

Global Electronic Adhesives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G5E1F36FC331EN.html>

Date: August 2026

Pages: 143

Price: US\$ 4,480.00 (Single User License)

ID: G5E1F36FC331EN

Abstracts

The global Electronic Adhesives market size is expected to reach \$ 16462 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Electronic adhesives are specialized high-performance materials designed specifically for the electronics industry to provide structural bonding, electrical conductivity, thermal management, or insulation. These materials are engineered to meet stringent requirements, including low ionic impurities, precise rheological properties, thermal stability, and resistance to environmental stress, ensuring the reliability and functionality of microelectronic components and assemblies throughout their service life. In 2025, global Electronic adhesives production reached approximately 800,000 MT, and average price was 12250 USD/MT, with gross margin 35% .

The electronic adhesives market has evolved from a niche segment into a critical pillar of semiconductor manufacturing, undergoing a structural transformation driven by the aggressive miniaturization of electronic devices and the rise of advanced packaging architectures. As the industry transitions toward 2.5D/3D IC integration, System-in-Package (SiP), and chiplet technologies, the functional requirements for adhesives have transcended simple structural bonding. Modern electronic adhesives must now operate as multifunctional interfaces that simultaneously provide high-reliability mechanical support, effective thermal management, signal integrity preservation, and protection against extreme environmental stresses.

A significant shift is occurring toward ?intelligent? and highly customized material solutions. Today?s market demands ultra-low outgassing properties, tailored rheological profiles for high-speed dispensing, and long-term stability under severe thermal cycling. This shift is reshaping the competitive landscape: leading players are no longer just

product vendors but are increasingly acting as collaborative R&D partners for semiconductor manufacturers and OSAT (Outsourced Semiconductor Assembly and Test) providers. The geographic center of gravity for this market is rapidly pivoting toward Asia, driven by the concentration of advanced manufacturing hubs in China, Taiwan, and Southeast Asia. This regional localization is essential to satisfy the demand for rapid prototyping, customized formulations, and a resilient, just-in-time supply chain. Looking ahead, while the long-term growth trajectory remains robust? fueled by the secular expansion of automotive electrification, AI/HPC infrastructure, and IoT connectivity? suppliers are under mounting pressure to balance high-specification technical performance with stringent global environmental standards (e.g., ESG mandates) and intense price-competitiveness in a commoditizing market segment.

This report studies the global Electronic Adhesives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electronic Adhesives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electronic Adhesives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electronic Adhesives total production and demand, 2021-2032, (Kilotons)

Global Electronic Adhesives total production value, 2021-2032, (USD Million)

Global Electronic Adhesives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Electronic Adhesives consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Electronic Adhesives domestic production, consumption, key domestic manufacturers and share

Global Electronic Adhesives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Electronic Adhesives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Electronic Adhesives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Electronic Adhesives market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, H.B. Fuller, Shinetsu, Huitian, Dow, 3M, Weldbond, Darbond, Bostik, Namics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electronic Adhesives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electronic Adhesives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electronic Adhesives Market, Segmentation by Type:

Optical Adhesive

Liquid Encapsulant

SMT Adhesive

Potting Compound

Structural Adhesive

Others

Global Electronic Adhesives Market, Segmentation by End-User:

Semiconductor Packaging

PCB/FPC Assembly

Display and Optical Modules

Chip Mounting and Fixing

Potting and Protection

Others

Global Electronic Adhesives Market, Segmentation by Level:

High-end

Mid-end

Low-end

Global Electronic Adhesives Market, Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Electronics

Semiconductor

Others

Companies Profiled:

Henkel

H.B. Fuller

Shinetsu

Huitian

Dow

3M

Weldbond

Darbond

Bostik

Namics

DELO

Unond Tech

ITW

Parker Hannifin

Huntsman

Kangda

Colltech

Key Questions Answered:

