

Global Electronic Fuzes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Fuzes market size was valued at USD 940.9 million in 2023 and is forecast to a readjusted size of USD 1185.7 million by 2030 with a CAGR of 3.4% during review period.

Fuze are electronic or mechanical devices attached to ammunition to provide reliable and safe detonations at the desired time and place. These devices control safe separation of ammunition from the delivery platform and trigger its detonation. Missiles, rockets, bombs, shells and other ammunitions form a vital part of the firing capacity of a military in modern warfare. Since these ammunitions are loaded with explosives, there is always a risk of explosion during storage, launching and handling. This requires the incorporation of some security gadgets into these ammunitions. The security system should work until the ammunition is propelled and after the launch, the firing mechanism should take control. In order to accomplish this, an arming mechanism is also required in the ammunition. All the above mentioned necessities are fulfilled by gadgets called fuzes. Basic functions of fuze are arming, safing, firing and target sensing. Mechanical fuzes have their safing, arming and firing mechanisms which mostly involves mechanical components, linkages and other mechanisms. Due to their simplicity and ease of conceptualization, mechanical fuzes were the earliest fuzes developed and are still used for many different types of ammunitions. Fuzes operated by mechanical devices make use of mechanical linkages like gears, springs, rotors, sliders and plungers or a combination of some of these. As a result of extensive safety requirements, mechanical fuzes have many components and are of a clockwork design. There are certain factors that are of primary concern while designing mechanical and electrical fuzes. These include safety and resistance, deterioration in use, handling and storage, reliability of action, simple construction and adequate strength. As a result of

extensive safety requirements, mechanical fuzes generally have many components and are of a clockwork design. The Electronic Fuzes were developed in mid-1960's and thereafter, there has been continuous development in this technology. Today, Electronic Fuzes are being used in many modern weapon systems and have replaced mechanical fuzes in many places.

Global key players of electronic fuzes include L3 Technologies, Orbital ATK (Northrop Grumman), Kaman, etc. The top three players hold a share about 52%. Americas is the largest market, has a share about 54%, followed by Europe and Asia-Pacific, with share 25% and 12%, separately.

The Global Info Research report includes an overview of the development of the Electronic Fuzes industry chain, the market status of Civil (Mortar Fuzes, Artillery Fuzes), Military (Mortar Fuzes, Artillery Fuzes), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Fuzes.

Regionally, the report analyzes the Electronic Fuzes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Fuzes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronic Fuzes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Fuzes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Mortar Fuzes, Artillery Fuzes).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges

influencing the Electronic Fuzes market.

Regional Analysis: The report involves examining the Electronic Fuzes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Fuzes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Fuzes:

Company Analysis: Report covers individual Electronic Fuzes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Fuzes. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Civil, Military).

Technology Analysis: Report covers specific technologies relevant to Electronic Fuzes. It assesses the current state, advancements, and potential future developments in Electronic Fuzes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronic Fuzes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronic Fuzes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Mortar Fuzes

Artillery Fuzes

Rocket and Missile Fuzes

Aircraft Fuzes

Others

Market segment by Application

Civil

Military

Others

Major players covered

L3 Technologies

Orbital ATK (Northrop Grumman)

Kaman

Expal (Maxam Group)

JUNGHANS Microtec GmbH

Reutech

DIXI Microtechniques

Sandeep Metalcraft

Reshef Technologies

Anhui Great Wall Military Industry

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Fuzes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Fuzes, with price, sales, revenue and global market share of Electronic Fuzes from 2019 to 2024.

Chapter 3, the Electronic Fuzes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Fuzes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Fuzes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Fuzes.

