

Global Electrolyzed Water Generators Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Electrolyzed Water Generators market size is expected to reach \$ 666 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Electrolyzed water generators are on-site electrochemical systems that convert water, salt, diluted acid or other electrolytes into functional aqueous solutions through controlled electrolysis. This study focuses on equipment and systems used for cleaning, sanitation, disinfection, deodorization, biofilm control and hygienic process management, including portable hypochlorous acid generators, commercial continuous-flow electrolyzed water systems, slightly acidic electrolyzed water systems for food plants, acidic oxidizing water systems for healthcare, ECA anolyte/catholyte systems and industrial electrolyzed water units for process or water treatment applications. Key performance parameters include available chlorine concentration, pH, oxidation-reduction potential, output capacity, salt consumption, power consumption, electrode life, automation level and stability of generated solution. The core value of these systems lies in on-site production, reduced chemical storage and transportation, lower operational risk and improved hygiene responsiveness across food processing, healthcare, agriculture, livestock, public facilities, hospitality, education, maritime water and industrial cleaning environments.

Based on our research, the electrolyzed water generator market should be understood as an on-site electrochemical equipment segment rather than a single consumer-appliance category. Its core function is to use water, salt, diluted acid or other electrolytes, together with electricity, to produce functional cleaning and disinfecting solutions such as hypochlorous-acid-rich water, anolyte, catholyte and alkaline cleaning water at the point of use. Under the narrow scope adopted in this study, drinking

alkaline water ionizers, hydrogen water generators, pure aqueous ozone devices and large sodium hypochlorite dosing systems are excluded. This scope keeps the analysis focused on equipment used for hygiene, disinfection, sanitation and process management. The resulting market is moderate in size but structurally fragmented, with a wide base of regional suppliers and specialized OEMs.

Demand is anchored by food processing, central kitchens, fresh-cut produce, meat and seafood, supermarkets and foodservice hygiene, where electrolyzed water can be integrated into washing, sanitizing, rinsing and CIP workflows. Healthcare and public facilities provide additional demand, driven by infection prevention, green cleaning and reduced handling of hazardous chemicals, although regulatory registration, label claims and user training remain critical barriers. Agriculture, livestock, aquaculture, greenhouses and drinking-water biofilm control represent project-driven growth opportunities, especially where chemical reduction and antimicrobial stewardship are important. The consumer and small-business HOCl appliance segment gained visibility after the pandemic, but its long-term growth depends on repeat consumable use, regulatory compliance and credible performance claims.

Product development is moving from simple batch devices toward continuous, automated and sensor-controlled systems. Higher-end systems increasingly emphasize stable available chlorine output, controlled pH and ORP, low by-product formation, lower salt consumption, durable electrodes, remote monitoring, modular capacity and easier maintenance. Lower-end systems compete on portability, price and ease of use. In professional markets, competitive differentiation is shifting away from the electrolysis cell alone toward total system capability, including water pretreatment, application know-how, regulatory documentation, validation support, training and service. For food plants, healthcare facilities and industrial users, reliability and total cost of ownership are often more important than the initial equipment price.

The industry has a positive but measured outlook. It benefits from sustainability, local generation, reduced chemical logistics, food safety, public hygiene and livestock biosecurity trends, but it also faces substitution from conventional disinfectants, sodium hypochlorite, ozone, hydrogen peroxide, chlorine dioxide and UV-based technologies. The market also carries reputational risk where suppliers overstate hypochlorous acid performance or fail to meet local regulatory requirements. Growth is likely to be steady rather than explosive, with the strongest suppliers being those that can combine compliant chemistry, robust equipment, application validation and reliable service networks.

This report studies the global Electrolyzed Water Generators production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrolyzed Water Generators and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrolyzed Water Generators that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Electrolyzed Water Generators total production and demand, 2021-2032, (Units)

Global Electrolyzed Water Generators total production value, 2021-2032, (USD Million)

Global Electrolyzed Water Generators production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Electrolyzed Water Generators consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electrolyzed Water Generators domestic production, consumption, key domestic manufacturers and share

Global Electrolyzed Water Generators production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electrolyzed Water Generators production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electrolyzed Water Generators production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electrolyzed Water Generators market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hoshizaki Corporation, Morinaga Milk Industry Co., Ltd., Spraying Systems Co., Enviolyte Industries International Ltd., EAU Technologies, Inc., GenEon Technologies, Inc., Aquaox B.V., Radical Waters (Pty) Ltd., Amano Corporation, ChlorKing, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrolyzed Water Generators market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrolyzed Water Generators Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Electrolyzed Water Generators Market, Segmentation by Type:

Acidic Electrolyzed Water Generator

Neutral Electrolyzed Water Generator

Alkaline Electrolyzed Water Generator

Other

Global Electrolyzed Water Generators Market, Segmentation by Technology Route:

Single-stream Generation

Dual-stream Generation

Global Electrolyzed Water Generators Market, Segmentation by Output Capacity:

Low-capacity Generator

Medium-capacity Generator

High-capacity Generator

Global Electrolyzed Water Generators Market, Segmentation by Application:

Food Processing

Healthcare & Dental

Institutional Cleaning

Agriculture & Livestock

Industrial Cleaning & Water Treatment

Other

Companies Profiled:

Hoshizaki Corporation

Morinaga Milk Industry Co., Ltd.

Spraying Systems Co.

Enviolyte Industries International Ltd.

EAU Technologies, Inc.

GenEon Technologies, Inc.

Aquaox B.V.

Radical Waters (Pty) Ltd.

Amano Corporation

ChlorKing, Inc.

Force of Nature, Inc.

