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Global Electromagnetic Shielding Cable Gland Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electromagnetic Shielding Cable Gland market size is expected to reach $ 253 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global Electromagnetic Shielding Cable Gland production reached approximately 3.46 million units, with an average global market price of around US$45 per unit.

An electromagnetic shielding cable gland, commonly referred to as an EMC cable gland, is a specialized cable entry and sealing component used when shielded cables pass through equipment enclosures, control cabinets, junction boxes, or electrical housings. It is typically made of nickel-plated brass or stainless steel, combined with conductive springs or clamping elements, sealing rings, and locknuts. Its function is not limited to cable fastening, environmental sealing, strain relief, and mechanical protection; more importantly, it provides a low-resistance and continuous conductive path between the cable shield and the metal enclosure or grounding system, allowing electromagnetic interference currents to be discharged safely. Compared with standard cable glands, EMC cable glands focus more on 360-degree shield contact, grounding continuity, shielding attenuation, and EMC compliance, making them suitable for industrial automation, frequency converters, servo systems, electric vehicles, power electronics, railway equipment, telecommunications, and medical electronics.

The upstream supply chain of electromagnetic shielding cable glands mainly includes metal materials, sealing compounds, plastics and engineering polymers, conductive springs, and surface treatment materials. Key materials include brass, nickel-plated brass, stainless steel, NBR, EPDM, silicone rubber, PA, and PVDF. Representative

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material suppliers may include Aurubis, Wieland, KME, Mitsubishi Materials, Outokumpu, Acerinox, Baowu Steel, Dow, DuPont, Wacker, Solvay, BASF, and Freudenberg. The midstream segment consists of cable gland and cable management system manufacturers, such as HUMMEL, LAPP, PFLITSCH, Jacob, ABB, TE Connectivity, Amphenol, CMP Products. Downstream applications cover electrical cabinets, industrial robots, frequency converters, servo drives, EV high-voltage harnesses, wind power equipment, railway systems, telecom base stations, medical devices, and marine/offshore equipment. Representative downstream companies include Siemens, Schneider Electric, ABB, Rockwell Automation, Bosch Rexroth, Tesla, BYD, Vestas, Siemens Gamesa, CRRC, Ericsson, Huawei, and GE HealthCare. These companies should be understood as representative participants across the value chain rather than confirmed direct supplier-customer relationships.

The electromagnetic shielding cable gland market is currently in a stable growth phase, mainly driven by industrial automation, power electronics, electric vehicles, wind power, railway systems, telecommunications equipment, and high-end machinery. As electrical systems become more complex and the use of frequency converters, servo drives, high-frequency signals, and high-voltage cables increases, end users are placing greater emphasis on EMC compliance, system reliability, and interference resistance. As a result, EMC cable glands are evolving from simple cable fastening components into critical connection elements within electromagnetic compatibility systems. Future product development will focus on higher IP ratings, compact design, faster installation, stable 360-degree shielding contact, high-temperature and corrosion resistance, explosion-proof certification, and adaptation to EV high-voltage applications. Key restraints include fluctuations in brass and stainless-steel prices, strong price competition in standard products, long customer qualification cycles, and different certification requirements across regions. Overall, standard products face intense competition, while high-end EMC, explosion-proof, stainless-steel, and EV-specific products still offer stronger technical premiums and growth potential.

This report studies the global Electromagnetic Shielding Cable Gland production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electromagnetic Shielding Cable Gland and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electromagnetic Shielding Cable Gland that contribute to its increasing demand across many markets.

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Highlights and key features of the study
Global Electromagnetic Shielding Cable Gland total production and demand, 2021-2032, (K Units)
Global Electromagnetic Shielding Cable Gland total production value, 2021-2032, (USD Million)
Global Electromagnetic Shielding Cable Gland production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Electromagnetic Shielding Cable Gland consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Electromagnetic Shielding Cable Gland domestic production, consumption, key domestic manufacturers and share
Global Electromagnetic Shielding Cable Gland production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Electromagnetic Shielding Cable Gland production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Electromagnetic Shielding Cable Gland production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Electromagnetic Shielding Cable Gland market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, ABB, Schneider Electric, Pflitsch, Emerson, CMP Products, 3M, Amphenol, TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electromagnetic Shielding Cable Gland market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Electromagnetic Shielding Cable Gland Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electromagnetic Shielding Cable Gland Market, Segmentation by Type:

Nickel Plated Brass

Stainless Steel

Zinc Alloy

Aluminum Alloy

Others

Global Electromagnetic Shielding Cable Gland Market, Segmentation by Thread Specifications:

M12

M16

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M20

M25

M32

M40

Others

Global Electromagnetic Shielding Cable Gland Market, Segmentation by Protection Level:

IP65

IP66

IP67

IP68

IP69K

Others

Global Electromagnetic Shielding Cable Gland Market, Segmentation by Application:

Oil & Gas

Chemical

Electricity

Others

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Companies Profiled:

- Prysmian
- Nexans
- ABB
- Schneider Electric
- Pflitsch
- Emerson
- CMP Products
- 3M
- Amphenol
- TE Connectivity
- Hummel AG
- Eaton
- Hubbell
- Lapp Group
- Weidm?ller
- Axis Communications
- El Sewedy Electric
- CCG Cable Terminations
- Raychem

