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Global Electronic Data Capture Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Data Capture market size was valued at USD 263.1 million in 2023 and is forecast to a readjusted size of USD 442.3 million by 2030 with a CAGR of 7.7% during review period.

An electronic data capture (EDC) system is a computerized system designed for the collection of clinical data in electronic format for use mainly in human clinical trials. EDC replaces the traditional paper-based data collection methodology to streamline data collection and expedite the time to market for drugs and medical devices. EDC solutions are widely adopted by pharmaceutical companies and clinical research organizations (CRO).

North America held the largest market share as of 2017 owing to the presence of higher awareness levels and stringent regulatory norms pertaining to the handling of clinical information. In addition, the presence of major pharmaceutical companies in this region is anticipated to boost the adoption of EDC systems over the forecast period.

Asia Pacific market for EDC systems is presumed to witness lucrative growth in near future due to the presence of a large number of CROs offering eClinical solutions to large pharmaceutical companies.

The Global Info Research report includes an overview of the development of the Electronic Data Capture industry chain, the market status of Hospitals (Web-hosted, Licensed Enterprise), CROs (Web-hosted, Licensed Enterprise), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Data Capture.

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Regionally, the report analyzes the Electronic Data Capture markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Data Capture market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electronic Data Capture market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Data Capture industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Web-hosted, Licensed Enterprise).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Data Capture market.

Regional Analysis: The report involves examining the Electronic Data Capture market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Data Capture market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Data Capture:

Company Analysis: Report covers individual Electronic Data Capture players, suppliers, and other relevant industry players. This analysis includes studying their financial

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performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Data Capture This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, CROs).

Technology Analysis: Report covers specific technologies relevant to Electronic Data Capture. It assesses the current state, advancements, and potential future developments in Electronic Data Capture areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Electronic Data Capture market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electronic Data Capture market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Web-hosted

Licensed Enterprise

Cloud-based

Market segment by Application

Hospitals

CROs

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Academic Institutes

Pharma & Biotech Organizations

Medical Device Manufacturers

Others

Market segment by players, this report covers

Oracle Corporation

PAREXEL International Corporation

Medidata Solution, Inc.

BioClinica

DATATRAK International, Inc.

Openclinica, LLC

Clinical CLINIPACE, INC.

Merge Healthcare Incorporated

Omni Comm Systems, Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

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South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Electronic Data Capture product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Electronic Data Capture, with revenue, gross margin and global market share of Electronic Data Capture from 2019 to 2024.

Chapter 3, the Electronic Data Capture competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024.and Electronic Data Capture market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Electronic Data Capture.

Chapter 13, to describe Electronic Data Capture research findings and conclusion.

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