

# Global Electronic Flight Bag (EFB) Software Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Flight Bag (EFB) Software market size is expected to reach \$ 2124 million by 2032, rising at a market growth of 6.8% CAGR during the forecast period (2026-2032).

Electronic Flight Bag (EFB) software is a suite of applications installed on portable devices (such as tablets and laptops) or fixed cockpit display systems to provide pilots with the digital information and tools needed for flight. Its core function is to replace traditional paper flight manuals, navigation charts, and performance calculation sheets, supporting tasks such as flight planning, route navigation, weather information, fuel load calculation, and takeoff and landing performance analysis. Its core value lies in helping pilots perform flight missions more efficiently and safely by integrating documents, calculations, and real-time data, while simultaneously driving the aviation industry towards intelligent and paperless operations.

In terms of software, the Electronic Flight Bag (EFB) industry is highly concentrated, almost entirely dominated by a few companies in the US, Canada, and Western Europe, such as Boeing, UTC Aerospace Systems, Airbus, and Flightman. These companies control the development and pricing of EFB software systems. On the other hand, the US and Western Europe also dominate the consumer market for EFB products, with over 80% of EFB products purchased by US and Western European airlines, such as American Airlines, Delta Air Lines, and Lufthansa. The EFB industry outlook is optimistic; as more airlines adopt EFB products, the cost of using EFB will further decrease. More choices will also meet diverse customer needs.

This report studies the global Electronic Flight Bag (EFB) Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Flight Bag (EFB) Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Electronic Flight Bag (EFB) Software that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electronic Flight Bag (EFB) Software total market, 2021-2032, (USD Million)

Global Electronic Flight Bag (EFB) Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electronic Flight Bag (EFB) Software total market, key domestic companies, and share, (USD Million)

Global Electronic Flight Bag (EFB) Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electronic Flight Bag (EFB) Software total market by Type, CAGR, 2021-2032, (USD Million)

Global Electronic Flight Bag (EFB) Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electronic Flight Bag (EFB) Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Collins Aerospace, IFS Aero, Astronautics, Boeing, CMC Electronics, Global Eagle, Airbus, L3Harris, Teledyne Controls, Thales, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electronic Flight Bag (EFB) Software market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Flight Bag (EFB) Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electronic Flight Bag (EFB) Software Market, Segmentation by Type:

Portable EFB

Installed EFB

#### Global Electronic Flight Bag (EFB) Software Market, Segmentation by Functional Level:

Type A (Static Documents)

Type B (Dynamic Applications such as Performance Calculations)

Type C (Integrated Flight Management System)

#### Global Electronic Flight Bag (EFB) Software Market, Segmentation by Deployment Type:

Cloud-based

On-premises

#### Global Electronic Flight Bag (EFB) Software Market, Segmentation by Application:

Military

Commercial

Others

### **Companies Profiled:**

Collins Aerospace

IFS Aero

Astronautics

Boeing

CMC Electronics

Global Eagle

Airbus

L3Harris

Teledyne Controls

Thales

Lufthansa Systems

FLIGHTMAN

China Aviation Navigation Data

Deer Jet

Bytron Aviation Systems

ForeFlight

AvioBook

AvPlan

FLEETPLAN

Skylegs

Jeppesen

Logipad Aero

Smart4Aviation

Ramco Aviation Software

#### Key Questions Answered

1. How big is the global Electronic Flight Bag (EFB) Software market?
2. What is the demand of the global Electronic Flight Bag (EFB) Software market?
3. What is the year over year growth of the global Electronic Flight Bag (EFB) Software market?
4. What is the total value of the global Electronic Flight Bag (EFB) Software market?
5. Who are the Major Players in the global Electronic Flight Bag (EFB) Software market?
6. What are the growth factors driving the market demand?

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