

# Global Electronic Adhesives Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GF39AF45752EN.html>

Date: January 2024

Pages: 92

Price: US\$ 3,480.00 (Single User License)

ID: GF39AF45752EN

## Abstracts

According to our (Global Info Research) latest study, the global Electronic Adhesives market size was valued at USD 6778.4 million in 2023 and is forecast to a readjusted size of USD 10870 million by 2030 with a CAGR of 7.0% during review period.

Electronics Adhesive refers to the adhesive for electronic application.

The production of Electronics Adhesives is mainly concentrated in North America. In 2019, the total output value of the region accounted for 43.73% of the global share. This is followed by Europe and Japan, which account for 21.32% and 10.81% respectively. Although that in China is not high, it is the main consumer region of Electronics Adhesives. In 2019, sales accounted for 56.01% of global consumption, while Europe and North America accounted for only 17.24% and 15.02%.

Major manufacturers in the global market include Henkel, DowDuPont Inc., 3M, H.B. Fuller and LORD Corp. The Top 3 players accounted for about 20% of the market share, while the Top 5 accounted about 25%. The market is fragmented.

The Global Info Research report includes an overview of the development of the Electronic Adhesives industry chain, the market status of Transceivers (Optical Adhesive, Liquid Encapsulant), Fiber Attach (Optical Adhesive, Liquid Encapsulant), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electronic Adhesives.

Regionally, the report analyzes the Electronic Adhesives markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives

and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electronic Adhesives market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Electronic Adhesives market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electronic Adhesives industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Optical Adhesive, Liquid Encapsulant).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electronic Adhesives market.

**Regional Analysis:** The report involves examining the Electronic Adhesives market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Electronic Adhesives market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electronic Adhesives:

**Company Analysis:** Report covers individual Electronic Adhesives manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Electronic Adhesives. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Transceivers, Fiber Attach).

**Technology Analysis:** Report covers specific technologies relevant to Electronic Adhesives. It assesses the current state, advancements, and potential future developments in Electronic Adhesives areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electronic Adhesives market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Electronic Adhesives market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Optical Adhesive

Liquid Encapsulant

SMT Adhesive

Potting Compound

Structural Adhesive

Others

### Market segment by Application

Transceivers

Fiber Attach

Laser Assembly

Glob Top

Dam & Fill

LED Encap

PC

Tablet

Cell Phones

Others

#### Major players covered

3M

Henkel

ITW

DELO Industrial Adhesives

Dow

Huntsman

LORD Corp

H.B. Fuller

Hexion

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electronic Adhesives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electronic Adhesives, with price, sales, revenue and global market share of Electronic Adhesives from 2019 to 2024.

Chapter 3, the Electronic Adhesives competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electronic Adhesives breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electronic Adhesives market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electronic Adhesives.

Chapter 14 and 15, to describe Electronic Adhesives sales channel, distributors, customers, research findings and conclusion.

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