EcoloxTech

Energenics Corporation

INNOWATECH GmbH

Hokuetsu Co., Ltd.

Kotohira Industry Co., Ltd.

Techno Excel Co., Ltd.

Bisansei Co., Ltd.

Fujimak Corporation

Organo Corporation

DESOL Co., Ltd.

Jinan Feilan Water Treatment Equipment Co., Ltd.

Guangzhou HLS Health & Environmental Technology Co., Ltd.

Zhejiang Solxn Technology Co., Ltd.

Wuhan Lihui New Technology Co., Ltd.

Shandong Kanghui Water Treatment Equipment Co., Ltd.

Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd.

Yihong Environmental Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Electrolyzed Water Generators market?
2. What is the demand of the global Electrolyzed Water Generators market?
3. What is the year over year growth of the global Electrolyzed Water Generators market?
4. What is the production and production value of the global Electrolyzed Water Generators market?
5. Who are the key producers in the global Electrolyzed Water Generators market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Electrolyzed Water Generators Introduction
- 1.2 World Electrolyzed Water Generators Supply & Forecast
 - 1.2.1 World Electrolyzed Water Generators Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Electrolyzed Water Generators Production (2021-2032)
 - 1.2.3 World Electrolyzed Water Generators Pricing Trends (2021-2032)
- 1.3 World Electrolyzed Water Generators Production by Region (Based on Production Site)
 - 1.3.1 World Electrolyzed Water Generators Production Value by Region (2021-2032)
 - 1.3.2 World Electrolyzed Water Generators Production by Region (2021-2032)
 - 1.3.3 World Electrolyzed Water Generators Average Price by Region (2021-2032)
 - 1.3.4 North America Electrolyzed Water Generators Production (2021-2032)
 - 1.3.5 Europe Electrolyzed Water Generators Production (2021-2032)
 - 1.3.6 China Electrolyzed Water Generators Production (2021-2032)
 - 1.3.7 Japan Electrolyzed Water Generators Production (2021-2032)
 - 1.3.8 South Korea Electrolyzed Water Generators Production (2021-2032)
 - 1.3.9 South Africa Electrolyzed Water Generators Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Electrolyzed Water Generators Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Electrolyzed Water Generators Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Electrolyzed Water Generators Demand (2021-2032)
- 2.2 World Electrolyzed Water Generators Consumption by Region
 - 2.2.1 World Electrolyzed Water Generators Consumption by Region (2021-2026)
 - 2.2.2 World Electrolyzed Water Generators Consumption Forecast by Region (2027-2032)
- 2.3 United States Electrolyzed Water Generators Consumption (2021-2032)
- 2.4 China Electrolyzed Water Generators Consumption (2021-2032)
- 2.5 Europe Electrolyzed Water Generators Consumption (2021-2032)
- 2.6 Japan Electrolyzed Water Generators Consumption (2021-2032)
- 2.7 South Korea Electrolyzed Water Generators Consumption (2021-2032)
- 2.8 ASEAN Electrolyzed Water Generators Consumption (2021-2032)
- 2.9 India Electrolyzed Water Generators Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Electrolyzed Water Generators Production Value by Manufacturer (2021-2026)
- 3.2 World Electrolyzed Water Generators Production by Manufacturer (2021-2026)
- 3.3 World Electrolyzed Water Generators Average Price by Manufacturer (2021-2026)
- 3.4 Electrolyzed Water Generators Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Electrolyzed Water Generators Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Electrolyzed Water Generators in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Electrolyzed Water Generators in 2025
- 3.6 Electrolyzed Water Generators Market: Overall Company Footprint Analysis
 - 3.6.1 Electrolyzed Water Generators Market: Region Footprint
 - 3.6.2 Electrolyzed Water Generators Market: Company Product Type Footprint
 - 3.6.3 Electrolyzed Water Generators Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Electrolyzed Water Generators Production Value Comparison
 - 4.1.1 United States VS China: Electrolyzed Water Generators Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Electrolyzed Water Generators Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Electrolyzed Water Generators Production Comparison
 - 4.2.1 United States VS China: Electrolyzed Water Generators Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Electrolyzed Water Generators Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Electrolyzed Water Generators Consumption Comparison
 - 4.3.1 United States VS China: Electrolyzed Water Generators Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Electrolyzed Water Generators Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Electrolyzed Water Generators Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Electrolyzed Water Generators Production Value (2021-2026)

4.4.3 United States Based Manufacturers Electrolyzed Water Generators Production (2021-2026)

4.5 China Based Electrolyzed Water Generators Manufacturers and Market Share

4.5.1 China Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Electrolyzed Water Generators Production Value (2021-2026)

4.5.3 China Based Manufacturers Electrolyzed Water Generators Production (2021-2026)

4.6 Rest of World Based Electrolyzed Water Generators Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Electrolyzed Water Generators Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Electrolyzed Water Generators Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Electrolyzed Water Generators Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Acidic Electrolyzed Water Generator

5.2.2 Neutral Electrolyzed Water Generator

5.2.3 Alkaline Electrolyzed Water Generator

5.2.4 Other

5.3 Market Segment by Type

5.3.1 World Electrolyzed Water Generators Production by Type (2021-2032)

5.3.2 World Electrolyzed Water Generators Production Value by Type (2021-2032)

5.3.3 World Electrolyzed Water Generators Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TECHNOLOGY ROUTE

6.1 World Electrolyzed Water Generators Market Size Overview by Technology Route:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Technology Route

6.2.1 Single-stream Generation

6.2.2 Dual-stream Generation

6.3 Market Segment by Technology Route

6.3.1 World Electrolyzed Water Generators Production by Technology Route
(2021-2032)

6.3.2 World Electrolyzed Water Generators Production Value by Technology Route
(2021-2032)

6.3.3 World Electrolyzed Water Generators Average Price by Technology Route
(2021-2032)

7 MARKET ANALYSIS BY OUTPUT CAPACITY

7.1 World Electrolyzed Water Generators Market Size Overview by Output Capacity:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Output Capacity

