

# Global Electrolyser Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Electrolyser market size is expected to reach \$ 881 million by 2032, rising at a market growth of 12.2% CAGR during the forecast period (2026-2032).

In 2025, global electrolyser production reached approximately 1155 units, the average price is 330 k usd/unit. Electrolyser is a device that converts DC electrical energy into chemical energy, and its core function is to prepare target chemical products through electrolysis process. Its basic structure includes a tank body, an anode and a cathode. Most electrolyzers also use a diaphragm to separate the anode chamber from the cathode chamber.

### Market Concentration and Key Players:

Internationally, the market concentration of electrolyser is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. Such as Cummins and Teledyne Energy Systems and other large manufacturers; from the domestic point of view, electrolyser manufacturers include Suzhou Jingli hydrogen production equipment and Tianjin mainland hydrogen production equipment.

### Manufacturing Processes and Market Trends:

Electrolyzer manufacturing process core lies in material innovation and precision manufacturing, its core components include electrodes, diaphragms and bipolar plates. Titanium substrate coated with noble metal oxide or porous nickel coating with high specific surface area is used as electrode to improve catalytic activity and stability, and diaphragm is developed from traditional asbestos to high performance materials such as cation exchange membrane to achieve better ion selective permeability. In terms of

manufacturing process, alkaline electrolyzer can reduce unit investment cost by large-scale design, such as increasing hydrogen production capacity of single cell to 3000 standard square meters/hour, proton exchange membrane electrolyzer relies on automatic production line to expand production capacity, and titanium electrode plate and other materials are used instead of traditional platinum-plated titanium plate to control cost. System integration technologies are also increasingly critical, such as reducing the cost of auxiliary equipment per megawatt through multiple parallel auxiliary systems and using intelligent algorithms to optimize the ratio of wind and solar hydrogen storage, so that electrolyzers can better adapt to fluctuations in renewable energy.

Market trends show that demand for electrolyzers is growing rapidly as the global energy transition accelerates, with cumulative installed demand expected to exceed 15 GW by 2025. In terms of technical route, alkaline electrolyzer occupies a dominant position in the market due to mature technology and cost advantage of supply chain, especially suitable for large-scale industrial hydrogen production scenario, while proton exchange membrane electrolyzer gradually increases its permeability in distributed energy and transportation fields by virtue of its rapid response characteristics, and its cost is expected to decrease significantly in the next few years. Policy support, such as China's integration of hydrogen into the energy system and carbon market expansion, creates a broad space for green hydrogen applications, and promotes the application expansion of electrolyzers in industrial decarbonization scenarios such as power storage, green chemical industry and hydrogen metallurgy. Future competition will focus on energy consumption reduction, life extension and flexible production capacity to adapt to fluctuating power supplies, and the industry is also pushing for standards to enhance the international competitiveness of products.

This report studies the global Electrolyser production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Electrolyser and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Electrolyser that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Electrolyser total production and demand, 2021-2032, (Units)

Global Electrolyser total production value, 2021-2032, (USD Million)

Global Electrolyser production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (Units), (based on production site)

Global Electrolyser consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Electrolyser domestic production, consumption, key domestic manufacturers and share

Global Electrolyser production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Electrolyser production by Electrolyte, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Electrolyser production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Electrolyser market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cummins, Teledyne Energy Systems, Suzhou Jingli, McPhy, TianJin Mainland, Siemens, Nel Hydrogen, Toshiba, Yangzhou Chungdean Hydrogen Equipment, Elogen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Electrolyser market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Electrolyte, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Electrolyser Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Electrolyser Market, Segmentation by Electrolyte:

Polymer Electrolyte Membrane Electrolyzers

Alkaline Electrolyzers

Solid Oxide Electrolyzers

#### Global Electrolyser Market, Segmentation by Structure:

Filter-press

Tank

Tube

#### Global Electrolyser Market, Segmentation by Electrolytic Object:

Water Electrolyser

Chloralkali Electrolyser

Metal Electrolyser

## Global Electrolyser Market, Segmentation by Application:

Power Station (Photovoltaic Power Station, Wind Power Station)

Transportation

Steel Industry

Chemical Industry

Semiconductor Industry

Refinery

Other

## Companies Profiled:

Cummins

Teledyne Energy Systems

Suzhou Jingli

McPhy

TianJin Mainland

Siemens

Nel Hydrogen

Toshiba

Yangzhou Chungdean Hydrogen Equipment

Elogen

Areva H2gen

Idroenergy Spa

Erredue SpA

Kobelco Eco-Solutions

ShaanXi HuaQin

EM Solution

Beijing Zhongdian

H2B2

Elchemtech

Verde LLC

Shandong Saksay Hydrogen Energy

Asahi Kasei

ELB Elektrolyse technik GmbH

### **Key Questions Answered:**

1. How big is the global Electrolyser market?
2. What is the demand of the global Electrolyser market?
3. What is the year over year growth of the global Electrolyser market?
4. What is the production and production value of the global Electrolyser market?
5. Who are the key producers in the global Electrolyser market?
6. What are the growth factors driving the market demand?

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