

Global Electronic Faucets Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GB230F7D2213EN.html>

Date: January 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: GB230F7D2213EN

Abstracts

The global Electronic Faucets market size is expected to reach \$ 3070 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

In 2024, global Electronic Faucets production capacity is 100 million units, with production reached approximately 65.96 million units, with an average global market price of around US\$ 30 per unit. The market gross margin is mainly 20%-30%.

Electronic faucets are faucet systems that use non-contact sensing technologies such as infrared, capacitive, and ultrasonic sensors to automatically start and stop water supply and intelligently adjust flow and temperature. Unlike traditional manual faucets, electronic faucets consist of a sensing unit, actuator (solenoid valve/servo valve), electronic control module, power supply system (battery/AC/solar), mixing valve body, and filter components. They achieve intelligent control by detecting human movement or proximity signals, reducing contact contamination and improving water efficiency. These products are widely used in public restrooms, hospitals, schools, airports, commercial complexes, and high-end residential kitchens and bathrooms. Their core value lies in: ? Improved hygiene – contactless operation reduces cross-infection; ? Water conservation – automatic shut-off can reduce water consumption by 30-60%; ? Intelligent features – supporting timed flushing, anti-clogging mode, and IoT remote monitoring. With the increasing emphasis on smart buildings and green energy-saving standards, electronic faucets have become a mainstream upgraded product in commercial bathrooms and some residential applications.

The electronic faucets industry chain can be divided into three segments: upstream core components, midstream manufacturing and integration, and downstream application markets. The upstream segment includes sensors (infrared beam detectors, capacitive

probes, ultrasonic modules), solenoid valves and servo valves, mixing valve cores, filtration systems, microprocessors (MCUs), power modules (lithium batteries, AC converters, solar panels), and metal castings and surface treatments (copper castings, stainless steel, PVD coatings). Among these, sensor modules, solenoid valves, and control systems are the components with the highest technological barriers. The midstream manufacturing segment consists of brand manufacturers and ODM/OEMs. Brand manufacturers (such as American Standard, Kohler, TOTO, GROHE, DELTA, etc.) are responsible for product design, system integration, and application algorithms, while the supply chain in Guangdong, Zhejiang, and other regions of China provides a complete OEM system. Downstream applications cover public and commercial buildings (the largest share), medical institutions, educational facilities, rail transit hubs, airports, and the rapidly growing home kitchen/bathroom scenarios. The overall industry chain presents a structure of 'upstream technology-driven + midstream large-scale manufacturing + downstream diversified scenarios,' with the domestic supply chain possessing significant cost and integration advantages.

Global Electronic Faucets key players include LIXIL Water Technology, Masco Corporation, Kohler, TOTO, etc. Global top four manufacturers hold a share about 30%. Asia-Pacific is the largest market, with a share about 50%, followed by Europe, and North America, both have a share about 30 percent. In terms of product, Touchless Electronic Faucets is the largest segment, with a share nearly 95%. And in terms of application, the largest application is Residential, followed by Offices, Hotels, Medical Institutions, etc.

The global market for electronic sensor faucets is experiencing rapid growth, driven by factors including increased public health awareness, stricter water conservation regulations, the widespread adoption of smart buildings, and increased construction in commercial complexes. Following COVID-19, global demand for contactless hygiene equipment has significantly increased, propelling electronic faucets into standard equipment in airports, hospitals, schools, and the catering industry. Future growth will focus on: ? Smart technology – supporting IoT monitoring, flow metering, and automatic maintenance reminders; ? Energy efficiency – hybrid power supply and ultra-low power control chips; ? High-end residential penetration – a significant trend of kitchen touch/sensor faucets replacing traditional manual faucets. Furthermore, global green building certifications (LEED, WELL) and national water conservation standards will further drive the penetration rate of electronic faucets. Overall, the electronic sensor faucet industry will maintain long-term stable growth, with the market expanding from public bathrooms to residential, medical, and smart home applications.