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Roxtec

Jacob GmbH

Phoenix Contact

Franz Binder GmbH

Beisit

Shanghai Weyer

Weiyide Electric

Warom Group

Key Questions Answered:
1. How big is the global Electromagnetic Shielding Cable Gland market?
2. What is the demand of the global Electromagnetic Shielding Cable Gland market?
3. What is the year over year growth of the global Electromagnetic Shielding Cable Gland market?
4. What is the production and production value of the global Electromagnetic Shielding Cable Gland market?
5. Who are the key producers in the global Electromagnetic Shielding Cable Gland market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Electromagnetic Shielding Cable Gland Introduction
1.2 World Electromagnetic Shielding Cable Gland Supply & Forecast
  1.2.1 World Electromagnetic Shielding Cable Gland Production Value (2021 & 2025 & 2032)
  1.2.2 World Electromagnetic Shielding Cable Gland Production (2021-2032)
  1.2.3 World Electromagnetic Shielding Cable Gland Pricing Trends (2021-2032)
1.3 World Electromagnetic Shielding Cable Gland Production by Region (Based on Production Site)
  1.3.1 World Electromagnetic Shielding Cable Gland Production Value by Region (2021-2032)
  1.3.2 World Electromagnetic Shielding Cable Gland Production by Region (2021-2032)
  1.3.3 World Electromagnetic Shielding Cable Gland Average Price by Region (2021-2032)
  1.3.4 North America Electromagnetic Shielding Cable Gland Production (2021-2032)
  1.3.5 Europe Electromagnetic Shielding Cable Gland Production (2021-2032)
  1.3.6 China Electromagnetic Shielding Cable Gland Production (2021-2032)
  1.3.7 Japan Electromagnetic Shielding Cable Gland Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Electromagnetic Shielding Cable Gland Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Electromagnetic Shielding Cable Gland Major Market Trends

2 DEMAND SUMMARY

2.1 World Electromagnetic Shielding Cable Gland Demand (2021-2032)
2.2 World Electromagnetic Shielding Cable Gland Consumption by Region
  2.2.1 World Electromagnetic Shielding Cable Gland Consumption by Region (2021-2026)
  2.2.2 World Electromagnetic Shielding Cable Gland Consumption Forecast by Region (2027-2032)
2.3 United States Electromagnetic Shielding Cable Gland Consumption (2021-2032)
2.4 China Electromagnetic Shielding Cable Gland Consumption (2021-2032)
2.5 Europe Electromagnetic Shielding Cable Gland Consumption (2021-2032)
2.6 Japan Electromagnetic Shielding Cable Gland Consumption (2021-2032)
2.7 South Korea Electromagnetic Shielding Cable Gland Consumption (2021-2032)

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2.8 ASEAN Electromagnetic Shielding Cable Gland Consumption (2021-2032)
2.9 India Electromagnetic Shielding Cable Gland Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Electromagnetic Shielding Cable Gland Production Value by Manufacturer (2021-2026)
3.2 World Electromagnetic Shielding Cable Gland Production by Manufacturer (2021-2026)
3.3 World Electromagnetic Shielding Cable Gland Average Price by Manufacturer (2021-2026)
3.4 Electromagnetic Shielding Cable Gland Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Electromagnetic Shielding Cable Gland Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Electromagnetic Shielding Cable Gland in 2025
  3.5.3 Global Concentration Ratios (CR8) for Electromagnetic Shielding Cable Gland in 2025
3.6 Electromagnetic Shielding Cable Gland Market: Overall Company Footprint Analysis
  3.6.1 Electromagnetic Shielding Cable Gland Market: Region Footprint
  3.6.2 Electromagnetic Shielding Cable Gland Market: Company Product Type Footprint
  3.6.3 Electromagnetic Shielding Cable Gland Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Electromagnetic Shielding Cable Gland Production Value Comparison
  4.1.1 United States VS China: Electromagnetic Shielding Cable Gland Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Electromagnetic Shielding Cable Gland Production

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Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Electromagnetic Shielding Cable Gland Production Comparison
4.2.1 United States VS China: Electromagnetic Shielding Cable Gland Production Comparison (2021 & 2025 & 2032)
4.2.2 United States VS China: Electromagnetic Shielding Cable Gland Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Electromagnetic Shielding Cable Gland Consumption Comparison
4.3.1 United States VS China: Electromagnetic Shielding Cable Gland Consumption Comparison (2021 & 2025 & 2032)
4.3.2 United States VS China: Electromagnetic Shielding Cable Gland Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Electromagnetic Shielding Cable Gland Manufacturers and Market Share, 2021-2026
4.4.1 United States Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (States, Country)
4.4.2 United States Based Manufacturers Electromagnetic Shielding Cable Gland Production Value (2021-2026)
4.4.3 United States Based Manufacturers Electromagnetic Shielding Cable Gland Production (2021-2026)
4.5 China Based Electromagnetic Shielding Cable Gland Manufacturers and Market Share
4.5.1 China Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Electromagnetic Shielding Cable Gland Production Value (2021-2026)
4.5.3 China Based Manufacturers Electromagnetic Shielding Cable Gland Production (2021-2026)
4.6 Rest of World Based Electromagnetic Shielding Cable Gland Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

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5.1 World Electromagnetic Shielding Cable Gland Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Nickel Plated Brass
5.2.2 Stainless Steel
5.2.3 Zinc Alloy
5.2.4 Aluminum Alloy
5.2.5 Others
5.3 Market Segment by Type
5.3.1 World Electromagnetic Shielding Cable Gland Production by Type (2021-2032)
5.3.2 World Electromagnetic Shielding Cable Gland Production Value by Type (2021-2032)
5.3.3 World Electromagnetic Shielding Cable Gland Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THREAD SPECIFICATIONS

