

# Global Electronic Glass Cloth for PCB Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Glass Cloth for PCB market size is expected to reach \$ 4567 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Electronic Glass Cloth for PCB is a critical reinforcement substrate specifically engineered for printed circuit board manufacturing, providing structural integrity and electrical insulation for multilayer PCB architectures used across modern electronic systems. It is produced from high-quality electronic-grade glass fibers with highly uniform distribution and tight thickness tolerance, enabling precise lamination processes and supporting high-yield automated production. Its excellent thermal stability, dimensional accuracy, and dielectric performance make it well suited for both standard and high-frequency PCB applications, ensuring reliable signal transmission and long-term operational stability. In 2025, total production reached approximately 3.489 billion meters, with an average market price of USD 827 per kilometer. The industry's capacity utilization rate was about 95% and the average gross margin was around 25%. Upstream, key suppliers such as China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd. provide high-quality electronic-grade glass fiber yarn, ensuring insulation performance and material consistency. The midstream manufacturing process includes weaving, surface treatment, sizing, and quality inspection, with global capacity highly concentrated in Japan, Taiwan, and mainland China in a tiered structure. Downstream applications span consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Kingboard, Nan Ya Plastics, Hongtai, Lianmao, Hezheng, and Shengyi Technology.

Electronic Glass Cloth for PCB remains a fundamental material underpinning the global

electronics manufacturing ecosystem, with demand closely tied to PCB output across consumer electronics, automotive electronics, industrial control, and communication infrastructure. While higher-end low-loss materials are gaining traction in high-frequency applications, standard electronic glass cloth continues to dominate in cost-sensitive and high-volume segments due to its mature technology and stable supply chain. The ongoing evolution toward multilayer boards and incremental performance upgrades sustains baseline demand. In this context, suppliers that can optimize cost structure, ensure consistent quality, and gradually enhance product performance are more likely to maintain competitive positioning in a scale-driven market.

This report studies the global Electronic Glass Cloth for PCB production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Glass Cloth for PCB and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Glass Cloth for PCB that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Glass Cloth for PCB total production and demand, 2021-2032, (K Meter)

Global Electronic Glass Cloth for PCB total production value, 2021-2032, (USD Million)

Global Electronic Glass Cloth for PCB production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Electronic Glass Cloth for PCB consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Electronic Glass Cloth for PCB domestic production, consumption, key domestic manufacturers and share

Global Electronic Glass Cloth for PCB production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Electronic Glass Cloth for PCB production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Electronic Glass Cloth for PCB production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Electronic Glass Cloth for PCB market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group?China?, Henan Guangyuan New Material?China?, Nittobo?Japan?, Grace Fabric Technology?Taiwan?, Taiwan Glass?Taiwan?, Nan Ya Plastics?Taiwan?, Chongqing Polycomp International Corporation?China?, Asahi Kasei?Japan?, Taishan Fibre Glass?China?, Fulltech Fiber Glass Corporation?Taiwan?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Glass Cloth for PCB market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/K Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Glass Cloth for PCB Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Electronic Glass Cloth for PCB Market, Segmentation by Type:

