

Global Electronic Fuzes Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Electronic Fuzes market size is expected to reach \$ 1185.7 million by 2029, rising at a market growth of 3.4% CAGR during the forecast period (2023-2029).

Global key players of electronic fuzes include L3 Technologies, Orbital ATK (Northrop Grumman), Kaman, etc. The top three players hold a share about 52%. Americas is the largest market, has a share about 54%, followed by Europe and Asia-Pacific, with share 25% and 12%, separately.

Fuze are electronic or mechanical devices attached to ammunition to provide reliable and safe detonations at the desired time and place. These devices control safe separation of ammunition from the delivery platform and trigger its detonation. Missiles, rockets, bombs, shells and other ammunitions form a vital part of the firing capacity of a military in modern warfare. Since these ammunitions are loaded with explosives, there is always a risk of explosion during storage, launching and handling. This requires the incorporation of some security gadgets into these ammunitions. The security system should work until the ammunition is propelled and after the launch, the firing mechanism should take control. In order to accomplish this, an arming mechanism is also required in the ammunition. All the above mentioned necessities are fulfilled by gadgets called fuzes. Basic functions of fuze are arming, safing, firing and target sensing. Mechanical fuzes have their safing, arming and firing mechanisms which mostly involves mechanical components, linkages and other mechanisms. Due to their simplicity and ease of conceptualization, mechanical fuzes were the earliest fuzes developed and are still used for many different types of ammunitions. Fuzes operated by mechanical devices make use of mechanical linkages like gears, springs, rotors, sliders and plungers or a combination of some of these. As a result of extensive safety requirements, mechanical fuzes have many components and are of a clockwork design.

There are certain factors that are of primary concern while designing mechanical and electrical fuzes. These include safety and resistance, deterioration in use, handling and storage, reliability of action, simple construction and adequate strength. As a result of extensive safety requirements, mechanical fuzes generally have many components and are of a clockwork design. The Electronic Fuzes were developed in mid 1960's and thereafter, there has been continuous development in this technology. Today, Electronic Fuzes are being used in many modern weapon systems and have replaced mechanical fuzes in many places.

This report studies the global Electronic Fuzes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Fuzes, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Fuzes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Fuzes total production and demand, 2018-2029, (K Units)

Global Electronic Fuzes total production value, 2018-2029, (USD Million)

Global Electronic Fuzes production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Electronic Fuzes consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Electronic Fuzes domestic production, consumption, key domestic manufacturers and share

Global Electronic Fuzes production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Electronic Fuzes production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Electronic Fuzes production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Electronic Fuzes market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include L3 Technologies, Orbital ATK (Northrop Grumman), Kaman, Expal (Maxam Group), JUNGHANS Microtec GmbH, Reutech, DIXI Microtechniques, Sandeep Metalcraft and Reshef Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Fuzes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Electronic Fuzes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Fuzes Market, Segmentation by Type

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Aircraft Fuzes

Others

Global Electronic Fuzes Market, Segmentation by Application

Civil

Military

Others

Companies Profiled:

L3 Technologies

Orbital ATK (Northrop Grumman)

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech

DIXI Microtechniques

Sandeep Metalcraft

Reshef Technologies

Anhui Great Wall Military Industry

Key Questions Answered

1. How big is the global Electronic Fuzes market?
2. What is the demand of the global Electronic Fuzes market?
3. What is the year over year growth of the global Electronic Fuzes market?
4. What is the production and production value of the global Electronic Fuzes market?
5. Who are the key producers in the global Electronic Fuzes market?
6. What are the growth factors driving the market demand?

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