Chapter 14 and 15, to describe Electronic Fuzes sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Electronic Fuzes
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Electronic Fuzes Consumption Value by Type: 2019 Versus 2023 Versus 2030
 - 1.3.2 Mortar Fuzes
 - 1.3.3 Artillery Fuzes
 - 1.3.4 Rocket and Missile Fuzes
 - 1.3.5 Aircraft Fuzes
 - 1.3.6 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Electronic Fuzes Consumption Value by Application: 2019 Versus 2023 Versus 2030
 - 1.4.2 Civil
 - 1.4.3 Military
 - 1.4.4 Others
- 1.5 Global Electronic Fuzes Market Size & Forecast
 - 1.5.1 Global Electronic Fuzes Consumption Value (2019 & 2023 & 2030)
 - 1.5.2 Global Electronic Fuzes Sales Quantity (2019-2030)
 - 1.5.3 Global Electronic Fuzes Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 L3 Technologies
 - 2.1.1 L3 Technologies Details
 - 2.1.2 L3 Technologies Major Business
 - 2.1.3 L3 Technologies Electronic Fuzes Product and Services
 - 2.1.4 L3 Technologies Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.1.5 L3 Technologies Recent Developments/Updates
- 2.2 Orbital ATK (Northrop Grumman)
 - 2.2.1 Orbital ATK (Northrop Grumman) Details
 - 2.2.2 Orbital ATK (Northrop Grumman) Major Business
 - 2.2.3 Orbital ATK (Northrop Grumman) Electronic Fuzes Product and Services
 - 2.2.4 Orbital ATK (Northrop Grumman) Electronic Fuzes Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Orbital ATK (Northrop Grumman) Recent Developments/Updates

2.3 Kaman

2.3.1 Kaman Details

2.3.2 Kaman Major Business

2.3.3 Kaman Electronic Fuzes Product and Services

2.3.4 Kaman Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Kaman Recent Developments/Updates

2.4 Expal (Maxam Group)

2.4.1 Expal (Maxam Group) Details

2.4.2 Expal (Maxam Group) Major Business

2.4.3 Expal (Maxam Group) Electronic Fuzes Product and Services

2.4.4 Expal (Maxam Group) Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Expal (Maxam Group) Recent Developments/Updates

2.5 JUNGHANS Microtec GmbH

2.5.1 JUNGHANS Microtec GmbH Details

2.5.2 JUNGHANS Microtec GmbH Major Business

2.5.3 JUNGHANS Microtec GmbH Electronic Fuzes Product and Services

2.5.4 JUNGHANS Microtec GmbH Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 JUNGHANS Microtec GmbH Recent Developments/Updates

2.6 Reutech

2.6.1 Reutech Details

2.6.2 Reutech Major Business

2.6.3 Reutech Electronic Fuzes Product and Services

2.6.4 Reutech Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Reutech Recent Developments/Updates

2.7 DIXI Microtechniques

2.7.1 DIXI Microtechniques Details

2.7.2 DIXI Microtechniques Major Business

2.7.3 DIXI Microtechniques Electronic Fuzes Product and Services

2.7.4 DIXI Microtechniques Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 DIXI Microtechniques Recent Developments/Updates

2.8 Sandeep Metalcraft

2.8.1 Sandeep Metalcraft Details

- 2.8.2 Sandeep Metalcraft Major Business
- 2.8.3 Sandeep Metalcraft Electronic Fuzes Product and Services
- 2.8.4 Sandeep Metalcraft Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Sandeep Metalcraft Recent Developments/Updates
- 2.9 Reshef Technologies
 - 2.9.1 Reshef Technologies Details
 - 2.9.2 Reshef Technologies Major Business
 - 2.9.3 Reshef Technologies Electronic Fuzes Product and Services
 - 2.9.4 Reshef Technologies Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.9.5 Reshef Technologies Recent Developments/Updates
- 2.10 Anhui Great Wall Military Industry
 - 2.10.1 Anhui Great Wall Military Industry Details
 - 2.10.2 Anhui Great Wall Military Industry Major Business
 - 2.10.3 Anhui Great Wall Military Industry Electronic Fuzes Product and Services
 - 2.10.4 Anhui Great Wall Military Industry Electronic Fuzes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.10.5 Anhui Great Wall Military Industry Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ELECTRONIC FUZES BY MANUFACTURER

