

Global Electronic Glass Cloth for CCL Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Glass Cloth for CCL market size was valued at US\$ 2969 million in 2025 and is forecast to a readjusted size of US\$ 4567 million by 2032 with a CAGR of 5.3% during review period.

Electronic Glass Cloth for CCL is a high-performance reinforcement material for copper-clad laminates, offering excellent dimensional stability, heat resistance, and electrical insulation, supporting multilayer printed circuit board manufacturing and high-frequency applications. Its advantages include uniform fiber distribution, consistent thickness, superior mechanical and dielectric properties, and suitability for precise lamination and automated production. In 2025, the product's production was approximately 3,489 million meters, with an average price of 827 USD per kilometer. The industry's overall capacity utilization rate in 2025 was about 95%, and the average gross margin was around 25%. In the upstream, electronic-grade glass fiber yarn is the key raw material, with representative suppliers including China Jushi Co., Ltd., Taishan Fiberglass Inc., Chongqing Polycomp International Corporation, Bichen Taiwan, and Nitto Boseki Co., Ltd., providing stable fiber quality and electrical insulation performance. The midstream mainly covers weaving, surface treatment, sizing, and quality control of electronic glass cloth, with global capacity highly concentrated in Japan, Taiwan, and mainland China, forming a clear tiered pattern. Downstream applications are primarily in consumer electronics, automotive electronics, communication equipment, and servers, with representative customers including Kingboard Chemical Holdings Ltd., Nan Ya Plastics Corporation, Hongtai, Lianmao, Hezheng, and Shengyi Technology Co., Ltd., driven by demand for electronic performance and reliability in advanced applications.

The development of artificial intelligence (AI) chips is driving the demand for electronic

glass cloth toward higher-frequency, high-speed, and higher-reliability ?high-end? applications. As AI training and inference chips continue to evolve, packaging and board-level interconnects advance toward higher bandwidth and lower latency, placing stricter requirements on dielectric stability, low dielectric loss, and dimensional stability of chip substrates, accelerator cards, and related high-speed PCBs. This, in turn, forces upgrades in electronic glass cloth regarding yarn fineness, weaving uniformity, defect control, and surface treatment consistency. Meanwhile, the rising power consumption of AI chips introduces higher thermal stress and more complex reliability scenarios, accelerating the adoption of high-Tg systems, low CTE matching, and materials with stronger moisture and heat resistance. This creates structural growth opportunities for electronic glass cloth suppliers capable of high yield, batch stability, and rapid certification. The rapid growth of servers further drives both ?volume increase and specification upgrades? for electronic glass cloth. Expansion of data centers, acceleration of cloud services, and deployment of edge computing increase the PCB area and layer count of server motherboards, backplanes, and high-speed networking equipment, directly boosting the consumption of copper-clad laminates and electronic glass cloth. More critically, the higher rates of SerDes, PCIe, and Ethernet heighten sensitivity to signal integrity, requiring materials with lower loss, more stable dielectric parameters, and better copper foil interface matching, promoting penetration of low-loss CCL systems and corresponding high-quality electronic glass cloth. Continuous high-load operation of servers also raises the threshold for CAF resistance, thermal shock tolerance, and dimensional stability. Suppliers who establish advantages in large-format electronic glass cloth, low defect rates, and reliable delivery are more likely to enter the core supply chain of leading CCL and server manufacturers.

This report is a detailed and comprehensive analysis for global Electronic Glass Cloth for CCL market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Glass Cloth for CCL market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Glass Cloth for CCL market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Glass Cloth for CCL market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/K Meter), 2021-2032

Global Electronic Glass Cloth for CCL market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/K Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Electronic Glass Cloth for CCL
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Glass Cloth for CCL market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jushi Group, Henan Guangyuan New Material, Nittobo, Grace Fabric Technology, TAIWANGLASS, Nan Ya Plastics, Chongqing Polycomp International Corporation, Asahi Kasei, Taishan Fibre Glass, Fulltech Fiber Glass Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Glass Cloth for CCL market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

Thick Glass Fabric

Thin Glass Fabric

Market segment by Application

Consumer Electronics

Automotive

Telecommunications

Servers

Others

Major players covered

Jushi Group

Henan Guangyuan New Material

Nittobo

Grace Fabric Technology

TAIWANGLASS

Nan Ya Plastics

Chongqing Polycomp International Corporation

Asahi Kasei

Taishan Fibre Glass

Fulltech Fiber Glass Corporation

Glotech Industrial Corp

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Glass Cloth for CCL product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Glass Cloth for CCL, with price, sales quantity, revenue, and global market share of Electronic Glass Cloth for CCL from 2021 to 2026.

Chapter 3, the Electronic Glass Cloth for CCL competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Glass Cloth for CCL breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Glass Cloth for CCL market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Glass Cloth for CCL.

Chapter 14 and 15, to describe Electronic Glass Cloth for CCL sales channel, distributors, customers, research findings and conclusion.

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