

# Global Electronic Epoxy Adhesives Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electronic Epoxy Adhesives market size is expected to reach \$ 2579 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Electronic Epoxy Adhesives are electronic-grade reactive adhesive systems based on epoxy resins and formulated with curing agents, thermally or electrically functional fillers, tougheners, coupling agents, thixotropic agents and other additives. They are mainly used in semiconductor packaging, die attach, printed circuit board assembly, electronic component fixing, corner and edge reinforcement, underfill, thermal bonding, conductive bonding and insulating structural bonding. These products typically require low ionic contamination, low volatility, low shrinkage, controlled rheology, moisture resistance, thermal cycling resistance, electrical insulation or selective conductivity, supporting mechanical reinforcement, electrical reliability and thermal management in electronic devices.

Major production and consumption regions include the United States, Japan, Germany, China, South Korea and Taiwan, China. Key applications are concentrated in semiconductor packaging, consumer electronics, automotive electronics, communication equipment, power devices, sensors, industrial control systems and new energy electronics. Compared with general epoxy adhesives, electronic epoxy adhesives place greater emphasis on material purity, dispensing accuracy, curing window, chip and substrate compatibility, coefficient of thermal expansion matching and high-reliability qualification. Their product value is mainly derived from formulation technology, customer qualification, process compatibility and batch-to-batch stability.

In 2025, global Electronic Epoxy Adhesives production reached approximately 49-56

thousand tons, with an average FOB price of approximately USD 25.5-31.5 per kilogram; semiconductor die attach adhesives, underfills, thermally conductive epoxy adhesives and electrically conductive epoxy adhesives were priced significantly above standard epoxy adhesives used for printed circuit board assembly and electronic component fixing.

The global Electronic Epoxy Adhesives market is benefiting from advanced semiconductor packaging, automotive electronics upgrades, artificial intelligence servers, thinner consumer electronics, higher power density in power devices and the expansion of new energy electronic systems. As electronic devices move toward smaller form factors, higher integration and greater thermal management requirements, adhesives are no longer used only for simple component fixing. They increasingly provide chip bonding, interconnect protection, stress buffering, heat transfer and electrical reliability functions. In die attach, underfill, corner and edge reinforcement, thermal bonding and conductive bonding, epoxy systems remain one of the key material platforms in electronic packaging and assembly due to their mature curing chemistry, high mechanical strength, good dimensional stability and broad formulation flexibility.

The main market challenges include long qualification cycles with high-end customers, cyclical demand in semiconductors and consumer electronics, price volatility in silver powders and high thermal conductivity fillers, stricter requirements for low-volatility materials, and more demanding reliability specifications in advanced packaging. Over the next several years, growth will be increasingly driven by higher-value applications, including advanced packaging underfills, automotive-grade electronic bonding, power module thermal bonding, camera modules, sensors, 5G communication equipment and electronic assembly related to artificial intelligence data centers. Japanese, U.S. and European suppliers will continue to hold strong technical positions in high-end semiconductor packaging materials, while China, South Korea and Taiwan, China will remain important growth regions supported by electronics manufacturing, semiconductor packaging and new energy vehicle supply chains.

This report studies the global Electronic Epoxy Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Epoxy Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Epoxy Adhesives that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Electronic Epoxy Adhesives total production and demand, 2021-2032, (Tons)

Global Electronic Epoxy Adhesives total production value, 2021-2032, (USD Million)

Global Electronic Epoxy Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Electronic Epoxy Adhesives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Electronic Epoxy Adhesives domestic production, consumption, key domestic manufacturers and share

Global Electronic Epoxy Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Electronic Epoxy Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Electronic Epoxy Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Electronic Epoxy Adhesives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, H.B. Fuller Company, Meridian Adhesives Group, LLC, Master Bond Inc., AI Technology, Inc., Creative Materials Inc., Epoxysset Inc., Indium Corporation, Element Solutions Inc, DELO Industrie Klebstoffe GmbH & Co. KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Epoxy Adhesives market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Electronic Epoxy Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Electronic Epoxy Adhesives Market, Segmentation by Type:

Electrically Insulating Adhesives

Electrically Conductive Adhesives

Electromagnetic Shielding Adhesives

Others

### Global Electronic Epoxy Adhesives Market, Segmentation by Curing System:

One Component Heat Cure

Two Component Room Temperature Cure

Low Temperature Cure

Ultraviolet Assisted Cure

Others

#### Global Electronic Epoxy Adhesives Market, Segmentation by Product Form:

Paste Epoxy Adhesives

Liquid Epoxy Adhesives

Film Epoxy Adhesives

Others

#### Global Electronic Epoxy Adhesives Market, Segmentation by Packaging Level:

Die Level Packaging

Package Level Assembly

Board Level Assembly

Others

#### Global Electronic Epoxy Adhesives Market, Segmentation by Application:

Semiconductor Packaging

Consumer Electronics

Automotive Electronics

Power Electronics and Energy Systems

Others

## Companies Profiled:

Henkel AG & Co. KGaA

H.B. Fuller Company

Meridian Adhesives Group, LLC

Master Bond Inc.

AI Technology, Inc.

Creative Materials Inc.

Epoxyset Inc.

Indium Corporation

Element Solutions Inc

DELO Industrie Klebstoffe GmbH & Co. KGaA

Hoenle Adhesives GmbH

PROTAVIC International

NAMICS Corporation

Resonac Holdings Corporation

Sumitomo Bakelite Co., Ltd.

Nagase ChemteX Corporation

Dexerials Corporation

Toray Industries, Inc.

KCC Corporation

COFA Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Darbond Technology Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Weldtone Technology Co., Ltd.

Jiangsu HHCK Advanced Materials Co., Ltd.

**Key Questions Answered:**

1. How big is the global Electronic Epoxy Adhesives market?
2. What is the demand of the global Electronic Epoxy Adhesives market?
3. What is the year over year growth of the global Electronic Epoxy Adhesives market?
4. What is the production and production value of the global Electronic Epoxy Adhesives market?
5. Who are the key producers in the global Electronic Epoxy Adhesives market?
6. What are the growth factors driving the market demand?

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Figure 84. Electronic Epoxy Adhesives Sales Channels, Direct Sales, and Distribution

Figure 85. Methodology

Figure 86. Research Process and Data Source

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