This report studies the global Electronic Faucets production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Faucets and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Faucets that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Faucets total production and demand, 2021-2032, (K Units)

Global Electronic Faucets total production value, 2021-2032, (USD Million)

Global Electronic Faucets production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Electronic Faucets consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Electronic Faucets domestic production, consumption, key domestic manufacturers and share

Global Electronic Faucets production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Electronic Faucets production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Electronic Faucets production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electronic Faucets market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LIXIL Water Technology, Masco Corporation, Kohler, TOTO, Moen, Oras, Sloan Valve, PRESTO Group, Geberit, Roca, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Faucets market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Faucets Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Faucets Market, Segmentation by Type:

Touchless Electronic Faucets

Touched Electronic Faucets

Global Electronic Faucets Market, Segmentation by Sensor Type:

Infrared Sensor Faucets

Capacitive Sensor Faucets

Others

Global Electronic Faucets Market, Segmentation by Installation Type:

Deck-mounted Electronic Faucet

Wall-mounted Electronic Faucet

Global Electronic Faucets Market, Segmentation by Application:

Hotels

Offices

Medical Institutions

Residential

Others

Companies Profiled:

LIXIL Water Technology

Masco Corporation

Kohler

TOTO

Moen

Oras

Sloan Valve

PRESTO Group

Geberit

Roca

Pfister

Joomo

Beiduo Bathroom

Sunlot Shares

Advanced Modern Technologies

Fuzhou Sanxie Electron

TCK

ZILONG

YOCOSS Electronic Equipment

Fuzhou GIBO Induction Satinary Ware

Key Questions Answered:

1. How big is the global Electronic Faucets market?
2. What is the demand of the global Electronic Faucets market?
3. What is the year over year growth of the global Electronic Faucets market?
4. What is the production and production value of the global Electronic Faucets market?
5. Who are the key producers in the global Electronic Faucets market?

6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electronic Faucets Introduction
- 1.2 World Electronic Faucets Supply & Forecast
 - 1.2.1 World Electronic Faucets Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electronic Faucets Production (2021-2032)
 - 1.2.3 World Electronic Faucets Pricing Trends (2021-2032)
- 1.3 World Electronic Faucets Production by Region (Based on Production Site)
 - 1.3.1 World Electronic Faucets Production Value by Region (2021-2032)
 - 1.3.2 World Electronic Faucets Production by Region (2021-2032)
 - 1.3.3 World Electronic Faucets Average Price by Region (2021-2032)
 - 1.3.4 North America Electronic Faucets Production (2021-2032)
 - 1.3.5 Europe Electronic Faucets Production (2021-2032)
 - 1.3.6 China Electronic Faucets Production (2021-2032)
 - 1.3.7 Japan Electronic Faucets Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electronic Faucets Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electronic Faucets Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electronic Faucets Demand (2021-2032)
- 2.2 World Electronic Faucets Consumption by Region
 - 2.2.1 World Electronic Faucets Consumption by Region (2021-2026)
 - 2.2.2 World Electronic Faucets Consumption Forecast by Region (2027-2032)
- 2.3 United States Electronic Faucets Consumption (2021-2032)
- 2.4 China Electronic Faucets Consumption (2021-2032)
- 2.5 Europe Electronic Faucets Consumption (2021-2032)
- 2.6 Japan Electronic Faucets Consumption (2021-2032)
- 2.7 South Korea Electronic Faucets Consumption (2021-2032)
- 2.8 ASEAN Electronic Faucets Consumption (2021-2032)
- 2.9 India Electronic Faucets Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electronic Faucets Production Value by Manufacturer (2021-2026)

- 3.2 World Electronic Faucets Production by Manufacturer (2021-2026)
- 3.3 World Electronic Faucets Average Price by Manufacturer (2021-2026)
- 3.4 Electronic Faucets Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electronic Faucets Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electronic Faucets in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electronic Faucets in 2025
- 3.6 Electronic Faucets Market: Overall Company Footprint Analysis
 - 3.6.1 Electronic Faucets Market: Region Footprint
 - 3.6.2 Electronic Faucets Market: Company Product Type Footprint
 - 3.6.3 Electronic Faucets Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electronic Faucets Production Value Comparison
 - 4.1.1 United States VS China: Electronic Faucets Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electronic Faucets Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electronic Faucets Production Comparison
 - 4.2.1 United States VS China: Electronic Faucets Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electronic Faucets Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electronic Faucets Consumption Comparison
 - 4.3.1 United States VS China: Electronic Faucets Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Electronic Faucets Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electronic Faucets Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Electronic Faucets Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electronic Faucets Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electronic Faucets Production (2021-2026)

4.5 China Based Electronic Faucets Manufacturers and Market Share

4.5.1 China Based Electronic Faucets Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electronic Faucets Production Value (2021-2026)

