

Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electronic Coolant Valves for New Energy Vehicle Thermal Management market size was valued at US\$ 1080 million in 2025 and is forecast to a readjusted size of US\$ 2273 million by 2032 with a CAGR of 10.9% during review period.

Electronic Coolant Valves for New Energy Vehicle Thermal Management are core coolant flow control components used in new energy vehicle thermal management systems. They replace conventional mechanical water valves to enable active coolant circuit switching, precise flow distribution and refined temperature control, serving as key actuators connecting battery packs, electric motors, power electronics, cabin heating, heat pump systems and fast-charging cooling circuits. With the rising penetration of new energy vehicles and the wider adoption of heat pump systems, 800V high-voltage platforms, battery pre-conditioning for fast charging and multi-temperature-zone thermal management, vehicle manufacturers are placing higher requirements on coolant routing control, heat recovery efficiency and system integration. This is driving electronic coolant valves from basic two-way and three-way products toward multi-way valves, proportional control valves and valve assemblies integrated into coolant-side thermal management modules. Upstream inputs mainly include engineering plastics, sealing materials, motors, actuators, sensors, PCBs, connectors and automotive-grade electronic components, while downstream customers are mainly NEV OEMs, thermal management system Tier 1 suppliers, battery system suppliers and electric drive suppliers. The global production capacity in 2025 is estimated at about 72.00 million units, sales volume at around 58.46 million units, average ex-factory price at about USD

17.8 per unit, and industry gross margin at roughly 23%–36%.

The global market for electronic coolant valves for new energy vehicle thermal management is in a rapid growth stage, driven by vehicle electrification, thermal management architecture upgrades and the wider adoption of heat pump systems and high-voltage fast-charging platforms. Compared with internal combustion engine vehicles, new energy vehicles need to manage battery packs, electric motors, power electronics, cabin heating, heat pump systems and fast-charging cooling at the same time, which significantly increases the number of coolant circuits and the complexity of flow control. As key actuators for coolant routing, flow distribution and temperature regulation, electronic coolant valves are evolving from basic on-off components into important control units within vehicle thermal management systems. The global supply base includes international automotive component suppliers, Chinese thermal management component manufacturers and specialized valve companies, while competition is shifting from standalone component supply toward system-level co-development and platform-based programs. Going forward, electronic coolant valves for new energy vehicle thermal management will continue to move toward multi-way design, integration, lightweight structure and intelligent control. Two-way electronic coolant valves will still be used in basic branch control, cost-sensitive models and local cooling circuits, while three-way valves will mainly support circuit switching and flow distribution. Multi-way electronic coolant valves are expected to become the major growth direction in heat pump systems, fast-charging pre-conditioning, multi-temperature-zone thermal management and coolant-side integrated modules. As OEMs place higher requirements on driving range, low-temperature energy consumption, fast-charging efficiency and cabin comfort, suppliers will need to improve low internal leakage, low pressure drop, noise control, durability, control accuracy and response speed. Companies with a broad product matrix, automotive-grade validation capabilities and OEM co-development experience will be better positioned to secure long-term platform nominations. The main growth drivers include rising new energy vehicle sales, increasing thermal management complexity, higher heat pump penetration and the rollout of high-voltage fast-charging platforms. China is one of the most active growth regions, supported by a complete new energy vehicle supply chain, rapid model iteration and strong local supplier collaboration. Europe, North America, Japan and South Korea place stronger emphasis on vehicle energy efficiency management, platform-based supply and high-end thermal management performance. As requirements for battery safety management, fast-charging battery pre-conditioning, electric drive waste heat utilization and cabin thermal comfort continue to increase, the application scope of electronic coolant valves will expand further, and product value will extend from standalone valve manufacturing to coordinated thermal system control.

