

Global Electronic Glass Fiber for Aerospace Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G892A798C645EN.html>

Date: June 2026

Pages: 134

Price: US\$ 4,480.00 (Single User License)

ID: G892A798C645EN

Abstracts

The global Electronic Glass Fiber for Aerospace market size is expected to reach \$ 588 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Global sales of electronic glass fiber for aerospace are expected to reach 420,000 tons in 2025, with an average selling price of approximately US\$850 per ton.

Aerospace electronic glass fiber is a functional material made from high-strength glass fiber, quartz glass fiber, and specialty alkali-free glass fiber through specialized weaving and surface treatment. It combines high strength, high-temperature resistance, low dielectric loss, and excellent electrical insulation. It is widely used in key areas such as primary and secondary load-bearing aircraft structures (such as glare panels and helicopter rotors), radomes, antenna covers, and electromagnetic wave-transmitting components. The upstream process consists of mineral raw materials such as quartz sand and pyrophyllite, which are drawn into electronic yarn using a tank kiln. The midstream process includes weaving (plain weave using air-jet looms), fiber opening (high-pressure water jet single-fiber separation), post-processing (silane coupling agent impregnation), and micro-impurity control (metal impurities at the ppm level). The downstream process forms a complete chain: electronic yarn - copper-clad laminate (CCL) - avionics PCB - end-use applications.

Key market drivers primarily include the following factors:

The drive for high reliability in aerospace electronic systems is fueling the upgrade of electronic-grade fiberglass

Aerospace electronic equipment is constantly exposed to extreme temperature cycling,

vibration and shock, humid and hot environments, radiation, and complex electromagnetic fields. Consequently, the requirements for insulation properties, mechanical strength, dimensional stability, and long-term reliability of PCB substrates in this sector are significantly higher than those for standard consumer electronics. As a critical reinforcing material for copper-clad laminates (CCLs) and PCBs, electronic-grade fiberglass directly influences the circuit board's structural strength, thermal stability, dielectric properties, and processing consistency. As the complexity of flight control systems, communication and navigation modules, radar detection systems, satellite payloads, and UAV electronics continues to rise, high-end electronic-grade fiberglass is evolving from a mere general-purpose reinforcing material into a critical component for high-reliability electronic substrates. While fiberglass fabrics provide structural strength and mechanical stability within PCBs, their woven structure can sometimes impact the electrical performance of high-speed, high-frequency circuits; therefore, high-end applications place a greater emphasis on the uniformity and low-loss characteristics of the fiberglass fabric.

Trends toward high-frequency/high-speed operation and miniaturization are driving demand for low-dielectric, ultra-thin electronic fabrics

The increasing demands for signal integrity in aerospace communications, phased-array radar systems, satellite internet networks, airborne high-speed data links, and precision guidance systems are driving the evolution of PCB materials toward lower dielectric constants (Dk), lower dielectric loss (Df), lower thermal expansion coefficients, and higher layer counts. In high-frequency, high-speed environments, traditional electronic fabrics can exhibit a 'fiberglass weave effect,' which compromises impedance continuity and signal transmission stability. Consequently, there is a growing demand for low-Dk/Df electronic fiberglass fabrics, spread-fiber fabrics, ultra-thin fabrics, and highly uniform electronic-grade yarns. As spacecraft, drones, and avionics evolve toward greater lightweighting, miniaturization, and high integration, electronic-grade fiberglass is required to do more than merely provide mechanical reinforcement; it must also simultaneously address the demands for thinness, low dielectric loss, and high dimensional stability. High-reliability PCB laminates typically rely on the synergistic interaction between fiberglass fabrics and resin systems to deliver the requisite mechanical strength, dielectric properties, and thermal stability.