4.5.3 China Based Manufacturers Electronic Faucets Production (2021-2026)

4.6 Rest of World Based Electronic Faucets Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electronic Faucets Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electronic Faucets Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electronic Faucets Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electronic Faucets Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Touchless Electronic Faucets

5.2.2 Touched Electronic Faucets

5.3 Market Segment by Type

5.3.1 World Electronic Faucets Production by Type (2021-2032)

5.3.2 World Electronic Faucets Production Value by Type (2021-2032)

5.3.3 World Electronic Faucets Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Electronic Faucets Market Size Overview by Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 Hotels

6.2.2 Offices

6.2.3 Medical Institutions

6.2.4 Residential

6.2.5 Others

6.3 Market Segment by Application

6.3.1 World Electronic Faucets Production by Application (2021-2032)

6.3.2 World Electronic Faucets Production Value by Application (2021-2032)

6.3.3 World Electronic Faucets Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 LIXIL Water Technology

7.1.1 LIXIL Water Technology Details

7.1.2 LIXIL Water Technology Major Business

7.1.3 LIXIL Water Technology Electronic Faucets Product and Services

7.1.4 LIXIL Water Technology Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 LIXIL Water Technology Recent Developments/Updates

7.1.6 LIXIL Water Technology Competitive Strengths & Weaknesses

7.2 Masco Corporation

7.2.1 Masco Corporation Details

7.2.2 Masco Corporation Major Business

7.2.3 Masco Corporation Electronic Faucets Product and Services

7.2.4 Masco Corporation Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Masco Corporation Recent Developments/Updates

7.2.6 Masco Corporation Competitive Strengths & Weaknesses

7.3 Kohler

7.3.1 Kohler Details

7.3.2 Kohler Major Business

7.3.3 Kohler Electronic Faucets Product and Services

7.3.4 Kohler Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Kohler Recent Developments/Updates

7.3.6 Kohler Competitive Strengths & Weaknesses

7.4 TOTO

7.4.1 TOTO Details

7.4.2 TOTO Major Business

7.4.3 TOTO Electronic Faucets Product and Services

7.4.4 TOTO Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 TOTO Recent Developments/Updates

7.4.6 TOTO Competitive Strengths & Weaknesses

7.5 Moen

7.5.1 Moen Details

- 7.5.2 Moen Major Business
- 7.5.3 Moen Electronic Faucets Product and Services
- 7.5.4 Moen Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.5.5 Moen Recent Developments/Updates
- 7.5.6 Moen Competitive Strengths & Weaknesses
- 7.6 Oras
 - 7.6.1 Oras Details
 - 7.6.2 Oras Major Business
 - 7.6.3 Oras Electronic Faucets Product and Services
 - 7.6.4 Oras Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.6.5 Oras Recent Developments/Updates
 - 7.6.6 Oras Competitive Strengths & Weaknesses
- 7.7 Sloan Valve
 - 7.7.1 Sloan Valve Details
 - 7.7.2 Sloan Valve Major Business
 - 7.7.3 Sloan Valve Electronic Faucets Product and Services
 - 7.7.4 Sloan Valve Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.7.5 Sloan Valve Recent Developments/Updates
 - 7.7.6 Sloan Valve Competitive Strengths & Weaknesses
- 7.8 PRESTO Group
 - 7.8.1 PRESTO Group Details
 - 7.8.2 PRESTO Group Major Business
 - 7.8.3 PRESTO Group Electronic Faucets Product and Services
 - 7.8.4 PRESTO Group Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.8.5 PRESTO Group Recent Developments/Updates
 - 7.8.6 PRESTO Group Competitive Strengths & Weaknesses
- 7.9 Geberit
 - 7.9.1 Geberit Details
 - 7.9.2 Geberit Major Business
 - 7.9.3 Geberit Electronic Faucets Product and Services
 - 7.9.4 Geberit Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.9.5 Geberit Recent Developments/Updates
 - 7.9.6 Geberit Competitive Strengths & Weaknesses
- 7.10 Roca