However, the industry also faces high entry barriers and competitive pressure. Electronic coolant valves are automotive-grade mechatronic actuators that must meet strict requirements for long-term durability, sealing reliability, thermal shock resistance, coolant compatibility, noise control and vehicle-level control integration. New entrants need to go through long validation cycles and mass-production ramp-up processes. As competition intensifies in basic two-way and three-way products, some suppliers may face pressure from annual price reductions, price compression and capacity utilization fluctuations. At the same time, as OEMs and thermal management system suppliers promote coolant-side module integration, some standalone valves may be absorbed into higher-level thermal management modules. Future competition will increasingly depend on product reliability, platform development capability, system understanding and global supply capacity, rather than cost competitiveness alone.

This report is a detailed and comprehensive analysis for global Electronic Coolant Valves for New Energy Vehicle Thermal Management market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Coolant Valves for New Energy Vehicle Thermal Management market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valves for New Energy Vehicle Thermal Management market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valves for New Energy Vehicle Thermal Management market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valves for New Energy Vehicle Thermal Management market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Electronic Coolant Valves for New Energy Vehicle Thermal Management

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Coolant Valves for New Energy Vehicle Thermal Management market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhejiang Sanhua Intelligent Controls, Zhejiang Yinlun Machinery, FinDreams Technology, TemB Intelligent Technology, Ningbo Tuopu Group, Feilong Auto Components, Hilite International, DENSO, Bosch Mobility, TI Fluid Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Coolant Valves for New Energy Vehicle Thermal Management market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2-way Electronic Coolant Valve

3-way Electronic Coolant Valve

Multi-way Electronic Coolant Valve

Market segment by Vehicle Powertrain Type

- Battery Electric Vehicle
- Plug-in Hybrid Electric Vehicle
- Range-extended Electric Vehicle
- Others

Market segment by Application

- Passenger Cars
- Commercial Vehicles

Major players covered

- Zhejiang Sanhua Intelligent Controls
- Zhejiang Yinlun Machinery
- FinDreams Technology
- TemB Intelligent Technology
- Ningbo Tuopu Group
- Feilong Auto Components
- Hilite International
- DENSO
- Bosch Mobility

TI Fluid Systems

Valeo

MAHLE

Gentherm

Solero Technologies

Schrader Pacific Advanced Valves

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Coolant Valves for New Energy Vehicle Thermal Management product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Coolant Valves for New Energy Vehicle Thermal Management, with price, sales quantity, revenue, and global market share of Electronic Coolant Valves for New Energy Vehicle Thermal Management from 2021 to 2026.

Chapter 3, the Electronic Coolant Valves for New Energy Vehicle Thermal Management competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Coolant Valves for New Energy Vehicle Thermal Management breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Coolant Valves for New Energy Vehicle Thermal Management market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Coolant Valves for New Energy Vehicle Thermal Management.

Chapter 14 and 15, to describe Electronic Coolant Valves for New Energy Vehicle Thermal Management sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 2-way Electronic Coolant Valve

1.3.3 3-way Electronic Coolant Valve

1.3.4 Multi-way Electronic Coolant Valve

1.4 Market Analysis by Vehicle Powertrain Type

1.4.1 Overview: Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Vehicle Powertrain Type: 2021 Versus 2025 Versus 2032

1.4.2 Battery Electric Vehicle

1.4.3 Plug-in Hybrid Electric Vehicle

1.4.4 Range-extended Electric Vehicle

1.4.5 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Passenger Cars

1.5.3 Commercial Vehicles

1.6 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size & Forecast

1.6.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (2021-2032)

1.6.3 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Zhejiang Sanhua Intelligent Controls

2.1.1 Zhejiang Sanhua Intelligent Controls Details

2.1.2 Zhejiang Sanhua Intelligent Controls Major Business

2.1.3 Zhejiang Sanhua Intelligent Controls Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.1.4 Zhejiang Sanhua Intelligent Controls Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Zhejiang Sanhua Intelligent Controls Recent Developments/Updates

