High-Reliability Materials

Advanced Driver-Assistance Systems (ADAS), millimeter-wave radar, cameras, LiDAR, domain controllers, in-vehicle Ethernet, and smart cockpit systems are continuously driving up the signal transmission speeds within automotive electronics. This trend places increasingly stringent demands on the dielectric constant, dielectric loss, impedance stability, and fiberglass fabric uniformity of PCB substrates. While standard E-glass electronic fabrics are sufficient to meet the requirements of general automotive electronics applications, high-frequency and high-speed scenarios necessitate the use of specialized electronic-grade fiberglass fabrics characterized by low dielectric constants, low dielectric loss, spread-fiber structures, ultra-thin profiles, and exceptional uniformity. According to public disclosures by Nittobo, its 'NE-glass' yarn features a low dielectric constant and low dielectric loss profile; it is primarily utilized in electronic material applications where low signal loss is a critical requirement. This advanced low-loss fiberglass technology aligns perfectly with the future development trajectory of high-speed in-vehicle communication systems and automotive radar electronics.

The Harsh Operating Environments of Automobiles Drive the Development of Materials

Toward Enhanced Heat Resistance, Vibration Resistance, and Long-Term Stability

Automotive electronic components are constantly exposed to harsh operating conditions including thermal cycling (alternating between high and low temperatures), high humidity and heat, mechanical vibration and shock, electromagnetic interference (EMI), and high power density environments. Consequently, the PCB materials utilized in these systems must maintain stable and reliable performance throughout the entire operational lifecycle of the vehicle. Powertrain systems, the 'three-electric' systems (battery, motor, and electronic control), ADAS controllers, and high-voltage power control modules impose increasingly stringent requirements on the heat resistance, CAF resistance, dimensional stability, and interlayer bonding reliability of copper-clad laminates. Consequently, this trend is driving the evolution of electronic-grade glass fiber toward characteristics such as low fuzz, high cleanliness, low ionic impurity levels, superior resin wettability, and high consistency. Conductive anodic filament (CAF) failure occurs within glass fiber-reinforced epoxy PCB laminates; furthermore, increasing circuit density and shrinking conductor spacing heighten the probability of such failures. As a result, the importance of high-reliability electronic-grade glass fiber within the field of automotive electronics is set to continue its upward trajectory.

This report is a detailed and comprehensive analysis for global Electronic Glass Fiber for Automotive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Glass Fiber for Automotive market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Glass Fiber for Automotive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Glass Fiber for Automotive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling

prices (US\$/Ton), 2021-2032

Global Electronic Glass Fiber for Automotive market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Glass Fiber for Automotive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Glass Fiber for Automotive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taishan Fiberglass (Sinoma)?CN?, Taiwan Glass Group?TW?, Nittobo?JP?, Grace Fabric Technology Co., Ltd?CN?, Saint-Gobain Vetrotex?FR?, AGY Holding Corp?US?, Chongqing Polycomp International Corp. (CPIC)?CN?, Linzhou Guangyuan New Material Technology Co., Ltd?CN?, Binani-3B?BE?, Sichuan Weibo New Material Group?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Glass Fiber for Automotive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fabrics

Mesh

Chopped

Market segment by Product Form

Coated

Composite

Functional

Market segment by Specification Grade

Class E

Class S

Class C

Other

Market segment by Application

Passenger Vehicle

Commercial Vehicle

Major players covered

Taishan Fiberglass (Sinoma)?CN?

Taiwan Glass Group?TW?

Nittobo?JP?

Grace Fabric Technology Co., Ltd?CN?

Saint-Gobain Vetrotex?FR?

AGY Holding Corp?US?

Chongqing Polycomp International Corp. (CPIC)?CN?

Linzhou Guangyuan New Material Technology Co., Ltd?CN?

Binani-3B?BE?

Sichuan Weibo New Material Group?CN?

JPS Composite Materials Corp.?US?

Sichuan Chang Yang Composites Company Limited?CN?

Nan Ya Plastics?TW?

Polotsk?BY?

BGF Industries?US?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Glass Fiber for Automotive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Glass Fiber for Automotive, with price, sales quantity, revenue, and global market share of Electronic Glass Fiber for Automotive from 2021 to 2026.

Chapter 3, the Electronic Glass Fiber for Automotive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Glass Fiber for Automotive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Glass Fiber for Automotive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Glass Fiber for Automotive.

Chapter 14 and 15, to describe Electronic Glass Fiber for Automotive sales channel, distributors, customers, research findings and conclusion.

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