- 7.10.1 Roca Details
- 7.10.2 Roca Major Business
- 7.10.3 Roca Electronic Faucets Product and Services
- 7.10.4 Roca Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.10.5 Roca Recent Developments/Updates
- 7.10.6 Roca Competitive Strengths & Weaknesses
- 7.11 Pfister
 - 7.11.1 Pfister Details
 - 7.11.2 Pfister Major Business
 - 7.11.3 Pfister Electronic Faucets Product and Services
 - 7.11.4 Pfister Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.11.5 Pfister Recent Developments/Updates
 - 7.11.6 Pfister Competitive Strengths & Weaknesses
- 7.12 Joomo
 - 7.12.1 Joomo Details
 - 7.12.2 Joomo Major Business
 - 7.12.3 Joomo Electronic Faucets Product and Services
 - 7.12.4 Joomo Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.12.5 Joomo Recent Developments/Updates
 - 7.12.6 Joomo Competitive Strengths & Weaknesses
- 7.13 Beiduo Bathroom
 - 7.13.1 Beiduo Bathroom Details
 - 7.13.2 Beiduo Bathroom Major Business
 - 7.13.3 Beiduo Bathroom Electronic Faucets Product and Services
 - 7.13.4 Beiduo Bathroom Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.13.5 Beiduo Bathroom Recent Developments/Updates
 - 7.13.6 Beiduo Bathroom Competitive Strengths & Weaknesses
- 7.14 Sunlot Shares
 - 7.14.1 Sunlot Shares Details
 - 7.14.2 Sunlot Shares Major Business
 - 7.14.3 Sunlot Shares Electronic Faucets Product and Services
 - 7.14.4 Sunlot Shares Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.14.5 Sunlot Shares Recent Developments/Updates
 - 7.14.6 Sunlot Shares Competitive Strengths & Weaknesses

7.15 Advanced Modern Technologies

7.15.1 Advanced Modern Technologies Details

7.15.2 Advanced Modern Technologies Major Business

7.15.3 Advanced Modern Technologies Electronic Faucets Product and Services

7.15.4 Advanced Modern Technologies Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.15.5 Advanced Modern Technologies Recent Developments/Updates

7.15.6 Advanced Modern Technologies Competitive Strengths & Weaknesses

7.16 Fuzhou Sanxie Electron

7.16.1 Fuzhou Sanxie Electron Details

7.16.2 Fuzhou Sanxie Electron Major Business

7.16.3 Fuzhou Sanxie Electron Electronic Faucets Product and Services

7.16.4 Fuzhou Sanxie Electron Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.16.5 Fuzhou Sanxie Electron Recent Developments/Updates

7.16.6 Fuzhou Sanxie Electron Competitive Strengths & Weaknesses

7.17 TCK

7.17.1 TCK Details

7.17.2 TCK Major Business

7.17.3 TCK Electronic Faucets Product and Services

7.17.4 TCK Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.17.5 TCK Recent Developments/Updates

7.17.6 TCK Competitive Strengths & Weaknesses

7.18 ZILONG

7.18.1 ZILONG Details

7.18.2 ZILONG Major Business

7.18.3 ZILONG Electronic Faucets Product and Services

7.18.4 ZILONG Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.18.5 ZILONG Recent Developments/Updates

7.18.6 ZILONG Competitive Strengths & Weaknesses

7.19 YOCOSS Electronic Equipment

7.19.1 YOCOSS Electronic Equipment Details

7.19.2 YOCOSS Electronic Equipment Major Business

7.19.3 YOCOSS Electronic Equipment Electronic Faucets Product and Services

7.19.4 YOCOSS Electronic Equipment Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 YOCOSS Electronic Equipment Recent Developments/Updates

