

Global Electronic Epoxy Adhesives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Epoxy Adhesives market size was valued at US\$ 1564 million in 2025 and is forecast to a readjusted size of US\$ 2579 million by 2032 with a CAGR of 7.3% during review period.

Electronic Epoxy Adhesives are electronic-grade reactive adhesive systems based on epoxy resins and formulated with curing agents, thermally or electrically functional fillers, tougheners, coupling agents, thixotropic agents and other additives. They are mainly used in semiconductor packaging, die attach, printed circuit board assembly, electronic component fixing, corner and edge reinforcement, underfill, thermal bonding, conductive bonding and insulating structural bonding. These products typically require low ionic contamination, low volatility, low shrinkage, controlled rheology, moisture resistance, thermal cycling resistance, electrical insulation or selective conductivity, supporting mechanical reinforcement, electrical reliability and thermal management in electronic devices.

Major production and consumption regions include the United States, Japan, Germany, China, South Korea and Taiwan, China. Key applications are concentrated in semiconductor packaging, consumer electronics, automotive electronics, communication equipment, power devices, sensors, industrial control systems and new energy electronics. Compared with general epoxy adhesives, electronic epoxy adhesives place greater emphasis on material purity, dispensing accuracy, curing window, chip and substrate compatibility, coefficient of thermal expansion matching and high-reliability qualification. Their product value is mainly derived from formulation technology, customer qualification, process compatibility and batch-to-batch stability.

In 2025, global Electronic Epoxy Adhesives production reached approximately 49-56 thousand tons, with an average FOB price of approximately USD 25.5-31.5 per kilogram; semiconductor die attach adhesives, underfills, thermally conductive epoxy adhesives and electrically conductive epoxy adhesives were priced significantly above standard epoxy adhesives used for printed circuit board assembly and electronic component fixing.

The global Electronic Epoxy Adhesives market is benefiting from advanced semiconductor packaging, automotive electronics upgrades, artificial intelligence servers, thinner consumer electronics, higher power density in power devices and the expansion of new energy electronic systems. As electronic devices move toward smaller form factors, higher integration and greater thermal management requirements, adhesives are no longer used only for simple component fixing. They increasingly provide chip bonding, interconnect protection, stress buffering, heat transfer and electrical reliability functions. In die attach, underfill, corner and edge reinforcement, thermal bonding and conductive bonding, epoxy systems remain one of the key material platforms in electronic packaging and assembly due to their mature curing chemistry, high mechanical strength, good dimensional stability and broad formulation flexibility.

The main market challenges include long qualification cycles with high-end customers, cyclical demand in semiconductors and consumer electronics, price volatility in silver powders and high thermal conductivity fillers, stricter requirements for low-volatility materials, and more demanding reliability specifications in advanced packaging. Over the next several years, growth will be increasingly driven by higher-value applications, including advanced packaging underfills, automotive-grade electronic bonding, power module thermal bonding, camera modules, sensors, 5G communication equipment and electronic assembly related to artificial intelligence data centers. Japanese, U.S. and European suppliers will continue to hold strong technical positions in high-end semiconductor packaging materials, while China, South Korea and Taiwan, China will remain important growth regions supported by electronics manufacturing, semiconductor packaging and new energy vehicle supply chains.

This report is a detailed and comprehensive analysis for global Electronic Epoxy Adhesives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Epoxy Adhesives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Epoxy Adhesives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Epoxy Adhesives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Electronic Epoxy Adhesives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Electronic Epoxy Adhesives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Epoxy Adhesives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel AG & Co. KGaA, H.B. Fuller Company, Meridian Adhesives Group, LLC, Master Bond Inc., AI Technology, Inc., Creative Materials Inc., Epoxysset Inc., Indium Corporation, Element Solutions Inc, DELO Industrie Klebstoffe GmbH & Co. KGaA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Epoxy Adhesives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Electrically Insulating Adhesives

- Electrically Conductive Adhesives

- Electromagnetic Shielding Adhesives

- Others

Market segment by Curing System

- One Component Heat Cure

- Two Component Room Temperature Cure

- Low Temperature Cure

- Ultraviolet Assisted Cure

- Others

Market segment by Product Form

- Paste Epoxy Adhesives

- Liquid Epoxy Adhesives

- Film Epoxy Adhesives

Others

Market segment by Packaging Level

Die Level Packaging

Package Level Assembly

Board Level Assembly

Others

Market segment by Application

Semiconductor Packaging

Consumer Electronics

Automotive Electronics

Power Electronics and Energy Systems

Others

Major players covered

Henkel AG & Co. KGaA

H.B. Fuller Company

Meridian Adhesives Group, LLC

Master Bond Inc.

AI Technology, Inc.

Creative Materials Inc.

Epoxyset Inc.

Indium Corporation

Element Solutions Inc

DELO Industrie Klebstoffe GmbH & Co. KGaA

Hoenle Adhesives GmbH

PROTAVIC International

NAMICS Corporation

Resonac Holdings Corporation

Sumitomo Bakelite Co., Ltd.

Nagase ChemteX Corporation

Dexerials Corporation

Toray Industries, Inc.

KCC Corporation

COFA Co., Ltd.

Nan Pao Resins Chemical Co., Ltd.

Darbond Technology Co., Ltd.

Hubei Huitian New Materials Co., Ltd.

Weldtone Technology Co., Ltd.

Jiangsu HHCK Advanced Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Epoxy Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Epoxy Adhesives, with price, sales quantity, revenue, and global market share of Electronic Epoxy Adhesives from 2021 to 2026.

Chapter 3, the Electronic Epoxy Adhesives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Epoxy Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Epoxy Adhesives market forecast, by regions, by Type, and by

Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Epoxy Adhesives.

Chapter 14 and 15, to describe Electronic Epoxy Adhesives sales channel, distributors, customers, research findings and conclusion.

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