1. How big is the global Electronic Adhesives market?
2. What is the demand of the global Electronic Adhesives market?
3. What is the year over year growth of the global Electronic Adhesives market?
4. What is the production and production value of the global Electronic Adhesives market?
5. Who are the key producers in the global Electronic Adhesives market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electronic Adhesives Introduction
- 1.2 World Electronic Adhesives Supply & Forecast
 - 1.2.1 World Electronic Adhesives Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electronic Adhesives Production (2021-2032)
 - 1.2.3 World Electronic Adhesives Pricing Trends (2021-2032)
- 1.3 World Electronic Adhesives Production by Region (Based on Production Site)
 - 1.3.1 World Electronic Adhesives Production Value by Region (2021-2032)
 - 1.3.2 World Electronic Adhesives Production by Region (2021-2032)
 - 1.3.3 World Electronic Adhesives Average Price by Region (2021-2032)
 - 1.3.4 North America Electronic Adhesives Production (2021-2032)
 - 1.3.5 China Electronic Adhesives Production (2021-2032)
 - 1.3.6 Europe Electronic Adhesives Production (2021-2032)
 - 1.3.7 Japan Electronic Adhesives Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electronic Adhesives Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electronic Adhesives Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electronic Adhesives Demand (2021-2032)
- 2.2 World Electronic Adhesives Consumption by Region
 - 2.2.1 World Electronic Adhesives Consumption by Region (2021-2026)
 - 2.2.2 World Electronic Adhesives Consumption Forecast by Region (2027-2032)
- 2.3 United States Electronic Adhesives Consumption (2021-2032)
- 2.4 China Electronic Adhesives Consumption (2021-2032)
- 2.5 Europe Electronic Adhesives Consumption (2021-2032)
- 2.6 Japan Electronic Adhesives Consumption (2021-2032)
- 2.7 South Korea Electronic Adhesives Consumption (2021-2032)
- 2.8 ASEAN Electronic Adhesives Consumption (2021-2032)
- 2.9 India Electronic Adhesives Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electronic Adhesives Production Value by Manufacturer (2021-2026)

- 3.2 World Electronic Adhesives Production by Manufacturer (2021-2026)
- 3.3 World Electronic Adhesives Average Price by Manufacturer (2021-2026)
- 3.4 Electronic Adhesives Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electronic Adhesives Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electronic Adhesives in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electronic Adhesives in 2025
- 3.6 Electronic Adhesives Market: Overall Company Footprint Analysis
 - 3.6.1 Electronic Adhesives Market: Region Footprint
 - 3.6.2 Electronic Adhesives Market: Company Product Type Footprint
 - 3.6.3 Electronic Adhesives Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electronic Adhesives Production Value Comparison
 - 4.1.1 United States VS China: Electronic Adhesives Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electronic Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electronic Adhesives Production Comparison
 - 4.2.1 United States VS China: Electronic Adhesives Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electronic Adhesives Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electronic Adhesives Consumption Comparison
 - 4.3.1 United States VS China: Electronic Adhesives Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Electronic Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Electronic Adhesives Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Electronic Adhesives Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electronic Adhesives Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electronic Adhesives Production (2021-2026)

4.5 China Based Electronic Adhesives Manufacturers and Market Share

4.5.1 China Based Electronic Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electronic Adhesives Production Value (2021-2026)

4.5.3 China Based Manufacturers Electronic Adhesives Production (2021-2026)

4.6 Rest of World Based Electronic Adhesives Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electronic Adhesives Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electronic Adhesives Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electronic Adhesives Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electronic Adhesives Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Optical Adhesive

5.2.2 Liquid Encapsulant

5.2.3 SMT Adhesive

5.2.4 Potting Compound

5.2.5 Structural Adhesive

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World Electronic Adhesives Production by Type (2021-2032)

5.3.2 World Electronic Adhesives Production Value by Type (2021-2032)

5.3.3 World Electronic Adhesives Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END-USER

6.1 World Electronic Adhesives Market Size Overview by End-User: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End-User

6.2.1 Semiconductor Packaging

- 6.2.2 PCB/FPC Assembly
- 6.2.3 Display and Optical Modules
- 6.2.4 Chip Mounting and Fixing
- 6.2.5 Potting and Protection
- 6.2.6 Others

6.3 Market Segment by End-User

- 6.3.1 World Electronic Adhesives Production by End-User (2021-2032)
- 6.3.2 World Electronic Adhesives Production Value by End-User (2021-2032)
- 6.3.3 World Electronic Adhesives Average Price by End-User (2021-2032)

