

Global Electromagnetic Thickness Gauge Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electromagnetic Thickness Gauge market size is expected to reach \$ 833 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

Electromagnetic thickness gauges are non-destructive coating thickness instruments that use magnetic induction, magnetic attraction, Hall-effect sensing, eddy-current sensing, or combined magnetic/eddy-current methods to measure coating thickness on metallic substrates. Magnetic induction is typically used for non-magnetic coatings on ferrous substrates such as steel, while eddy-current measurement is used for non-conductive coatings on non-ferrous metallic substrates such as aluminum, copper, or zinc.

Electromagnetic thickness gauges are a mature but widely used category within non-destructive testing and surface quality inspection. In this report, the category mainly refers to magnetic-induction, eddy-current, Hall-effect, magnetic pull-off, and dual magnetic/eddy-current coating thickness gauges. These instruments are used to measure paint, dry film coatings, powder coatings, anti-corrosion layers, anodized layers, and electroplated coatings on metallic substrates without damaging the surface.

The main value of electromagnetic thickness gauges lies in their portability, speed, low testing cost, and strong suitability for field inspection. Magnetic-induction gauges are typically used for non-magnetic coatings on ferrous substrates such as steel, while eddy-current gauges are used for non-conductive coatings on non-ferrous metals such as aluminum, copper, and zinc. Dual-mode instruments can identify ferrous and non-ferrous substrates and switch measurement principles automatically, making them especially useful for automotive inspection, industrial coating quality control, and

maintenance applications.

Demand is supported by several stable end markets. Industrial coating quality control requires thickness measurement to ensure process consistency, coating performance, and material cost control. Corrosion protection inspection in ships, bridges, pipelines, storage tanks, offshore structures, and steel construction relies on coating thickness data to verify long-term protection. Automotive paint inspection, including used-car evaluation, repair inspection, insurance assessment, and factory paint quality control, creates high-volume demand for portable paint thickness meters. Electroplating, anodizing, powder coating, aerospace maintenance, rail equipment, and heavy machinery also require reliable coating thickness measurement.

From the supply side, the market is led by established professional instrument brands in Europe, North America, and Japan. Fischer, Elcometer, DeFelsko, ElektroPhysik, QNix, BYK-Gardner, Kett, ERICHSEN, and TQC Sheen have strong positions in industrial, anti-corrosion, automotive, coating, and laboratory inspection applications. Chinese suppliers such as TIME, Linshang, Landtek, and HUATEC are becoming more competitive in portable dual-mode gauges, automotive paint meters, general NDT instruments, ODM supply, and price-sensitive markets.

Competition is not defined only by whether a gauge can display a thickness value. Higher-end instruments must provide stable probe performance, repeatability, calibration traceability, automatic ferrous/non-ferrous substrate recognition, curved-surface compensation, rough-surface correction, data logging, Bluetooth or app connectivity, statistical analysis, and compliance with international standards. Professional customers also value probe durability, after-sales calibration, measurement documentation, and long-term product availability.

The market should continue to grow steadily rather than explosively. Low-cost automotive paint meters will remain highly price-competitive, especially through online channels, while professional industrial gauges will maintain stronger value through accuracy, reliability, probe systems, software, and standard compliance. Over the medium term, growth opportunities will come from corrosion maintenance, infrastructure inspection, powder coating quality control, automotive aftermarket testing, digital inspection workflows, wireless data transfer, and inline or semi-automated coating thickness measurement systems.

This report studies the global Electromagnetic Thickness Gauge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electromagnetic Thickness Gauge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electromagnetic Thickness Gauge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electromagnetic Thickness Gauge total production and demand, 2021-2032, (Units)

Global Electromagnetic Thickness Gauge total production value, 2021-2032, (USD Million)

Global Electromagnetic Thickness Gauge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electromagnetic Thickness Gauge consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electromagnetic Thickness Gauge domestic production, consumption, key domestic manufacturers and share

Global Electromagnetic Thickness Gauge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electromagnetic Thickness Gauge production by Measurement Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electromagnetic Thickness Gauge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electromagnetic Thickness Gauge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Helmut Fischer GmbH, Elcometer Ltd., DeFelsko Corporation, ElektroPhysik Dr. Steingroever GmbH & Co. KG, Automation Dr. Nix GmbH & Co. KG, BYK-Gardner GmbH, Kett Electric Laboratory, ERICHSEN GmbH & Co. KG, Industrial Physics, Beijing TIME High Technology Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electromagnetic Thickness Gauge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Measurement Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electromagnetic Thickness Gauge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electromagnetic Thickness Gauge Market, Segmentation by Measurement Principle:

Magnetic Induction Gauges

Eddy Current Gauges

Dual Magnetic-induction / Eddy-current Gauges

Magnetic Pull-off / Hall-effect Gauges

Phase-sensitive Eddy Current Gauges

Global Electromagnetic Thickness Gauge Market, Segmentation by Measured Coating Type:

Paint and Dry Film Coatings

Electroplated / Galvanized Coatings

Powder Coatings

Anodized and Oxide Layers

Anti-corrosion and Protective Coatings

Global Electromagnetic Thickness Gauge Market, Segmentation by Accuracy / Performance Class:

Economy-grade Paint Thickness Meters

Standard Industrial Gauges

Professional Multi-probe Gauges

High-precision Laboratory Gauges

Online / Automated High-throughput Systems

Global Electromagnetic Thickness Gauge Market, Segmentation by Application:

Industrial Coating Quality Control

Corrosion Protection Inspection

Automotive Paint Inspection

Electroplating and Metal Finishing

Aerospace, Rail and Heavy Equipment

Laboratory, R&D and Calibration

Building and Infrastructure Maintenance

Companies Profiled:

Helmut Fischer GmbH

Elcometer Ltd.

DeFelsko Corporation

ElektroPhysik Dr. Steingroever GmbH & Co. KG

Automation Dr. Nix GmbH & Co. KG

BYK-Gardner GmbH

Kett Electric Laboratory

ERICHSEN GmbH & Co. KG

Industrial Physics

Beijing TIME High Technology Ltd.

Shenzhen Linshang Technology Co., Ltd.

PCE Instruments

Landtek Instruments

SaluTron Messtechnik GmbH

HUATEC Group Corporation

Key Questions Answered:

1. How big is the global Electromagnetic Thickness Gauge market?
2. What is the demand of the global Electromagnetic Thickness Gauge market?
3. What is the year over year growth of the global Electromagnetic Thickness Gauge market?
4. What is the production and production value of the global Electromagnetic Thickness Gauge market?
5. Who are the key producers in the global Electromagnetic Thickness Gauge market?
6. What are the growth factors driving the market demand?

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