- 3.1 Global Electronic Fuzes Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Electronic Fuzes Revenue by Manufacturer (2019-2024)
- 3.3 Global Electronic Fuzes Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Electronic Fuzes by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Electronic Fuzes Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Electronic Fuzes Manufacturer Market Share in 2023
- 3.5 Electronic Fuzes Market: Overall Company Footprint Analysis
 - 3.5.1 Electronic Fuzes Market: Region Footprint
 - 3.5.2 Electronic Fuzes Market: Company Product Type Footprint
 - 3.5.3 Electronic Fuzes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Electronic Fuzes Market Size by Region

- 4.1.1 Global Electronic Fuzes Sales Quantity by Region (2019-2030)
- 4.1.2 Global Electronic Fuzes Consumption Value by Region (2019-2030)
- 4.1.3 Global Electronic Fuzes Average Price by Region (2019-2030)

4.2 North America Electronic Fuzes Consumption Value (2019-2030)

4.3 Europe Electronic Fuzes Consumption Value (2019-2030)

4.4 Asia-Pacific Electronic Fuzes Consumption Value (2019-2030)

4.5 South America Electronic Fuzes Consumption Value (2019-2030)

4.6 Middle East and Africa Electronic Fuzes Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Electronic Fuzes Sales Quantity by Type (2019-2030)

5.2 Global Electronic Fuzes Consumption Value by Type (2019-2030)

5.3 Global Electronic Fuzes Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Electronic Fuzes Sales Quantity by Application (2019-2030)

6.2 Global Electronic Fuzes Consumption Value by Application (2019-2030)

6.3 Global Electronic Fuzes Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Electronic Fuzes Sales Quantity by Type (2019-2030)

7.2 North America Electronic Fuzes Sales Quantity by Application (2019-2030)

7.3 North America Electronic Fuzes Market Size by Country

7.3.1 North America Electronic Fuzes Sales Quantity by Country (2019-2030)

7.3.2 North America Electronic Fuzes Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Electronic Fuzes Sales Quantity by Type (2019-2030)

8.2 Europe Electronic Fuzes Sales Quantity by Application (2019-2030)

8.3 Europe Electronic Fuzes Market Size by Country

8.3.1 Europe Electronic Fuzes Sales Quantity by Country (2019-2030)

- 8.3.2 Europe Electronic Fuzes Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Electronic Fuzes Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Electronic Fuzes Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Electronic Fuzes Market Size by Region
 - 9.3.1 Asia-Pacific Electronic Fuzes Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Electronic Fuzes Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Electronic Fuzes Sales Quantity by Type (2019-2030)
- 10.2 South America Electronic Fuzes Sales Quantity by Application (2019-2030)
- 10.3 South America Electronic Fuzes Market Size by Country
 - 10.3.1 South America Electronic Fuzes Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Electronic Fuzes Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Electronic Fuzes Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Electronic Fuzes Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Electronic Fuzes Market Size by Country
 - 11.3.1 Middle East & Africa Electronic Fuzes Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Electronic Fuzes Consumption Value by Country (2019-2030)

- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Electronic Fuzes Market Drivers
- 12.2 Electronic Fuzes Market Restraints
- 12.3 Electronic Fuzes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Electronic Fuzes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Electronic Fuzes
- 13.3 Electronic Fuzes Production Process
- 13.4 Electronic Fuzes Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Electronic Fuzes Typical Distributors
- 14.3 Electronic Fuzes Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Electronic Fuzes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Electronic Fuzes Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. L3 Technologies Basic Information, Manufacturing Base and Competitors

Table 4. L3 Technologies Major Business

Table 5. L3 Technologies Electronic Fuzes Product and Services

Table 6. L3 Technologies Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. L3 Technologies Recent Developments/Updates