Domestic Substitution and Supply Chain Security Reinforce the Strategic Value of High-End Electronic-Grade Fiberglass

Aerospace electronic materials are subject to exceptionally high certification thresholds;

consequently, products in this sector typically require extensive long-term validation, rigorous batch-to-batch consistency, and comprehensive traceability management. Historically, certain segments—specifically high-end low-dielectric electronic fabrics, high-strength fiberglass fabrics, and specially treated electronic yarns—have been dependent on overseas suppliers. However, the imperative for supply chain security and technological self-reliance is now driving domestic enterprises to significantly enhance their capabilities across the entire electronic fiberglass production chain: from raw filament spinning and weaving to yarn spreading, surface treatment, and clean manufacturing processes. In the future, the focal point of market competition will shift away from the mere expansion of general-purpose electronic fabric production capacity toward a strategic emphasis on high-end specialization, low-loss performance, ultra-thin profiles, and precise stability control. Enterprises capable of establishing distinct competitive advantages in areas such as fiber composition, yarn hairiness, fabric surface uniformity, resin wettability, dielectric properties, and batch consistency will be best positioned to successfully penetrate high-value-added application sectors—including high-reliability PCBs for aerospace systems, radar and communication equipment, and satellite electronics.

This report studies the global Electronic Glass Fiber for Aerospace production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Glass Fiber for Aerospace and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Glass Fiber for Aerospace that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Glass Fiber for Aerospace total production and demand, 2021-2032, (Tons)

Global Electronic Glass Fiber for Aerospace total production value, 2021-2032, (USD Million)

Global Electronic Glass Fiber for Aerospace production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Glass Fiber for Aerospace consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Glass Fiber for Aerospace domestic production, consumption, key domestic manufacturers and share

Global Electronic Glass Fiber for Aerospace production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Glass Fiber for Aerospace production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Glass Fiber for Aerospace production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Glass Fiber for Aerospace market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taishan Fiberglass (Sinoma)?CN?, Taiwan Glass Group?TW?, Nittobo?JP?, Grace Fabric Technology Co., Ltd?CN?, Saint-Gobain Vetrotex?FR?, AGY Holding Corp?US?, Chongqing Polycomp International Corp. (CPIC)?CN?, Linzhou Guangyuan New Material Technology Co., Ltd?CN?, Binani-3B?BE?, Sichuan Weibo New Material Group?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Glass Fiber for Aerospace market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Glass Fiber for Aerospace Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Glass Fiber for Aerospace Market, Segmentation by Type:

Fabrics

Mesh

Chopped

Global Electronic Glass Fiber for Aerospace Market, Segmentation by Product Form:

Coated

Composite

Functional

Global Electronic Glass Fiber for Aerospace Market, Segmentation by Strength Grade:

Class E

Class S

Class C

Other

Global Electronic Glass Fiber for Aerospace Market, Segmentation by Application:

Aircraft Avionics Systems

Satellite and Rocket Systems

Other

Companies Profiled:

Taishan Fiberglass (Sinoma)?CN?

Taiwan Glass Group?TW?

Nittobo?JP?

Grace Fabric Technology Co., Ltd?CN?

Saint-Gobain Vetrotex?FR?

AGY Holding Corp?US?

Chongqing Polycomp International Corp. (CPIC)?CN?

Linzhou Guangyuan New Material Technology Co., Ltd?CN?

Binani-3B?BE?

Sichuan Weibo New Material Group?CN?

JPS Composite Materials Corp.?US?

Sichuan Chang Yang Composites Company Limited?CN?

Nan Ya Plastics?TW?

Polotsk?BY?

BGF Industries?US?

Key Questions Answered:

1. How big is the global Electronic Glass Fiber for Aerospace market?
2. What is the demand of the global Electronic Glass Fiber for Aerospace market?
3. What is the year over year growth of the global Electronic Glass Fiber for Aerospace market?
4. What is the production and production value of the global Electronic Glass Fiber for Aerospace market?
5. Who are the key producers in the global Electronic Glass Fiber for Aerospace market?
6. What are the growth factors driving the market demand?

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