7.2.1 Low-capacity Generator

7.2.2 Medium-capacity Generator

7.2.3 High-capacity Generator

7.3 Market Segment by Output Capacity

7.3.1 World Electrolyzed Water Generators Production by Output Capacity
(2021-2032)

7.3.2 World Electrolyzed Water Generators Production Value by Output Capacity
(2021-2032)

7.3.3 World Electrolyzed Water Generators Average Price by Output Capacity
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Electrolyzed Water Generators Market Size Overview by Application: 2021
VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Food Processing

8.2.2 Healthcare & Dental

- 8.2.3 Institutional Cleaning
- 8.2.4 Agriculture & Livestock
- 8.2.5 Industrial Cleaning & Water Treatment
- 8.2.6 Other
- 8.3 Market Segment by Application
 - 8.3.1 World Electrolyzed Water Generators Production by Application (2021-2032)
 - 8.3.2 World Electrolyzed Water Generators Production Value by Application (2021-2032)
 - 8.3.3 World Electrolyzed Water Generators Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Hoshizaki Corporation
 - 9.1.1 Hoshizaki Corporation Details
 - 9.1.2 Hoshizaki Corporation Major Business
 - 9.1.3 Hoshizaki Corporation Electrolyzed Water Generators Product and Services
 - 9.1.4 Hoshizaki Corporation Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Hoshizaki Corporation Recent Developments/Updates
 - 9.1.6 Hoshizaki Corporation Competitive Strengths & Weaknesses
- 9.2 Morinaga Milk Industry Co., Ltd.
 - 9.2.1 Morinaga Milk Industry Co., Ltd. Details
 - 9.2.2 Morinaga Milk Industry Co., Ltd. Major Business
 - 9.2.3 Morinaga Milk Industry Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.2.4 Morinaga Milk Industry Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Morinaga Milk Industry Co., Ltd. Recent Developments/Updates
 - 9.2.6 Morinaga Milk Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.3 Spraying Systems Co.
 - 9.3.1 Spraying Systems Co. Details
 - 9.3.2 Spraying Systems Co. Major Business
 - 9.3.3 Spraying Systems Co. Electrolyzed Water Generators Product and Services
 - 9.3.4 Spraying Systems Co. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Spraying Systems Co. Recent Developments/Updates
 - 9.3.6 Spraying Systems Co. Competitive Strengths & Weaknesses
- 9.4 Envirolyte Industries International Ltd.
 - 9.4.1 Envirolyte Industries International Ltd. Details

- 9.4.2 Enviolyte Industries International Ltd. Major Business
- 9.4.3 Enviolyte Industries International Ltd. Electrolyzed Water Generators Product and Services
- 9.4.4 Enviolyte Industries International Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Enviolyte Industries International Ltd. Recent Developments/Updates
- 9.4.6 Enviolyte Industries International Ltd. Competitive Strengths & Weaknesses
- 9.5 EAU Technologies, Inc.
 - 9.5.1 EAU Technologies, Inc. Details
 - 9.5.2 EAU Technologies, Inc. Major Business
 - 9.5.3 EAU Technologies, Inc. Electrolyzed Water Generators Product and Services
 - 9.5.4 EAU Technologies, Inc. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 EAU Technologies, Inc. Recent Developments/Updates
 - 9.5.6 EAU Technologies, Inc. Competitive Strengths & Weaknesses
- 9.6 GenEon Technologies, Inc.
 - 9.6.1 GenEon Technologies, Inc. Details
 - 9.6.2 GenEon Technologies, Inc. Major Business
 - 9.6.3 GenEon Technologies, Inc. Electrolyzed Water Generators Product and Services
 - 9.6.4 GenEon Technologies, Inc. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 GenEon Technologies, Inc. Recent Developments/Updates
 - 9.6.6 GenEon Technologies, Inc. Competitive Strengths & Weaknesses
- 9.7 Aquaox B.V.
 - 9.7.1 Aquaox B.V. Details
 - 9.7.2 Aquaox B.V. Major Business
 - 9.7.3 Aquaox B.V. Electrolyzed Water Generators Product and Services
 - 9.7.4 Aquaox B.V. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Aquaox B.V. Recent Developments/Updates
 - 9.7.6 Aquaox B.V. Competitive Strengths & Weaknesses
- 9.8 Radical Waters (Pty) Ltd.
 - 9.8.1 Radical Waters (Pty) Ltd. Details
 - 9.8.2 Radical Waters (Pty) Ltd. Major Business
 - 9.8.3 Radical Waters (Pty) Ltd. Electrolyzed Water Generators Product and Services
 - 9.8.4 Radical Waters (Pty) Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Radical Waters (Pty) Ltd. Recent Developments/Updates
 - 9.8.6 Radical Waters (Pty) Ltd. Competitive Strengths & Weaknesses

9.9 Amano Corporation

9.9.1 Amano Corporation Details

9.9.2 Amano Corporation Major Business

9.9.3 Amano Corporation Electrolyzed Water Generators Product and Services

9.9.4 Amano Corporation Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Amano Corporation Recent Developments/Updates