7 MARKET ANALYSIS BY LEVEL

7.1 World Electronic Adhesives Market Size Overview by Level: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Level

- 7.2.1 High-end
- 7.2.2 Mid-end
- 7.2.3 Low-end

7.3 Market Segment by Level

- 7.3.1 World Electronic Adhesives Production by Level (2021-2032)
- 7.3.2 World Electronic Adhesives Production Value by Level (2021-2032)
- 7.3.3 World Electronic Adhesives Average Price by Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electronic Adhesives Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Consumer Electronics
- 8.2.2 Automotive Electronics
- 8.2.3 Industrial Electronics
- 8.2.4 Semiconductor
- 8.2.5 Others

8.3 Market Segment by Application

- 8.3.1 World Electronic Adhesives Production by Application (2021-2032)
- 8.3.2 World Electronic Adhesives Production Value by Application (2021-2032)
- 8.3.3 World Electronic Adhesives Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Henkel

9.1.1 Henkel Details

9.1.2 Henkel Major Business

9.1.3 Henkel Electronic Adhesives Product and Services

9.1.4 Henkel Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Henkel Recent Developments/Updates

9.1.6 Henkel Competitive Strengths & Weaknesses

9.2 H.B. Fuller

9.2.1 H.B. Fuller Details

9.2.2 H.B. Fuller Major Business

9.2.3 H.B. Fuller Electronic Adhesives Product and Services

9.2.4 H.B. Fuller Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 H.B. Fuller Recent Developments/Updates

9.2.6 H.B. Fuller Competitive Strengths & Weaknesses

9.3 Shinetsu

9.3.1 Shinetsu Details

9.3.2 Shinetsu Major Business

9.3.3 Shinetsu Electronic Adhesives Product and Services

9.3.4 Shinetsu Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Shinetsu Recent Developments/Updates

9.3.6 Shinetsu Competitive Strengths & Weaknesses

9.4 Huitian

9.4.1 Huitian Details

9.4.2 Huitian Major Business

9.4.3 Huitian Electronic Adhesives Product and Services

9.4.4 Huitian Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Huitian Recent Developments/Updates

9.4.6 Huitian Competitive Strengths & Weaknesses

9.5 Dow

9.5.1 Dow Details

9.5.2 Dow Major Business

9.5.3 Dow Electronic Adhesives Product and Services

9.5.4 Dow Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Dow Recent Developments/Updates

9.5.6 Dow Competitive Strengths & Weaknesses

9.6 3M

9.6.1 3M Details

9.6.2 3M Major Business

9.6.3 3M Electronic Adhesives Product and Services

9.6.4 3M Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 3M Recent Developments/Updates

