

Global Electronic Design Automation (EDA) Engineering Services Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G19FD71D4E4EEN.html>

Date: June 2026

Pages: 137

Price: US\$ 4,480.00 (Single User License)

ID: G19FD71D4E4EEN

Abstracts

The global Electronic Design Automation (EDA) Engineering Services market size is expected to reach \$ 2122 million by 2032, rising at a market growth of 9.1% CAGR during the forecast period (2026-2032).

Electronic Design Automation (EDA) Engineering Services refer to the full-process technology outsourcing services provided for integrated circuits (ICs), printed circuit boards (PCBs), and electronic systems, utilizing computer-aided design software, from design, simulation, verification to physical implementation. Its core components include logic design, circuit simulation, layout design, design rule checking, timing analysis, power optimization, design for manufacturability, and tape-out support. This service helps fabless design companies, IDMs, and system manufacturers reduce R&D investment, shorten development cycles, and solve talent or tool shortages. It is widely used in chip design, communication equipment, automotive electronics, consumer electronics, aerospace, and medical electronics, and is a key foundational service supporting the development of high-performance, low-power, and high-reliability electronic products.

The global Electronic Design Automation (EDA) Engineering Services market is characterized by a US-led dominance, rapid growth in the Asia-Pacific region, and European leadership in specific segments. The US has a deep integration of engineering services and tools; the Asia-Pacific region is experiencing the fastest growth, with a surge in chip design companies in mainland China and Taiwan driving significant local demand for EDA engineering services. Service providers in these regions focus on advanced node physical design, verification, and customized process development. Europe excels in automotive electronics, power semiconductors, and

analog mixed-signal design services. Future trends include cloud-based design services, AI-assisted layout generation, RISC-V ecosystem services, and 3D-IC design services. Key obstacles include a shortage of high-end EDA talent, high costs of advanced process services, and design data security and IP protection issues.

This report studies the global Electronic Design Automation (EDA) Engineering Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Design Automation (EDA) Engineering Services, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Design Automation (EDA) Engineering Services that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Design Automation (EDA) Engineering Services total market, 2021-2032, (USD Million)

Global Electronic Design Automation (EDA) Engineering Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Electronic Design Automation (EDA) Engineering Services total market, key domestic companies, and share, (USD Million)

Global Electronic Design Automation (EDA) Engineering Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global Electronic Design Automation (EDA) Engineering Services total market by Type, CAGR, 2021-2032, (USD Million)

Global Electronic Design Automation (EDA) Engineering Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Electronic Design Automation (EDA) Engineering Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Synopsys, Cadence Design Systems, Siemens EDA, Plexus Corp., Freedom CAD Services, Anuva, Inc., Wipro, Tata Elxsi, Saros Technology, CE-SYS Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Electronic Design Automation (EDA) Engineering Services market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Design Automation (EDA) Engineering Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Design Automation (EDA) Engineering Services Market,
Segmentation by Type:

Consult

Design

Prototyping

Research And Development

Other

Global Electronic Design Automation (EDA) Engineering Services Market,
Segmentation by Engineering Level:

Front-End Design Services

Functional Verification Services

Physical Design Services

Design for Testability Services

Approval Services

Others

Global Electronic Design Automation (EDA) Engineering Services Market,
Segmentation by Parameter:

Module Level (Frequency:

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Figure 47. World Electronic Design Automation (EDA) Engineering Services Market Size Market Share by Parameter in 2025

Figure 48. Module Level (Frequency:

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