9.9.6 Amano Corporation Competitive Strengths & Weaknesses

9.10 ChlorKing, Inc.

9.10.1 ChlorKing, Inc. Details

9.10.2 ChlorKing, Inc. Major Business

9.10.3 ChlorKing, Inc. Electrolyzed Water Generators Product and Services

9.10.4 ChlorKing, Inc. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 ChlorKing, Inc. Recent Developments/Updates

9.10.6 ChlorKing, Inc. Competitive Strengths & Weaknesses

9.11 Force of Nature, Inc.

9.11.1 Force of Nature, Inc. Details

9.11.2 Force of Nature, Inc. Major Business

9.11.3 Force of Nature, Inc. Electrolyzed Water Generators Product and Services

9.11.4 Force of Nature, Inc. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Force of Nature, Inc. Recent Developments/Updates

9.11.6 Force of Nature, Inc. Competitive Strengths & Weaknesses

9.12 EcoloxTech

9.12.1 EcoloxTech Details

9.12.2 EcoloxTech Major Business

9.12.3 EcoloxTech Electrolyzed Water Generators Product and Services

9.12.4 EcoloxTech Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 EcoloxTech Recent Developments/Updates

9.12.6 EcoloxTech Competitive Strengths & Weaknesses

9.13 Energenics Corporation

9.13.1 Energenics Corporation Details

9.13.2 Energenics Corporation Major Business

9.13.3 Energenics Corporation Electrolyzed Water Generators Product and Services

9.13.4 Energenics Corporation Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Energenics Corporation Recent Developments/Updates

- 9.13.6 Energenics Corporation Competitive Strengths & Weaknesses
- 9.14 INNOWATECH GmbH
 - 9.14.1 INNOWATECH GmbH Details
 - 9.14.2 INNOWATECH GmbH Major Business
 - 9.14.3 INNOWATECH GmbH Electrolyzed Water Generators Product and Services
 - 9.14.4 INNOWATECH GmbH Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 INNOWATECH GmbH Recent Developments/Updates
 - 9.14.6 INNOWATECH GmbH Competitive Strengths & Weaknesses
- 9.15 Hokuetsu Co., Ltd.
 - 9.15.1 Hokuetsu Co., Ltd. Details
 - 9.15.2 Hokuetsu Co., Ltd. Major Business
 - 9.15.3 Hokuetsu Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.15.4 Hokuetsu Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Hokuetsu Co., Ltd. Recent Developments/Updates
 - 9.15.6 Hokuetsu Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Kotohira Industry Co., Ltd.
 - 9.16.1 Kotohira Industry Co., Ltd. Details
 - 9.16.2 Kotohira Industry Co., Ltd. Major Business
 - 9.16.3 Kotohira Industry Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.16.4 Kotohira Industry Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Kotohira Industry Co., Ltd. Recent Developments/Updates
 - 9.16.6 Kotohira Industry Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 Techno Excel Co., Ltd.
 - 9.17.1 Techno Excel Co., Ltd. Details
 - 9.17.2 Techno Excel Co., Ltd. Major Business
 - 9.17.3 Techno Excel Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.17.4 Techno Excel Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Techno Excel Co., Ltd. Recent Developments/Updates
 - 9.17.6 Techno Excel Co., Ltd. Competitive Strengths & Weaknesses
- 9.18 Bisansei Co., Ltd.
 - 9.18.1 Bisansei Co., Ltd. Details
 - 9.18.2 Bisansei Co., Ltd. Major Business
 - 9.18.3 Bisansei Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.18.4 Bisansei Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.18.5 Bisensei Co., Ltd. Recent Developments/Updates
- 9.18.6 Bisensei Co., Ltd. Competitive Strengths & Weaknesses
- 9.19 Fujimak Corporation
 - 9.19.1 Fujimak Corporation Details
 - 9.19.2 Fujimak Corporation Major Business
 - 9.19.3 Fujimak Corporation Electrolyzed Water Generators Product and Services
 - 9.19.4 Fujimak Corporation Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Fujimak Corporation Recent Developments/Updates
 - 9.19.6 Fujimak Corporation Competitive Strengths & Weaknesses
- 9.20 Organo Corporation
 - 9.20.1 Organo Corporation Details
 - 9.20.2 Organo Corporation Major Business
 - 9.20.3 Organo Corporation Electrolyzed Water Generators Product and Services
 - 9.20.4 Organo Corporation Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Organo Corporation Recent Developments/Updates
 - 9.20.6 Organo Corporation Competitive Strengths & Weaknesses
- 9.21 DESOL Co., Ltd.
 - 9.21.1 DESOL Co., Ltd. Details
 - 9.21.2 DESOL Co., Ltd. Major Business
 - 9.21.3 DESOL Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.21.4 DESOL Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 DESOL Co., Ltd. Recent Developments/Updates
 - 9.21.6 DESOL Co., Ltd. Competitive Strengths & Weaknesses
- 9.22 Jinan Feilan Water Treatment Equipment Co., Ltd.
 - 9.22.1 Jinan Feilan Water Treatment Equipment Co., Ltd. Details
 - 9.22.2 Jinan Feilan Water Treatment Equipment Co., Ltd. Major Business
 - 9.22.3 Jinan Feilan Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.22.4 Jinan Feilan Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Jinan Feilan Water Treatment Equipment Co., Ltd. Recent Developments/Updates
 - 9.22.6 Jinan Feilan Water Treatment Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.23 Guangzhou HLS Health & Environmental Technology Co., Ltd.
 - 9.23.1 Guangzhou HLS Health & Environmental Technology Co., Ltd. Details