9.6.6 3M Competitive Strengths & Weaknesses

9.7 Weldbond

9.7.1 Weldbond Details

9.7.2 Weldbond Major Business

9.7.3 Weldbond Electronic Adhesives Product and Services

9.7.4 Weldbond Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Weldbond Recent Developments/Updates

9.7.6 Weldbond Competitive Strengths & Weaknesses

9.8 Darbond

9.8.1 Darbond Details

9.8.2 Darbond Major Business

9.8.3 Darbond Electronic Adhesives Product and Services

9.8.4 Darbond Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Darbond Recent Developments/Updates

9.8.6 Darbond Competitive Strengths & Weaknesses

9.9 Bostik

9.9.1 Bostik Details

9.9.2 Bostik Major Business

9.9.3 Bostik Electronic Adhesives Product and Services

9.9.4 Bostik Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Bostik Recent Developments/Updates

9.9.6 Bostik Competitive Strengths & Weaknesses

9.10 Namics

9.10.1 Namics Details

9.10.2 Namics Major Business

9.10.3 Namics Electronic Adhesives Product and Services

9.10.4 Namics Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Namics Recent Developments/Updates
- 9.10.6 Namics Competitive Strengths & Weaknesses
- 9.11 DELO
 - 9.11.1 DELO Details
 - 9.11.2 DELO Major Business
 - 9.11.3 DELO Electronic Adhesives Product and Services
 - 9.11.4 DELO Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 DELO Recent Developments/Updates
 - 9.11.6 DELO Competitive Strengths & Weaknesses
- 9.12 Unond Tech
 - 9.12.1 Unond Tech Details
 - 9.12.2 Unond Tech Major Business
 - 9.12.3 Unond Tech Electronic Adhesives Product and Services
 - 9.12.4 Unond Tech Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Unond Tech Recent Developments/Updates
 - 9.12.6 Unond Tech Competitive Strengths & Weaknesses
- 9.13 ITW
 - 9.13.1 ITW Details
 - 9.13.2 ITW Major Business
 - 9.13.3 ITW Electronic Adhesives Product and Services
 - 9.13.4 ITW Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 ITW Recent Developments/Updates
 - 9.13.6 ITW Competitive Strengths & Weaknesses
- 9.14 Parker Hannifin
 - 9.14.1 Parker Hannifin Details
 - 9.14.2 Parker Hannifin Major Business
 - 9.14.3 Parker Hannifin Electronic Adhesives Product and Services
 - 9.14.4 Parker Hannifin Electronic Adhesives Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Parker Hannifin Recent Developments/Updates
 - 9.14.6 Parker Hannifin Competitive Strengths & Weaknesses
- 9.15 Huntsman
 - 9.15.1 Huntsman Details
 - 9.15.2 Huntsman Major Business
 - 9.15.3 Huntsman Electronic Adhesives Product and Services
 - 9.15.4 Huntsman Electronic Adhesives Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.15.5 Huntsman Recent Developments/Updates

9.15.6 Huntsman Competitive Strengths & Weaknesses

9.16 Kangda

9.16.1 Kangda Details

9.16.2 Kangda Major Business

9.16.3 Kangda Electronic Adhesives Product and Services

9.16.4 Kangda Electronic Adhesives Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.16.5 Kangda Recent Developments/Updates

9.16.6 Kangda Competitive Strengths & Weaknesses

9.17 Colltech

9.17.1 Colltech Details

9.17.2 Colltech Major Business

9.17.3 Colltech Electronic Adhesives Product and Services

9.17.4 Colltech Electronic Adhesives Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.17.5 Colltech Recent Developments/Updates

9.17.6 Colltech Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electronic Adhesives Industry Chain

10.2 Electronic Adhesives Upstream Analysis

10.2.1 Electronic Adhesives Core Raw Materials

10.2.2 Main Manufacturers of Electronic Adhesives Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Electronic Adhesives Production Mode

10.6 Electronic Adhesives Procurement Model

10.7 Electronic Adhesives Industry Sales Model and Sales Channels

10.7.1 Electronic Adhesives Sales Model

10.7.2 Electronic Adhesives Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electronic Adhesives Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electronic Adhesives Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electronic Adhesives Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electronic Adhesives Production Value Market Share by Region (2021-2026)

Table 5. World Electronic Adhesives Production Value Market Share by Region (2027-2032)

Table 6. World Electronic Adhesives Production by Region (2021-2026) & (Kilotons)

Table 7. World Electronic Adhesives Production by Region (2027-2032) & (Kilotons)

Table 8. World Electronic Adhesives Production Market Share by Region (2021-2026)

Table 9. World Electronic Adhesives Production Market Share by Region (2027-2032)

Table 10. World Electronic Adhesives Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Electronic Adhesives Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Electronic Adhesives Major Market Trends

Table 13. World Electronic Adhesives Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Electronic Adhesives Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Electronic Adhesives Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Electronic Adhesives Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electronic Adhesives Producers in 2025

Table 18. World Electronic Adhesives Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Electronic Adhesives Producers in 2025

Table 20. World Electronic Adhesives Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Electronic Adhesives Company Evaluation Quadrant

Table 22. World Electronic Adhesives Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Electronic Adhesives Production Site of Key Manufacturer

Table 24. Electronic Adhesives Market: Company Product Type Footprint

Table 25. Electronic Adhesives Market: Company Product Application Footprint

Table 26. Electronic Adhesives Competitive Factors

Table 27. Electronic Adhesives New Entrant and Capacity Expansion Plans

Table 28. Electronic Adhesives Mergers & Acquisitions Activity

Table 29. United States VS China Electronic Adhesives Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electronic Adhesives Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Electronic Adhesives Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Electronic Adhesives Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electronic Adhesives Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electronic Adhesives Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electronic Adhesives Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Electronic Adhesives Production Market Share (2021-2026)