Thickness

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Electronic Glass Cloth for PCB Introduction
- 1.2 World Electronic Glass Cloth for PCB Supply & Forecast
  - 1.2.1 World Electronic Glass Cloth for PCB Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Electronic Glass Cloth for PCB Production (2021-2032)
  - 1.2.3 World Electronic Glass Cloth for PCB Pricing Trends (2021-2032)
- 1.3 World Electronic Glass Cloth for PCB Production by Region (Based on Production Site)
  - 1.3.1 World Electronic Glass Cloth for PCB Production Value by Region (2021-2032)
  - 1.3.2 World Electronic Glass Cloth for PCB Production by Region (2021-2032)
  - 1.3.3 World Electronic Glass Cloth for PCB Average Price by Region (2021-2032)
  - 1.3.4 North America Electronic Glass Cloth for PCB Production (2021-2032)
  - 1.3.5 Europe Electronic Glass Cloth for PCB Production (2021-2032)
  - 1.3.6 China Electronic Glass Cloth for PCB Production (2021-2032)
  - 1.3.7 Japan Electronic Glass Cloth for PCB Production (2021-2032)
  - 1.3.8 China Taiwan Electronic Glass Cloth for PCB Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Electronic Glass Cloth for PCB Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Electronic Glass Cloth for PCB Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Electronic Glass Cloth for PCB Demand (2021-2032)
- 2.2 World Electronic Glass Cloth for PCB Consumption by Region
  - 2.2.1 World Electronic Glass Cloth for PCB Consumption by Region (2021-2026)
  - 2.2.2 World Electronic Glass Cloth for PCB Consumption Forecast by Region (2027-2032)
- 2.3 United States Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.4 China Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.5 Europe Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.6 Japan Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.7 South Korea Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.8 ASEAN Electronic Glass Cloth for PCB Consumption (2021-2032)
- 2.9 India Electronic Glass Cloth for PCB Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Electronic Glass Cloth for PCB Production Value by Manufacturer (2021-2026)
- 3.2 World Electronic Glass Cloth for PCB Production by Manufacturer (2021-2026)
- 3.3 World Electronic Glass Cloth for PCB Average Price by Manufacturer (2021-2026)
- 3.4 Electronic Glass Cloth for PCB Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Electronic Glass Cloth for PCB Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Electronic Glass Cloth for PCB in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Electronic Glass Cloth for PCB in 2025
- 3.6 Electronic Glass Cloth for PCB Market: Overall Company Footprint Analysis
  - 3.6.1 Electronic Glass Cloth for PCB Market: Region Footprint
  - 3.6.2 Electronic Glass Cloth for PCB Market: Company Product Type Footprint
  - 3.6.3 Electronic Glass Cloth for PCB Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Electronic Glass Cloth for PCB Production Value Comparison
  - 4.1.1 United States VS China: Electronic Glass Cloth for PCB Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Electronic Glass Cloth for PCB Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electronic Glass Cloth for PCB Production Comparison
  - 4.2.1 United States VS China: Electronic Glass Cloth for PCB Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Electronic Glass Cloth for PCB Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electronic Glass Cloth for PCB Consumption Comparison
  - 4.3.1 United States VS China: Electronic Glass Cloth for PCB Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Electronic Glass Cloth for PCB Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electronic Glass Cloth for PCB Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electronic Glass Cloth for PCB Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electronic Glass Cloth for PCB Production (2021-2026)

4.5 China Based Electronic Glass Cloth for PCB Manufacturers and Market Share

4.5.1 China Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electronic Glass Cloth for PCB Production Value (2021-2026)

4.5.3 China Based Manufacturers Electronic Glass Cloth for PCB Production (2021-2026)

4.6 Rest of World Based Electronic Glass Cloth for PCB Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Electronic Glass Cloth for PCB Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thickness

## List Of Tables

### LIST OF TABLES

Table 1. World Electronic Glass Cloth for PCB Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electronic Glass Cloth for PCB Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electronic Glass Cloth for PCB Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electronic Glass Cloth for PCB Production Value Market Share by Region (2021-2026)

Table 5. World Electronic Glass Cloth for PCB Production Value Market Share by Region (2027-2032)

Table 6. World Electronic Glass Cloth for PCB Production by Region (2021-2026) & (K Meter)

Table 7. World Electronic Glass Cloth for PCB Production by Region (2027-2032) & (K Meter)

Table 8. World Electronic Glass Cloth for PCB Production Market Share by Region (2021-2026)

Table 9. World Electronic Glass Cloth for PCB Production Market Share by Region (2027-2032)

Table 10. World Electronic Glass Cloth for PCB Average Price by Region (2021-2026) & (US\$/K Meter)

Table 11. World Electronic Glass Cloth for PCB Average Price by Region (2027-2032) & (US\$/K Meter)

Table 12. Electronic Glass Cloth for PCB Major Market Trends

Table 13. World Electronic Glass Cloth for PCB Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Meter)

Table 14. World Electronic Glass Cloth for PCB Consumption by Region (2021-2026) & (K Meter)

Table 15. World Electronic Glass Cloth for PCB Consumption Forecast by Region (2027-2032) & (K Meter)

Table 16. World Electronic Glass Cloth for PCB Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electronic Glass Cloth for PCB Producers in 2025

Table 18. World Electronic Glass Cloth for PCB Production by Manufacturer (2021-2026) & (K Meter)