- 9.23.2 Guangzhou HLS Health & Environmental Technology Co., Ltd. Major Business
- 9.23.3 Guangzhou HLS Health & Environmental Technology Co., Ltd. Electrolyzed Water Generators Product and Services
- 9.23.4 Guangzhou HLS Health & Environmental Technology Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Guangzhou HLS Health & Environmental Technology Co., Ltd. Recent Developments/Updates
- 9.23.6 Guangzhou HLS Health & Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.24 Zhejiang Solxn Technology Co., Ltd.
 - 9.24.1 Zhejiang Solxn Technology Co., Ltd. Details
 - 9.24.2 Zhejiang Solxn Technology Co., Ltd. Major Business
 - 9.24.3 Zhejiang Solxn Technology Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.24.4 Zhejiang Solxn Technology Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Zhejiang Solxn Technology Co., Ltd. Recent Developments/Updates
 - 9.24.6 Zhejiang Solxn Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.25 Wuhan Lihui New Technology Co., Ltd.
 - 9.25.1 Wuhan Lihui New Technology Co., Ltd. Details
 - 9.25.2 Wuhan Lihui New Technology Co., Ltd. Major Business
 - 9.25.3 Wuhan Lihui New Technology Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.25.4 Wuhan Lihui New Technology Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Wuhan Lihui New Technology Co., Ltd. Recent Developments/Updates
 - 9.25.6 Wuhan Lihui New Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.26 Shandong Kanghui Water Treatment Equipment Co., Ltd.
 - 9.26.1 Shandong Kanghui Water Treatment Equipment Co., Ltd. Details
 - 9.26.2 Shandong Kanghui Water Treatment Equipment Co., Ltd. Major Business
 - 9.26.3 Shandong Kanghui Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.26.4 Shandong Kanghui Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Shandong Kanghui Water Treatment Equipment Co., Ltd. Recent Developments/Updates
 - 9.26.6 Shandong Kanghui Water Treatment Equipment Co., Ltd. Competitive Strengths & Weaknesses

- 9.27 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd.
 - 9.27.1 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Details
 - 9.27.2 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Major Business
 - 9.27.3 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.27.4 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Recent Developments/Updates
 - 9.27.6 Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Competitive Strengths & Weaknesses
- 9.28 Yihong Environmental Technology Co., Ltd.
 - 9.28.1 Yihong Environmental Technology Co., Ltd. Details
 - 9.28.2 Yihong Environmental Technology Co., Ltd. Major Business
 - 9.28.3 Yihong Environmental Technology Co., Ltd. Electrolyzed Water Generators Product and Services
 - 9.28.4 Yihong Environmental Technology Co., Ltd. Electrolyzed Water Generators Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Yihong Environmental Technology Co., Ltd. Recent Developments/Updates
 - 9.28.6 Yihong Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Electrolyzed Water Generators Industry Chain
- 10.2 Electrolyzed Water Generators Upstream Analysis
 - 10.2.1 Electrolyzed Water Generators Core Raw Materials
 - 10.2.2 Main Manufacturers of Electrolyzed Water Generators Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Electrolyzed Water Generators Production Mode
- 10.6 Electrolyzed Water Generators Procurement Model
- 10.7 Electrolyzed Water Generators Industry Sales Model and Sales Channels
 - 10.7.1 Electrolyzed Water Generators Sales Model
 - 10.7.2 Electrolyzed Water Generators Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Electrolyzed Water Generators Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Electrolyzed Water Generators Production Value by Region (2021-2026) & (USD Million)

Table 3. World Electrolyzed Water Generators Production Value by Region (2027-2032) & (USD Million)

Table 4. World Electrolyzed Water Generators Production Value Market Share by Region (2021-2026)

Table 5. World Electrolyzed Water Generators Production Value Market Share by Region (2027-2032)

Table 6. World Electrolyzed Water Generators Production by Region (2021-2026) & (Units)

Table 7. World Electrolyzed Water Generators Production by Region (2027-2032) & (Units)

Table 8. World Electrolyzed Water Generators Production Market Share by Region (2021-2026)

Table 9. World Electrolyzed Water Generators Production Market Share by Region (2027-2032)

Table 10. World Electrolyzed Water Generators Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Electrolyzed Water Generators Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Electrolyzed Water Generators Major Market Trends

Table 13. World Electrolyzed Water Generators Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Electrolyzed Water Generators Consumption by Region (2021-2026) & (Units)

Table 15. World Electrolyzed Water Generators Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Electrolyzed Water Generators Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Electrolyzed Water Generators Producers in 2025

Table 18. World Electrolyzed Water Generators Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Electrolyzed Water Generators Producers in 2025

Table 20. World Electrolyzed Water Generators Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Electrolyzed Water Generators Company Evaluation Quadrant

Table 22. World Electrolyzed Water Generators Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Electrolyzed Water Generators Production Site of Key Manufacturer

Table 24. Electrolyzed Water Generators Market: Company Product Type Footprint

Table 25. Electrolyzed Water Generators Market: Company Product Application Footprint

Table 26. Electrolyzed Water Generators Competitive Factors

Table 27. Electrolyzed Water Generators New Entrant and Capacity Expansion Plans

Table 28. Electrolyzed Water Generators Mergers & Acquisitions Activity

Table 29. United States VS China Electrolyzed Water Generators Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Electrolyzed Water Generators Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Electrolyzed Water Generators Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Electrolyzed Water Generators Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Electrolyzed Water Generators Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Electrolyzed Water Generators Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Electrolyzed Water Generators Production Market Share (2021-2026)

Table 37. China Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Electrolyzed Water Generators Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Electrolyzed Water Generators Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Electrolyzed Water Generators Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Electrolyzed Water Generators Production Market Share (2021-2026)

Table 42. Rest of World Based Electrolyzed Water Generators Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Electrolyzed Water Generators Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Electrolyzed Water Generators Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Electrolyzed Water Generators Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Electrolyzed Water Generators Production Market Share (2021-2026)

Table 47. World Electrolyzed Water Generators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Electrolyzed Water Generators Production by Type (2021-2026) & (Units)

Table 49. World Electrolyzed Water Generators Production by Type (2027-2032) & (Units)