Table 8. Orbital ATK (Northrop Grumman) Basic Information, Manufacturing Base and Competitors

Table 9. Orbital ATK (Northrop Grumman) Major Business

Table 10. Orbital ATK (Northrop Grumman) Electronic Fuzes Product and Services

Table 11. Orbital ATK (Northrop Grumman) Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Orbital ATK (Northrop Grumman) Recent Developments/Updates

Table 13. Kaman Basic Information, Manufacturing Base and Competitors

Table 14. Kaman Major Business

Table 15. Kaman Electronic Fuzes Product and Services

Table 16. Kaman Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Kaman Recent Developments/Updates

Table 18. Expal (Maxam Group) Basic Information, Manufacturing Base and Competitors

Table 19. Expal (Maxam Group) Major Business

Table 20. Expal (Maxam Group) Electronic Fuzes Product and Services

Table 21. Expal (Maxam Group) Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Expal (Maxam Group) Recent Developments/Updates

Table 23. JUNGHANS Microtec GmbH Basic Information, Manufacturing Base and Competitors

Table 24. JUNGHANS Microtec GmbH Major Business

Table 25. JUNGHANS Microtec GmbH Electronic Fuzes Product and Services

Table 26. JUNGHANS Microtec GmbH Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. JUNGHANS Microtec GmbH Recent Developments/Updates

Table 28. Reutech Basic Information, Manufacturing Base and Competitors

Table 29. Reutech Major Business

Table 30. Reutech Electronic Fuzes Product and Services

Table 31. Reutech Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Reutech Recent Developments/Updates

Table 33. DIXI Microtechniques Basic Information, Manufacturing Base and Competitors

Table 34. DIXI Microtechniques Major Business

Table 35. DIXI Microtechniques Electronic Fuzes Product and Services

Table 36. DIXI Microtechniques Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. DIXI Microtechniques Recent Developments/Updates

Table 38. Sandeep Metalcraft Basic Information, Manufacturing Base and Competitors

Table 39. Sandeep Metalcraft Major Business

Table 40. Sandeep Metalcraft Electronic Fuzes Product and Services

Table 41. Sandeep Metalcraft Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Sandeep Metalcraft Recent Developments/Updates

Table 43. Reshef Technologies Basic Information, Manufacturing Base and Competitors

Table 44. Reshef Technologies Major Business

Table 45. Reshef Technologies Electronic Fuzes Product and Services

Table 46. Reshef Technologies Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Reshef Technologies Recent Developments/Updates

Table 48. Anhui Great Wall Military Industry Basic Information, Manufacturing Base and Competitors

Table 49. Anhui Great Wall Military Industry Major Business

Table 50. Anhui Great Wall Military Industry Electronic Fuzes Product and Services

Table 51. Anhui Great Wall Military Industry Electronic Fuzes Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Anhui Great Wall Military Industry Recent Developments/Updates

Table 53. Global Electronic Fuzes Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 54. Global Electronic Fuzes Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Electronic Fuzes Average Price by Manufacturer (2019-2024) & (US\$/Unit)

Table 56. Market Position of Manufacturers in Electronic Fuzes, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Electronic Fuzes Production Site of Key Manufacturer

Table 58. Electronic Fuzes Market: Company Product Type Footprint

Table 59. Electronic Fuzes Market: Company Product Application Footprint

Table 60. Electronic Fuzes New Market Entrants and Barriers to Market Entry

Table 61. Electronic Fuzes Mergers, Acquisition, Agreements, and Collaborations

Table 62. Global Electronic Fuzes Sales Quantity by Region (2019-2024) & (K Units)

Table 63. Global Electronic Fuzes Sales Quantity by Region (2025-2030) & (K Units)

Table 64. Global Electronic Fuzes Consumption Value by Region (2019-2024) & (USD Million)

Table 65. Global Electronic Fuzes Consumption Value by Region (2025-2030) & (USD Million)

Table 66. Global Electronic Fuzes Average Price by Region (2019-2024) & (US\$/Unit)