6.1 World Electromagnetic Shielding Cable Gland Market Size Overview by Thread Specifications: 2021 VS 2025 VS 2032
6.2 Segment Introduction by Thread Specifications
6.2.1 M12
6.2.2 M16
6.2.3 M20
6.2.4 M25
6.2.5 M32
6.2.6 M40
6.2.7 Others
6.3 Market Segment by Thread Specifications
6.3.1 World Electromagnetic Shielding Cable Gland Production by Thread Specifications (2021-2032)
6.3.2 World Electromagnetic Shielding Cable Gland Production Value by Thread Specifications (2021-2032)
6.3.3 World Electromagnetic Shielding Cable Gland Average Price by Thread Specifications (2021-2032)

7 MARKET ANALYSIS BY PROTECTION LEVEL

7.1 World Electromagnetic Shielding Cable Gland Market Size Overview by Protection

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Level: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Protection Level
7.2.1 IP65
7.2.2 IP66
7.2.3 IP67
7.2.4 IP68
7.2.5 IP69K
7.2.6 Others
7.3 Market Segment by Protection Level
7.3.1 World Electromagnetic Shielding Cable Gland Production by Protection Level (2021-2032)
7.3.2 World Electromagnetic Shielding Cable Gland Production Value by Protection Level (2021-2032)
7.3.3 World Electromagnetic Shielding Cable Gland Average Price by Protection Level (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electromagnetic Shielding Cable Gland Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Oil & Gas
8.2.2 Chemical
8.2.3 Electricity
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Electromagnetic Shielding Cable Gland Production by Application (2021-2032)
8.3.2 World Electromagnetic Shielding Cable Gland Production Value by Application (2021-2032)
8.3.3 World Electromagnetic Shielding Cable Gland Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Prysmian
9.1.1 Prysmian Details
9.1.2 Prysmian Major Business
9.1.3 Prysmian Electromagnetic Shielding Cable Gland Product and Services

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9.1.4 Prysmian Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Prysmian Recent Developments/Updates
9.1.6 Prysmian Competitive Strengths & Weaknesses
9.2 Nexans
9.2.1 Nexans Details
9.2.2 Nexans Major Business
9.2.3 Nexans Electromagnetic Shielding Cable Gland Product and Services
9.2.4 Nexans Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Nexans Recent Developments/Updates
9.2.6 Nexans Competitive Strengths & Weaknesses
9.3 ABB
9.3.1 ABB Details
9.3.2 ABB Major Business
9.3.3 ABB Electromagnetic Shielding Cable Gland Product and Services
9.3.4 ABB Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 ABB Recent Developments/Updates
9.3.6 ABB Competitive Strengths & Weaknesses
9.4 Schneider Electric
9.4.1 Schneider Electric Details
9.4.2 Schneider Electric Major Business
9.4.3 Schneider Electric Electromagnetic Shielding Cable Gland Product and Services
9.4.4 Schneider Electric Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Schneider Electric Recent Developments/Updates
9.4.6 Schneider Electric Competitive Strengths & Weaknesses
9.5 Pflitsch
9.5.1 Pflitsch Details
9.5.2 Pflitsch Major Business
9.5.3 Pflitsch Electromagnetic Shielding Cable Gland Product and Services
9.5.4 Pflitsch Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Pflitsch Recent Developments/Updates
9.5.6 Pflitsch Competitive Strengths & Weaknesses
9.6 Emerson
9.6.1 Emerson Details
9.6.2 Emerson Major Business

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9.6.3 Emerson Electromagnetic Shielding Cable Gland Product and Services
9.6.4 Emerson Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Emerson Recent Developments/Updates
9.6.6 Emerson Competitive Strengths & Weaknesses
9.7 CMP Products
9.7.1 CMP Products Details
9.7.2 CMP Products Major Business
9.7.3 CMP Products Electromagnetic Shielding Cable Gland Product and Services
9.7.4 CMP Products Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 CMP Products Recent Developments/Updates
9.7.6 CMP Products Competitive Strengths & Weaknesses
9.8 3M
9.8.1 3M Details
9.8.2 3M Major Business
9.8.3 3M Electromagnetic Shielding Cable Gland Product and Services
9.8.4 3M Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 3M Recent Developments/Updates
9.8.6 3M Competitive Strengths & Weaknesses
9.9 Amphenol
9.9.1 Amphenol Details
9.9.2 Amphenol Major Business
9.9.3 Amphenol Electromagnetic Shielding Cable Gland Product and Services
9.9.4 Amphenol Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Amphenol Recent Developments/Updates
9.9.6 Amphenol Competitive Strengths & Weaknesses
9.10 TE Connectivity
9.10.1 TE Connectivity Details
9.10.2 TE Connectivity Major Business
9.10.3 TE Connectivity Electromagnetic Shielding Cable Gland Product and Services
9.10.4 TE Connectivity Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.10.5 TE Connectivity Recent Developments/Updates
9.10.6 TE Connectivity Competitive Strengths & Weaknesses
9.11 Hummel AG
9.11.1 Hummel AG Details