Table 37. China Based Electronic Adhesives Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electronic Adhesives Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electronic Adhesives Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electronic Adhesives Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Electronic Adhesives Production Market Share (2021-2026)

Table 42. Rest of World Based Electronic Adhesives Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electronic Adhesives Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electronic Adhesives Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electronic Adhesives Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Electronic Adhesives Production Market Share (2021-2026)

Table 47. World Electronic Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electronic Adhesives Production by Type (2021-2026) & (Kilotons)

Table 49. World Electronic Adhesives Production by Type (2027-2032) & (Kilotons)

Table 50. World Electronic Adhesives Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electronic Adhesives Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electronic Adhesives Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Electronic Adhesives Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Electronic Adhesives Production Value by End-User, (USD Million), 2021 & 2025 & 2032

Table 55. World Electronic Adhesives Production by End-User (2021-2026) & (Kilotons)

Table 56. World Electronic Adhesives Production by End-User (2027-2032) & (Kilotons)

Table 57. World Electronic Adhesives Production Value by End-User (2021-2026) & (USD Million)

Table 58. World Electronic Adhesives Production Value by End-User (2027-2032) & (USD Million)

Table 59. World Electronic Adhesives Average Price by End-User (2021-2026) & (US\$/Ton)

Table 60. World Electronic Adhesives Average Price by End-User (2027-2032) & (US\$/Ton)

Table 61. World Electronic Adhesives Production Value by Level, (USD Million), 2021 & 2025 & 2032

Table 62. World Electronic Adhesives Production by Level (2021-2026) & (Kilotons)

Table 63. World Electronic Adhesives Production by Level (2027-2032) & (Kilotons)

Table 64. World Electronic Adhesives Production Value by Level (2021-2026) & (USD Million)

Table 65. World Electronic Adhesives Production Value by Level (2027-2032) & (USD Million)

Table 66. World Electronic Adhesives Average Price by Level (2021-2026) & (US\$/Ton)

Table 67. World Electronic Adhesives Average Price by Level (2027-2032) & (US\$/Ton)

Table 68. World Electronic Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electronic Adhesives Production by Application (2021-2026) &

(Kilotons)

Table 70. World Electronic Adhesives Production by Application (2027-2032) &

(Kilotons)

Table 71. World Electronic Adhesives Production Value by Application (2021-2026) &

(USD Million)

Table 72. World Electronic Adhesives Production Value by Application (2027-2032) &

(USD Million)

Table 73. World Electronic Adhesives Average Price by Application (2021-2026) &

(US\$/Ton)

Table 74. World Electronic Adhesives Average Price by Application (2027-2032) &

(US\$/Ton)

Table 75. Henkel Basic Information, Manufacturing Base and Competitors

Table 76. Henkel Major Business

Table 77. Henkel Electronic Adhesives Product and Services

Table 78. Henkel Electronic Adhesives Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Henkel Recent Developments/Updates

Table 80. Henkel Competitive Strengths & Weaknesses

Table 81. H.B. Fuller Basic Information, Manufacturing Base and Competitors

Table 82. H.B. Fuller Major Business

Table 83. H.B. Fuller Electronic Adhesives Product and Services

Table 84. H.B. Fuller Electronic Adhesives Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. H.B. Fuller Recent Developments/Updates

Table 86. H.B. Fuller Competitive Strengths & Weaknesses

Table 87. Shinetsu Basic Information, Manufacturing Base and Competitors

Table 88. Shinetsu Major Business

Table 89. Shinetsu Electronic Adhesives Product and Services

Table 90. Shinetsu Electronic Adhesives Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Shinetsu Recent Developments/Updates

Table 92. Shinetsu Competitive Strengths & Weaknesses

Table 93. Huitian Basic Information, Manufacturing Base and Competitors

Table 94. Huitian Major Business

Table 95. Huitian Electronic Adhesives Product and Services

Table 96. Huitian Electronic Adhesives Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Huitian Recent Developments/Updates