Table 67. Global Electronic Fuzes Average Price by Region (2025-2030) & (US\$/Unit)

Table 68. Global Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 69. Global Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 70. Global Electronic Fuzes Consumption Value by Type (2019-2024) & (USD Million)

Table 71. Global Electronic Fuzes Consumption Value by Type (2025-2030) & (USD Million)

Table 72. Global Electronic Fuzes Average Price by Type (2019-2024) & (US\$/Unit)

Table 73. Global Electronic Fuzes Average Price by Type (2025-2030) & (US\$/Unit)

Table 74. Global Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 75. Global Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 76. Global Electronic Fuzes Consumption Value by Application (2019-2024) & (USD Million)

Table 77. Global Electronic Fuzes Consumption Value by Application (2025-2030) & (USD Million)

Table 78. Global Electronic Fuzes Average Price by Application (2019-2024) & (US\$/Unit)

Table 79. Global Electronic Fuzes Average Price by Application (2025-2030) & (US\$/Unit)

Table 80. North America Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 81. North America Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 82. North America Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 83. North America Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 84. North America Electronic Fuzes Sales Quantity by Country (2019-2024) & (K Units)

Table 85. North America Electronic Fuzes Sales Quantity by Country (2025-2030) & (K Units)

Table 86. North America Electronic Fuzes Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Electronic Fuzes Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 89. Europe Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 90. Europe Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 91. Europe Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 92. Europe Electronic Fuzes Sales Quantity by Country (2019-2024) & (K Units)

Table 93. Europe Electronic Fuzes Sales Quantity by Country (2025-2030) & (K Units)

Table 94. Europe Electronic Fuzes Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Electronic Fuzes Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 97. Asia-Pacific Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 98. Asia-Pacific Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 99. Asia-Pacific Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 100. Asia-Pacific Electronic Fuzes Sales Quantity by Region (2019-2024) & (K Units)

Table 101. Asia-Pacific Electronic Fuzes Sales Quantity by Region (2025-2030) & (K Units)

Table 102. Asia-Pacific Electronic Fuzes Consumption Value by Region (2019-2024) &

(USD Million)

Table 103. Asia-Pacific Electronic Fuzes Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 105. South America Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 106. South America Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 107. South America Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 108. South America Electronic Fuzes Sales Quantity by Country (2019-2024) & (K Units)

Table 109. South America Electronic Fuzes Sales Quantity by Country (2025-2030) & (K Units)

Table 110. South America Electronic Fuzes Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Electronic Fuzes Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Electronic Fuzes Sales Quantity by Type (2019-2024) & (K Units)

Table 113. Middle East & Africa Electronic Fuzes Sales Quantity by Type (2025-2030) & (K Units)

Table 114. Middle East & Africa Electronic Fuzes Sales Quantity by Application (2019-2024) & (K Units)

Table 115. Middle East & Africa Electronic Fuzes Sales Quantity by Application (2025-2030) & (K Units)

Table 116. Middle East & Africa Electronic Fuzes Sales Quantity by Region (2019-2024) & (K Units)

Table 117. Middle East & Africa Electronic Fuzes Sales Quantity by Region (2025-2030) & (K Units)

Table 118. Middle East & Africa Electronic Fuzes Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Electronic Fuzes Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Electronic Fuzes Raw Material

Table 121. Key Manufacturers of Electronic Fuzes Raw Materials

Table 122. Electronic Fuzes Typical Distributors

Table 123. Electronic Fuzes Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Fuzes Picture

Figure 2. Global Electronic Fuzes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Electronic Fuzes Consumption Value Market Share by Type in 2023

Figure 4. Mortar Fuzes Examples

Figure 5. Artillery Fuzes Examples

Figure 6. Rocket and Missile Fuzes Examples

Figure 7. Aircraft Fuzes Examples

Figure 8. Others Examples

Figure 9. Global Electronic Fuzes Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 10. Global Electronic Fuzes Consumption Value Market Share by Application in 2023