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9.11.2 Hummel AG Major Business
9.11.3 Hummel AG Electromagnetic Shielding Cable Gland Product and Services
9.11.4 Hummel AG Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Hummel AG Recent Developments/Updates
9.11.6 Hummel AG Competitive Strengths & Weaknesses
9.12 Eaton
9.12.1 Eaton Details
9.12.2 Eaton Major Business
9.12.3 Eaton Electromagnetic Shielding Cable Gland Product and Services
9.12.4 Eaton Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Eaton Recent Developments/Updates
9.12.6 Eaton Competitive Strengths & Weaknesses
9.13 Hubbell
9.13.1 Hubbell Details
9.13.2 Hubbell Major Business
9.13.3 Hubbell Electromagnetic Shielding Cable Gland Product and Services
9.13.4 Hubbell Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Hubbell Recent Developments/Updates
9.13.6 Hubbell Competitive Strengths & Weaknesses
9.14 Lapp Group
9.14.1 Lapp Group Details
9.14.2 Lapp Group Major Business
9.14.3 Lapp Group Electromagnetic Shielding Cable Gland Product and Services
9.14.4 Lapp Group Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Lapp Group Recent Developments/Updates
9.14.6 Lapp Group Competitive Strengths & Weaknesses
9.15 Weidm?ller
9.15.1 Weidm?ller Details
9.15.2 Weidm?ller Major Business
9.15.3 Weidm?ller Electromagnetic Shielding Cable Gland Product and Services
9.15.4 Weidm?ller Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 Weidm?ller Recent Developments/Updates
9.15.6 Weidm?ller Competitive Strengths & Weaknesses
9.16 Axis Communications

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9.16.1 Axis Communications Details
9.16.2 Axis Communications Major Business
9.16.3 Axis Communications Electromagnetic Shielding Cable Gland Product and Services
9.16.4 Axis Communications Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 Axis Communications Recent Developments/Updates
9.16.6 Axis Communications Competitive Strengths & Weaknesses
9.17 El Sewedy Electric
9.17.1 El Sewedy Electric Details
9.17.2 El Sewedy Electric Major Business
9.17.3 El Sewedy Electric Electromagnetic Shielding Cable Gland Product and Services
9.17.4 El Sewedy Electric Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 El Sewedy Electric Recent Developments/Updates
9.17.6 El Sewedy Electric Competitive Strengths & Weaknesses
9.18 CCG Cable Terminations
9.18.1 CCG Cable Terminations Details
9.18.2 CCG Cable Terminations Major Business
9.18.3 CCG Cable Terminations Electromagnetic Shielding Cable Gland Product and Services
9.18.4 CCG Cable Terminations Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 CCG Cable Terminations Recent Developments/Updates
9.18.6 CCG Cable Terminations Competitive Strengths & Weaknesses
9.19 Raychem
9.19.1 Raychem Details
9.19.2 Raychem Major Business
9.19.3 Raychem Electromagnetic Shielding Cable Gland Product and Services
9.19.4 Raychem Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Raychem Recent Developments/Updates
9.19.6 Raychem Competitive Strengths & Weaknesses
9.20 Roxtec
9.20.1 Roxtec Details
9.20.2 Roxtec Major Business
9.20.3 Roxtec Electromagnetic Shielding Cable Gland Product and Services
9.20.4 Roxtec Electromagnetic Shielding Cable Gland Production, Price, Value, Gross

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Margin and Market Share (2021-2026)
9.20.5 Roxtec Recent Developments/Updates
9.20.6 Roxtec Competitive Strengths & Weaknesses
9.21 Jacob GmbH
9.21.1 Jacob GmbH Details
9.21.2 Jacob GmbH Major Business
9.21.3 Jacob GmbH Electromagnetic Shielding Cable Gland Product and Services
9.21.4 Jacob GmbH Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Jacob GmbH Recent Developments/Updates
9.21.6 Jacob GmbH Competitive Strengths & Weaknesses
9.22 Phoenix Contact
9.22.1 Phoenix Contact Details
9.22.2 Phoenix Contact Major Business
9.22.3 Phoenix Contact Electromagnetic Shielding Cable Gland Product and Services
9.22.4 Phoenix Contact Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 Phoenix Contact Recent Developments/Updates
9.22.6 Phoenix Contact Competitive Strengths & Weaknesses
9.23 Franz Binder GmbH
9.23.1 Franz Binder GmbH Details
9.23.2 Franz Binder GmbH Major Business
9.23.3 Franz Binder GmbH Electromagnetic Shielding Cable Gland Product and Services
9.23.4 Franz Binder GmbH Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Franz Binder GmbH Recent Developments/Updates
9.23.6 Franz Binder GmbH Competitive Strengths & Weaknesses
9.24 Beisit
9.24.1 Beisit Details
9.24.2 Beisit Major Business
9.24.3 Beisit Electromagnetic Shielding Cable Gland Product and Services
9.24.4 Beisit Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Beisit Recent Developments/Updates
9.24.6 Beisit Competitive Strengths & Weaknesses
9.25 Shanghai Weyer
9.25.1 Shanghai Weyer Details
9.25.2 Shanghai Weyer Major Business

