

Global Electronic Cigarette Control IC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electronic Cigarette Control IC market size is expected to reach \$ 2382 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Electronic cigarette control IC is a specialized integrated circuit integrated into electronic cigarette devices, mainly responsible for controlling and managing the battery, power output, and atomization process. Its core functions include power regulation, temperature control, output voltage stability, battery management (charge and discharge protection), short circuit and overheating protection, and some intelligent adjustment functions. Essentially, it belongs to the power and control system chip with MCU or dedicated ASIC as the core, and is a key core component that determines the safety, stability, and user experience of electronic cigarettes. In 2025, global Electronic Cigarette Control IC production reached approximately 575M Units, with an average global market price of around US\$ 2.92 per Unit.

The electronic cigarette control chip market presents the characteristics of 'strong application dependence, moderate technical threshold, and gradually increasing concentration'. The overall development is highly related to the prosperity of the electronic cigarette industry. With the global electronic cigarette products upgrading towards intelligence, security, and compliance, chips are evolving from simple power control to high-precision temperature control, intelligent recognition, and multiple security protections. At the same time, the outbreak of disposable electronic cigarettes is driving the demand for large-scale standardized chips, while adjustable power devices are driving the value increase of mid to high end control chips. Chinese manufacturers occupy the leading position in the competitive landscape and form a complete supply chain. In the future, market growth will be mainly driven by product

upgrades, regulatory driven safety requirements, and the trend of brand manufacturers developing chips.

This report studies the global Electronic Cigarette Control IC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Cigarette Control IC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Cigarette Control IC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Cigarette Control IC total production and demand, 2021-2032, (Million Units)

Global Electronic Cigarette Control IC total production value, 2021-2032, (USD Million)

Global Electronic Cigarette Control IC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global Electronic Cigarette Control IC consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: Electronic Cigarette Control IC domestic production, consumption, key domestic manufacturers and share

Global Electronic Cigarette Control IC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global Electronic Cigarette Control IC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global Electronic Cigarette Control IC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global Electronic Cigarette Control IC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Resources Microelectronics Limited, WorldSemi, JTM-IC, SinhMicro, Guangdong Dios Semiconductor, ShangHai TX Semiconductor Sci-Tech, Shenzhen Wudi Microelectronics, 3PEAK INCORPORATED, EVOLV, VO CHIP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Cigarette Control IC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Cigarette Control IC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Cigarette Control IC Market, Segmentation by Type:

Rechargeable

Non Rechargeable

Global Electronic Cigarette Control IC Market, Segmentation by Purpose:

E-Liquid Electronic Cigarette IC

HNB Electronic Cigarette IC

Global Electronic Cigarette Control IC Market, Segmentation by Application:

Disposable Electronic Cigarette

Reusable Electronic Cigarette

Companies Profiled:

China Resources Microelectronics Limited

WorldSemi

JTM-IC

SinhMicro

Guangdong Dios Semiconductor

ShangHai TX Semiconductor Sci-Tech

Shenzhen Wudi Microelectronics

3PEAK INCORPORATED

EVOLV

VO CHIP

Chinaic Technology

Fine Made Electronics Group

Shenzhen Thinkingtop Electronics

Key Questions Answered:

1. How big is the global Electronic Cigarette Control IC market?
2. What is the demand of the global Electronic Cigarette Control IC market?
3. What is the year over year growth of the global Electronic Cigarette Control IC market?
4. What is the production and production value of the global Electronic Cigarette Control IC market?
5. Who are the key producers in the global Electronic Cigarette Control IC market?
6. What are the growth factors driving the market demand?

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