Figure 11. Civil Examples

Figure 12. Military Examples

Figure 13. Others Examples

Figure 14. Global Electronic Fuzes Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 15. Global Electronic Fuzes Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 16. Global Electronic Fuzes Sales Quantity (2019-2030) & (K Units)

Figure 17. Global Electronic Fuzes Average Price (2019-2030) & (US\$/Unit)

Figure 18. Global Electronic Fuzes Sales Quantity Market Share by Manufacturer in 2023

Figure 19. Global Electronic Fuzes Consumption Value Market Share by Manufacturer in 2023

Figure 20. Producer Shipments of Electronic Fuzes by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 21. Top 3 Electronic Fuzes Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Top 6 Electronic Fuzes Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Global Electronic Fuzes Sales Quantity Market Share by Region (2019-2030)

Figure 24. Global Electronic Fuzes Consumption Value Market Share by Region (2019-2030)

Figure 25. North America Electronic Fuzes Consumption Value (2019-2030) & (USD Million)

Figure 26. Europe Electronic Fuzes Consumption Value (2019-2030) & (USD Million)

Figure 27. Asia-Pacific Electronic Fuzes Consumption Value (2019-2030) & (USD Million)

Figure 28. South America Electronic Fuzes Consumption Value (2019-2030) & (USD Million)

Figure 29. Middle East & Africa Electronic Fuzes Consumption Value (2019-2030) & (USD Million)

Figure 30. Global Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 31. Global Electronic Fuzes Consumption Value Market Share by Type (2019-2030)

Figure 32. Global Electronic Fuzes Average Price by Type (2019-2030) & (US\$/Unit)

Figure 33. Global Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 34. Global Electronic Fuzes Consumption Value Market Share by Application (2019-2030)

Figure 35. Global Electronic Fuzes Average Price by Application (2019-2030) & (US\$/Unit)

Figure 36. North America Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 37. North America Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 38. North America Electronic Fuzes Sales Quantity Market Share by Country (2019-2030)

Figure 39. North America Electronic Fuzes Consumption Value Market Share by Country (2019-2030)

Figure 40. United States Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Canada Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Mexico Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Europe Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 44. Europe Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 45. Europe Electronic Fuzes Sales Quantity Market Share by Country (2019-2030)

Figure 46. Europe Electronic Fuzes Consumption Value Market Share by Country

(2019-2030)

Figure 47. Germany Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. France Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. United Kingdom Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Russia Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Italy Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Asia-Pacific Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 53. Asia-Pacific Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 54. Asia-Pacific Electronic Fuzes Sales Quantity Market Share by Region (2019-2030)

Figure 55. Asia-Pacific Electronic Fuzes Consumption Value Market Share by Region (2019-2030)

Figure 56. China Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Japan Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Korea Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. India Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Southeast Asia Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Australia Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. South America Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 63. South America Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 64. South America Electronic Fuzes Sales Quantity Market Share by Country (2019-2030)

Figure 65. South America Electronic Fuzes Consumption Value Market Share by Country (2019-2030)

Figure 66. Brazil Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Argentina Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Middle East & Africa Electronic Fuzes Sales Quantity Market Share by Type (2019-2030)

Figure 69. Middle East & Africa Electronic Fuzes Sales Quantity Market Share by Application (2019-2030)

Figure 70. Middle East & Africa Electronic Fuzes Sales Quantity Market Share by Region (2019-2030)

Figure 71. Middle East & Africa Electronic Fuzes Consumption Value Market Share by Region (2019-2030)

Figure 72. Turkey Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Egypt Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Saudi Arabia Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. South Africa Electronic Fuzes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Electronic Fuzes Market Drivers

Figure 77. Electronic Fuzes Market Restraints

Figure 78. Electronic Fuzes Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Electronic Fuzes in 2023

Figure 81. Manufacturing Process Analysis of Electronic Fuzes

Figure 82. Electronic Fuzes Industrial Chain

Figure 83. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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