

Global Electronic Flight Bag Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Flight Bag market size was valued at USD million in 2023 and is forecast to a readjusted size of USD million by 2030 with a CAGR of % during review period.

An Electronic Flight Bag (EFB) is a device that allows flight crews to perform a variety of functions that were traditionally accomplished by using paper references. In its simplest form, an EFB can perform basic flight planning calculations and display a variety of digital documentation, including navigational charts, operations manuals, and aircraft checklists.

An EFB uses software on a Windows Surface, iPad or other portable device, or on a device installed in the aircraft cockpit, to deliver a range of functions to the pilot that would previously have been in paper format.

The software is the most important part of an EFB device, and the hardware is relatively produced. Currently most of the hardware is Apple iPad or Microsoft's Surface. So in this report, we analyze and research the software of electronic flight bag system. The sales are for software installed capacity and sales revenue is only the software of flight bag system.

Global Electronic Flight Bag key players include Boeing, Airbus, NavAero, International Flight Support (IFS), Thales, etc. Global top five manufacturers hold a share over 75%.

North America is the largest market, with a share over 40%, followed by Europe and APAC, both have a share over 50%.

In terms of product, Type B Portable/Installed is the largest segment, with a share over 50%. And in terms of application, the largest application is Commercial, followed by Air Transport, etc.

The Global Info Research report includes an overview of the development of the Electronic Flight Bag industry chain, the market status of Commercial (Portable EFB, Installed EFB), Military (Portable EFB, Installed EFB), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Flight Bag.

Regionally, the report analyzes the Electronic Flight Bag markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Flight Bag market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronic Flight Bag market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Flight Bag industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Portable EFB, Installed EFB).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Flight Bag market.

Regional Analysis: The report involves examining the Electronic Flight Bag market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Flight Bag market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Flight Bag:

Company Analysis: Report covers individual Electronic Flight Bag manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Flight Bag. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Commercial, Military).

Technology Analysis: Report covers specific technologies relevant to Electronic Flight Bag. It assesses the current state, advancements, and potential future developments in Electronic Flight Bag areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electronic Flight Bag market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronic Flight Bag market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Portable EFB

Installed EFB

Market segment by Application

Commercial

Military

Personal

Air Transport

Major players covered

UTC Aerospace Systems

International Flight Support (IFS)

Astronautics

Boeing

CMC Electronics

NavAero

Airbus

ROCKWELL COLLINS

L-3 Communications Holdings

Teledyne Controls

Thales

DAC International

Lufthansa Systems

FLIGHTMAN

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Flight Bag product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Flight Bag, with price, sales, revenue and global market share of Electronic Flight Bag from 2019 to 2024.

Chapter 3, the Electronic Flight Bag competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Flight Bag breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Flight Bag market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Flight Bag.

Chapter 14 and 15, to describe Electronic Flight Bag sales channel, distributors, customers, research findings and conclusion.

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