2.2 Zhejiang Yinlun Machinery

2.2.1 Zhejiang Yinlun Machinery Details

2.2.2 Zhejiang Yinlun Machinery Major Business

2.2.3 Zhejiang Yinlun Machinery Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.2.4 Zhejiang Yinlun Machinery Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Zhejiang Yinlun Machinery Recent Developments/Updates

2.3 FinDreams Technology

2.3.1 FinDreams Technology Details

2.3.2 FinDreams Technology Major Business

2.3.3 FinDreams Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.3.4 FinDreams Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 FinDreams Technology Recent Developments/Updates

2.4 TemB Intelligent Technology

2.4.1 TemB Intelligent Technology Details

2.4.2 TemB Intelligent Technology Major Business

2.4.3 TemB Intelligent Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.4.4 TemB Intelligent Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 TemB Intelligent Technology Recent Developments/Updates

2.5 Ningbo Tuopu Group

2.5.1 Ningbo Tuopu Group Details

2.5.2 Ningbo Tuopu Group Major Business

2.5.3 Ningbo Tuopu Group Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.5.4 Ningbo Tuopu Group Electronic Coolant Valves for New Energy Vehicle Thermal

Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Ningbo Tuopu Group Recent Developments/Updates

2.6 Feilong Auto Components

2.6.1 Feilong Auto Components Details

2.6.2 Feilong Auto Components Major Business

2.6.3 Feilong Auto Components Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.6.4 Feilong Auto Components Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Feilong Auto Components Recent Developments/Updates

2.7 Hilite International

2.7.1 Hilite International Details

2.7.2 Hilite International Major Business

2.7.3 Hilite International Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.7.4 Hilite International Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Hilite International Recent Developments/Updates

2.8 DENSO

2.8.1 DENSO Details

2.8.2 DENSO Major Business

2.8.3 DENSO Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.8.4 DENSO Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 DENSO Recent Developments/Updates

2.9 Bosch Mobility

2.9.1 Bosch Mobility Details

2.9.2 Bosch Mobility Major Business

2.9.3 Bosch Mobility Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.9.4 Bosch Mobility Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Bosch Mobility Recent Developments/Updates

2.10 TI Fluid Systems

2.10.1 TI Fluid Systems Details

2.10.2 TI Fluid Systems Major Business

2.10.3 TI Fluid Systems Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.10.4 TI Fluid Systems Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 TI Fluid Systems Recent Developments/Updates

2.11 Valeo

2.11.1 Valeo Details

2.11.2 Valeo Major Business

2.11.3 Valeo Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.11.4 Valeo Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Valeo Recent Developments/Updates

2.12 MAHLE

2.12.1 MAHLE Details

2.12.2 MAHLE Major Business

2.12.3 MAHLE Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.12.4 MAHLE Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 MAHLE Recent Developments/Updates

2.13 Gentherm

2.13.1 Gentherm Details

2.13.2 Gentherm Major Business

2.13.3 Gentherm Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.13.4 Gentherm Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Gentherm Recent Developments/Updates

2.14 Solero Technologies

2.14.1 Solero Technologies Details

2.14.2 Solero Technologies Major Business

2.14.3 Solero Technologies Electronic Coolant Valves for New Energy Vehicle

Thermal Management Product and Services

2.14.4 Solero Technologies Electronic Coolant Valves for New Energy Vehicle

Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Solero Technologies Recent Developments/Updates

2.15 Schrader Pacific Advanced Valves

2.15.1 Schrader Pacific Advanced Valves Details

2.15.2 Schrader Pacific Advanced Valves Major Business

2.15.3 Schrader Pacific Advanced Valves Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

2.15.4 Schrader Pacific Advanced Valves Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Schrader Pacific Advanced Valves Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: ELECTRONIC COOLANT VALVES FOR NEW ENERGY VEHICLE THERMAL MANAGEMENT BY MANUFACTURER

3.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Manufacturer (2021-2026)

3.2 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue by Manufacturer (2021-2026)