Table 98. Huitian Competitive Strengths & Weaknesses

Table 99. Dow Basic Information, Manufacturing Base and Competitors

Table 100. Dow Major Business

Table 101. Dow Electronic Adhesives Product and Services

Table 102. Dow Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Dow Recent Developments/Updates

Table 104. Dow Competitive Strengths & Weaknesses

Table 105. 3M Basic Information, Manufacturing Base and Competitors

Table 106. 3M Major Business

Table 107. 3M Electronic Adhesives Product and Services

Table 108. 3M Electronic Adhesives Production (Kilotons), Price (US\$/Ton), Production
Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. 3M Recent Developments/Updates

Table 110. 3M Competitive Strengths & Weaknesses

Table 111. Weldbond Basic Information, Manufacturing Base and Competitors

Table 112. Weldbond Major Business

Table 113. Weldbond Electronic Adhesives Product and Services

Table 114. Weldbond Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Weldbond Recent Developments/Updates

Table 116. Weldbond Competitive Strengths & Weaknesses

Table 117. Darbond Basic Information, Manufacturing Base and Competitors

Table 118. Darbond Major Business

Table 119. Darbond Electronic Adhesives Product and Services

Table 120. Darbond Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Darbond Recent Developments/Updates

Table 122. Darbond Competitive Strengths & Weaknesses

Table 123. Bostik Basic Information, Manufacturing Base and Competitors

Table 124. Bostik Major Business

Table 125. Bostik Electronic Adhesives Product and Services

Table 126. Bostik Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Bostik Recent Developments/Updates

Table 128. Bostik Competitive Strengths & Weaknesses

Table 129. Namics Basic Information, Manufacturing Base and Competitors

Table 130. Namics Major Business

Table 131. Namics Electronic Adhesives Product and Services

Table 132. Namics Electronic Adhesives Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Namics Recent Developments/Updates

Table 134. Namics Competitive Strengths & Weaknesses

Table 135. DELO Basic Information, Manufacturing Base and Competitors

Table 136. DELO Major Business

Table 137. DELO Electronic Adhesives Product and Services

Table 138. DELO Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. DELO Recent Developments/Updates

Table 140. DELO Competitive Strengths & Weaknesses

Table 141. Unond Tech Basic Information, Manufacturing Base and Competitors

Table 142. Unond Tech Major Business

Table 143. Unond Tech Electronic Adhesives Product and Services

Table 144. Unond Tech Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Unond Tech Recent Developments/Updates

Table 146. Unond Tech Competitive Strengths & Weaknesses

Table 147. ITW Basic Information, Manufacturing Base and Competitors

Table 148. ITW Major Business

Table 149. ITW Electronic Adhesives Product and Services

Table 150. ITW Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. ITW Recent Developments/Updates

Table 152. ITW Competitive Strengths & Weaknesses

Table 153. Parker Hannifin Basic Information, Manufacturing Base and Competitors

Table 154. Parker Hannifin Major Business

Table 155. Parker Hannifin Electronic Adhesives Product and Services

Table 156. Parker Hannifin Electronic Adhesives Production (Kilotons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 157. Parker Hannifin Recent Developments/Updates

Table 158. Parker Hannifin Competitive Strengths & Weaknesses

Table 159. Huntsman Basic Information, Manufacturing Base and Competitors

Table 160. Huntsman Major Business

Table 161. Huntsman Electronic Adhesives Product and Services

Table 162. Huntsman Electronic Adhesives Production (Kilotons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Huntsman Recent Developments/Updates

Table 164. Huntsman Competitive Strengths & Weaknesses

Table 165. Kangda Basic Information, Manufacturing Base and Competitors
Table 166. Kangda Major Business
Table 167. Kangda Electronic Adhesives Product and Services
Table 168. Kangda Electronic Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Kangda Recent Developments/Updates
Table 170. Kangda Competitive Strengths & Weaknesses
Table 171. Colltech Basic Information, Manufacturing Base and Competitors
Table 172. Colltech Major Business
Table 173. Colltech Electronic Adhesives Product and Services
Table 174. Colltech Electronic Adhesives Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Colltech Recent Developments/Updates
Table 176. Colltech Competitive Strengths & Weaknesses
Table 177. Global Key Players of Electronic Adhesives Upstream (Raw Materials)
Table 178. Global Electronic Adhesives Typical Customers
Table 179. Electronic Adhesives Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electronic Adhesives Picture