Table 50. World Electrolyzed Water Generators Production Value by Type (2021-2026) & (USD Million)

Table 51. World Electrolyzed Water Generators Production Value by Type (2027-2032) & (USD Million)

Table 52. World Electrolyzed Water Generators Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Electrolyzed Water Generators Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Electrolyzed Water Generators Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Table 55. World Electrolyzed Water Generators Production by Technology Route (2021-2026) & (Units)

Table 56. World Electrolyzed Water Generators Production by Technology Route (2027-2032) & (Units)

Table 57. World Electrolyzed Water Generators Production Value by Technology Route (2021-2026) & (USD Million)

Table 58. World Electrolyzed Water Generators Production Value by Technology Route (2027-2032) & (USD Million)

Table 59. World Electrolyzed Water Generators Average Price by Technology Route (2021-2026) & (US\$/Unit)

Table 60. World Electrolyzed Water Generators Average Price by Technology Route

(2027-2032) & (US\$/Unit)

Table 61. World Electrolyzed Water Generators Production Value by Output Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Electrolyzed Water Generators Production by Output Capacity (2021-2026) & (Units)

Table 63. World Electrolyzed Water Generators Production by Output Capacity (2027-2032) & (Units)

Table 64. World Electrolyzed Water Generators Production Value by Output Capacity (2021-2026) & (USD Million)

Table 65. World Electrolyzed Water Generators Production Value by Output Capacity (2027-2032) & (USD Million)

Table 66. World Electrolyzed Water Generators Average Price by Output Capacity (2021-2026) & (US\$/Unit)

Table 67. World Electrolyzed Water Generators Average Price by Output Capacity (2027-2032) & (US\$/Unit)

Table 68. World Electrolyzed Water Generators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Electrolyzed Water Generators Production by Application (2021-2026) & (Units)

Table 70. World Electrolyzed Water Generators Production by Application (2027-2032) & (Units)

Table 71. World Electrolyzed Water Generators Production Value by Application (2021-2026) & (USD Million)

Table 72. World Electrolyzed Water Generators Production Value by Application (2027-2032) & (USD Million)

Table 73. World Electrolyzed Water Generators Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Electrolyzed Water Generators Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Hoshizaki Corporation Basic Information, Manufacturing Base and Competitors

Table 76. Hoshizaki Corporation Major Business

Table 77. Hoshizaki Corporation Electrolyzed Water Generators Product and Services

Table 78. Hoshizaki Corporation Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hoshizaki Corporation Recent Developments/Updates

Table 80. Hoshizaki Corporation Competitive Strengths & Weaknesses

Table 81. Morinaga Milk Industry Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 82. Morinaga Milk Industry Co., Ltd. Major Business

Table 83. Morinaga Milk Industry Co., Ltd. Electrolyzed Water Generators Product and Services

Table 84. Morinaga Milk Industry Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Morinaga Milk Industry Co., Ltd. Recent Developments/Updates

Table 86. Morinaga Milk Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 87. Spraying Systems Co. Basic Information, Manufacturing Base and Competitors

Table 88. Spraying Systems Co. Major Business

Table 89. Spraying Systems Co. Electrolyzed Water Generators Product and Services

Table 90. Spraying Systems Co. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Spraying Systems Co. Recent Developments/Updates

Table 92. Spraying Systems Co. Competitive Strengths & Weaknesses

Table 93. Enviolyte Industries International Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Enviolyte Industries International Ltd. Major Business

Table 95. Enviolyte Industries International Ltd. Electrolyzed Water Generators Product and Services

Table 96. Enviolyte Industries International Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Enviolyte Industries International Ltd. Recent Developments/Updates

Table 98. Enviolyte Industries International Ltd. Competitive Strengths & Weaknesses

Table 99. EAU Technologies, Inc. Basic Information, Manufacturing Base and Competitors

Table 100. EAU Technologies, Inc. Major Business

Table 101. EAU Technologies, Inc. Electrolyzed Water Generators Product and Services

Table 102. EAU Technologies, Inc. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. EAU Technologies, Inc. Recent Developments/Updates

Table 104. EAU Technologies, Inc. Competitive Strengths & Weaknesses

Table 105. GenEon Technologies, Inc. Basic Information, Manufacturing Base and

Competitors

Table 106. GenEon Technologies, Inc. Major Business

Table 107. GenEon Technologies, Inc. Electrolyzed Water Generators Product and Services

Table 108. GenEon Technologies, Inc. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. GenEon Technologies, Inc. Recent Developments/Updates

Table 110. GenEon Technologies, Inc. Competitive Strengths & Weaknesses

Table 111. Aquaox B.V. Basic Information, Manufacturing Base and Competitors

Table 112. Aquaox B.V. Major Business

Table 113. Aquaox B.V. Electrolyzed Water Generators Product and Services

Table 114. Aquaox B.V. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Aquaox B.V. Recent Developments/Updates

Table 116. Aquaox B.V. Competitive Strengths & Weaknesses

Table 117. Radical Waters (Pty) Ltd. Basic Information, Manufacturing Base and Competitors

Table 118. Radical Waters (Pty) Ltd. Major Business

Table 119. Radical Waters (Pty) Ltd. Electrolyzed Water Generators Product and Services

Table 120. Radical Waters (Pty) Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Radical Waters (Pty) Ltd. Recent Developments/Updates

Table 122. Radical Waters (Pty) Ltd. Competitive Strengths & Weaknesses

Table 123. Amano Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Amano Corporation Major Business

Table 125. Amano Corporation Electrolyzed Water Generators Product and Services

Table 126. Amano Corporation Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Amano Corporation Recent Developments/Updates