- Table 19. Production Market Share of Key Electronic Glass Cloth for PCB Producers in 2025
- Table 20. World Electronic Glass Cloth for PCB Average Price by Manufacturer (2021-2026) & (US\$/K Meter)
- Table 21. Global Electronic Glass Cloth for PCB Company Evaluation Quadrant
- Table 22. World Electronic Glass Cloth for PCB Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Electronic Glass Cloth for PCB Production Site of Key Manufacturer
- Table 24. Electronic Glass Cloth for PCB Market: Company Product Type Footprint
- Table 25. Electronic Glass Cloth for PCB Market: Company Product Application Footprint
- Table 26. Electronic Glass Cloth for PCB Competitive Factors
- Table 27. Electronic Glass Cloth for PCB New Entrant and Capacity Expansion Plans
- Table 28. Electronic Glass Cloth for PCB Mergers & Acquisitions Activity
- Table 29. United States VS China Electronic Glass Cloth for PCB Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Electronic Glass Cloth for PCB Production Comparison, (2021 & 2025 & 2032) & (K Meter)
- Table 31. United States VS China Electronic Glass Cloth for PCB Consumption Comparison, (2021 & 2025 & 2032) & (K Meter)
- Table 32. United States Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Electronic Glass Cloth for PCB Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Electronic Glass Cloth for PCB Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Electronic Glass Cloth for PCB Production (2021-2026) & (K Meter)
- Table 36. United States Based Manufacturers Electronic Glass Cloth for PCB Production Market Share (2021-2026)
- Table 37. China Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Electronic Glass Cloth for PCB Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Electronic Glass Cloth for PCB Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Electronic Glass Cloth for PCB Production, (2021-2026) & (K Meter)

Table 41. China Based Manufacturers Electronic Glass Cloth for PCB Production Market Share (2021-2026)

Table 42. Rest of World Based Electronic Glass Cloth for PCB Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production, (2021-2026) & (K Meter)

Table 46. Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production Market Share (2021-2026)

Table 47. World Electronic Glass Cloth for PCB Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electronic Glass Cloth for PCB Production by Type (2021-2026) & (K Meter)

Table 49. World Electronic Glass Cloth for PCB Production by Type (2027-2032) & (K Meter)

Table 50. World Electronic Glass Cloth for PCB Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electronic Glass Cloth for PCB Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electronic Glass Cloth for PCB Average Price by Type (2021-2026) & (US\$/K Meter)

Table 53. World Electronic Glass Cloth for PCB Average Price by Type (2027-2032) & (US\$/K Meter)

Table 54. World Electronic Glass Cloth for PCB Production Value by Weave Construction, (USD Million), 2021 & 2025 & 2032

Table 55. World Electronic Glass Cloth for PCB Production by Weave Construction (2021-2026) & (K Meter)

Table 56. World Electronic Glass Cloth for PCB Production by Weave Construction (2027-2032) & (K Meter)

Table 57. World Electronic Glass Cloth for PCB Production Value by Weave Construction (2021-2026) & (USD Million)

Table 58. World Electronic Glass Cloth for PCB Production Value by Weave Construction (2027-2032) & (USD Million)

Table 59. World Electronic Glass Cloth for PCB Average Price by Weave Construction (2021-2026) & (US\$/K Meter)

Table 60. World Electronic Glass Cloth for PCB Average Price by Weave Construction

(2027-2032) & (US\$/K Meter)

Table 61. World Electronic Glass Cloth for PCB Production Value by Glass, (USD Million), 2021 & 2025 & 2032

Table 62. World Electronic Glass Cloth for PCB Production by Glass (2021-2026) & (K Meter)

Table 63. World Electronic Glass Cloth for PCB Production by Glass (2027-2032) & (K Meter)

Table 64. World Electronic Glass Cloth for PCB Production Value by Glass (2021-2026) & (USD Million)

Table 65. World Electronic Glass Cloth for PCB Production Value by Glass (2027-2032) & (USD Million)

Table 66. World Electronic Glass Cloth for PCB Average Price by Glass (2021-2026) & (US\$/K Meter)

Table 67. World Electronic Glass Cloth for PCB Average Price by Glass (2027-2032) & (US\$/K Meter)

Table 68. World Electronic Glass Cloth for PCB Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electronic Glass Cloth for PCB Production by Application (2021-2026) & (K Meter)

Table 70. World Electronic Glass Cloth for PCB Production by Application (2027-2032) & (K Meter)