- 7.19.6 YOCOSS Electronic Equipment Competitive Strengths & Weaknesses
- 7.20 Fuzhou GIBO Induction Satinary Ware
 - 7.20.1 Fuzhou GIBO Induction Satinary Ware Details
 - 7.20.2 Fuzhou GIBO Induction Satinary Ware Major Business
 - 7.20.3 Fuzhou GIBO Induction Satinary Ware Electronic Faucets Product and Services
 - 7.20.4 Fuzhou GIBO Induction Satinary Ware Electronic Faucets Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 7.20.5 Fuzhou GIBO Induction Satinary Ware Recent Developments/Updates
 - 7.20.6 Fuzhou GIBO Induction Satinary Ware Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Electronic Faucets Industry Chain
- 8.2 Electronic Faucets Upstream Analysis
 - 8.2.1 Electronic Faucets Core Raw Materials
 - 8.2.2 Main Manufacturers of Electronic Faucets Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Electronic Faucets Production Mode
- 8.6 Electronic Faucets Procurement Model
- 8.7 Electronic Faucets Industry Sales Model and Sales Channels
 - 8.7.1 Electronic Faucets Sales Model
 - 8.7.2 Electronic Faucets Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Electronic Faucets Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Electronic Faucets Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Electronic Faucets Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Electronic Faucets Production Value Market Share by Region (2021-2026)
- Table 5. World Electronic Faucets Production Value Market Share by Region (2027-2032)
- Table 6. World Electronic Faucets Production by Region (2021-2026) & (K Units)
- Table 7. World Electronic Faucets Production by Region (2027-2032) & (K Units)
- Table 8. World Electronic Faucets Production Market Share by Region (2021-2026)
- Table 9. World Electronic Faucets Production Market Share by Region (2027-2032)
- Table 10. World Electronic Faucets Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Electronic Faucets Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Electronic Faucets Major Market Trends
- Table 13. World Electronic Faucets Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Electronic Faucets Consumption by Region (2021-2026) & (K Units)
- Table 15. World Electronic Faucets Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Electronic Faucets Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Electronic Faucets Producers in 2025
- Table 18. World Electronic Faucets Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Electronic Faucets Producers in 2025
- Table 20. World Electronic Faucets Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 21. Global Electronic Faucets Company Evaluation Quadrant
- Table 22. World Electronic Faucets Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Electronic Faucets Production Site of Key Manufacturer
- Table 24. Electronic Faucets Market: Company Product Type Footprint
- Table 25. Electronic Faucets Market: Company Product Application Footprint

- Table 26. Electronic Faucets Competitive Factors
- Table 27. Electronic Faucets New Entrant and Capacity Expansion Plans
- Table 28. Electronic Faucets Mergers & Acquisitions Activity
- Table 29. United States VS China Electronic Faucets Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Electronic Faucets Production Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 31. United States VS China Electronic Faucets Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
- Table 32. United States Based Electronic Faucets Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Electronic Faucets Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Electronic Faucets Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Electronic Faucets Production (2021-2026) & (K Units)
- Table 36. United States Based Manufacturers Electronic Faucets Production Market Share (2021-2026)
- Table 37. China Based Electronic Faucets Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Electronic Faucets Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Electronic Faucets Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Electronic Faucets Production, (2021-2026) & (K Units)
- Table 41. China Based Manufacturers Electronic Faucets Production Market Share (2021-2026)
- Table 42. Rest of World Based Electronic Faucets Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Electronic Faucets Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Electronic Faucets Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Electronic Faucets Production, (2021-2026) & (K Units)
- Table 46. Rest of World Based Manufacturers Electronic Faucets Production Market Share (2021-2026)

Table 47. World Electronic Faucets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electronic Faucets Production by Type (2021-2026) & (K Units)

Table 49. World Electronic Faucets Production by Type (2027-2032) & (K Units)

Table 50. World Electronic Faucets Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electronic Faucets Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electronic Faucets Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Electronic Faucets Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Electronic Faucets Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Electronic Faucets Production by Application (2021-2026) & (K Units)

Table 56. World Electronic Faucets Production by Application (2027-2032) & (K Units)

Table 57. World Electronic Faucets Production Value by Application (2021-2026) & (USD Million)

Table 58. World Electronic Faucets Production Value by Application (2027-2032) & (USD Million)

Table 59. World Electronic Faucets Average Price by Application (2021-2026) & (USD/Unit)

Table 60. World Electronic Faucets Average Price by Application (2027-2032) & (USD/Unit)

Table 61. LIXIL Water Technology Basic Information, Manufacturing Base and Competitors

Table 62. LIXIL Water Technology Major Business

Table 63. LIXIL Water Technology Electronic Faucets Product and Services

Table 64. LIXIL Water Technology Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. LIXIL Water Technology Recent Developments/Updates

Table 66. LIXIL Water Technology Competitive Strengths & Weaknesses

Table 67. Masco Corporation Basic Information, Manufacturing Base and Competitors

Table 68. Masco Corporation Major Business

Table 69. Masco Corporation Electronic Faucets Product and Services

Table 70. Masco Corporation Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Masco Corporation Recent Developments/Updates

Table 72. Masco Corporation Competitive Strengths & Weaknesses

Table 73. Kohler Basic Information, Manufacturing Base and Competitors

Table 74. Kohler Major Business

Table 75. Kohler Electronic Faucets Product and Services

Table 76. Kohler Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Kohler Recent Developments/Updates

