

Global Electronic Centrifugal Blood Pump Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GAEBCE09F2BCEN.html>

Date: February 2026

Pages: 120

Price: US\$ 4,480.00 (Single User License)

ID: GAEBCE09F2BCEN

Abstracts

The global Electronic Centrifugal Blood Pump market size is expected to reach \$ 825 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Electronic centrifugal blood pumps are electrically driven medical devices that generate blood flow using centrifugal force, commonly applied in cardiopulmonary bypass systems, extracorporeal membrane oxygenation (ECMO), ventricular assist support, and other temporary circulatory support applications. These pumps are designed to provide stable, continuous blood flow with reduced hemolysis and precise flow control compared to roller pumps. In 2025, the average selling price of electronic centrifugal blood pumps is approximately US\$24,800 per unit, with global sales volume around 18,600 units. The industry maintains a gross margin of 55%-70%, supported by stringent regulatory requirements, high engineering complexity, biocompatible materials, and the critical nature of life-support applications. Downstream demand is concentrated in hospitals, cardiac surgery centers, intensive care units, and specialized ECMO treatment facilities.

Industry analysis indicates that electronic centrifugal blood pumps are increasingly favored over traditional roller pumps due to improved hemocompatibility, lower mechanical stress on blood components, and better suitability for long-duration extracorporeal support. Competitive differentiation increasingly depends on reliability, flow control accuracy, integration with ECMO systems, and regulatory approval coverage rather than mechanical design alone.

This report studies the global Electronic Centrifugal Blood Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Centrifugal Blood Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends

and competition, as well as details the characteristics of Electronic Centrifugal Blood Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Centrifugal Blood Pump total production and demand, 2021-2032, (Units)

Global Electronic Centrifugal Blood Pump total production value, 2021-2032, (USD Million)

Global Electronic Centrifugal Blood Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electronic Centrifugal Blood Pump consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electronic Centrifugal Blood Pump domestic production, consumption, key domestic manufacturers and share

Global Electronic Centrifugal Blood Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electronic Centrifugal Blood Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electronic Centrifugal Blood Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electronic Centrifugal Blood Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Terumo, Getinge, LivaNova, XENIOS, Eurosets, Braile Biomedica, Qura, Xijing Medical, MicroPort, etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Centrifugal Blood Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Centrifugal Blood Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Centrifugal Blood Pump Market, Segmentation by Type:

External

Implantable

Global Electronic Centrifugal Blood Pump Market, Segmentation by Flow Capacity:

Low-flow Pump

Medium-flow Pump

High-flow Pump

Global Electronic Centrifugal Blood Pump Market, Segmentation by Usage Duration:

Short-term Use

Medium-term Support

Extended / Prolonged Support

Global Electronic Centrifugal Blood Pump Market, Segmentation by Application:

Hospitals

Ambulatory Surgical Centers

Specialty Clinics

Other

Companies Profiled:

Medtronic

Terumo

Getinge

LivaNova

XENIOS

Eurosets

Braile Biomedica

Qura

Xijing Medical

MicroPort

Lepu Medical

Key Questions Answered:

1. How big is the global Electronic Centrifugal Blood Pump market?
2. What is the demand of the global Electronic Centrifugal Blood Pump market?

3. What is the year over year growth of the global Electronic Centrifugal Blood Pump market?
4. What is the production and production value of the global Electronic Centrifugal Blood Pump market?
5. Who are the key producers in the global Electronic Centrifugal Blood Pump market?
6. What are the growth factors driving the market demand?

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