Table 71. World Electronic Glass Cloth for PCB Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electronic Glass Cloth for PCB Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electronic Glass Cloth for PCB Average Price by Application (2021-2026) & (US\$/K Meter)

Table 74. World Electronic Glass Cloth for PCB Average Price by Application (2027-2032) & (US\$/K Meter)

Table 75. Jushi Group?China? Basic Information, Manufacturing Base and Competitors

Table 76. Jushi Group?China? Major Business

Table 77. Jushi Group?China? Electronic Glass Cloth for PCB Product and Services

Table 78. Jushi Group?China? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Jushi Group?China? Recent Developments/Updates

Table 80. Jushi Group?China? Competitive Strengths & Weaknesses

Table 81. Henan Guangyuan New Material?China? Basic Information, Manufacturing Base and Competitors

- Table 82. Henan Guangyuan New Material?China? Major Business
- Table 83. Henan Guangyuan New Material?China? Electronic Glass Cloth for PCB Product and Services
- Table 84. Henan Guangyuan New Material?China? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Henan Guangyuan New Material?China? Recent Developments/Updates
- Table 86. Henan Guangyuan New Material?China? Competitive Strengths & Weaknesses
- Table 87. Nittobo?Japan? Basic Information, Manufacturing Base and Competitors
- Table 88. Nittobo?Japan? Major Business
- Table 89. Nittobo?Japan? Electronic Glass Cloth for PCB Product and Services
- Table 90. Nittobo?Japan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Nittobo?Japan? Recent Developments/Updates
- Table 92. Nittobo?Japan? Competitive Strengths & Weaknesses
- Table 93. Grace Fabric Technology?Taiwan? Basic Information, Manufacturing Base and Competitors
- Table 94. Grace Fabric Technology?Taiwan? Major Business
- Table 95. Grace Fabric Technology?Taiwan? Electronic Glass Cloth for PCB Product and Services
- Table 96. Grace Fabric Technology?Taiwan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Grace Fabric Technology?Taiwan? Recent Developments/Updates
- Table 98. Grace Fabric Technology?Taiwan? Competitive Strengths & Weaknesses
- Table 99. Taiwan Glass?Taiwan? Basic Information, Manufacturing Base and Competitors
- Table 100. Taiwan Glass?Taiwan? Major Business
- Table 101. Taiwan Glass?Taiwan? Electronic Glass Cloth for PCB Product and Services
- Table 102. Taiwan Glass?Taiwan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Taiwan Glass?Taiwan? Recent Developments/Updates
- Table 104. Taiwan Glass?Taiwan? Competitive Strengths & Weaknesses
- Table 105. Nan Ya Plastics?Taiwan? Basic Information, Manufacturing Base and Competitors

- Table 106. Nan Ya Plastics?Taiwan? Major Business
- Table 107. Nan Ya Plastics?Taiwan? Electronic Glass Cloth for PCB Product and Services
- Table 108. Nan Ya Plastics?Taiwan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Nan Ya Plastics?Taiwan? Recent Developments/Updates
- Table 110. Nan Ya Plastics?Taiwan? Competitive Strengths & Weaknesses
- Table 111. Chongqing Polycomp International Corporation?China? Basic Information, Manufacturing Base and Competitors
- Table 112. Chongqing Polycomp International Corporation?China? Major Business
- Table 113. Chongqing Polycomp International Corporation?China? Electronic Glass Cloth for PCB Product and Services
- Table 114. Chongqing Polycomp International Corporation?China? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Chongqing Polycomp International Corporation?China? Recent Developments/Updates
- Table 116. Chongqing Polycomp International Corporation?China? Competitive Strengths & Weaknesses
- Table 117. Asahi Kasei?Japan? Basic Information, Manufacturing Base and Competitors
- Table 118. Asahi Kasei?Japan? Major Business
- Table 119. Asahi Kasei?Japan? Electronic Glass Cloth for PCB Product and Services
- Table 120. Asahi Kasei?Japan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Asahi Kasei?Japan? Recent Developments/Updates
- Table 122. Asahi Kasei?Japan? Competitive Strengths & Weaknesses
- Table 123. Taishan Fibre Glass?China? Basic Information, Manufacturing Base and Competitors
- Table 124. Taishan Fibre Glass?China? Major Business
- Table 125. Taishan Fibre Glass?China? Electronic Glass Cloth for PCB Product and Services
- Table 126. Taishan Fibre Glass?China? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Taishan Fibre Glass?China? Recent Developments/Updates
- Table 128. Taishan Fibre Glass?China? Competitive Strengths & Weaknesses