Table 78. Kohler Competitive Strengths & Weaknesses

Table 79. TOTO Basic Information, Manufacturing Base and Competitors

Table 80. TOTO Major Business

Table 81. TOTO Electronic Faucets Product and Services

Table 82. TOTO Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. TOTO Recent Developments/Updates

Table 84. TOTO Competitive Strengths & Weaknesses

Table 85. Moen Basic Information, Manufacturing Base and Competitors

Table 86. Moen Major Business

Table 87. Moen Electronic Faucets Product and Services

Table 88. Moen Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Moen Recent Developments/Updates

Table 90. Moen Competitive Strengths & Weaknesses

Table 91. Oras Basic Information, Manufacturing Base and Competitors

Table 92. Oras Major Business

Table 93. Oras Electronic Faucets Product and Services

Table 94. Oras Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Oras Recent Developments/Updates

Table 96. Oras Competitive Strengths & Weaknesses

Table 97. Sloan Valve Basic Information, Manufacturing Base and Competitors

Table 98. Sloan Valve Major Business

Table 99. Sloan Valve Electronic Faucets Product and Services

Table 100. Sloan Valve Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Sloan Valve Recent Developments/Updates

Table 102. Sloan Valve Competitive Strengths & Weaknesses

Table 103. PRESTO Group Basic Information, Manufacturing Base and Competitors

Table 104. PRESTO Group Major Business

Table 105. PRESTO Group Electronic Faucets Product and Services

Table 106. PRESTO Group Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 107. PRESTO Group Recent Developments/Updates
- Table 108. PRESTO Group Competitive Strengths & Weaknesses
- Table 109. Geberit Basic Information, Manufacturing Base and Competitors
- Table 110. Geberit Major Business
- Table 111. Geberit Electronic Faucets Product and Services
- Table 112. Geberit Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 113. Geberit Recent Developments/Updates
- Table 114. Geberit Competitive Strengths & Weaknesses
- Table 115. Roca Basic Information, Manufacturing Base and Competitors
- Table 116. Roca Major Business
- Table 117. Roca Electronic Faucets Product and Services
- Table 118. Roca Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 119. Roca Recent Developments/Updates
- Table 120. Roca Competitive Strengths & Weaknesses
- Table 121. Pfister Basic Information, Manufacturing Base and Competitors
- Table 122. Pfister Major Business
- Table 123. Pfister Electronic Faucets Product and Services
- Table 124. Pfister Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 125. Pfister Recent Developments/Updates
- Table 126. Pfister Competitive Strengths & Weaknesses
- Table 127. Joomo Basic Information, Manufacturing Base and Competitors
- Table 128. Joomo Major Business
- Table 129. Joomo Electronic Faucets Product and Services
- Table 130. Joomo Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 131. Joomo Recent Developments/Updates
- Table 132. Joomo Competitive Strengths & Weaknesses
- Table 133. Beiduo Bathroom Basic Information, Manufacturing Base and Competitors
- Table 134. Beiduo Bathroom Major Business
- Table 135. Beiduo Bathroom Electronic Faucets Product and Services
- Table 136. Beiduo Bathroom Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 137. Beiduo Bathroom Recent Developments/Updates
- Table 138. Beiduo Bathroom Competitive Strengths & Weaknesses
- Table 139. Sunlot Shares Basic Information, Manufacturing Base and Competitors
- Table 140. Sunlot Shares Major Business

- Table 141. Sunlot Shares Electronic Faucets Product and Services
- Table 142. Sunlot Shares Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 143. Sunlot Shares Recent Developments/Updates
- Table 144. Sunlot Shares Competitive Strengths & Weaknesses
- Table 145. Advanced Modern Technologies Basic Information, Manufacturing Base and Competitors
- Table 146. Advanced Modern Technologies Major Business
- Table 147. Advanced Modern Technologies Electronic Faucets Product and Services
- Table 148. Advanced Modern Technologies Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 149. Advanced Modern Technologies Recent Developments/Updates
- Table 150. Advanced Modern Technologies Competitive Strengths & Weaknesses
- Table 151. Fuzhou Sanxie Electron Basic Information, Manufacturing Base and Competitors
- Table 152. Fuzhou Sanxie Electron Major Business
- Table 153. Fuzhou Sanxie Electron Electronic Faucets Product and Services
- Table 154. Fuzhou Sanxie Electron Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 155. Fuzhou Sanxie Electron Recent Developments/Updates
- Table 156. Fuzhou Sanxie Electron Competitive Strengths & Weaknesses
- Table 157. TCK Basic Information, Manufacturing Base and Competitors
- Table 158. TCK Major Business
- Table 159. TCK Electronic Faucets Product and Services
- Table 160. TCK Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. TCK Recent Developments/Updates
- Table 162. TCK Competitive Strengths & Weaknesses
- Table 163. ZILONG Basic Information, Manufacturing Base and Competitors
- Table 164. ZILONG Major Business
- Table 165. ZILONG Electronic Faucets Product and Services
- Table 166. ZILONG Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. ZILONG Recent Developments/Updates
- Table 168. ZILONG Competitive Strengths & Weaknesses
- Table 169. YOCOSS Electronic Equipment Basic Information, Manufacturing Base and Competitors