Figure 2. World Electronic Adhesives Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electronic Adhesives Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electronic Adhesives Production (2021-2032) & (Kilotons)

Figure 5. World Electronic Adhesives Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Electronic Adhesives Production Value Market Share by Region (2021-2032)

Figure 7. World Electronic Adhesives Production Market Share by Region (2021-2032)

Figure 8. North America Electronic Adhesives Production (2021-2032) & (Kilotons)

Figure 9. China Electronic Adhesives Production (2021-2032) & (Kilotons)

Figure 10. Europe Electronic Adhesives Production (2021-2032) & (Kilotons)

Figure 11. Japan Electronic Adhesives Production (2021-2032) & (Kilotons)

Figure 12. Electronic Adhesives Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 15. World Electronic Adhesives Consumption Market Share by Region (2021-2032)

Figure 16. United States Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 17. China Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 22. India Electronic Adhesives Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Electronic Adhesives by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Electronic Adhesives Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Electronic Adhesives Markets in 2025

Figure 26. United States VS China: Electronic Adhesives Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Electronic Adhesives Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Electronic Adhesives Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Electronic Adhesives Production Market Share 2025

Figure 30. China Based Manufacturers Electronic Adhesives Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Electronic Adhesives Production Market Share 2025

Figure 32. World Electronic Adhesives Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Electronic Adhesives Production Value Market Share by Type in 2025

Figure 34. Optical Adhesive

Figure 35. Liquid Encapsulant

Figure 36. SMT Adhesive

Figure 37. Potting Compound

Figure 38. Structural Adhesive

Figure 39. Others

Figure 40. World Electronic Adhesives Production Market Share by Type (2021-2032)

Figure 41. World Electronic Adhesives Production Value Market Share by Type (2021-2032)

Figure 42. World Electronic Adhesives Average Price by Type (2021-2032) & (US\$/Ton)

Figure 43. World Electronic Adhesives Production Value by End-User, (USD Million), 2021 & 2025 & 2032

Figure 44. World Electronic Adhesives Production Value Market Share by End-User in 2025

Figure 45. Semiconductor?Packaging

Figure 46. PCB/FPC?Assembly

Figure 47. Display?and?Optical?Modules

Figure 48. Chip?Mounting?and?Fixing

Figure 49. Potting?and?Protection

Figure 50. Others

Figure 51. World Electronic Adhesives Production Market Share by End-User (2021-2032)

Figure 52. World Electronic Adhesives Production Value Market Share by End-User (2021-2032)

Figure 53. World Electronic Adhesives Average Price by End-User (2021-2032) & (US\$/Ton)

Figure 54. World Electronic Adhesives Production Value by Level, (USD Million), 2021

& 2025 & 2032

Figure 55. World Electronic Adhesives Production Value Market Share by Level in 2025

Figure 56. High-end

Figure 57. Mid-end

Figure 58. Low-end

Figure 59. World Electronic Adhesives Production Market Share by Level (2021-2032)

Figure 60. World Electronic Adhesives Production Value Market Share by Level (2021-2032)

Figure 61. World Electronic Adhesives Average Price by Level (2021-2032) & (US\$/Ton)

Figure 62. World Electronic Adhesives Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Electronic Adhesives Production Value Market Share by Application in 2025

Figure 64. Consumer?Electronics

Figure 65. Automotive?Electronics

Figure 66. Industrial?Electronics

Figure 67. Semiconductor

Figure 68. Others

Figure 69. World Electronic Adhesives Production Market Share by Application (2021-2032)

Figure 70. World Electronic Adhesives Production Value Market Share by Application (2021-2032)

Figure 71. World Electronic Adhesives Average Price by Application (2021-2032) & (US\$/Ton)

Figure 72. Electronic Adhesives Industry Chain

Figure 73. Electronic Adhesives Procurement Model

Figure 74. Electronic Adhesives Sales Model

Figure 75. Electronic Adhesives Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

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