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info@marketpublishers.com

9.25.3 Shanghai Weyer Electromagnetic Shielding Cable Gland Product and Services
9.25.4 Shanghai Weyer Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Shanghai Weyer Recent Developments/Updates
9.25.6 Shanghai Weyer Competitive Strengths & Weaknesses
9.26 Weiyide Electric
9.26.1 Weiyide Electric Details
9.26.2 Weiyide Electric Major Business
9.26.3 Weiyide Electric Electromagnetic Shielding Cable Gland Product and Services
9.26.4 Weiyide Electric Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.26.5 Weiyide Electric Recent Developments/Updates
9.26.6 Weiyide Electric Competitive Strengths & Weaknesses
9.27 Warom Group
9.27.1 Warom Group Details
9.27.2 Warom Group Major Business
9.27.3 Warom Group Electromagnetic Shielding Cable Gland Product and Services
9.27.4 Warom Group Electromagnetic Shielding Cable Gland Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.27.5 Warom Group Recent Developments/Updates
9.27.6 Warom Group Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Electromagnetic Shielding Cable Gland Industry Chain
10.2 Electromagnetic Shielding Cable Gland Upstream Analysis
10.2.1 Electromagnetic Shielding Cable Gland Core Raw Materials
10.2.2 Main Manufacturers of Electromagnetic Shielding Cable Gland Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Electromagnetic Shielding Cable Gland Production Mode
10.6 Electromagnetic Shielding Cable Gland Procurement Model
10.7 Electromagnetic Shielding Cable Gland Industry Sales Model and Sales Channels
10.7.1 Electromagnetic Shielding Cable Gland Sales Model
10.7.2 Electromagnetic Shielding Cable Gland Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

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12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Electromagnetic Shielding Cable Gland Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Electromagnetic Shielding Cable Gland Production Value by Region (2021-2026) & (USD Million)
Table 3. World Electromagnetic Shielding Cable Gland Production Value by Region (2027-2032) & (USD Million)
Table 4. World Electromagnetic Shielding Cable Gland Production Value Market Share by Region (2021-2026)
Table 5. World Electromagnetic Shielding Cable Gland Production Value Market Share by Region (2027-2032)
Table 6. World Electromagnetic Shielding Cable Gland Production by Region (2021-2026) & (K Units)
Table 7. World Electromagnetic Shielding Cable Gland Production by Region (2027-2032) & (K Units)
Table 8. World Electromagnetic Shielding Cable Gland Production Market Share by Region (2021-2026)
Table 9. World Electromagnetic Shielding Cable Gland Production Market Share by Region (2027-2032)
Table 10. World Electromagnetic Shielding Cable Gland Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Electromagnetic Shielding Cable Gland Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Electromagnetic Shielding Cable Gland Major Market Trends
Table 13. World Electromagnetic Shielding Cable Gland Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Electromagnetic Shielding Cable Gland Consumption by Region (2021-2026) & (K Units)
Table 15. World Electromagnetic Shielding Cable Gland Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Electromagnetic Shielding Cable Gland Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Electromagnetic Shielding Cable Gland Producers in 2025
Table 18. World Electromagnetic Shielding Cable Gland Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Electromagnetic Shielding Cable Gland Producers in 2025
Table 20. World Electromagnetic Shielding Cable Gland Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Electromagnetic Shielding Cable Gland Company Evaluation Quadrant
Table 22. World Electromagnetic Shielding Cable Gland Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Electromagnetic Shielding Cable Gland Production Site of Key Manufacturer
Table 24. Electromagnetic Shielding Cable Gland Market: Company Product Type Footprint
Table 25. Electromagnetic Shielding Cable Gland Market: Company Product Application Footprint
Table 26. Electromagnetic Shielding Cable Gland Competitive Factors
Table 27. Electromagnetic Shielding Cable Gland New Entrant and Capacity Expansion Plans
Table 28. Electromagnetic Shielding Cable Gland Mergers & Acquisitions Activity
Table 29. United States VS China Electromagnetic Shielding Cable Gland Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Electromagnetic Shielding Cable Gland Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Electromagnetic Shielding Cable Gland Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Electromagnetic Shielding Cable Gland Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Electromagnetic Shielding Cable Gland Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Electromagnetic Shielding Cable Gland Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share (2021-2026)
Table 37. China Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Electromagnetic Shielding Cable Gland Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Electromagnetic Shielding Cable Gland Production Value Market Share (2021-2026)

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Table 40. China Based Manufacturers Electromagnetic Shielding Cable Gland Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share (2021-2026)
Table 42. Rest of World Based Electromagnetic Shielding Cable Gland Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share (2021-2026)
Table 47. World Electromagnetic Shielding Cable Gland Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Electromagnetic Shielding Cable Gland Production by Type (2021-2026) & (K Units)
Table 49. World Electromagnetic Shielding Cable Gland Production by Type (2027-2032) & (K Units)
Table 50. World Electromagnetic Shielding Cable Gland Production Value by Type (2021-2026) & (USD Million)
Table 51. World Electromagnetic Shielding Cable Gland Production Value by Type (2027-2032) & (USD Million)
Table 52. World Electromagnetic Shielding Cable Gland Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Electromagnetic Shielding Cable Gland Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Electromagnetic Shielding Cable Gland Production Value by Thread Specifications, (USD Million), 2021 & 2025 & 2032
Table 55. World Electromagnetic Shielding Cable Gland Production by Thread Specifications (2021-2026) & (K Units)
Table 56. World Electromagnetic Shielding Cable Gland Production by Thread Specifications (2027-2032) & (K Units)
Table 57. World Electromagnetic Shielding Cable Gland Production Value by Thread Specifications (2021-2026) & (USD Million)
Table 58. World Electromagnetic Shielding Cable Gland Production Value by Thread Specifications (2027-2032) & (USD Million)
Table 59. World Electromagnetic Shielding Cable Gland Average Price by Thread

