

Global Electronic Design Automation Engineering Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GCB97101E061EN.html>

Date: June 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: GCB97101E061EN

Abstracts

According to our (Global Info Research) latest study, the global Electronic Design Automation Engineering Software market size was valued at US\$ 550 million in 2025 and is forecast to a readjusted size of US\$ 798 million by 2032 with a CAGR of 5.4% during review period.

Electronic Design Automation (EDA) Engineering Software refers to a technology platform that utilizes computer-aided design, simulation, and verification tools to complete the entire development process of electronic systems, from the chip level to the circuit board level. It encompasses core functions such as hardware description language programming, logic synthesis, physical placement and routing, circuit simulation, signal integrity analysis, physical verification, and manufacturing data preparation. EDA Engineering Software transforms abstract electronic design intentions into manufacturable photomask data or PCB production files, and significantly shortens development cycles and reduces trial-and-error costs through precise modeling and algorithms. As the upstream cornerstone of the integrated circuit and electronics industry, EDA Engineering Software supports the design and innovation of everything from nanoscale transistors to complex avionics systems.

The global Electronic Design Automation Engineering Software market is characterized by a US-European dominance and rapid catch-up in the Asia-Pacific region. North America, with its strong semiconductor industry foundation and long-term technological accumulation, maintains its leading position globally, boasting industry giants such as Synopsys and Cadence. Europe, centered on Germany and the UK, maintains its technological advantages in specific niche areas such as mixed-signal simulation and formal verification. The Asia-Pacific region is becoming the most dynamic market, with

China experiencing particularly rapid growth driven by domestic substitution policies, and local companies like Huada Jiutian and GELUN Electronics accelerating their catch-up. Japan, on the other hand, has strengths in packaging design and optoelectronic EDA.

In terms of market concentration, the industry is highly concentrated, with a few US companies dominating the entire toolchain, but numerous specialized tool providers still exist in vertical sectors. Looking ahead, the deep integration of artificial intelligence and machine learning is reshaping design processes, cloud-based EDA solutions are lowering the barriers to entry for SMEs, and system-level and chip-level collaborative design is becoming an important direction.

Key obstacles to development include: the high cost of high-end Electronic Design Automation Engineering Software and its maintenance, placing significant economic pressure on SMEs and research institutions; a global shortage of professional EDA talent, with long training cycles and high knowledge requirements; and continued technical challenges in data interoperability and process integration between tools from different vendors. On the dynamic side, governments worldwide are increasingly viewing EDA as a strategic key technology, supporting domestic R&D and M&A activities; the open-source EDA ecosystem is becoming increasingly active in education and small projects; and traditional chip design companies are also beginning to develop their own in-house electronic design automation engineering software for specific domains to meet customized needs.

This report is a detailed and comprehensive analysis for global Electronic Design Automation Engineering Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Design Automation Engineering Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Electronic Design Automation Engineering Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Electronic Design Automation Engineering Software Market 2026 by Company, Regions, Type and Application...

Global Electronic Design Automation Engineering Software market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Electronic Design Automation Engineering Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Design Automation Engineering Software

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Design Automation Engineering Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synopsys, Cadence, Mentor Graphics (Siemens), Aldec, Ansys, Silvaco, Vennsa Technologies, Altium, MunEDA GmbH, Zuken, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Electronic Design Automation Engineering Software market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Designing and Prototyping

System Integration

Testing

Others

Market segment by Accuracy

Rapid Prototyping/Estimation Level (Timing Error ?20%~50%)

Standard/Deliverable Level (Timing Error ?10%~20%)

High Precision Level (Timing Error ?3%~10%)

Market segment by Intelligent

Fully Automated Process

Interactive Guidance

AI/ML Enhanced

Rule-Driven

Others

Market segment by Application

Integrated Circuit Design

Packaging and 3D IC Design

Printed Circuit Boards and Electronic Modules

Optoelectronics and RF Electronics

Automotive and Industrial Electronics

Others

Market segment by players, this report covers

Synopsys

Cadence

Mentor Graphics (Siemens)

Aldec

Ansys

Silvaco

Vennsa Technologies

Altium

MunEDA GmbH

Zuken

Keysight Technologies

Nazca Design

HuaDa Jiutian

Galen Electronics

Xpeedic

AMD Xilinx

Pulsic

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronic Design Automation Engineering Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Design Automation Engineering Software, with revenue, gross margin, and global market share of Electronic Design Automation Engineering Software from 2021 to 2026.

Chapter 3, the Electronic Design Automation Engineering Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Electronic Design Automation Engineering Software market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Design Automation Engineering Software.

Chapter 13, to describe Electronic Design Automation Engineering Software research findings and conclusion.

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