Table 128. Amano Corporation Competitive Strengths & Weaknesses

Table 129. ChlorKing, Inc. Basic Information, Manufacturing Base and Competitors

Table 130. ChlorKing, Inc. Major Business

Table 131. ChlorKing, Inc. Electrolyzed Water Generators Product and Services

Table 132. ChlorKing, Inc. Electrolyzed Water Generators Production (Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. ChlorKing, Inc. Recent Developments/Updates

Table 134. ChlorKing, Inc. Competitive Strengths & Weaknesses

Table 135. Force of Nature, Inc. Basic Information, Manufacturing Base and Competitors

Table 136. Force of Nature, Inc. Major Business

Table 137. Force of Nature, Inc. Electrolyzed Water Generators Product and Services

Table 138. Force of Nature, Inc. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Force of Nature, Inc. Recent Developments/Updates

Table 140. Force of Nature, Inc. Competitive Strengths & Weaknesses

Table 141. EcoloxTech Basic Information, Manufacturing Base and Competitors

Table 142. EcoloxTech Major Business

Table 143. EcoloxTech Electrolyzed Water Generators Product and Services

Table 144. EcoloxTech Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. EcoloxTech Recent Developments/Updates

Table 146. EcoloxTech Competitive Strengths & Weaknesses

Table 147. Energenics Corporation Basic Information, Manufacturing Base and Competitors

Table 148. Energenics Corporation Major Business

Table 149. Energenics Corporation Electrolyzed Water Generators Product and Services

Table 150. Energenics Corporation Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Energenics Corporation Recent Developments/Updates

Table 152. Energenics Corporation Competitive Strengths & Weaknesses

Table 153. INNOWATECH GmbH Basic Information, Manufacturing Base and Competitors

Table 154. INNOWATECH GmbH Major Business

Table 155. INNOWATECH GmbH Electrolyzed Water Generators Product and Services

Table 156. INNOWATECH GmbH Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. INNOWATECH GmbH Recent Developments/Updates

- Table 158. INNOWATECH GmbH Competitive Strengths & Weaknesses
- Table 159. Hokuetsu Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 160. Hokuetsu Co., Ltd. Major Business
- Table 161. Hokuetsu Co., Ltd. Electrolyzed Water Generators Product and Services
- Table 162. Hokuetsu Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Hokuetsu Co., Ltd. Recent Developments/Updates
- Table 164. Hokuetsu Co., Ltd. Competitive Strengths & Weaknesses
- Table 165. Kotohira Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 166. Kotohira Industry Co., Ltd. Major Business
- Table 167. Kotohira Industry Co., Ltd. Electrolyzed Water Generators Product and Services
- Table 168. Kotohira Industry Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Kotohira Industry Co., Ltd. Recent Developments/Updates
- Table 170. Kotohira Industry Co., Ltd. Competitive Strengths & Weaknesses
- Table 171. Techno Excel Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 172. Techno Excel Co., Ltd. Major Business
- Table 173. Techno Excel Co., Ltd. Electrolyzed Water Generators Product and Services
- Table 174. Techno Excel Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Techno Excel Co., Ltd. Recent Developments/Updates
- Table 176. Techno Excel Co., Ltd. Competitive Strengths & Weaknesses
- Table 177. Bisansei Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 178. Bisansei Co., Ltd. Major Business
- Table 179. Bisansei Co., Ltd. Electrolyzed Water Generators Product and Services
- Table 180. Bisansei Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Bisansei Co., Ltd. Recent Developments/Updates
- Table 182. Bisansei Co., Ltd. Competitive Strengths & Weaknesses
- Table 183. Fujimak Corporation Basic Information, Manufacturing Base and Competitors
- Table 184. Fujimak Corporation Major Business

Table 185. Fujimak Corporation Electrolyzed Water Generators Product and Services

Table 186. Fujimak Corporation Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Fujimak Corporation Recent Developments/Updates

Table 188. Fujimak Corporation Competitive Strengths & Weaknesses

Table 189. Organo Corporation Basic Information, Manufacturing Base and Competitors

Table 190. Organo Corporation Major Business

Table 191. Organo Corporation Electrolyzed Water Generators Product and Services

Table 192. Organo Corporation Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Organo Corporation Recent Developments/Updates

Table 194. Organo Corporation Competitive Strengths & Weaknesses

Table 195. DESOL Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 196. DESOL Co., Ltd. Major Business

Table 197. DESOL Co., Ltd. Electrolyzed Water Generators Product and Services

Table 198. DESOL Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. DESOL Co., Ltd. Recent Developments/Updates

Table 200. DESOL Co., Ltd. Competitive Strengths & Weaknesses

Table 201. Jinan Feilan Water Treatment Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 202. Jinan Feilan Water Treatment Equipment Co., Ltd. Major Business

Table 203. Jinan Feilan Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Product and Services

Table 204. Jinan Feilan Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Jinan Feilan Water Treatment Equipment Co., Ltd. Recent Developments/Updates

Table 206. Jinan Feilan Water Treatment Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 207. Guangzhou HLS Health & Environmental Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 208. Guangzhou HLS Health & Environmental Technology Co., Ltd. Major Business

Table 209. Guangzhou HLS Health & Environmental Technology Co., Ltd. Electrolyzed

Water Generators Product and Services

Table 210. Guangzhou HLS Health & Environmental Technology Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Guangzhou HLS Health & Environmental Technology Co., Ltd. Recent Developments/Updates

Table 212. Guangzhou HLS Health & Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 213. Zhejiang Solxn Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 214. Zhejiang Solxn Technology Co., Ltd. Major Business

Table 215. Zhejiang Solxn Technology Co., Ltd. Electrolyzed Water Generators Product and Services

Table 216. Zhejiang Solxn Technology Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Zhejiang Solxn Technology Co., Ltd. Recent Developments/Updates

