

Global Electrolyte Additives for Lithium Ion Battery Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Electrolyte Additives for Lithium Ion Battery market size was valued at USD 1124.3 million in 2023 and is forecast to a readjusted size of USD 3199.8 million by 2030 with a CAGR of 16.1% during review period.

The need for lighter, thinner, and smaller products makes lithium ion batteries popular power sources for applications such as mobile phones, laptop computers, digital cameras, electric vehicles, and hybrid electric vehicles. For high power applications, the development of high capacity and high voltage electrode materials is in progress. Battery performance and safety issues are also related to the properties of the electrolytes used. To improve the properties of the electrolytes, small amounts of other components, known as electrolyte additives, are incorporated.

In this report, Electrolyte Additives for Lithium Ion Battery mainly includes Vinylene Carbonate (VC), Fluorinated Ethylene Carbonate (FEC), 1,3-Propane Sultone (1,3-PS), Vinyl Ethylene Carbonate (VEC), Lithium Bis(fluorosulfonyl)imide (LiFSI), etc. Among them, VC and FEC are the most commonly used electrolyte additives.

Global core Lithium Battery Manufacturing Equipment manufacturers include HSC Corporation, Shenzhen Capchem, Suzhou Huayi etc. The top 3 companies hold a share about 42%. China is the largest market, with a share about 65%, followed by Japan and South Korea with the share about 14% and 12%. In terms of product, vinylene carbonate (VC) is the largest segment, with a share over 40%. And in terms of application, the largest application is power electrolyte, followed by consumer electrolyte.

The Global Info Research report includes an overview of the development of the Electrolyte Additives for Lithium Ion Battery industry chain, the market status of Power Electrolyte (Vinylene Carbonate (VC), Fluorinated Ethylene Carbonate (FEC)), Consumer Electrolyte (Vinylene Carbonate (VC), Fluorinated Ethylene Carbonate (FEC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Electrolyte Additives for Lithium Ion Battery.

Regionally, the report analyzes the Electrolyte Additives for Lithium Ion Battery markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Electrolyte Additives for Lithium Ion Battery market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Electrolyte Additives for Lithium Ion Battery market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Electrolyte Additives for Lithium Ion Battery industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Vinylene Carbonate (VC), Fluorinated Ethylene Carbonate (FEC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Electrolyte Additives for Lithium Ion Battery market.

Regional Analysis: The report involves examining the Electrolyte Additives for Lithium Ion Battery market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future

projections and forecasts for the Electrolyte Additives for Lithium Ion Battery market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Electrolyte Additives for Lithium Ion Battery:

Company Analysis: Report covers individual Electrolyte Additives for Lithium Ion Battery manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Electrolyte Additives for Lithium Ion Battery. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Electrolyte, Consumer Electrolyte).

Technology Analysis: Report covers specific technologies relevant to Electrolyte Additives for Lithium Ion Battery. It assesses the current state, advancements, and potential future developments in Electrolyte Additives for Lithium Ion Battery areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Electrolyte Additives for Lithium Ion Battery market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Electrolyte Additives for Lithium Ion Battery market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Vinylene Carbonate (VC)

Fluorinated Ethylene Carbonate (FEC)

1,3-Propane Sultone (1,3-PS)

Vinyl Ethylene Carbonate (VEC)

Lithium Bis(fluorosulfonyl)imide (LiFSI)

Others

Market segment by Application

Power Electrolyte

Consumer Electrolyte

Energy Storage Electrolyte

Major players covered

HSC Corporation

Shenzhen Capchem

Suzhou Huayi

Qing Mu High-Tech Materials

BroaHony

Tinci Materials

Fujian Chuangxin Science and Technology

Nippon Shokubai

Chunbo Fine Chem

Shanghai Chemspec Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Electrolyte Additives for Lithium Ion Battery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Electrolyte Additives for Lithium Ion Battery, with price, sales, revenue and global market share of Electrolyte Additives for Lithium Ion Battery from 2019 to 2024.

Chapter 3, the Electrolyte Additives for Lithium Ion Battery competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Electrolyte Additives for Lithium Ion Battery breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Electrolyte Additives for Lithium Ion Battery market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Electrolyte Additives for Lithium Ion Battery.

Chapter 14 and 15, to describe Electrolyte Additives for Lithium Ion Battery sales channel, distributors, customers, research findings and conclusion.

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