

Global Electronic Coolant Valve for New Energy Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G61763FE3C11EN.html>

Date: July 2026

Pages: 122

Price: US\$ 3,480.00 (Single User License)

ID: G61763FE3C11EN

Abstracts

According to our (Global Info Research) latest study, the global Electronic Coolant Valve for New Energy Vehicle market size was valued at US\$ 370 million in 2025 and is forecast to a readjusted size of US\$ 627 million by 2032 with a CAGR of 8.3% during review period.

An electronic coolant valve is a device that utilizes electronic technology to control water flow. It converts digital temperature signals?acquired by an Electronic Control Unit (ECU)?into analog signals, which then drive a motor to rotate the valve core. By altering the relative position of the valve core with respect to the inlet and outlet pipes, the device achieves precise flow regulation of the coolant across various circulation loops. In new energy vehicles (NEVs), the electronic coolant valve plays a crucial role within the thermal management system by regulating the mixing ratio of hot and cold coolant flows, making it a vital component of these vehicles.

The upstream supply chain primarily comprises high-temperature-resistant engineering plastics?such as PPS, PA, and PPA?as well as components including sealing rings, valve cores, valve seats, springs, gears, bearings, permanent magnets, motors, position sensors, driver ICs, and connectors. These materials and components must be compatible with water-glycol coolants and meet stringent automotive-grade requirements regarding durability, operation across a wide temperature range, and minimal internal leakage. Upstream suppliers also provide services to electronic water valve manufacturers, encompassing flow channel design, valve body molding, actuator integration, control strategy matching, and reliability validation. The downstream market is primarily focused on new energy vehicles, where these valves are deployed in applications such as battery thermal management, cooling systems for electric drive

and control units, and heat pump-based air conditioning systems.

By 2025, global sales volume for electronic coolant valves used in new energy vehicles is projected to reach approximately 40 million units. The average market price is estimated at around \$9 per unit, while the gross profit margins for major manufacturers within the industry are expected to range between 20% and 32%.

As the demands placed on battery thermal control, cabin heat pumps, fast-charging preheating, and electric drive cooling?driven by the rise of pure electric, plug-in hybrid, and range-extended electric vehicles?continue to escalate, the precise distribution and switching of coolant across various circuits have become critical. Consequently, electronic water valves have evolved from simple on/off components into key actuators within thermal management systems. Current mainstream products span configurations ranging from two-way to multi-way structures and can be integrated with motor-driven mechanisms and proportional control functions to enhance system response speed and control precision. Looking ahead, with the increasing adoption of heat pump systems and the growing demand for 800V fast charging and low-temperature battery preheating, the electronic water valve market retains significant room for growth. However, future value increments will be increasingly concentrated in products such as multi-way valves, proportional control valves, and integrated valve assemblies; suppliers possessing the capability to engage in collaborative development of thermal management systems will be best positioned to secure long-term market share.

This report is a detailed and comprehensive analysis for global Electronic Coolant Valve for New Energy Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electronic Coolant Valve for New Energy Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valve for New Energy Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and

average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valve for New Energy Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electronic Coolant Valve for New Energy Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Electronic Coolant Valve for New Energy Vehicle

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electronic Coolant Valve for New Energy Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bosch, Denso, Hanon Systems, Pierburg, Schaeffler, INZI Controls, MSG Automotive, Hilite, Eagle Industry, Sanhua Intelligent Controls, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electronic Coolant Valve for New Energy Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Three-way Water Valve

Four-way Water Valve

Other

Market segment by Control Function

On/Off Type

Proportional Control Type

Other

Market segment by Actuator

Brushed DC Motor Type

Brushless DC Motor Type

Electromagnetic Drive Type

Market segment by Application

Passenger Car

Commercial Vehicle

Major players covered

Bosch

Denso

Hanon Systems

Pierburg

Schaeffler

INZI Controls

MSG Automotive

Hilite

Eagle Industry

Sanhua Intelligent Controls

Feilong Auto Components

Jiangsu Chaoli Electric

Tuopu

TEMB Intelligent Technology (Shandong)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Coolant Valve for New Energy Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Coolant Valve for New Energy Vehicle, with price, sales quantity, revenue, and global market share of Electronic Coolant Valve for New Energy Vehicle from 2021 to 2026.

Chapter 3, the Electronic Coolant Valve for New Energy Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Coolant Valve for New Energy Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electronic Coolant Valve for New Energy Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Coolant Valve for New Energy Vehicle.

Chapter 14 and 15, to describe Electronic Coolant Valve for New Energy Vehicle sales channel, distributors, customers, research findings and conclusion.

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