

Global Electromagnetic Shielding Cable Gland Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Electromagnetic Shielding Cable Gland market size was valued at US\$ 160 million in 2025 and is forecast to a readjusted size of US\$ 253 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global Electromagnetic Shielding Cable Gland production reached approximately 3.46 million units, with an average global market price of around US\$45 per unit.

An electromagnetic shielding cable gland, commonly referred to as an EMC cable gland, is a specialized cable entry and sealing component used when shielded cables pass through equipment enclosures, control cabinets, junction boxes, or electrical housings. It is typically made of nickel-plated brass or stainless steel, combined with conductive springs or clamping elements, sealing rings, and locknuts. Its function is not limited to cable fastening, environmental sealing, strain relief, and mechanical protection; more importantly, it provides a low-resistance and continuous conductive path between the cable shield and the metal enclosure or grounding system, allowing electromagnetic interference currents to be discharged safely. Compared with standard cable glands, EMC cable glands focus more on 360-degree shield contact, grounding continuity, shielding attenuation, and EMC compliance, making them suitable for industrial automation, frequency converters, servo systems, electric vehicles, power electronics, railway equipment, telecommunications, and medical electronics.

The upstream supply chain of electromagnetic shielding cable glands mainly includes metal materials, sealing compounds, plastics and engineering polymers, conductive

springs, and surface treatment materials. Key materials include brass, nickel-plated brass, stainless steel, NBR, EPDM, silicone rubber, PA, and PVDF. Representative material suppliers may include Aurubis, Wieland, KME, Mitsubishi Materials, Outokumpu, Acerinox, Baowu Steel, Dow, DuPont, Wacker, Solvay, BASF, and Freudenberg. The midstream segment consists of cable gland and cable management system manufacturers, such as HUMMEL, LAPP, PFLITSCH, Jacob, ABB, TE Connectivity, Amphenol, CMP Products. Downstream applications cover electrical cabinets, industrial robots, frequency converters, servo drives, EV high-voltage harnesses, wind power equipment, railway systems, telecom base stations, medical devices, and marine/offshore equipment. Representative downstream companies include Siemens, Schneider Electric, ABB, Rockwell Automation, Bosch Rexroth, Tesla, BYD, Vestas, Siemens Gamesa, CRRC, Ericsson, Huawei, and GE HealthCare. These companies should be understood as representative participants across the value chain rather than confirmed direct supplier-customer relationships.

The electromagnetic shielding cable gland market is currently in a stable growth phase, mainly driven by industrial automation, power electronics, electric vehicles, wind power, railway systems, telecommunications equipment, and high-end machinery. As electrical systems become more complex and the use of frequency converters, servo drives, high-frequency signals, and high-voltage cables increases, end users are placing greater emphasis on EMC compliance, system reliability, and interference resistance. As a result, EMC cable glands are evolving from simple cable fastening components into critical connection elements within electromagnetic compatibility systems. Future product development will focus on higher IP ratings, compact design, faster installation, stable 360-degree shielding contact, high-temperature and corrosion resistance, explosion-proof certification, and adaptation to EV high-voltage applications. Key restraints include fluctuations in brass and stainless-steel prices, strong price competition in standard products, long customer qualification cycles, and different certification requirements across regions. Overall, standard products face intense competition, while high-end EMC, explosion-proof, stainless-steel, and EV-specific products still offer stronger technical premiums and growth potential.

This report is a detailed and comprehensive analysis for global Electromagnetic Shielding Cable Gland market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Electromagnetic Shielding Cable Gland market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electromagnetic Shielding Cable Gland market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electromagnetic Shielding Cable Gland market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Electromagnetic Shielding Cable Gland market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Electromagnetic Shielding Cable Gland

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Electromagnetic Shielding Cable Gland market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Prysmian, Nexans, ABB, Schneider Electric, Pflitsch, Emerson, CMP Products, 3M, Amphenol, TE Connectivity, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Electromagnetic Shielding Cable Gland market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Nickel Plated Brass

Stainless Steel

Zinc Alloy

Aluminum Alloy

Others

Market segment by Thread Specifications

M12

M16

M20

M25

M32

M40

Others

Market segment by Protection Level

IP65

IP66

IP67

IP68

IP69K

Others

Market segment by Application

Oil & Gas

Chemical

Electricity

Others

Major players covered

Prysmian

Nexans

ABB

Schneider Electric

Pflitsch

Emerson

CMP Products

3M

Amphenol

TE Connectivity

Hummel AG

Eaton

Hubbell

Lapp Group

Weidmüller

Axis Communications

El Sewedy Electric

CCG Cable Terminations

Raychem

Roxtec

Jacob GmbH

Phoenix Contact

Franz Binder GmbH

Beisit

Shanghai Weyer

Weiyide Electric

Warom Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electromagnetic Shielding Cable Gland product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electromagnetic Shielding Cable Gland, with price, sales quantity, revenue, and global market share of Electromagnetic Shielding Cable Gland from 2021 to 2026.

Chapter 3, the Electromagnetic Shielding Cable Gland competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electromagnetic Shielding Cable Gland breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Electromagnetic Shielding Cable Gland market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electromagnetic Shielding Cable Gland.

Chapter 14 and 15, to describe Electromagnetic Shielding Cable Gland sales channel, distributors, customers, research findings and conclusion.

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