Table 170. YOCOSS Electronic Equipment Major Business

Table 171. YOCOSS Electronic Equipment Electronic Faucets Product and Services

Table 172. YOCOSS Electronic Equipment Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 173. YOCOSS Electronic Equipment Recent Developments/Updates

Table 174. YOCOSS Electronic Equipment Competitive Strengths & Weaknesses

Table 175. Fuzhou GIBO Induction Satinary Ware Basic Information, Manufacturing Base and Competitors

Table 176. Fuzhou GIBO Induction Satinary Ware Major Business

Table 177. Fuzhou GIBO Induction Satinary Ware Electronic Faucets Product and Services

Table 178. Fuzhou GIBO Induction Satinary Ware Electronic Faucets Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 179. Fuzhou GIBO Induction Satinary Ware Recent Developments/Updates

Table 180. Fuzhou GIBO Induction Satinary Ware Competitive Strengths & Weaknesses

Table 181. Global Key Players of Electronic Faucets Upstream (Raw Materials)

Table 182. Global Electronic Faucets Typical Customers

Table 183. Electronic Faucets Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Faucets Picture

Figure 2. World Electronic Faucets Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electronic Faucets Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electronic Faucets Production (2021-2032) & (K Units)

Figure 5. World Electronic Faucets Average Price (2021-2032) & (USD/Unit)

Figure 6. World Electronic Faucets Production Value Market Share by Region (2021-2032)

Figure 7. World Electronic Faucets Production Market Share by Region (2021-2032)

Figure 8. North America Electronic Faucets Production (2021-2032) & (K Units)

Figure 9. Europe Electronic Faucets Production (2021-2032) & (K Units)

Figure 10. China Electronic Faucets Production (2021-2032) & (K Units)

Figure 11. Japan Electronic Faucets Production (2021-2032) & (K Units)

Figure 12. Electronic Faucets Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 15. World Electronic Faucets Consumption Market Share by Region (2021-2032)

Figure 16. United States Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 17. China Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 18. Europe Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 19. Japan Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 20. South Korea Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 22. India Electronic Faucets Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Electronic Faucets by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electronic Faucets Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electronic Faucets Markets in 2025

Figure 26. United States VS China: Electronic Faucets Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electronic Faucets Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electronic Faucets Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electronic Faucets Production Market Share 2025

Figure 30. China Based Manufacturers Electronic Faucets Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electronic Faucets Production Market Share 2025

Figure 32. World Electronic Faucets Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electronic Faucets Production Value Market Share by Type in 2025

Figure 34. Touchless Electronic Faucets

Figure 35. Touched Electronic Faucets

Figure 36. World Electronic Faucets Production Market Share by Type (2021-2032)

Figure 37. World Electronic Faucets Production Value Market Share by Type (2021-2032)

Figure 38. World Electronic Faucets Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Electronic Faucets Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Electronic Faucets Production Value Market Share by Application in 2025

Figure 41. Hotels

Figure 42. Offices

Figure 43. Medical Institutions

Figure 44. Residential

Figure 45. Others

Figure 46. World Electronic Faucets Production Market Share by Application (2021-2032)

Figure 47. World Electronic Faucets Production Value Market Share by Application (2021-2032)

Figure 48. World Electronic Faucets Average Price by Application (2021-2032) & (USD/Unit)

Figure 49. Electronic Faucets Industry Chain

Figure 50. Electronic Faucets Procurement Model

Figure 51. Electronic Faucets Sales Model

Figure 52. Electronic Faucets Sales Channels, Direct Sales, and Distribution

Figure 53. Methodology

Figure 54. Research Process and Data Source

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