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Specifications (2021-2026) & (US$/Unit)
Table 60. World Electromagnetic Shielding Cable Gland Average Price by Thread Specifications (2027-2032) & (US$/Unit)
Table 61. World Electromagnetic Shielding Cable Gland Production Value by Protection Level, (USD Million), 2021 & 2025 & 2032
Table 62. World Electromagnetic Shielding Cable Gland Production by Protection Level (2021-2026) & (K Units)
Table 63. World Electromagnetic Shielding Cable Gland Production by Protection Level (2027-2032) & (K Units)
Table 64. World Electromagnetic Shielding Cable Gland Production Value by Protection Level (2021-2026) & (USD Million)
Table 65. World Electromagnetic Shielding Cable Gland Production Value by Protection Level (2027-2032) & (USD Million)
Table 66. World Electromagnetic Shielding Cable Gland Average Price by Protection Level (2021-2026) & (US$/Unit)
Table 67. World Electromagnetic Shielding Cable Gland Average Price by Protection Level (2027-2032) & (US$/Unit)
Table 68. World Electromagnetic Shielding Cable Gland Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Electromagnetic Shielding Cable Gland Production by Application (2021-2026) & (K Units)
Table 70. World Electromagnetic Shielding Cable Gland Production by Application (2027-2032) & (K Units)
Table 71. World Electromagnetic Shielding Cable Gland Production Value by Application (2021-2026) & (USD Million)
Table 72. World Electromagnetic Shielding Cable Gland Production Value by Application (2027-2032) & (USD Million)
Table 73. World Electromagnetic Shielding Cable Gland Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Electromagnetic Shielding Cable Gland Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Prysmian Basic Information, Manufacturing Base and Competitors
Table 76. Prysmian Major Business
Table 77. Prysmian Electromagnetic Shielding Cable Gland Product and Services
Table 78. Prysmian Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Prysmian Recent Developments/Updates
Table 80. Prysmian Competitive Strengths & Weaknesses

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Table 81. Nexans Basic Information, Manufacturing Base and Competitors
Table 82. Nexans Major Business
Table 83. Nexans Electromagnetic Shielding Cable Gland Product and Services
Table 84. Nexans Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Nexans Recent Developments/Updates
Table 86. Nexans Competitive Strengths & Weaknesses
Table 87. ABB Basic Information, Manufacturing Base and Competitors
Table 88. ABB Major Business
Table 89. ABB Electromagnetic Shielding Cable Gland Product and Services
Table 90. ABB Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. ABB Recent Developments/Updates
Table 92. ABB Competitive Strengths & Weaknesses
Table 93. Schneider Electric Basic Information, Manufacturing Base and Competitors
Table 94. Schneider Electric Major Business
Table 95. Schneider Electric Electromagnetic Shielding Cable Gland Product and Services
Table 96. Schneider Electric Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Schneider Electric Recent Developments/Updates
Table 98. Schneider Electric Competitive Strengths & Weaknesses
Table 99. Pflitsch Basic Information, Manufacturing Base and Competitors
Table 100. Pflitsch Major Business
Table 101. Pflitsch Electromagnetic Shielding Cable Gland Product and Services
Table 102. Pflitsch Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Pflitsch Recent Developments/Updates
Table 104. Pflitsch Competitive Strengths & Weaknesses
Table 105. Emerson Basic Information, Manufacturing Base and Competitors
Table 106. Emerson Major Business
Table 107. Emerson Electromagnetic Shielding Cable Gland Product and Services
Table 108. Emerson Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

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Table 109. Emerson Recent Developments/Updates
Table 110. Emerson Competitive Strengths & Weaknesses
Table 111. CMP Products Basic Information, Manufacturing Base and Competitors
Table 112. CMP Products Major Business
Table 113. CMP Products Electromagnetic Shielding Cable Gland Product and Services
Table 114. CMP Products Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. CMP Products Recent Developments/Updates
Table 116. CMP Products Competitive Strengths & Weaknesses
Table 117. 3M Basic Information, Manufacturing Base and Competitors
Table 118. 3M Major Business
Table 119. 3M Electromagnetic Shielding Cable Gland Product and Services
Table 120. 3M Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. 3M Recent Developments/Updates
Table 122. 3M Competitive Strengths & Weaknesses
Table 123. Amphenol Basic Information, Manufacturing Base and Competitors
Table 124. Amphenol Major Business
Table 125. Amphenol Electromagnetic Shielding Cable Gland Product and Services
Table 126. Amphenol Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Amphenol Recent Developments/Updates
Table 128. Amphenol Competitive Strengths & Weaknesses
Table 129. TE Connectivity Basic Information, Manufacturing Base and Competitors
Table 130. TE Connectivity Major Business
Table 131. TE Connectivity Electromagnetic Shielding Cable Gland Product and Services
Table 132. TE Connectivity Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. TE Connectivity Recent Developments/Updates
Table 134. TE Connectivity Competitive Strengths & Weaknesses
Table 135. Hummel AG Basic Information, Manufacturing Base and Competitors
Table 136. Hummel AG Major Business
Table 137. Hummel AG Electromagnetic Shielding Cable Gland Product and Services
Table 138. Hummel AG Electromagnetic Shielding Cable Gland Production (K Units),