3.3 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Electronic Coolant Valves for New Energy Vehicle Thermal Management by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Manufacturer Market Share in 2025

3.4.3 Top 6 Electronic Coolant Valves for New Energy Vehicle Thermal Management Manufacturer Market Share in 2025

3.5 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Overall Company Footprint Analysis

3.5.1 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Region Footprint

3.5.2 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Company Product Type Footprint

3.5.3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size by Region

4.1.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2021-2032)

4.1.2 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2021-2032)

4.1.3 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Region (2021-2032)

4.2 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032)

4.3 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032)

4.4 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032)

4.5 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032)

4.6 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)

5.2 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Type (2021-2032)

5.3 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)

6.2 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application (2021-2032)

6.3 Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)

7.2 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)

7.3 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size by Country

7.3.1 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2032)

7.3.2 North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)

8.2 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)

8.3 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size by Country

8.3.1 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2032)

8.3.2 Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size by Region
 - 9.3.1 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)
- 10.2 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)
- 10.3 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Size by Country
 - 10.3.1 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal

Management Market Size by Country

11.3.1 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Drivers

12.2 Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Restraints

12.3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Electronic Coolant Valves for New Energy Vehicle Thermal Management and Key Manufacturers

13.2 Manufacturing Costs Percentage of Electronic Coolant Valves for New Energy Vehicle Thermal Management

13.3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Electronic Coolant Valves for New Energy Vehicle Thermal Management Typical Distributors

14.3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Vehicle Powertrain Type, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Zhejiang Sanhua Intelligent Controls Basic Information, Manufacturing Base and Competitors
- Table 5. Zhejiang Sanhua Intelligent Controls Major Business
- Table 6. Zhejiang Sanhua Intelligent Controls Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 7. Zhejiang Sanhua Intelligent Controls Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Zhejiang Sanhua Intelligent Controls Recent Developments/Updates
- Table 9. Zhejiang Yinlun Machinery Basic Information, Manufacturing Base and Competitors
- Table 10. Zhejiang Yinlun Machinery Major Business
- Table 11. Zhejiang Yinlun Machinery Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 12. Zhejiang Yinlun Machinery Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Zhejiang Yinlun Machinery Recent Developments/Updates
- Table 14. FinDreams Technology Basic Information, Manufacturing Base and Competitors
- Table 15. FinDreams Technology Major Business
- Table 16. FinDreams Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 17. FinDreams Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. FinDreams Technology Recent Developments/Updates
- Table 19. TemB Intelligent Technology Basic Information, Manufacturing Base and

Competitors

Table 20. TemB Intelligent Technology Major Business

Table 21. TemB Intelligent Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 22. TemB Intelligent Technology Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. TemB Intelligent Technology Recent Developments/Updates

Table 24. Ningbo Tuopu Group Basic Information, Manufacturing Base and Competitors

Table 25. Ningbo Tuopu Group Major Business

Table 26. Ningbo Tuopu Group Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 27. Ningbo Tuopu Group Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Ningbo Tuopu Group Recent Developments/Updates

Table 29. Feilong Auto Components Basic Information, Manufacturing Base and Competitors

Table 30. Feilong Auto Components Major Business

Table 31. Feilong Auto Components Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 32. Feilong Auto Components Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Feilong Auto Components Recent Developments/Updates

Table 34. Hilite International Basic Information, Manufacturing Base and Competitors

Table 35. Hilite International Major Business

Table 36. Hilite International Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 37. Hilite International Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Hilite International Recent Developments/Updates

Table 39. DENSO Basic Information, Manufacturing Base and Competitors

Table 40. DENSO Major Business

Table 41. DENSO Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 42. DENSO Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD

- Million), Gross Margin and Market Share (2021-2026)
- Table 43. DENSO Recent Developments/Updates
- Table 44. Bosch Mobility Basic Information, Manufacturing Base and Competitors
- Table 45. Bosch Mobility Major Business
- Table 46. Bosch Mobility Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 47. Bosch Mobility Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Bosch Mobility Recent Developments/Updates
- Table 49. TI Fluid Systems Basic Information, Manufacturing Base and Competitors
- Table 50. TI Fluid Systems Major Business
- Table 51. TI Fluid Systems Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 52. TI Fluid Systems Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. TI Fluid Systems Recent Developments/Updates
- Table 54. Valeo Basic Information, Manufacturing Base and Competitors
- Table 55. Valeo Major Business
- Table 56. Valeo Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 57. Valeo Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Valeo Recent Developments/Updates
- Table 59. MAHLE Basic Information, Manufacturing Base and Competitors
- Table 60. MAHLE Major Business
- Table 61. MAHLE Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 62. MAHLE Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. MAHLE Recent Developments/Updates
- Table 64. Gentherm Basic Information, Manufacturing Base and Competitors
- Table 65. Gentherm Major Business
- Table 66. Gentherm Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services
- Table 67. Gentherm Electronic Coolant Valves for New Energy Vehicle Thermal

Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 68. Gentherm Recent Developments/Updates

Table 69. Solero Technologies Basic Information, Manufacturing Base and Competitors

Table 70. Solero Technologies Major Business

Table 71. Solero Technologies Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 72. Solero Technologies Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Solero Technologies Recent Developments/Updates

Table 74. Schrader Pacific Advanced Valves Basic Information, Manufacturing Base and Competitors

Table 75. Schrader Pacific Advanced Valves Major Business

Table 76. Schrader Pacific Advanced Valves Electronic Coolant Valves for New Energy Vehicle Thermal Management Product and Services

Table 77. Schrader Pacific Advanced Valves Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Schrader Pacific Advanced Valves Recent Developments/Updates

Table 79. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 80. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 82. Market Position of Manufacturers in Electronic Coolant Valves for New Energy Vehicle Thermal Management, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 83. Head Office and Electronic Coolant Valves for New Energy Vehicle Thermal Management Production Site of Key Manufacturer

Table 84. Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Company Product Type Footprint

Table 85. Electronic Coolant Valves for New Energy Vehicle Thermal Management Market: Company Product Application Footprint

Table 86. Electronic Coolant Valves for New Energy Vehicle Thermal Management New Market Entrants and Barriers to Market Entry

Table 87. Electronic Coolant Valves for New Energy Vehicle Thermal Management Mergers, Acquisition, Agreements, and Collaborations

Table 88. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 89. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2021-2026) & (K Units)

Table 90. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2027-2032) & (K Units)

Table 91. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2021-2026) & (USD Million)

Table 92. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2027-2032) & (USD Million)

Table 93. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Region (2021-2026) & (US\$/Unit)

Table 94. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Region (2027-2032) & (US\$/Unit)

Table 95. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 96. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 97. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Type (2021-2026) & (USD Million)

Table 98. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Type (2027-2032) & (USD Million)

Table 99. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Type (2021-2026) & (US\$/Unit)

Table 100. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Type (2027-2032) & (US\$/Unit)

Table 101. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 102. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2027-2032) & (K Units)

Table 103. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application (2021-2026) & (USD Million)

Table 104. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application (2027-2032) & (USD Million)

Table 105. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Application (2021-2026) & (US\$/Unit)

Table 106. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Application (2027-2032) & (US\$/Unit)

Table 107. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 108. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 109. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 110. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2027-2032) & (K Units)

Table 111. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2026) & (K Units)

Table 112. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2027-2032) & (K Units)

Table 113. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 114. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 115. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 116. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 117. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 118. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2027-2032) & (K Units)

Table 119. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2026) & (K Units)

Table 120. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2027-2032) & (K Units)

Table 121. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 122. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 123. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 124. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 125. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 126. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal

Management Sales Quantity by Application (2027-2032) & (K Units)

Table 127. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2021-2026) & (K Units)