Table 129. Fulltech Fiber Glass Corporation?Taiwan? Basic Information, Manufacturing Base and Competitors

Table 130. Fulltech Fiber Glass Corporation?Taiwan? Major Business

Table 131. Fulltech Fiber Glass Corporation?Taiwan? Electronic Glass Cloth for PCB Product and Services

Table 132. Fulltech Fiber Glass Corporation?Taiwan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fulltech Fiber Glass Corporation?Taiwan? Recent Developments/Updates

Table 134. Fulltech Fiber Glass Corporation?Taiwan? Competitive Strengths & Weaknesses

Table 135. Glotech Industrial Corp?Taiwan? Basic Information, Manufacturing Base and Competitors

Table 136. Glotech Industrial Corp?Taiwan? Major Business

Table 137. Glotech Industrial Corp?Taiwan? Electronic Glass Cloth for PCB Product and Services

Table 138. Glotech Industrial Corp?Taiwan? Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Glotech Industrial Corp?Taiwan? Recent Developments/Updates

Table 140. Glotech Industrial Corp?Taiwan? Competitive Strengths & Weaknesses

Table 141. BGF Industries (USA) Basic Information, Manufacturing Base and Competitors

Table 142. BGF Industries (USA) Major Business

Table 143. BGF Industries (USA) Electronic Glass Cloth for PCB Product and Services

Table 144. BGF Industries (USA) Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. BGF Industries (USA) Recent Developments/Updates

Table 146. BGF Industries (USA) Competitive Strengths & Weaknesses

Table 147. Porcher Industries (France) Basic Information, Manufacturing Base and Competitors

Table 148. Porcher Industries (France) Major Business

Table 149. Porcher Industries (France) Electronic Glass Cloth for PCB Product and Services

Table 150. Porcher Industries (France) Electronic Glass Cloth for PCB Production (K Meter), Price (US\$/K Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Porcher Industries (France) Recent Developments/Updates

Table 152. Porcher Industries (France) Competitive Strengths & Weaknesses

Table 153. Global Key Players of Electronic Glass Cloth for PCB Upstream (Raw Materials)

Table 154. Global Electronic Glass Cloth for PCB Typical Customers

Table 155. Electronic Glass Cloth for PCB Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Electronic Glass Cloth for PCB Picture

Figure 2. World Electronic Glass Cloth for PCB Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electronic Glass Cloth for PCB Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 5. World Electronic Glass Cloth for PCB Average Price (2021-2032) & (US\$/K Meter)

Figure 6. World Electronic Glass Cloth for PCB Production Value Market Share by Region (2021-2032)

Figure 7. World Electronic Glass Cloth for PCB Production Market Share by Region (2021-2032)

Figure 8. North America Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 9. Europe Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 10. China Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 11. Japan Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 12. China Taiwan Electronic Glass Cloth for PCB Production (2021-2032) & (K Meter)

Figure 13. Electronic Glass Cloth for PCB Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 16. World Electronic Glass Cloth for PCB Consumption Market Share by Region (2021-2032)

Figure 17. United States Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 18. China Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 19. Europe Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 20. Japan Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 21. South Korea Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 22. ASEAN Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 23. India Electronic Glass Cloth for PCB Consumption (2021-2032) & (K Meter)

Figure 24. Producer Shipments of Electronic Glass Cloth for PCB by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Electronic Glass Cloth for PCB Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Electronic Glass Cloth for PCB Markets in 2025

Figure 27. United States VS China: Electronic Glass Cloth for PCB Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electronic Glass Cloth for PCB Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Electronic Glass Cloth for PCB Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Electronic Glass Cloth for PCB Production Market Share 2025

Figure 31. China Based Manufacturers Electronic Glass Cloth for PCB Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Electronic Glass Cloth for PCB Production Market Share 2025

Figure 33. World Electronic Glass Cloth for PCB Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Electronic Glass Cloth for PCB Production Value Market Share by Type in 2025

Figure 35. Thickness

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