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Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Hummel AG Recent Developments/Updates
Table 140. Hummel AG Competitive Strengths & Weaknesses
Table 141. Eaton Basic Information, Manufacturing Base and Competitors
Table 142. Eaton Major Business
Table 143. Eaton Electromagnetic Shielding Cable Gland Product and Services
Table 144. Eaton Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Eaton Recent Developments/Updates
Table 146. Eaton Competitive Strengths & Weaknesses
Table 147. Hubbell Basic Information, Manufacturing Base and Competitors
Table 148. Hubbell Major Business
Table 149. Hubbell Electromagnetic Shielding Cable Gland Product and Services
Table 150. Hubbell Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Hubbell Recent Developments/Updates
Table 152. Hubbell Competitive Strengths & Weaknesses
Table 153. Lapp Group Basic Information, Manufacturing Base and Competitors
Table 154. Lapp Group Major Business
Table 155. Lapp Group Electromagnetic Shielding Cable Gland Product and Services
Table 156. Lapp Group Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Lapp Group Recent Developments/Updates
Table 158. Lapp Group Competitive Strengths & Weaknesses
Table 159. Weidm?ller Basic Information, Manufacturing Base and Competitors
Table 160. Weidm?ller Major Business
Table 161. Weidm?ller Electromagnetic Shielding Cable Gland Product and Services
Table 162. Weidm?ller Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. Weidm?ller Recent Developments/Updates
Table 164. Weidm?ller Competitive Strengths & Weaknesses
Table 165. Axis Communications Basic Information, Manufacturing Base and Competitors
Table 166. Axis Communications Major Business

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Table 167. Axis Communications Electromagnetic Shielding Cable Gland Product and Services
Table 168. Axis Communications Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Axis Communications Recent Developments/Updates
Table 170. Axis Communications Competitive Strengths & Weaknesses
Table 171. El Sewedy Electric Basic Information, Manufacturing Base and Competitors
Table 172. El Sewedy Electric Major Business
Table 173. El Sewedy Electric Electromagnetic Shielding Cable Gland Product and Services
Table 174. El Sewedy Electric Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. El Sewedy Electric Recent Developments/Updates
Table 176. El Sewedy Electric Competitive Strengths & Weaknesses
Table 177. CCG Cable Terminations Basic Information, Manufacturing Base and Competitors
Table 178. CCG Cable Terminations Major Business
Table 179. CCG Cable Terminations Electromagnetic Shielding Cable Gland Product and Services
Table 180. CCG Cable Terminations Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. CCG Cable Terminations Recent Developments/Updates
Table 182. CCG Cable Terminations Competitive Strengths & Weaknesses
Table 183. Raychem Basic Information, Manufacturing Base and Competitors
Table 184. Raychem Major Business
Table 185. Raychem Electromagnetic Shielding Cable Gland Product and Services
Table 186. Raychem Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Raychem Recent Developments/Updates
Table 188. Raychem Competitive Strengths & Weaknesses
Table 189. Roxtec Basic Information, Manufacturing Base and Competitors
Table 190. Roxtec Major Business
Table 191. Roxtec Electromagnetic Shielding Cable Gland Product and Services
Table 192. Roxtec Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share

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(2021-2026)
Table 193. Roxtec Recent Developments/Updates
Table 194. Roxtec Competitive Strengths & Weaknesses
Table 195. Jacob GmbH Basic Information, Manufacturing Base and Competitors
Table 196. Jacob GmbH Major Business
Table 197. Jacob GmbH Electromagnetic Shielding Cable Gland Product and Services
Table 198. Jacob GmbH Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Jacob GmbH Recent Developments/Updates
Table 200. Jacob GmbH Competitive Strengths & Weaknesses
Table 201. Phoenix Contact Basic Information, Manufacturing Base and Competitors
Table 202. Phoenix Contact Major Business
Table 203. Phoenix Contact Electromagnetic Shielding Cable Gland Product and Services
Table 204. Phoenix Contact Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. Phoenix Contact Recent Developments/Updates
Table 206. Phoenix Contact Competitive Strengths & Weaknesses
Table 207. Franz Binder GmbH Basic Information, Manufacturing Base and Competitors
Table 208. Franz Binder GmbH Major Business
Table 209. Franz Binder GmbH Electromagnetic Shielding Cable Gland Product and Services
Table 210. Franz Binder GmbH Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Franz Binder GmbH Recent Developments/Updates
Table 212. Franz Binder GmbH Competitive Strengths & Weaknesses
Table 213. Beisit Basic Information, Manufacturing Base and Competitors
Table 214. Beisit Major Business
Table 215. Beisit Electromagnetic Shielding Cable Gland Product and Services
Table 216. Beisit Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Beisit Recent Developments/Updates
Table 218. Beisit Competitive Strengths & Weaknesses
Table 219. Shanghai Weyer Basic Information, Manufacturing Base and Competitors
Table 220. Shanghai Weyer Major Business