Table 128. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Region (2027-2032) & (K Units)

Table 129. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2021-2026) & (USD Million)

Table 130. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Region (2027-2032) & (USD Million)

Table 131. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 132. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 133. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 134. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2027-2032) & (K Units)

Table 135. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2026) & (K Units)

Table 136. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2027-2032) & (K Units)

Table 137. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2021-2026) & (K Units)

Table 144. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity by Country (2027-2032) & (K Units)

Table 145. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Country (2027-2032) & (USD Million)

Table 147. Electronic Coolant Valves for New Energy Vehicle Thermal Management Raw Material

Table 148. Key Manufacturers of Electronic Coolant Valves for New Energy Vehicle Thermal Management Raw Materials

Table 149. Electronic Coolant Valves for New Energy Vehicle Thermal Management Typical Distributors

Table 150. Electronic Coolant Valves for New Energy Vehicle Thermal Management Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Coolant Valves for New Energy Vehicle Thermal Management Picture

Figure 2. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue Market Share by Type in 2025

Figure 4. 2-way Electronic Coolant Valve Examples

Figure 5. 3-way Electronic Coolant Valve Examples

Figure 6. Multi-way Electronic Coolant Valve Examples

Figure 7. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue by Vehicle Powertrain Type, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue Market Share by Vehicle Powertrain Type in 2025

Figure 9. Battery Electric Vehicle Examples

Figure 10. Plug-in Hybrid Electric Vehicle Examples

Figure 11. Range-extended Electric Vehicle Examples

Figure 12. Others Examples

Figure 13. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 14. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue Market Share by Application in 2025

Figure 15. Passenger Cars Examples

Figure 16. Commercial Vehicles Examples

Figure 17. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 18. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 19. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity (2021-2032) & (K Units)

Figure 20. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Price (2021-2032) & (US\$/Unit)

Figure 21. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Manufacturer in 2025

Figure 22. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue Market Share by Manufacturer in 2025

Figure 23. Producer Shipments of Electronic Coolant Valves for New Energy Vehicle Thermal Management by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 24. Top 3 Electronic Coolant Valves for New Energy Vehicle Thermal Management Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Electronic Coolant Valves for New Energy Vehicle Thermal Management Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Type (2021-2032) & (US\$/Unit)

Figure 36. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Revenue Market Share by Application (2021-2032)

Figure 38. Global Electronic Coolant Valves for New Energy Vehicle Thermal Management Average Price by Application (2021-2032) & (US\$/Unit)

Figure 39. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Electronic Coolant Valves for New Energy Vehicle Thermal

Management Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 45. Mexico Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 51. France Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Region (2021-2032)

Figure 59. China Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)

- Figure 62. India Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 63. Southeast Asia Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 64. Australia Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 65. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)
- Figure 66. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)
- Figure 67. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Country (2021-2032)
- Figure 68. South America Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Country (2021-2032)
- Figure 69. Brazil Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 70. Argentina Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 71. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Type (2021-2032)
- Figure 72. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Application (2021-2032)
- Figure 73. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Sales Quantity Market Share by Country (2021-2032)
- Figure 74. Middle East & Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value Market Share by Country (2021-2032)
- Figure 75. Turkey Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 76. Egypt Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 77. Saudi Arabia Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 78. South Africa Electronic Coolant Valves for New Energy Vehicle Thermal Management Consumption Value (2021-2032) & (USD Million)
- Figure 79. Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Drivers
- Figure 80. Electronic Coolant Valves for New Energy Vehicle Thermal Management Market Restraints
- Figure 81. Electronic Coolant Valves for New Energy Vehicle Thermal Management

Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Electronic Coolant Valves for New Energy Vehicle Thermal Management in 2025

Figure 84. Manufacturing Process Analysis of Electronic Coolant Valves for New Energy Vehicle Thermal Management

Figure 85. Electronic Coolant Valves for New Energy Vehicle Thermal Management Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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