Table 218. Zhejiang Solxn Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 219. Wuhan Lihui New Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 220. Wuhan Lihui New Technology Co., Ltd. Major Business

Table 221. Wuhan Lihui New Technology Co., Ltd. Electrolyzed Water Generators Product and Services

Table 222. Wuhan Lihui New Technology Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Wuhan Lihui New Technology Co., Ltd. Recent Developments/Updates

Table 224. Wuhan Lihui New Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 225. Shandong Kanghui Water Treatment Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 226. Shandong Kanghui Water Treatment Equipment Co., Ltd. Major Business

Table 227. Shandong Kanghui Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Product and Services

Table 228. Shandong Kanghui Water Treatment Equipment Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. Shandong Kanghui Water Treatment Equipment Co., Ltd. Recent Developments/Updates

Table 230. Shandong Kanghui Water Treatment Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 231. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 232. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Major Business

Table 233. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Electrolyzed Water Generators Product and Services

Table 234. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Recent Developments/Updates

Table 236. Guangzhou Jinchuan Environmental Protection Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 237. Yihong Environmental Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 238. Yihong Environmental Technology Co., Ltd. Major Business

Table 239. Yihong Environmental Technology Co., Ltd. Electrolyzed Water Generators Product and Services

Table 240. Yihong Environmental Technology Co., Ltd. Electrolyzed Water Generators Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Yihong Environmental Technology Co., Ltd. Recent Developments/Updates

Table 242. Yihong Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 243. Global Key Players of Electrolyzed Water Generators Upstream (Raw Materials)

Table 244. Global Electrolyzed Water Generators Typical Customers

Table 245. Electrolyzed Water Generators Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Electrolyzed Water Generators Picture

Figure 2. World Electrolyzed Water Generators Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Electrolyzed Water Generators Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 5. World Electrolyzed Water Generators Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Electrolyzed Water Generators Production Value Market Share by Region (2021-2032)

Figure 7. World Electrolyzed Water Generators Production Market Share by Region (2021-2032)

Figure 8. North America Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 9. Europe Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 10. China Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 11. Japan Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 12. South Korea Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 13. South Africa Electrolyzed Water Generators Production (2021-2032) & (Units)

Figure 14. Electrolyzed Water Generators Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 17. World Electrolyzed Water Generators Consumption Market Share by Region (2021-2032)

Figure 18. United States Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 19. China Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 20. Europe Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 21. Japan Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 22. South Korea Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 23. ASEAN Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 24. India Electrolyzed Water Generators Consumption (2021-2032) & (Units)

Figure 25. Producer Shipments of Electrolyzed Water Generators by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Electrolyzed Water Generators Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Electrolyzed Water Generators Markets in 2025

Figure 28. United States VS China: Electrolyzed Water Generators Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Electrolyzed Water Generators Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Electrolyzed Water Generators Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Electrolyzed Water Generators Production Market Share 2025

Figure 32. China Based Manufacturers Electrolyzed Water Generators Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Electrolyzed Water Generators Production Market Share 2025

Figure 34. World Electrolyzed Water Generators Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Electrolyzed Water Generators Production Value Market Share by Type in 2025

Figure 36. Acidic Electrolyzed Water Generator

Figure 37. Neutral Electrolyzed Water Generator

Figure 38. Alkaline Electrolyzed Water Generator

Figure 39. Other

Figure 40. World Electrolyzed Water Generators Production Market Share by Type (2021-2032)

Figure 41. World Electrolyzed Water Generators Production Value Market Share by Type (2021-2032)

Figure 42. World Electrolyzed Water Generators Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World Electrolyzed Water Generators Production Value by Technology Route, (USD Million), 2021 & 2025 & 2032

Figure 44. World Electrolyzed Water Generators Production Value Market Share by Technology Route in 2025

Figure 45. Single-stream Generation

Figure 46. Dual-stream Generation

Figure 47. World Electrolyzed Water Generators Production Market Share by Technology Route (2021-2032)

Figure 48. World Electrolyzed Water Generators Production Value Market Share by Technology Route (2021-2032)

Figure 49. World Electrolyzed Water Generators Average Price by Technology Route (2021-2032) & (US\$/Unit)

Figure 50. World Electrolyzed Water Generators Production Value by Output Capacity, (USD Million), 2021 & 2025 & 2032

Figure 51. World Electrolyzed Water Generators Production Value Market Share by Output Capacity in 2025

Figure 52. Low-capacity Generator

Figure 53. Medium-capacity Generator

Figure 54. High-capacity Generator

Figure 55. World Electrolyzed Water Generators Production Market Share by Output Capacity (2021-2032)

Figure 56. World Electrolyzed Water Generators Production Value Market Share by Output Capacity (2021-2032)

Figure 57. World Electrolyzed Water Generators Average Price by Output Capacity (2021-2032) & (US\$/Unit)

Figure 58. World Electrolyzed Water Generators Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Electrolyzed Water Generators Production Value Market Share by Application in 2025

Figure 60. Food Processing

Figure 61. Healthcare & Dental

Figure 62. Institutional Cleaning

Figure 63. Agriculture & Livestock

Figure 64. Industrial Cleaning & Water Treatment

Figure 65. Other

Figure 66. World Electrolyzed Water Generators Production Market Share by Application (2021-2032)

Figure 67. World Electrolyzed Water Generators Production Value Market Share by Application (2021-2032)

Figure 68. World Electrolyzed Water Generators Average Price by Application (2021-2032) & (US\$/Unit)

Figure 69. Electrolyzed Water Generators Industry Chain

Figure 70. Electrolyzed Water Generators Procurement Model

Figure 71. Electrolyzed Water Generators Sales Model

Figure 72. Electrolyzed Water Generators Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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