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Table 221. Shanghai Weyer Electromagnetic Shielding Cable Gland Product and Services
Table 222. Shanghai Weyer Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Shanghai Weyer Recent Developments/Updates
Table 224. Shanghai Weyer Competitive Strengths & Weaknesses
Table 225. Weiyide Electric Basic Information, Manufacturing Base and Competitors
Table 226. Weiyide Electric Major Business
Table 227. Weiyide Electric Electromagnetic Shielding Cable Gland Product and Services
Table 228. Weiyide Electric Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Weiyide Electric Recent Developments/Updates
Table 230. Weiyide Electric Competitive Strengths & Weaknesses
Table 231. Warom Group Basic Information, Manufacturing Base and Competitors
Table 232. Warom Group Major Business
Table 233. Warom Group Electromagnetic Shielding Cable Gland Product and Services
Table 234. Warom Group Electromagnetic Shielding Cable Gland Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 235. Warom Group Recent Developments/Updates
Table 236. Warom Group Competitive Strengths & Weaknesses
Table 237. Global Key Players of Electromagnetic Shielding Cable Gland Upstream (Raw Materials)
Table 238. Global Electromagnetic Shielding Cable Gland Typical Customers
Table 239. Electromagnetic Shielding Cable Gland Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Electromagnetic Shielding Cable Gland Picture
Figure 2. World Electromagnetic Shielding Cable Gland Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Electromagnetic Shielding Cable Gland Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Electromagnetic Shielding Cable Gland Production (2021-2032) & (K Units)
Figure 5. World Electromagnetic Shielding Cable Gland Average Price (2021-2032) & (US$/Unit)
Figure 6. World Electromagnetic Shielding Cable Gland Production Value Market Share by Region (2021-2032)
Figure 7. World Electromagnetic Shielding Cable Gland Production Market Share by Region (2021-2032)
Figure 8. North America Electromagnetic Shielding Cable Gland Production (2021-2032) & (K Units)
Figure 9. Europe Electromagnetic Shielding Cable Gland Production (2021-2032) & (K Units)
Figure 10. China Electromagnetic Shielding Cable Gland Production (2021-2032) & (K Units)
Figure 11. Japan Electromagnetic Shielding Cable Gland Production (2021-2032) & (K Units)
Figure 12. Electromagnetic Shielding Cable Gland Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 15. World Electromagnetic Shielding Cable Gland Consumption Market Share by Region (2021-2032)
Figure 16. United States Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 17. China Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 18. Europe Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 19. Japan Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)

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Figure 20. South Korea Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 22. India Electromagnetic Shielding Cable Gland Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Electromagnetic Shielding Cable Gland by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Electromagnetic Shielding Cable Gland Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Electromagnetic Shielding Cable Gland Markets in 2025
Figure 26. United States VS China: Electromagnetic Shielding Cable Gland Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Electromagnetic Shielding Cable Gland Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Electromagnetic Shielding Cable Gland Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share 2025
Figure 30. China Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Electromagnetic Shielding Cable Gland Production Market Share 2025
Figure 32. World Electromagnetic Shielding Cable Gland Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Electromagnetic Shielding Cable Gland Production Value Market Share by Type in 2025
Figure 34. Nickel Plated Brass
Figure 35. Stainless Steel
Figure 36. Zinc Alloy
Figure 37. Aluminum Alloy
Figure 38. Others
Figure 39. World Electromagnetic Shielding Cable Gland Production Market Share by Type (2021-2032)
Figure 40. World Electromagnetic Shielding Cable Gland Production Value Market Share by Type (2021-2032)
Figure 41. World Electromagnetic Shielding Cable Gland Average Price by Type (2021-2032) & (US$/Unit)

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Figure 42. World Electromagnetic Shielding Cable Gland Production Value by Thread Specifications, (USD Million), 2021 & 2025 & 2032
Figure 43. World Electromagnetic Shielding Cable Gland Production Value Market Share by Thread Specifications in 2025
Figure 44. M12
Figure 45. M16
Figure 46. M20
Figure 47. M25
Figure 48. M32
Figure 49. M40
Figure 50. Others
Figure 51. Others
Figure 52. World Electromagnetic Shielding Cable Gland Production Market Share by Thread Specifications (2021-2032)
Figure 53. World Electromagnetic Shielding Cable Gland Production Value Market Share by Thread Specifications (2021-2032)
Figure 54. World Electromagnetic Shielding Cable Gland Average Price by Thread Specifications (2021-2032) & (US$/Unit)
Figure 55. World Electromagnetic Shielding Cable Gland Production Value by Protection Level, (USD Million), 2021 & 2025 & 2032
Figure 56. World Electromagnetic Shielding Cable Gland Production Value Market Share by Protection Level in 2025
Figure 57. IP65
Figure 58. IP66
Figure 59. IP67
Figure 60. IP68
Figure 61. IP69K
Figure 62. Others
Figure 63. World Electromagnetic Shielding Cable Gland Production Market Share by Protection Level (2021-2032)
Figure 64. World Electromagnetic Shielding Cable Gland Production Value Market Share by Protection Level (2021-2032)
Figure 65. World Electromagnetic Shielding Cable Gland Average Price by Protection Level (2021-2032) & (US$/Unit)
Figure 66. World Electromagnetic Shielding Cable Gland Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 67. World Electromagnetic Shielding Cable Gland Production Value Market Share by Application in 2025
Figure 68. Oil & Gas

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Figure 69. Chemical
Figure 70. Electricity
Figure 71. Others
Figure 72. World Electromagnetic Shielding Cable Gland Production Market Share by Application (2021-2032)
Figure 73. World Electromagnetic Shielding Cable Gland Production Value Market Share by Application (2021-2032)
Figure 74. World Electromagnetic Shielding Cable Gland Average Price by Application (2021-2032) & (US$/Unit)
Figure 75. Electromagnetic Shielding Cable Gland Industry Chain
Figure 76. Electromagnetic Shielding Cable Gland Procurement Model
Figure 77. Electromagnetic Shielding Cable Gland Sales Model
Figure 78. Electromagnetic Shielding Cable Gland Sales Channels, Direct Sales, and Distribution
Figure 79. Methodology
Figure 80. Research Process and Data Source

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